

成为世界一流的机场管理公司  
TO BE A FIRST-CLASS AIRPORT  
MANAGEMENT COMPANY



# The Developing Markets of the Future

Huang Gang

*Executive Vice President*

*Beijing Capital Int'l Airport*



北京首都国际机场股份有限公司  
Beijing Capital International Airport Co.,Ltd.



- I. System of Civil Aviation of China and Beijing Hub**
- II. Hub and Its Development Trend**
- III. Impact of High Speed Rail on Aviation Transportation**
- IV. Africa, an Emerging Market**

# 1. System of Civil Aviation of China and Beijing Hub

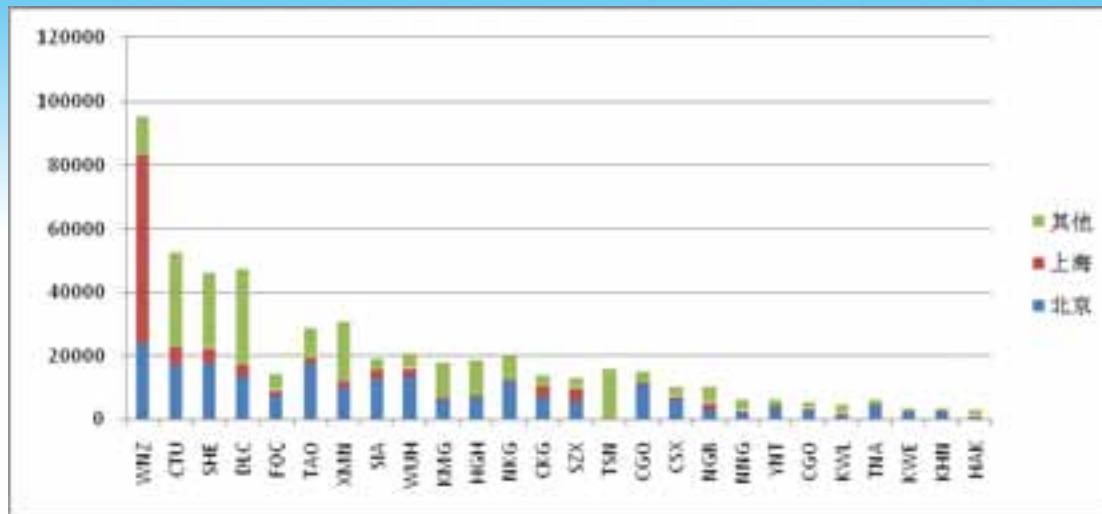


**Chinese Government marks Beijing, Shanghai and Guangzhou as 3 large hubs. Together with other 8 regional hubs across China, the 12 hubs will form the civil aviation system of China.**

## 2.Hub and Its Development Trend

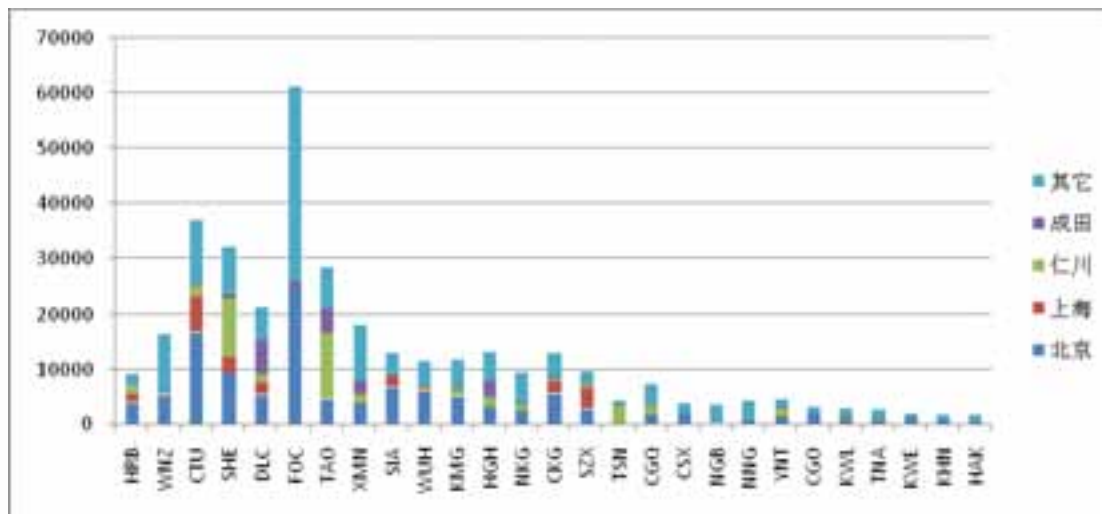


### Sino-European Market Transfer Data



Direct, rather than transfer flights appear to be more popular in Europe and North America.

### Sino-North America Market Transfer Data



International passengers will mainly transfer to other Chinese cities through Beijing, Shanghai or Guangzhou due to lack of direct flight market conditions at current stage.

### 3. Impact of High Speed Rail on Aviation Transportation



**In next 3 years, China will invest RMB 3.5 trillion in railway construction. By year 2020, the railway network will be formed by 4 major lines of north-south direction and 4 major lines of east-west direction.**

**Airport operators should seize the opportunity to better serve passengers through seamless connection between air and ground transportation.**



## 4. Africa, an Emerging Market



### Sino-African Market

- Sino-African trade soared from 10.6 billion dollars in 2000 to 106.8 billion dollars in 2008.
- Direct investment to Africa from China increased from 50 million dollars in 2000 to 990 million in 2008. The average annual growth rate is 53%.
- In 2008, Chinese enterprises received contract of 39.44 billion dollars.



## 4. Africa, an Emerging Market



### Passenger Volume between Beijing and South Africa

Major Airports in SA	PAX Volume between Beijing
JNB	35349
LAD	28957
KRT	20741
NBO	9221
DAR	8820
ACC	7310
CPT	5804
LOS	4895
ADD	4596
BZV	4019
DLA	3911
EBB	3909
<b>TOTAL</b>	<b>175,847</b>



# Thank You



北京首都国际机场股份有限公司  
Beijing Capital International Airport Co.,Ltd