



ICAO DGCA Meeting
10–12 May 2016
ACI briefing

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Headlines

2015 passenger traffic growth strong except Africa, air freight growth weak except Middle East.

Industry economically healthy, mature markets bounce back and emerging markets resilient

World wide passenger traffic highlights (2015)

STATS REGIONS	MONTH	% YOY	YTD December 2015	% YOY
AFR	12 175 899	(0.5)	148 587 142	0.0
ASP	142 836 153	7.8	1 621 447 467	8.0
EUR	121 637 092	4.9	1 803 908 510	5.2
LAC	43 840 980	2.8	488 138 838	5.4
MEA	23 860 818	13.0	271 729 656	10.7
NAM	136 586 180	4.6	1 642 611 012	5.3
ACI	480 937 122	5.7	5 976 422 625	6.1

*preliminary, based on partial sample

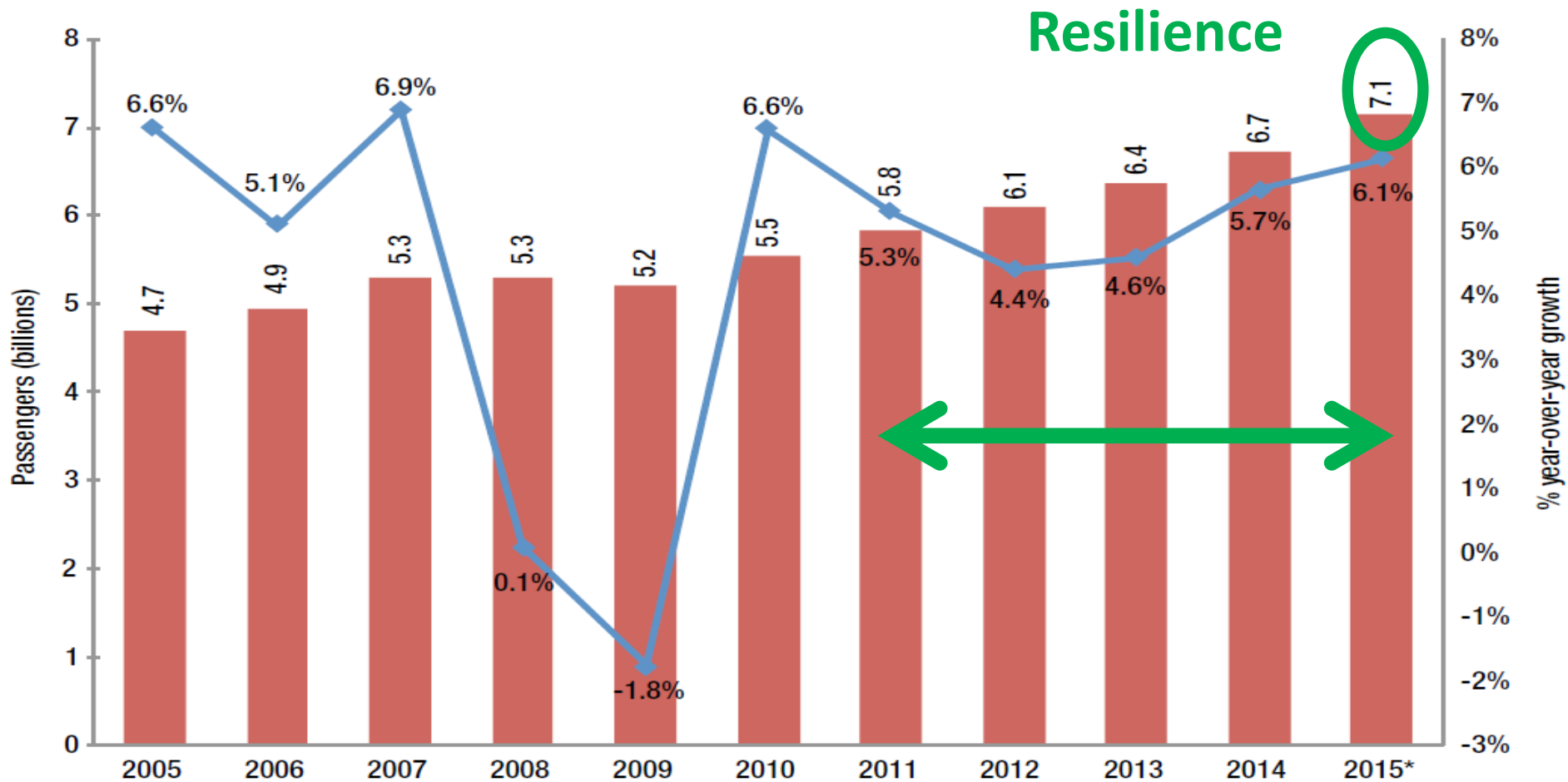
Latin America-Caribbean passenger traffic highlights (2015)

