



The need for effective air cargo connectivity

July 2021

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Director General

Agenda:

- Covid impact and recovery status
- The role and value of air cargo
- The capacity challenge
- Industry need



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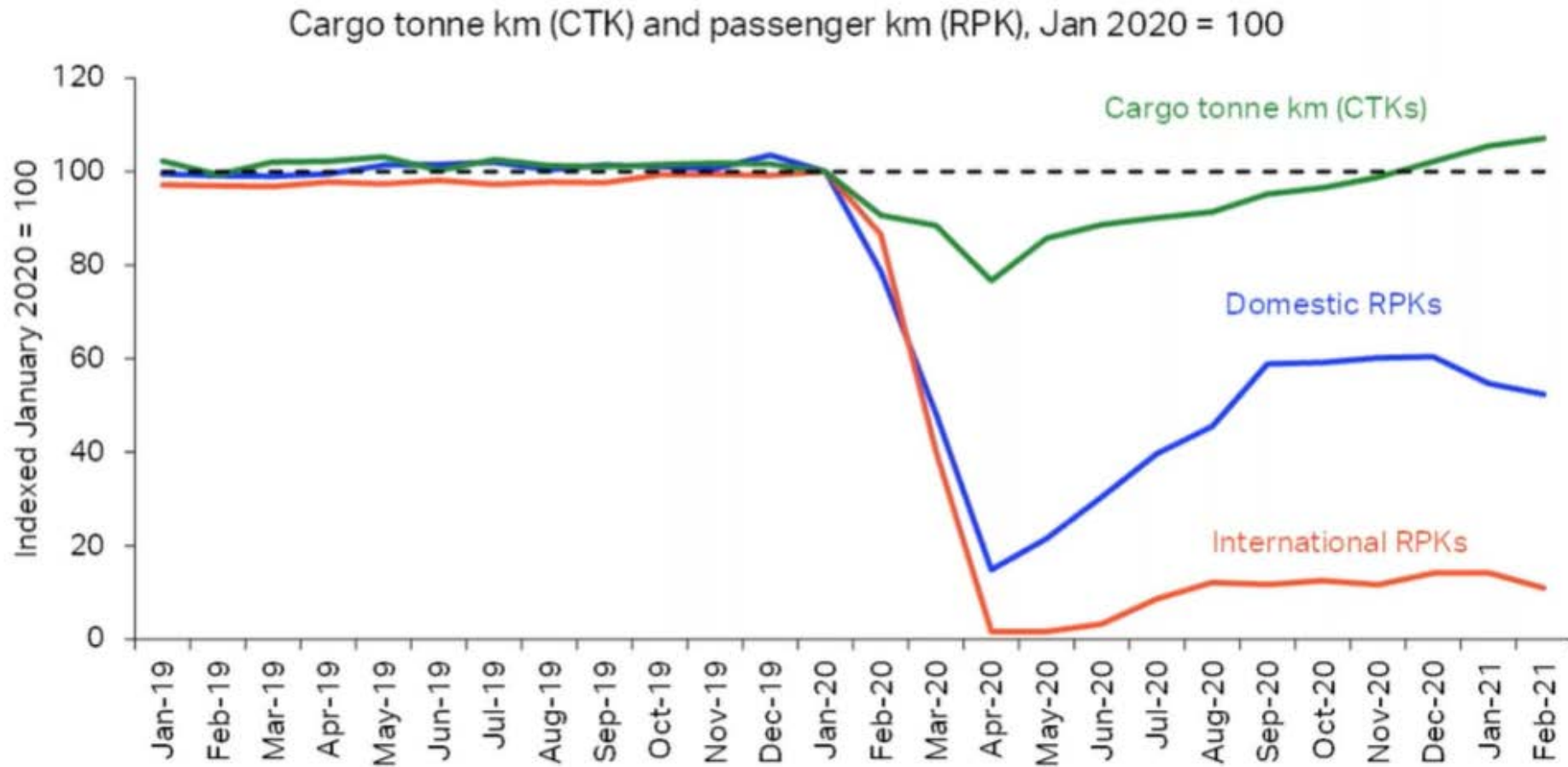
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Covid impact and current status



