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ICAO SEMINAR ON
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Power-to-Liquids: A new pathway to renewable jet fuel

Arne Roth, Patrick Schmidt

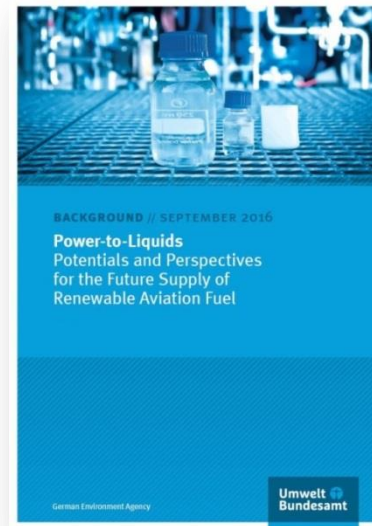
Bauhaus Luftfahrt e.V., Ludwig-Bölkow-Systemtechnik GmbH





Background study: PtL for Aviation

- Commissioned by German Environment Agency (UBA)
- Joint expertise of LBST and Bauhaus Luftfahrt e.V.
- Download:
 - <http://bit.ly/2cowOyf>
 - <https://www.umweltbundesamt.de/en/publikationen/power-to-liquids-potentials-perspectives-for-the>





Power-to-Liquids (PtL): The pathway

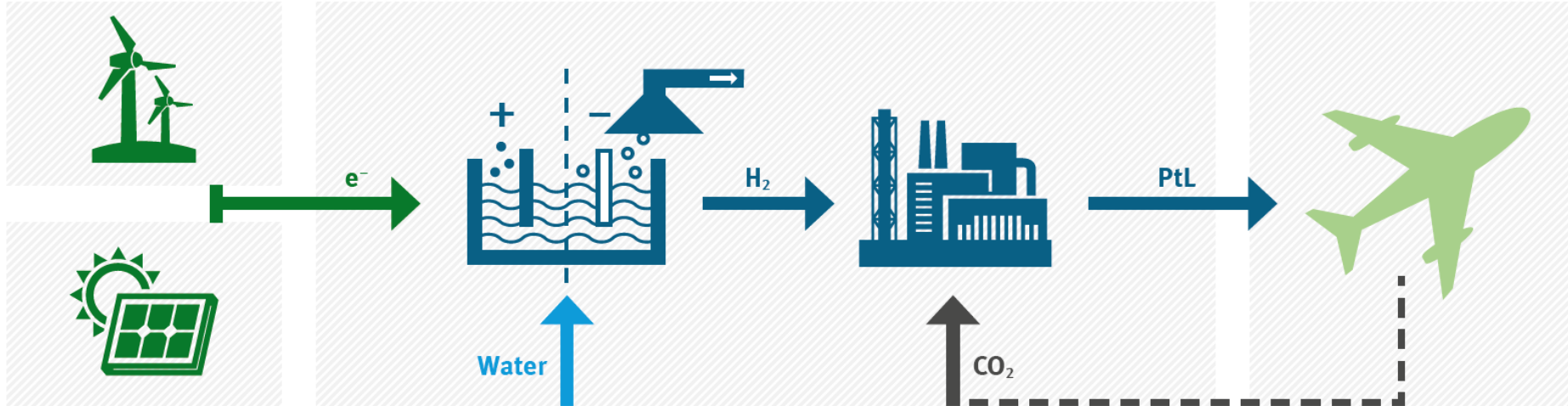
Electricity generation

Hydrogen production

CO₂ supply

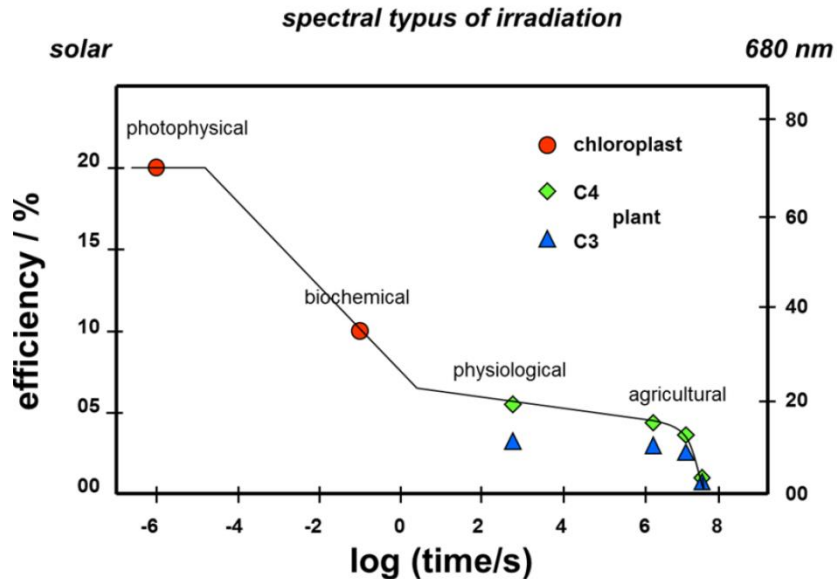
Synthesis & conditioning

PtL jet fuel





Biofuels: Intrinsic efficiency limitation