+5.4% in 2015 for the region as a whole

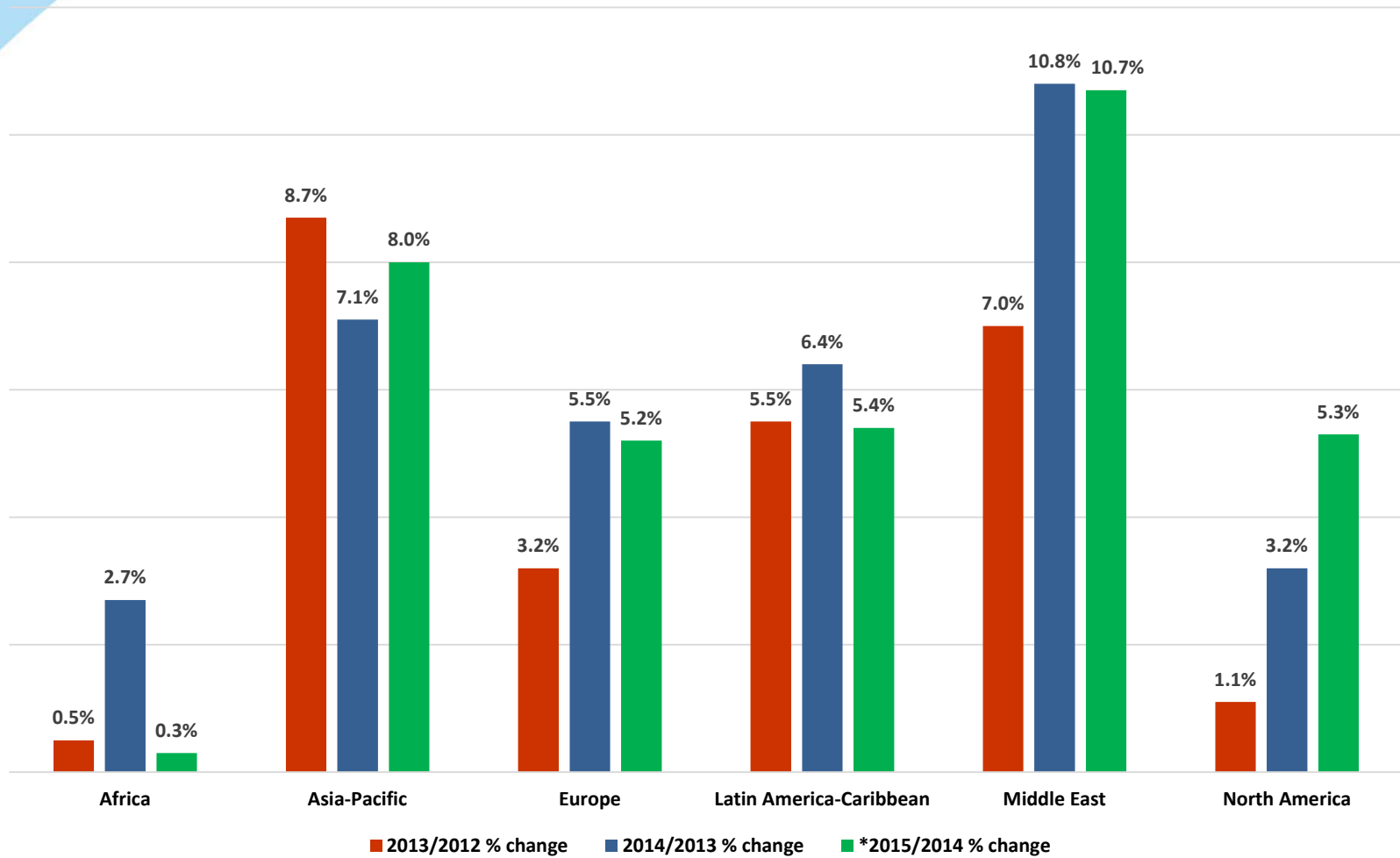
+12.6% in Mexico
+10.2% in Colombia
+8.3% in Argentina
+0.5% in Brazil



