



# Maximizing Civil Aviation's Economic Contribution

## *Challenges and Potentials*

**ATAGX**



**JOINT WORKSHOP**



Air Transport Action Group

International Civil  
Aviation Organization

The World Bank

**6 – 8 June 2005  
Montreal  
Canada**



## AGENDA

**MONDAY, 6 June 2005**

**08:00 - 09:00**

**CHECK-IN / ON-SITE REGISTRATION\***

**09:00 - 09:45**

**WELCOME & INTRODUCTION**

Workshop organizers:

- **Mohamed Elamiri**, Director, Air Transport Bureau, International Civil Aviation Organization (ICAO)
- **Charles E. Schlumberger**, Principal Air Transport Specialist, The World Bank (WB)
- **Dr. Philippe Rochat**, Executive Director, Air Transport Action Group (ATAG)

Workshop moderator: **Dr. Michael Carney**, Professor of Management, John Molson School of Business, Concordia University

Keynote speakers:

- **Dr. Assad Kotaite**, President of the ICAO Council
- **Maryvonne Plessis-Fraissard**, Acting Vice-President, Infrastructure, WB
- **Brian Pearce**, Chief Economist, International Air Transport Association (IATA)

**09:45 - 11:15**

**SESSION 1: AIR TRANSPORT AS A CATALYST IN ECONOMIC DEVELOPMENT**

Moderator: **Chris Lyle**, Representative of the World Tourism Organization (WTO-OMT) to ICAO

*A. Civil aviation's economic contribution*

- **Cornelia Fischer**, Economist, Air Transport Bureau, ICAO

*B. The economic importance of airports*

- **Naomi Cidi**, Deputy Managing Director, Kenya Airports Authority

*C. Aerospace industry's contribution to economic growth*

- **Adam R. Brown**, Vice President Customer Affairs Directorate, Airbus SAS

*D. Civil aviation's role in tourism*

- **Geoffrey Lipman**, Special Advisor to the Secretary General, WTO-OMT

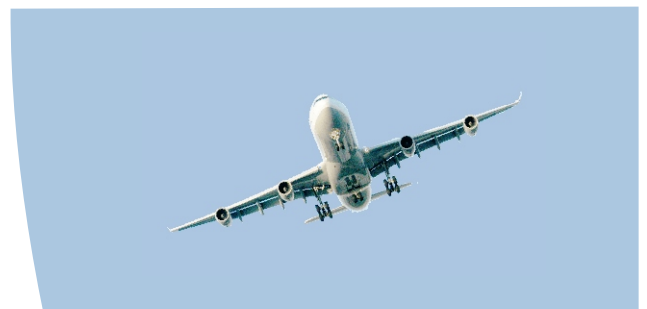
**11:15 - 11:30**



**COFFEE BREAK**  
**Sponsor: ATAG**

\* On-line registration can be facilitated via workshop web page.

\*\* tbc = to be confirmed.



## AGENDA

### SESSION 2: CHANGES IN ECONOMIC POLICIES AND REGULATORY FRAMEWORKS

11:30 - 13:00

Moderator: **Douglas Andrew**, Lead Infrastructure Specialist, WB

What are the implications of reforming economic policies and regulatory frameworks towards a liberalized environment?

- The air transport regulatory scene globally and in North America
  - **Susan McDermott**, Deputy Assistant Secretary for Aviation, Department of Transportation, Government of the United States
- European approach taken towards air transport liberalization
  - **Ludolf W. van Hasselt**, Head, Air Transport Agreements Unit, Directorate General for Energy and Transport, European Commission
- Experiences gained with the air transport regulatory scene in the UK
  - **Dr. Harry Bush**, Group Director, Economic Regulation, Civil Aviation Authority, United Kingdom



**LUNCH**  
Sponsor: **Aéroports de Montréal**

13:00 - 14:30

### SESSION 3: CHANGES AFFECTING AIR CARRIERS, INFRASTRUCTURE AND TECHNOLOGIES

14:30 - 15:45

Moderator: **Pierre Bry**, Vice-President Marketing, CFM International

#### A. Air carriers

What are the driving forces for air carriers to change management practices, business strategies and ownership structures?