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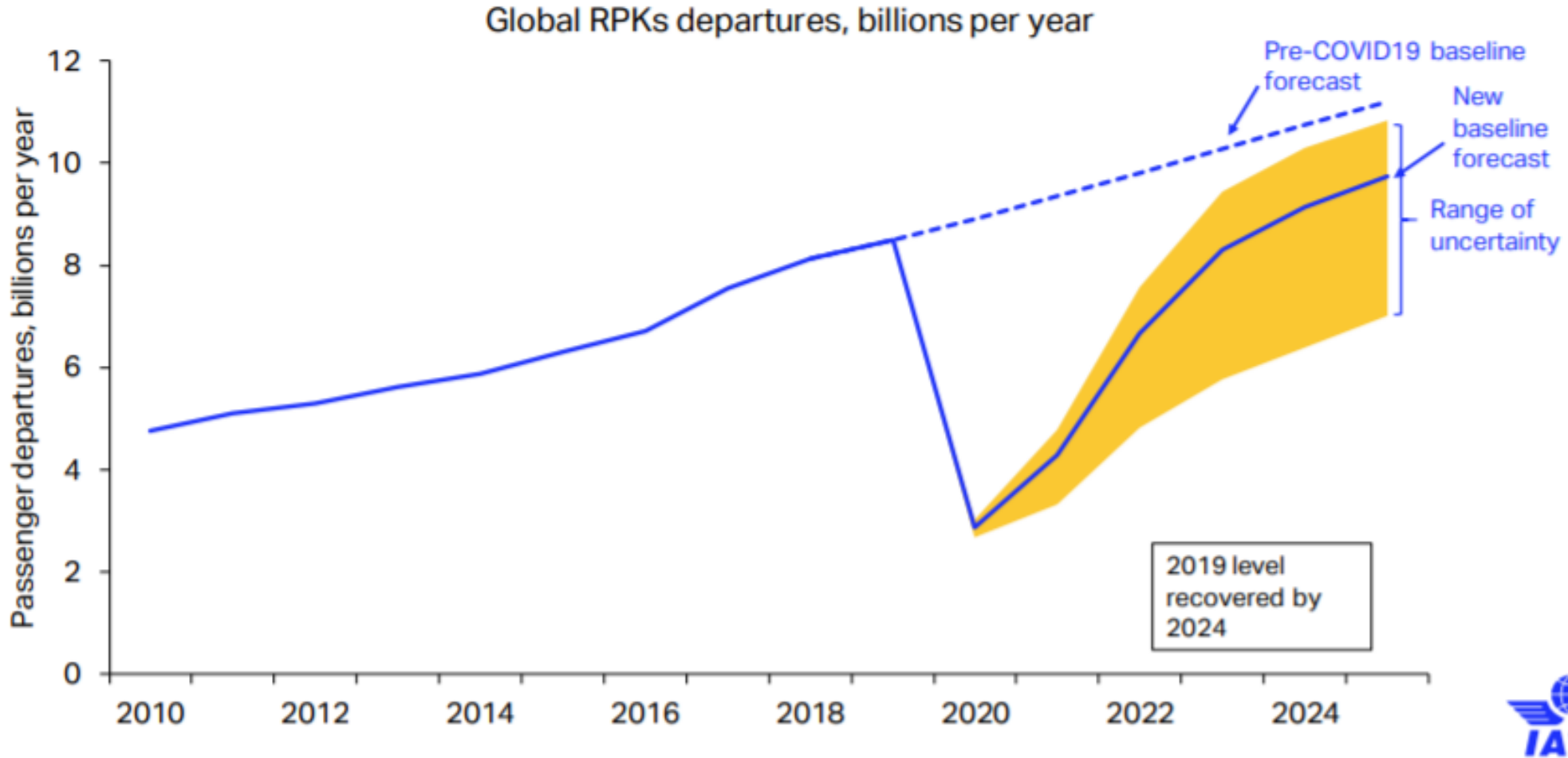
Source: IATA Economics using data from IATA Monthly Statistics. Data is adjusted for seasonality.

Projected slow passenger recovery



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Source: IATA/Tourism Economics 'Air Passenger Forecasts' October 2020



Firstly PPE



COVID-19 PPE

Basic Protection & Emergency Alternatives

- Hand Hygiene**
 - Wash hands with soap and water for at least 20 seconds.
 - Use hand sanitizer if soap and water are not available.
- Face Shield or Goggles**
 - Use a clear face shield or goggles that completely covers the face.
 - Use a strap or headband to secure the shield or goggles.
 - Wipe the front of the shield or goggles with a disinfectant before and after use.
- Mask**
 - Use a surgical mask or an equivalent respirator.
 - Use a respirator (N95 or equivalent) if you are in a high-risk area or if you are caring for a patient with COVID-19.
- Gloves**
 - Use gloves when you are in contact with a patient or their environment.
 - Use gloves when you are handling potentially contaminated items.
- Disinfection & Waste**
 - Disinfect surfaces and equipment that have been in contact with a patient or their environment.
 - Dispose of waste in a designated container.



