

ICAO Workshop on State Action Plans on CO₂ reduction activities

Tracking of Aviation Emissions & Fuel Efficiency Improvements/ Market Based Measures

Michael Schneider

AD Carbon Offset Business Development













Aviation: an economic engine



\$2.4 trillion global GDP supported

3.4% of global GDP

21st largest economy, if industry were a country

Aviation: employment



58.1 million

jobs supported worldwide

8.7 million

directly employed in the industry

3.6 X more productive than average jobs



Aviation: world trade



Environmental responsibility

GROWTH LICENCE



This licence permits the growth of aviation in a responsible and sustainable manner, for the benefit of the global economy and citizens around the world.

NAME: GLOBAL AVIATION

D.O.B: 1-JAN-1914

L#: BZ975160

VALID: 31-DEC-2050

LT: 3, B, Z, *, 3, 9

AUTH: ICAO, YUL

SIG:

Wilbur Wright







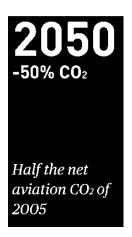
What are we doing about it?

We set targets

2010 1.5% p/a fuel efficiency

Working towards carbon-neutral growth 2020 Carbon-neutral growth

Implementation of global sectoral approach



We implement solutions

Invest in new **TECHNOLOGY**

(including sustainable aviation biofuels)

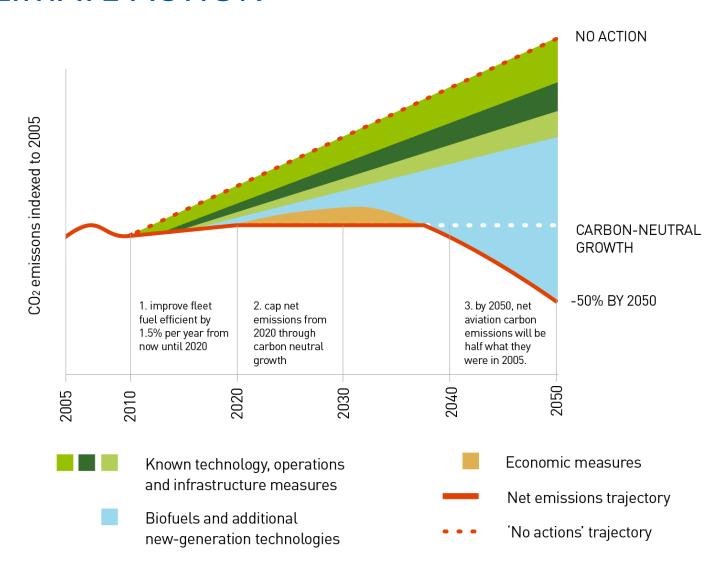
Fly using more efficient **OPERATIONS**

Build and use efficient

INFRASTRUCTURE

Use effective, global,
MARKET-BASED
MEASURES

OUR CLIMATE ACTION

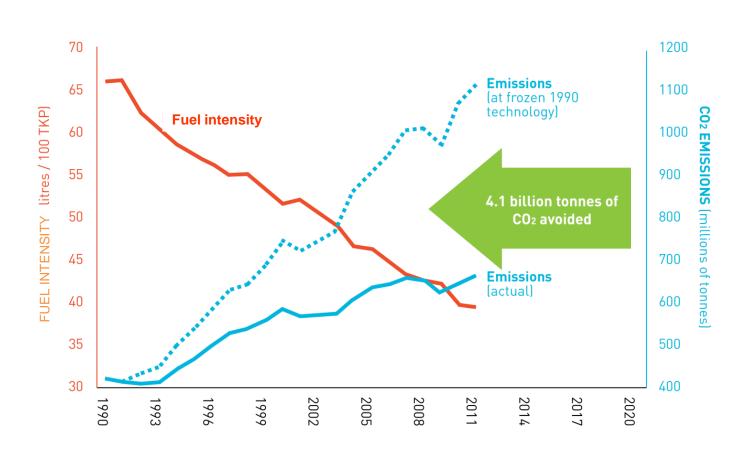


Aviation emissions

689 million tonnes of CO₂ from air travel in 2012

2% of world CO₂ emissions

70%+
more efficient than
first jet aircraft



How to Track Industry Efficiency Improvements?