- **Ralph Thompson**, Director, Infrastructure Strategy, IATA (tbc)
- **Rod Nelson**, CEO, Air Niugini

#### B. Airports

What challenges pose relaxed economic regulation, commercialization and privatization for airports?

- **James C. Cherry**, President and CEO, Aéroports de Montréal



**COFFEE BREAK**  
Sponsor: **ATAG**

15:45 - 16:00



## AGENDA

16:00 - 17:00

### SESSION 3: Continued

#### *C. Air navigation services*

Experience of air navigation services providers in coping with the changing business environment

- **Howard Goldberg**, Director of Insurance and Risk Management, NAV CANADA, and Representative of Civil Air Navigation Services Organization(CANSO)

Significance of economic regulation with regard to air navigation charges

- **Eberhard Söhnle**, Head of Economic and Regulatory Affairs Unit, Central Route Charges Office, EUROCONTROL

#### *D. New technologies*

- **Lionel Wonneberger**, President, Air Traffic Alliance

17:00 - 17:15

### CLOSING REMARKS

Workshop moderator: **Dr. Michael Carney**

18:00 - 19:30



**RECEPTION**  
Sponsor: **World Bank**

**TUESDAY, 7 June 2005**

09:00 - 09:10

Workshop moderator: **Dr. Michael Carney**

09:10 - 10:45

### SESSION 4: CHALLENGES FOR AIR TRANSPORT – PANEL DISCUSSION

Moderator: **Dr. Triant G. Flouris**, Republic of Cyprus

#### *A. Air carriers*

- **Dr. Andrew Sentance**, Chief Economist and Head of Environmental Affairs, British Airways

#### *B. Infrastructure providers*

- **Pierre Coutu**, Senior Adviser, Airports Council International

#### *C. Aerospace manufacturers*

- **Adam R. Brown**, Vice President Customer Affairs Directorate, Airbus SAS

#### *D. Policy makers and regulators*

- **Robert J. Shuter**, Director, International Aviation and Technical Programs, Transport Canada

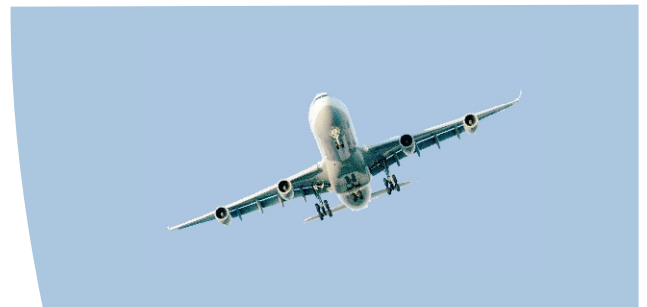
#### *E. Researchers & advisors*

- **Dr. Michael Tretheway**, Executive Vice President & Chief Economist, InterVISTAS Consulting

10:45 - 11:00



**COFFEE BREAK**  
Sponsor: **ATAG**



## AGENDA

### SESSION 5: DEVELOPMENT COOPERATION IN CIVIL AVIATION AND MOBILIZATION OF RESOURCES

11:00 - 12:30

Moderator: **Maryvonne Plessis-Fraissard**, Director Transport and Urban Development, WB

A. *ICAO's Technical Cooperation Programme*

- **Geoffrey P. Moshabesha**, Chief, Field Operations Section - Africa, Technical Cooperation Bureau, ICAO

B. *World Bank*

- **Charles E. Schlumberger**, WB

C. *Private financial institutions*

- **Fabian Bachrach**, Managing Director, Air Finance Corporation

D. *Regional initiative - New Partnership for Africa's Development (NEPAD)*

- **Tshepo T. Peege**, President, African Civil Aviation Commission



**LUNCH**  
Sponsor: **CFM International**

12:30 - 14:00

### SESSION 6: DEVELOPMENTS IN AIR TRANSPORT – WORKING GROUPS

14:00 - 17:00

Moderator: **Dr. Michael Carney**

*Based on the deliberations of the preceding Sessions, four concurrent working groups, assisted by a facilitator, will discuss developments and constraints in improving air transport and arrive at conclusions regarding supportive approaches, policies, measures and/or instruments.*