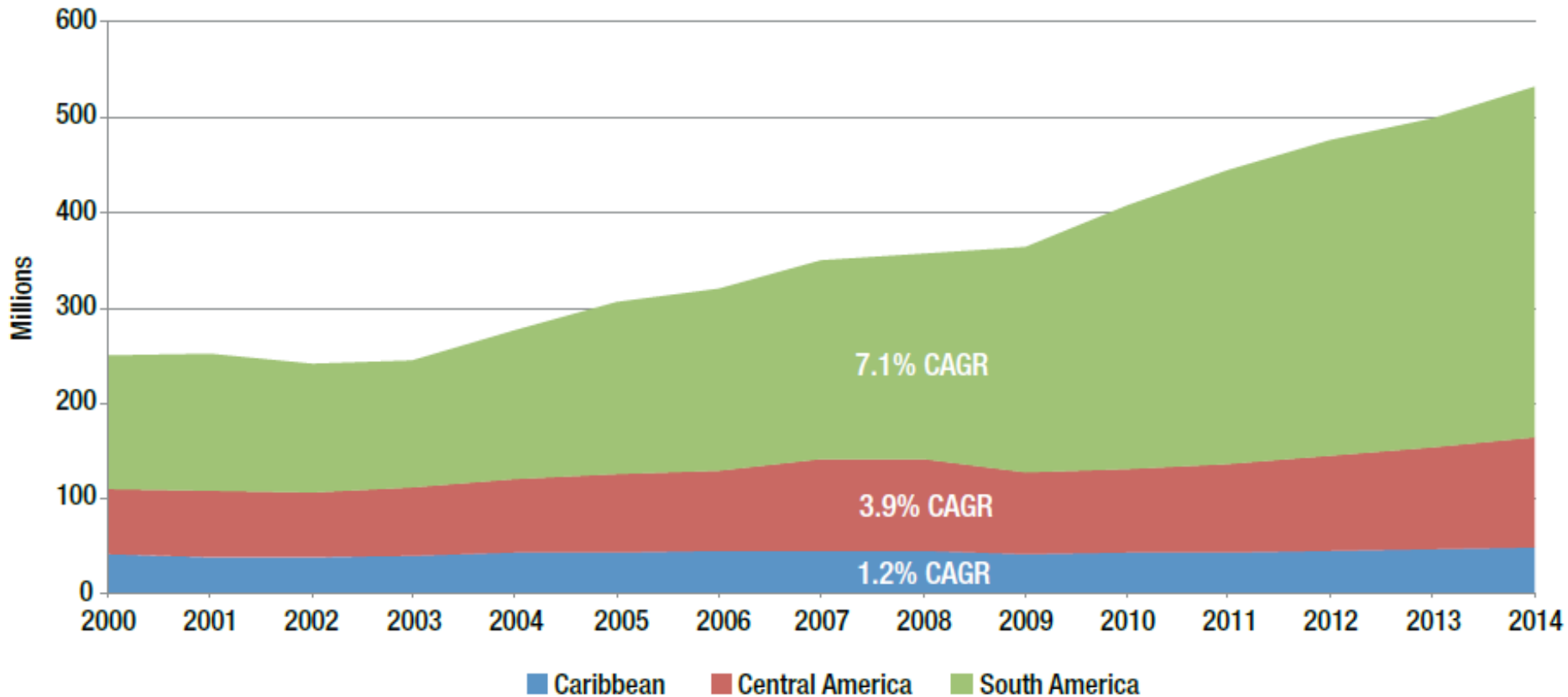
How many passengers passed through airports in 2015?