- Photosynthesis: An inefficient way of harnessing solar energy for fuel production
- Less than 1% overall efficiency



PtL: An efficient alternative to photosynthetic energy conversion

- PV: 15%
- PtL conversion: 60%
 - high-temperature electrolysis
 - concentrated CO₂ source
 - reverse water gas shift
 - Fischer-Tropsch synthesis

=> About 9% solar-to-fuel energy efficiency (6-7% for CO₂ from air)



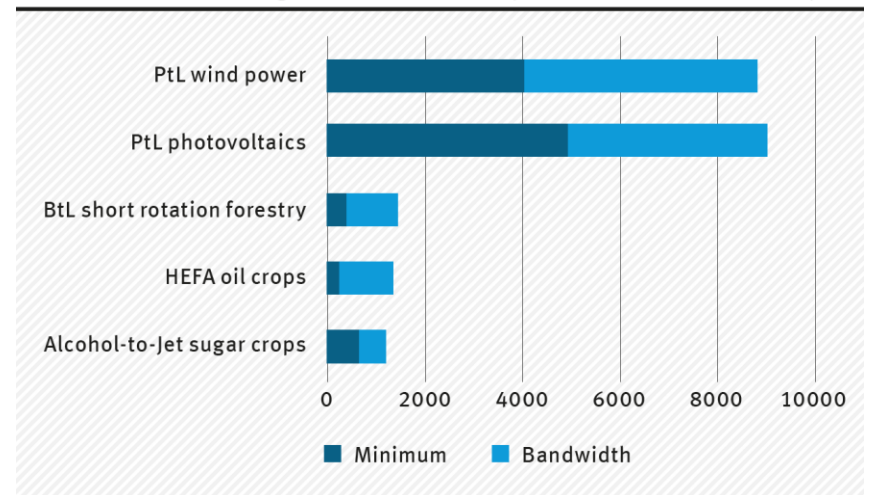
Source: https://commons.wikimedia.org/wiki/File:Solar_Panels.jpg



Land demand

- High efficiency of solar energy conversion translates into low land demand
- Harvesting of solar energy independent of arable land

Achievable air mileage for an A320neo per ha of land (km/(ha·yr))



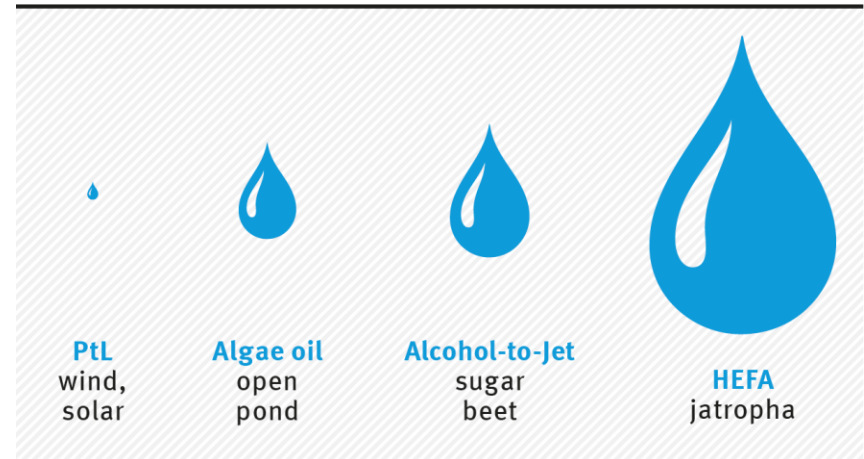


Water demand

- Water is needed as feedstock (for hydrogen production)
- Extremely efficient use of water via PtL (compared to biofuels)