Working Group 1 – Air Carriers

Facilitator: **Dr. Andrew Sentance**, Chief Economist and Head of Environmental Affairs, British Airways

Working Group 2 – Infrastructure providers

Facilitator: **Vijay Poonoosamy**, Executive Chairman, Airports of Mauritius



## AGENDA

### SESSION 6: Continued

Working Group 3 – Development cooperation and resource mobilization

Facilitator: **Charles E. Schlumberger**, WB

Working Group 4 – Safety and security

Facilitator: **Dr. Vahid Motevalli**, Associate Professor and Director, Aviation Institute, George Washington University

17:00 - 19:00

### WORKING MEETING

Moderator and facilitators of the four working groups

**WEDNESDAY, 8 June 2005**

09:00 - 10:30

### SESSION 7:

#### DEVELOPMENTS IN AIR TRANSPORT – PRESENTATION AND DISCUSSION OF CONCLUSIONS

Moderator: **Dr. Michael Carney**

##### A. Working Groups Air Carriers and Infrastructure

- Facilitator & team members of WG 1
- Facilitator & team members of WG 2

10:30 - 10:45



**COFFEE BREAK**  
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10:45 - 12:00

##### B. Working Groups: Development cooperation & Safety and security

- Facilitator & team members of WG 3
- Facilitator & team members of WG 4

12:00 - 13:00

### FINAL SESSION

Workshop moderator: **Dr. Michael Carney**

Workshop organizers:

- **Mohamed Elamiri**, ICAO
- **Charles E. Schlumberger**, WB
- **Dr. Philippe Rochat**, ATAG



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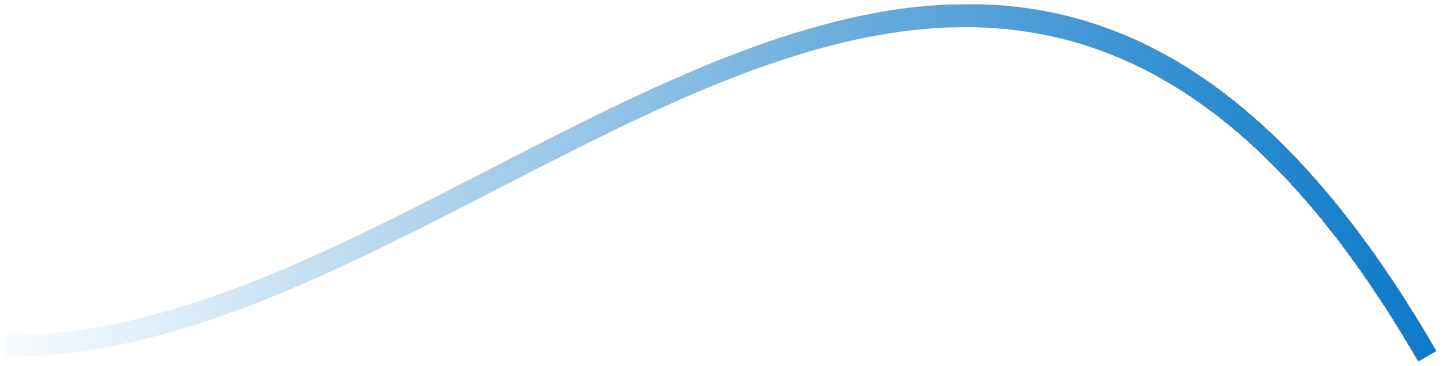
*Maximizing Civil Aviation's  
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ATCA  
ICAO  
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*Challenges and Potentials*

Documentation and presentations will be provided to all participants on a CD at the end of the Workshop.



Venue:  
International Civil Aviation Organization  
999 University Street  
Montréal, Québec  
Canada  
H3C 5H7



[Http://www.worldbank.org](http://www.worldbank.org)



<http://www.icao.int/ATWorkshop/>



<Http://www.atag.org>