- Reporting of fuel consumption has been made mandatory
- ☐ Quality of data?
- → Guidance?
- **尽** Common protocol that ensures fuel data monitoring and recording is harmonized across the industry?
- Current fuel information systems vary between airline operators.
- → Operating differences, some airlines more sophisticated than others.











Steps to Address the Challenge

- FRED was launched in Feb 2013
- Online reporting tool
- Functionalities:
 - Efficiency performance dashboard
 - Fuel measurement protocol step by step tutorial
 - Fuel measurement methods (addressing airline capabilities)
 - Definitions & support functions
- Strong incentive to report data due to:
 - Blind ranking efficiency benchmark report
 - CO2 emissions reports
 - Airline efficiency Ltr/100 RTK
- IATA airline participation = 90% in 2013









Fuel Reporting & Emissions Database



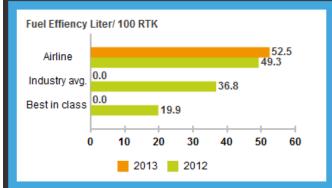


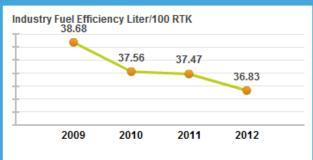


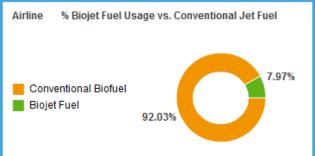


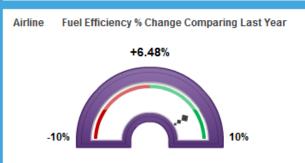


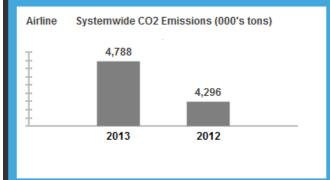


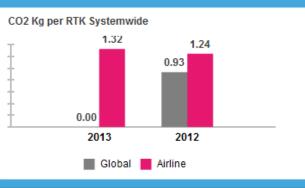
















A Global MBM for Aviation



- ✓ Industry believes that a Global MBM under ICAO is the best way to close aviation's "emissions gap"
- **尽力 To be effective, the Global MBM must:**
 - Ensure environmental integrity
 - Minimise market and competitive distortion
 - → Be adminstratively simple especially for small operators
 - Be easy to implement for all States by 2020
- Industry offsets mechanisms must also be recognized to reach post-2020 targets











Carbon Offsetting: Aviation

- Passengers (individuals and corporations) offset their share of a flight's emissions by investing in carbon reduction projects that generate carbon credits
- Voluntary offset market is worth more than US \$400 million
- No information-sharing between airlines and offset providers, difficult to determine the "real balance" of aviation's emissions.
- More than 30 IATA airlines have launched their own schemes using different carbon calculators and investing in emission reductions
- Voluntary offset programs operating with varying degree of success