Covid 19 vaccine distribution an unprecedented challenge



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Speed

Security



- Co-ordinated approach and programs to prevent illicit trades, counterfeit, cyberattacks and theft
- Secured airport facilities and in-country transportation

Transparency

2021: Approved vaccine production and distribution

	7 Manufacturing sites	2-3 Billion Doses	2 Therapeutic Dose Inj	17 Countries approved
	3 Manufacturing sites	2 Billion Doses	2 Therapeutic Dose Inj	54 Countries approved
	2 Manufacturing sites	1 Billion Doses	2 Therapeutic Dose Inj	37 Countries approved
	3 Manufacturing sites	0,3 Billion Doses	2 Therapeutic Dose Inj	5 Countries approved
	2 Manufacturing sites	0,5 Billion Doses	2 Therapeutic Dose Inj	13 Countries approved
	1 Manufacturing sites	0,2 Billion Doses	1 Therapeutic Dose Inj	1 Countries approved
	2 Manufacturing sites	0,2 Billion Doses	2 Therapeutic Dose Inj	1 Countries approved
	1 Manufacturing sites	0,2 Billion Doses	2 Therapeutic Dose Inj	1 Countries approved
	1 Manufacturing sites	2 Billion Doses	2 Therapeutic Dose Inj	8 Countries approved



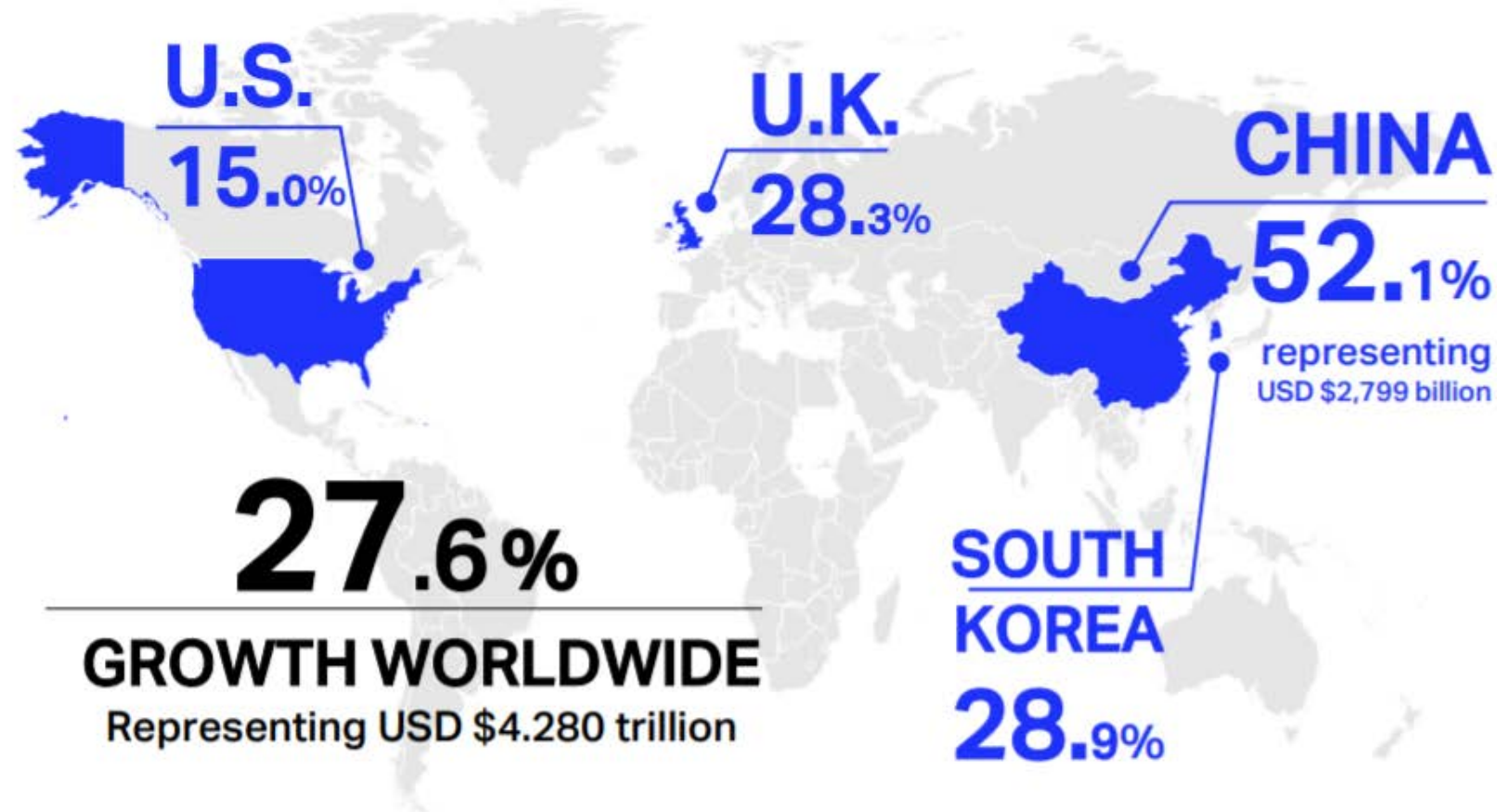
E-commerce accelerated growth



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Total online retail sales 2021



