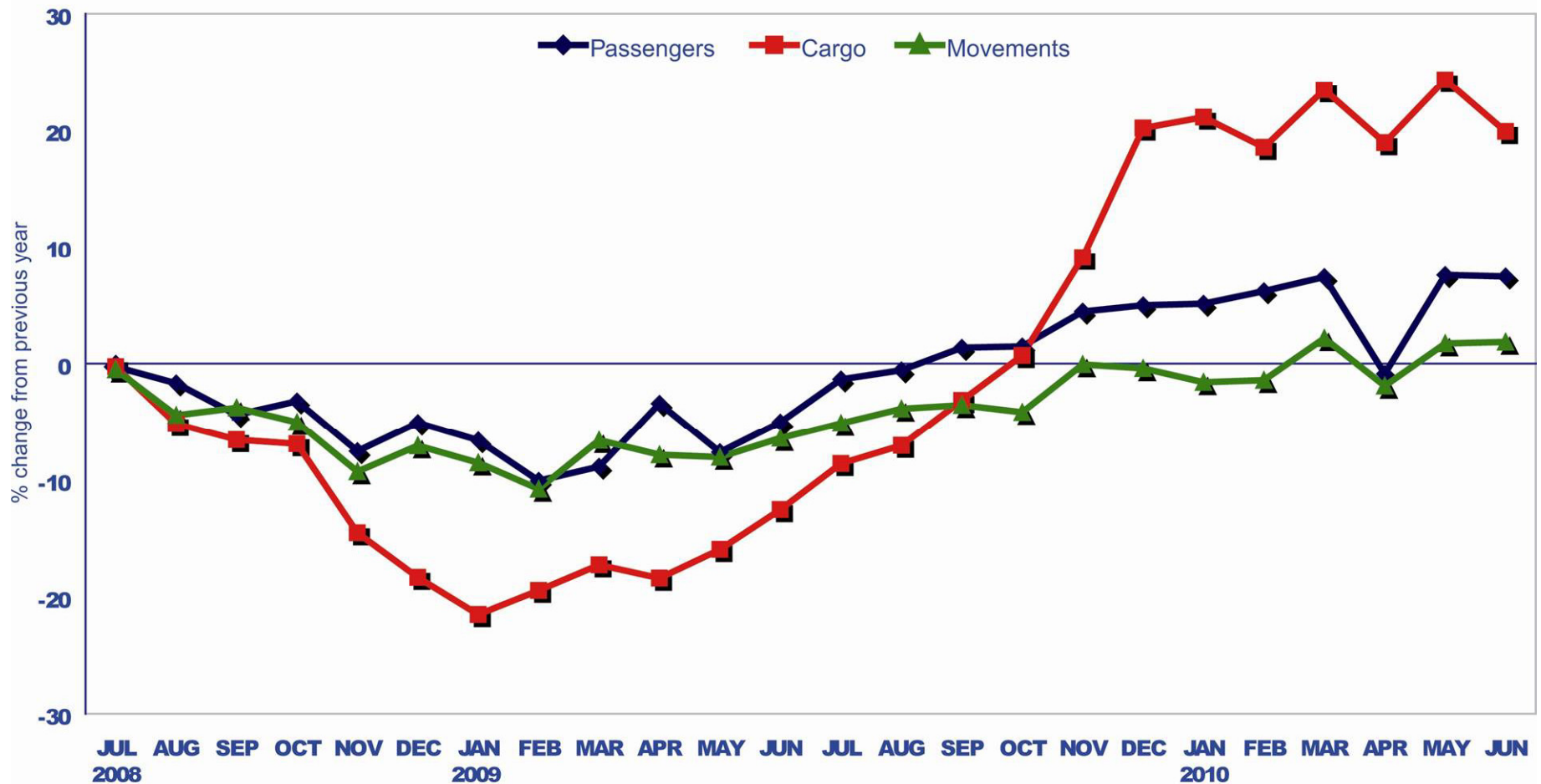




Angela Gittens
Airports Council International

Evolution of Airport Traffic Worldwide

January 2008 - June 2010



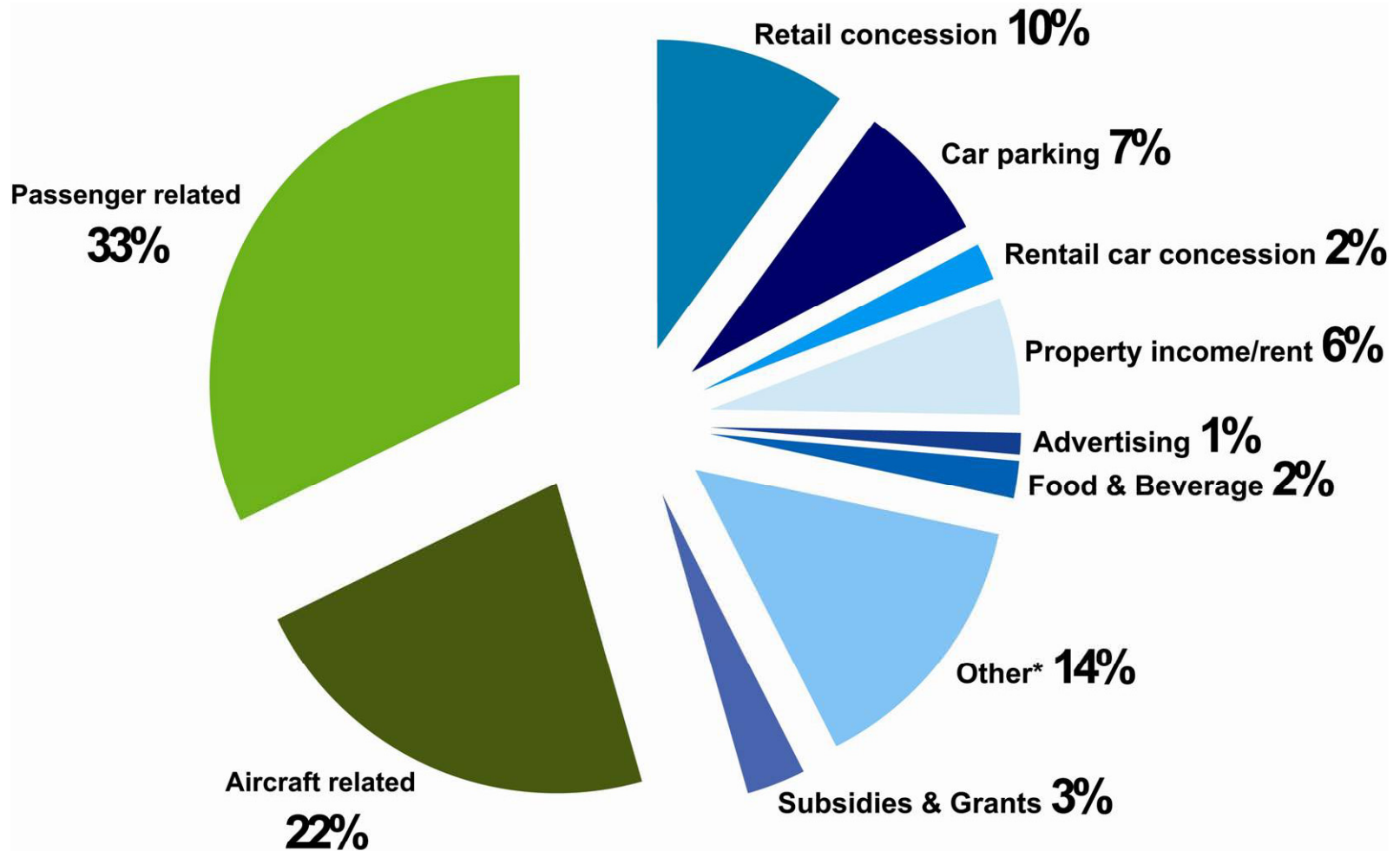
Financial characteristics of airports

- ■ ■ CAPEX stable in 2008 = USD 37.9 billion
- ■ ■ CAPEX **rose** in 2009 by **6%** = USD 42 billion
- ■ ■ Global airport **debt** = USD 250 billion
- ■ ■ Added capital **cost** = USD 26 billion

Diversity of airport income

Aeronautical revenues

Non-Aeronautical revenues



*Other revenue asset divestment, fuel concession, interest, security, utility charges, service provisions, ground transport

ACI Global Traffic Forecast 2010-2029