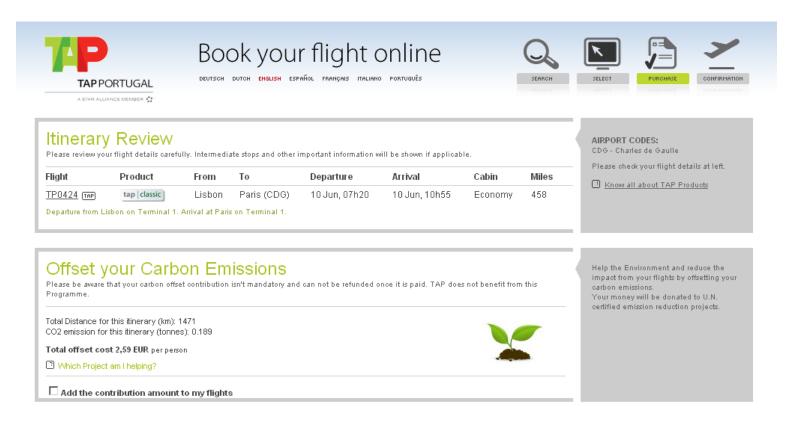








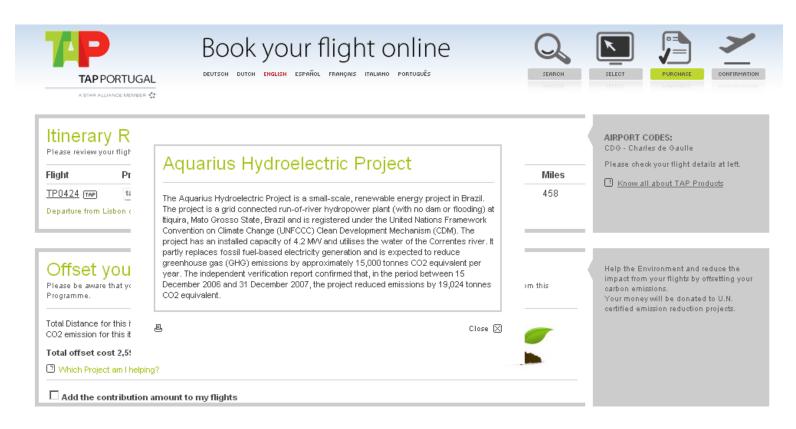
IATA Carbon Offset Program: TAP Screen Shots (1)







IATA Carbon Offset Program: TAP Screen Shot (2)





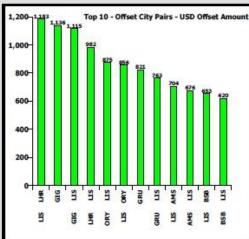


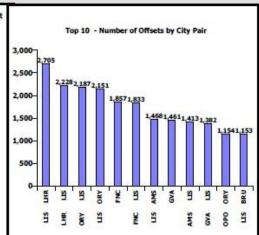
2013 Airline Carbon Offset Report - TAP Air Portugal

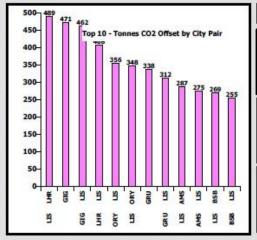
Number of officets per dectination	From	То	Km Offset	CO2 Kg Offset	USD Offset
2,705	LIS	LHR	4,307,683	489,415	1,183
2,228	LHR	LIS	3,563,358	407,715	982
2,187	ORY	LIS	3,253,368	355,528	875
2,151	LIS	ORY	3,185,829	347,928	856
1,857	LIS	FNC	1,801,091	210,230	511
1,833	FNC	LIS	1,777,883	207,920	505
1,468	LIS	AMS	2,747,976	286,705	704
1,461	LIS	GVA.	2,208,052	248,809	611
1,413	AMS	LIS	2,637,096	274,669	676
1,382	GVA.	LIS	2,089,710	235,530	574
1,154	OPO	ORY	1,403,936	161,568	393
1,153	LIS	BRU	1,990,602	206,480	503
1,152	BRU	LIS	1,985,445	206,476	503
1,115	ORY	OPO	1,357,058	156,400	382
1,067	LIS	FOO	2,047,192	208,620	509
1,025	FCO	LIS	1,947,778	200,340	486
1,007	OPO	LGW	1,296,640	167,232	401
983	LGW	OPO	1,263,360	161,784	387
928	BCN	LIS	948,235	126,808	312
904	LIS	BCN	914,405	122,354	301
895	LIS	ZRH	1,591,252	170,337	420
872	LIS	HAM	1,931,600	205,972	513
856	HAM	LIS	1,892,000	201,545	502
827	ZRH	LIS	1,463,676	156,397	388
780	LIS	FRA	1,485,792	154,560	380
737	FRA	LIS	1,405,124	145,920	357
701	110	cou	4 759 844	175 400	474