PtL water demand compared to selected biofuels

(volume representation, PtL water demand ~ 1.4 L_{H₂O}/L_{jetfuel})





GHG emissions (WtW) in $\text{g}_{\text{CO}_2\text{eq}}/\text{MJ}$

- Favorable GHG balance for PtL using renewable electricity, CO_2 and water relative to conventional jet fuel and many biogenic alternatives

Jet fuel pathway	GHG emissions without land-use change	GHG emissions including direct land-use change
Crude oil (reference)	87.5	–
Crude oil (ultra-low sulfur)	89.1	–
Oil sand (e.g. Canada)	103.4	–
Oil shale (in situ)	121.5	–
Natural gas (GtL)	101.0	–
Coal (CtL)	194.8	–
Switchgrass (BtL)	17.7	-2.0*
Soybean oil (HEFA)	37	97.8–564.2
Palm oil (HEFA)	30.1	39.8–698.0
Rapeseed oil (HEFA)	54.9	97.9
Jatropha oil (HEFA)	39.4	–
Algae oil (HEFA)	50.7	–
PtL (wind/PV in Germany)	~1 11–28**	–

Source: This study (LBST & BHL) for PtL fuels; data for all other listed pathways from (Stratton 2010)

* Negative value because soil carbon from former vegetation lower compared to soil carbon for switchgrass

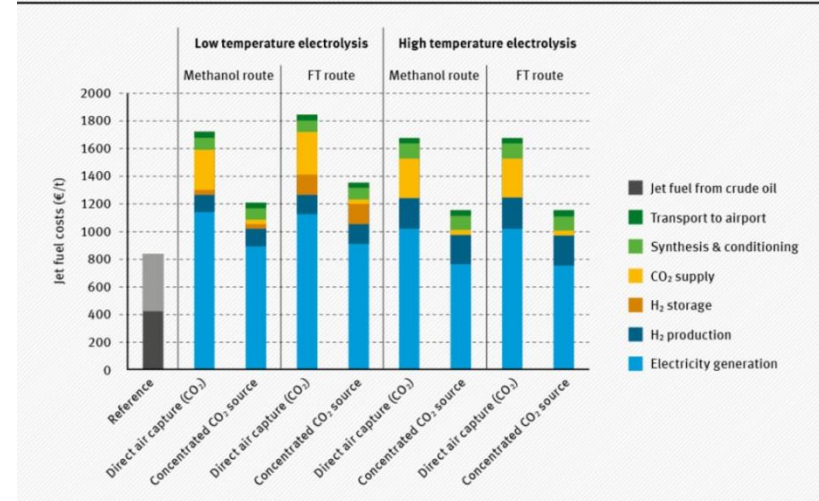
** Including construction of power plants and production facility (today)



Cost of production

- Fuel costs represent most serious challenge
- Improvements of renewable electricity production and of conversion process to be expected

Jet fuel costs projected for future PTL plants in 2050 (Jet fuel reference price: 42–95 US\$/bbl; renewable electricity costs: 40 €/MWh_e; equivalent full-load period: 3750 h_{eq}/yr)



Source: LBST



Conclusions

- PtL: A scalable and sustainable pathway to drop-in fuels
 - Low GHG and water footprint
 - High production potentials and area-specific yield
 - Highest yields on non-arable land
- High costs are greatest challenge
- Sustainable sources of electricity and CO₂ required

Further steps

- ⇒ Investigate PtL on equal terms alongside bio-jet fuel.
- ⇒ Include PtL in CAEP's technology roadmap and R&D agenda.
- ⇒ Support PtL development and industrial projects.
- ⇒ Establish sustainability safeguards (accounting for sources of electricity and CO₂).



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Thank you

Arne Roth



Bauhaus Luftfahrt
Neue Wege.

Bauhaus Luftfahrt e.V.

Willy-Messerschmitt-Str. 1

82024 Taufkirchen, Germany

P: +49 (0)89 307 4849-46

E: arne.roth@bauhaus-luftfahrt.net

Patrick Schmidt



ludwig bölkow
systemtechnik

Ludwig-Bölkow-Systemtechnik GmbH

Daimlerstr. 15

85521 Ottobrunn, Germany

P: +49 (0)89 608 110-36

E: Patrick.Schmidt@lbst.de