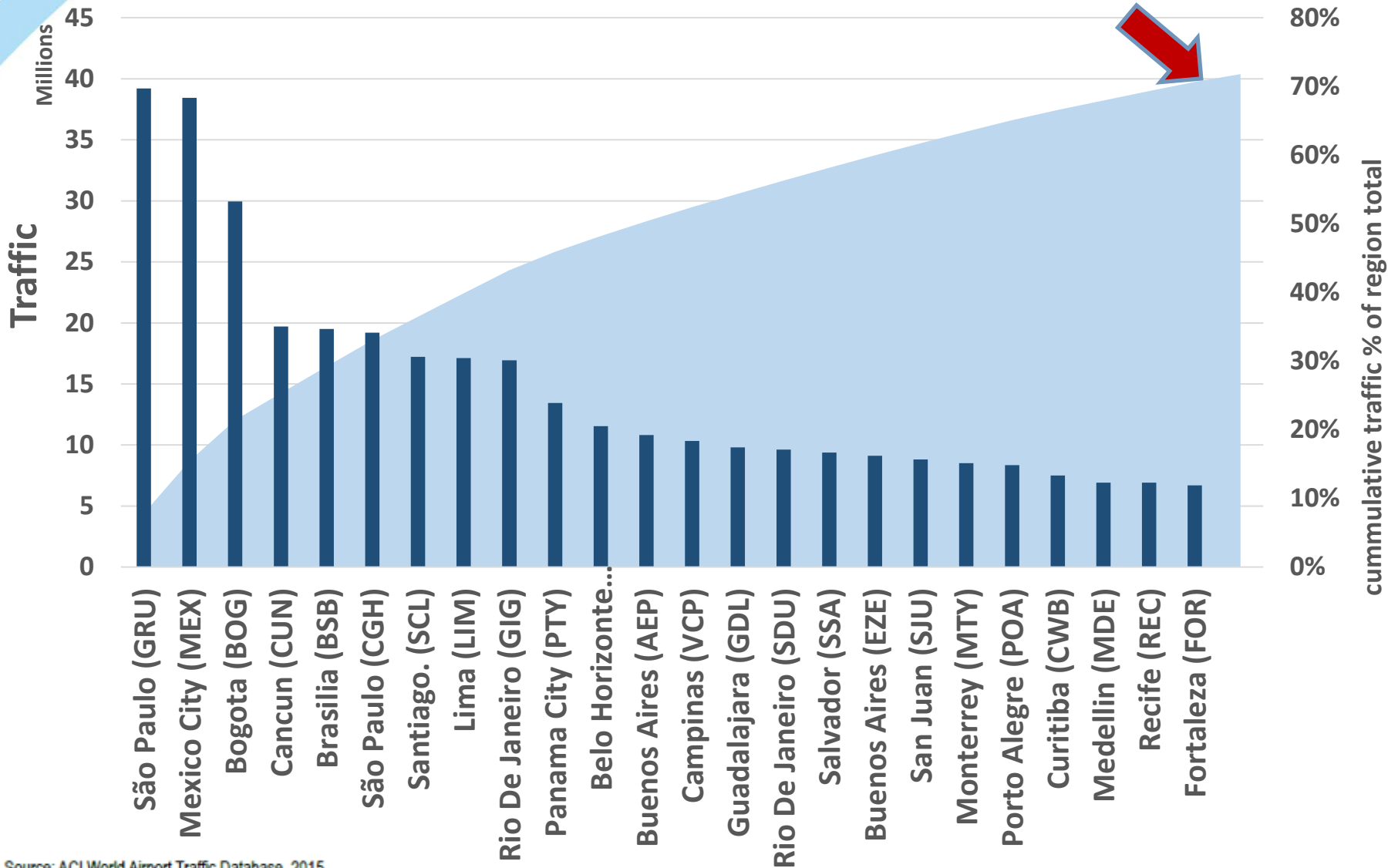
Growth in Pax Traffic by regions



2015 - Mixed market



Passenger traffic for top 25 LAC airports



Collaboration with ICAO





WORKING TOGETHER TO ENHANCE
AIRPORT OPERATIONAL SAFETY



THE NEED LEADING TO APEX

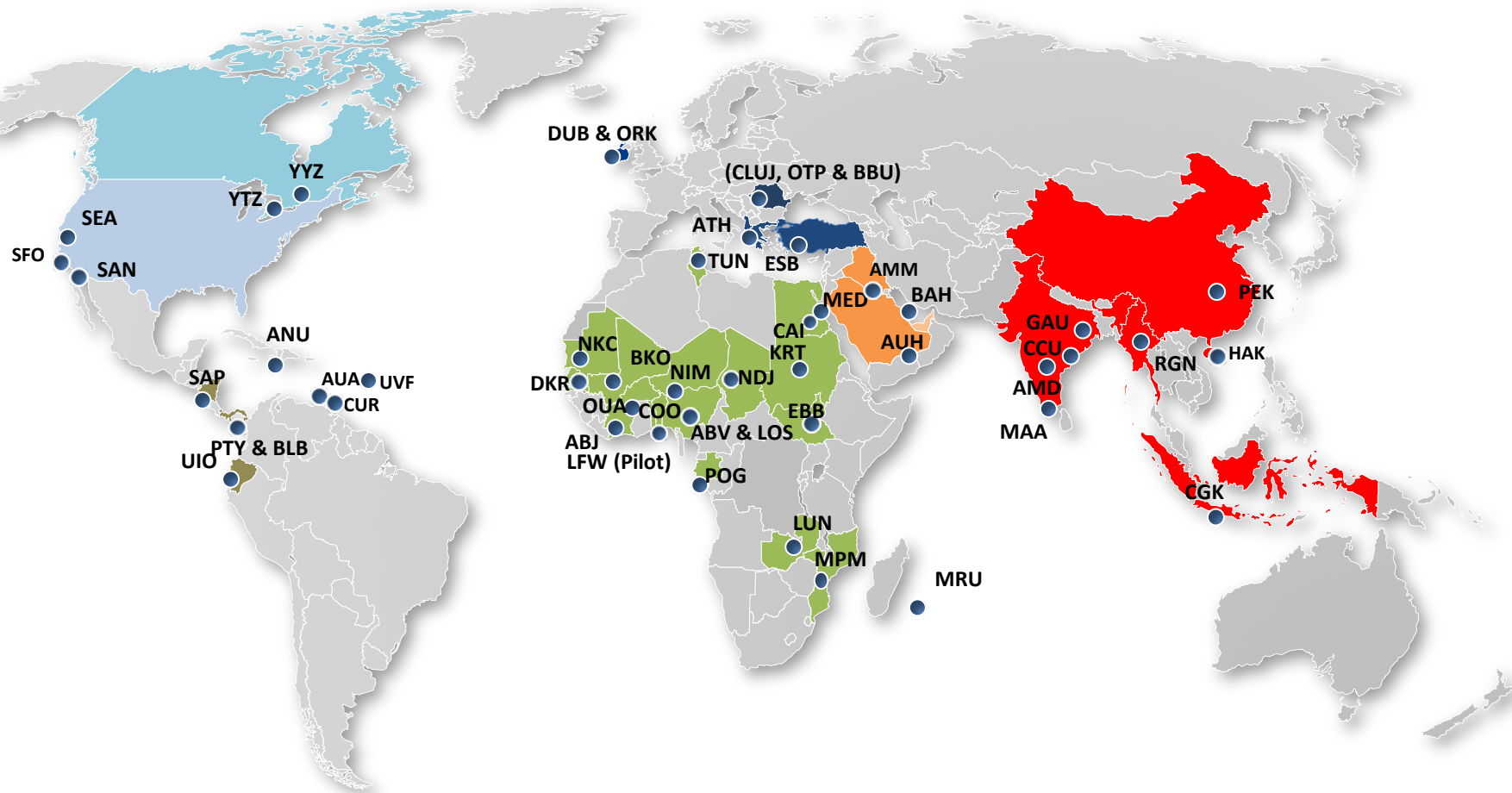
- ❑ **ICAO Safety Audit Program (USOAP) results demanded an industry response**
- ❑ **APEX is ACI's response to the call-to-action to improve aviation safety worldwide**
- ❑ **Original Vision focused on supporting airports in developing countries with:**
 - ❑ Compliance with international standards
 - ❑ Aerodrome certification
 - ❑ Safety Management System (SMS) implementations
 - ❑ Training and Capacity Development

AIRPORT EXCELLENCE IN SAFETY (APEX)

What are the foundations that APEX is built upon?

- ❑ Based on ICAO Annex 14, 17 and 19 Standards and Recommend Practices (SARPS) and ACI Best Practices
- ❑ APEX was developed to support airports in identifying and mitigating vulnerabilities through peer reviews
- ❑ Provides guidance and facilitates improvements through mentoring, training and best practice exchanges to address identified gaps across entire operation

APEX In Safety Reviews 2012-2016



APEX Success

- ❑ 54 Safety reviews performed (2012-2016)
- ❑ 20 reviews specifically in the AFR region
- ❑ Facilitated the training of over 300 Safety Experts
- ❑ MoU's with aviation industry stakeholders
- ❑ Aerodrome Certification (3 AFR airports)



Support to APEX Airports

- ❑ Tailored training needs assessment
- ❑ Assistance with the Corrective Action Plan (CAP)
- ❑ Networking and relationship building
- ❑ Access to relevant publications
- ❑ Assistance with induction into other ACI member Programmes (e.g. ASQ)



Industry Support

Is the general idea widely supported?