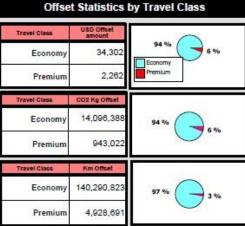
70,000 Offsets 150m km 15m kg CO2 saved

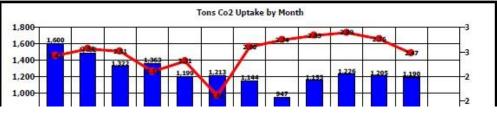
					- 2
606	LIS	MUC	1,224,745	128,702	316
590	GIG	LIS	5,302,780	462,284	1,115
585	LIS	FAO	129,920	31,748	77
575	MUC	LIS	1,157,255	119,364	291
549	LIS	OSL.	1,524,050	150,588	367
549	OPO	GVA	719,739	90,861	228
519	GVA	OPO	680,409	85,116	212
508	OSL	LIS	1,410,439	138,306	337
469	LIS	DUS	873,747	106,141	260
457	DUS	LIS	855,117	103,689	254
451	LIS	PRG	1,020,024	110,463	261
427	LIS	GRU	3,729,019	338,008	821
421	PRG	LIS	955,296	101,760	239
413	LGW	LIS	655,080	86,408	210
408	VCE	LIS	801,306	77,714	185
392	GRU	LIS	3,442,783	311,956	763
392	LIS	FOR	2,389,775	215,803	527
384	FOR	LIS	2,282,938	204,621	501
382	LIS	BLQ	698,274	80,212	192
381	LIS	VCE	745,713	72,254	174
370	BLO	118	672 948	76 388	182





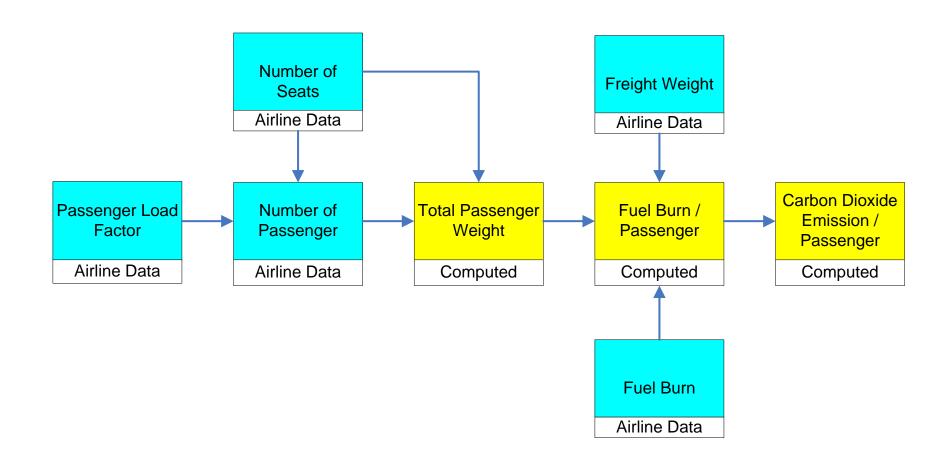






IATA's Carbon Calculator Tool





Carbon Offset Projects/Carbon Credits

- Wide choice of offset projects available
- Criteria for Project Selection
 - Price
 - Availability
 - Robustness
 - Compatibility with carbon requirements under a future global mechanism



- Use of high quality carbon credits
 - CERs CDM projects under Kyoto Protocol
 - VERs Gold Standard, VCS+
- Non controversial renewable projects, exclusion of HFC, large dam, flaring, nuclear etc.
- No mark-up, profits or premium on carbon credits.















ICAO Resolution 38-18, October 2013

"...voluntary carbon offsetting schemes constitute a practical way to offset CO2 emissions, and invites States to encourage their operators wishing to take early actions to use carbon offsetting, particularly through the use of credits generated from internationally recognized schemes such as the CDM."







Thank you for your attention