- Member airports
- WBP
- International Organizations



WORLD BANK GROUP



EASA
European Aviation Safety Agency



ICAO



**European
Investment
Bank**

The EU bank



The **only globally**
benchmarking
programme

+ 20 **Participants Airports in LAC for 2015**



Reducing carbon
and **increasing**
airport sustainability

Pioners Airports:

Puerto Vallarta

Galapagos

Quito

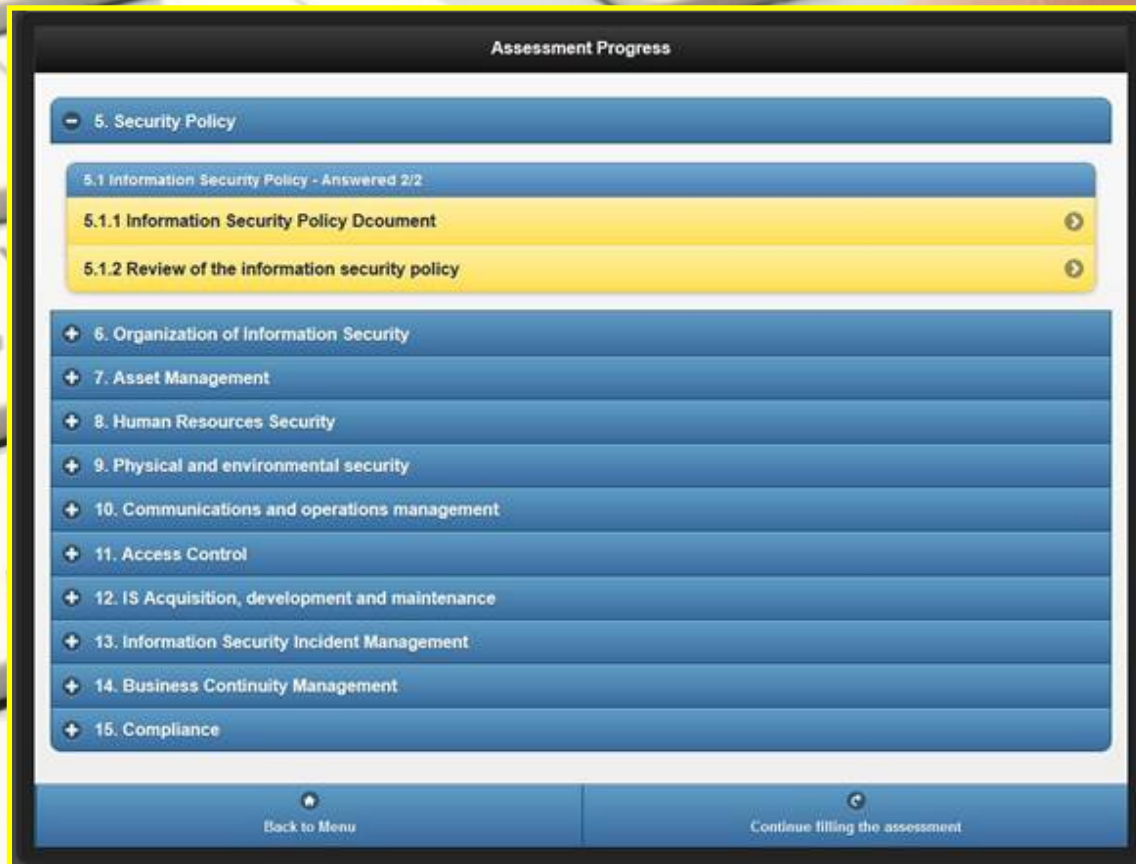
Tijuana

Security
Security
Security



Improving
security journey
from curb
to boarding

IT SECURITY BENCHMARKING TOOL



Airport Collaborative Decision Making (ACDM)



Online and Classroom delivery



Online delivery

- AELP** Airport Executive Leadership Programme
- AMPAP** Global ACI - ICAO Airport Management Professional Accreditation Programme 
- GSN** Global Safety Network Diploma Programme
- AODP** Airport Operations Diploma Programme





Leading, representing and serving the global airport community

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