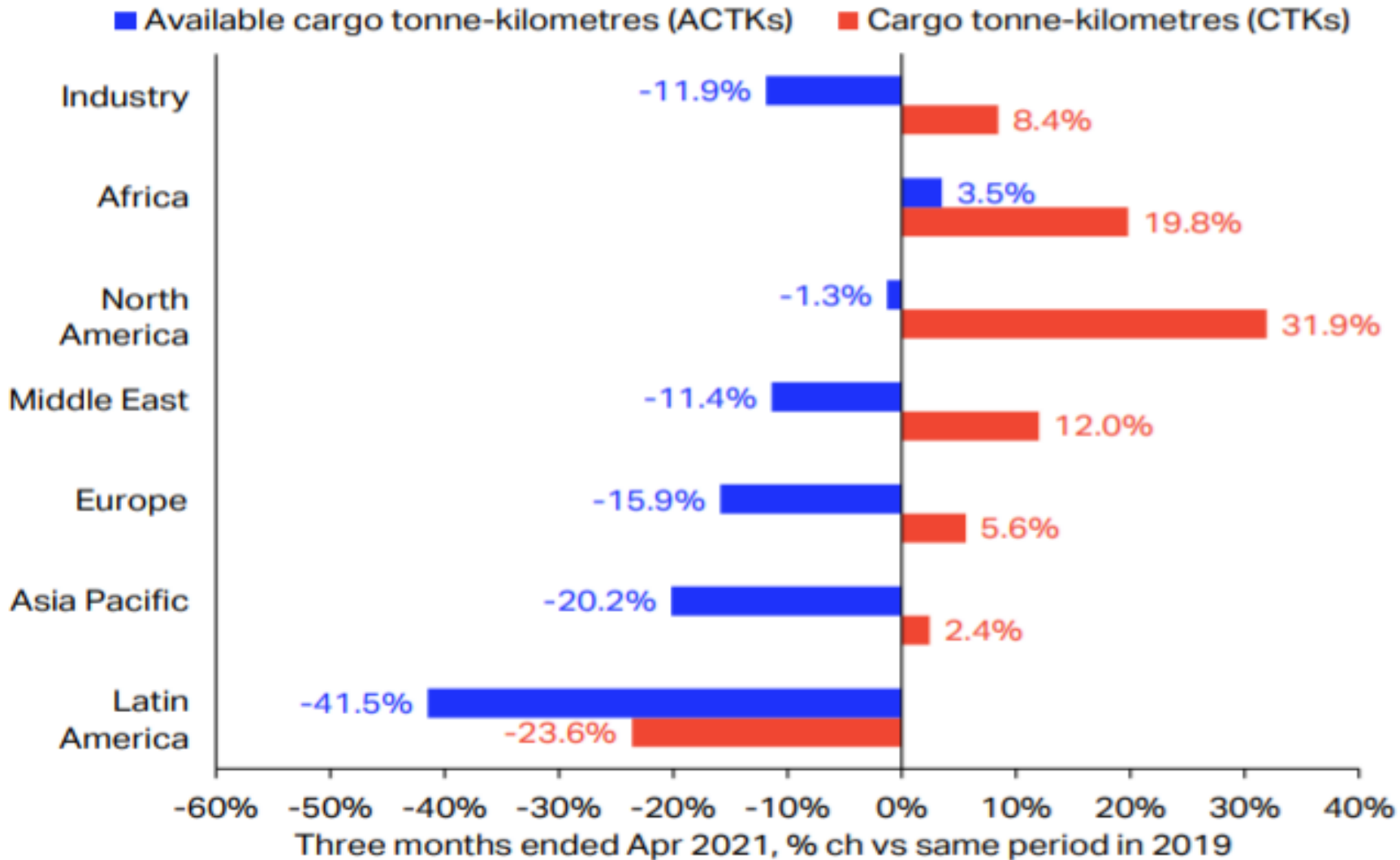
Source: eMarketer.com

Actual vs Available: regional inequality



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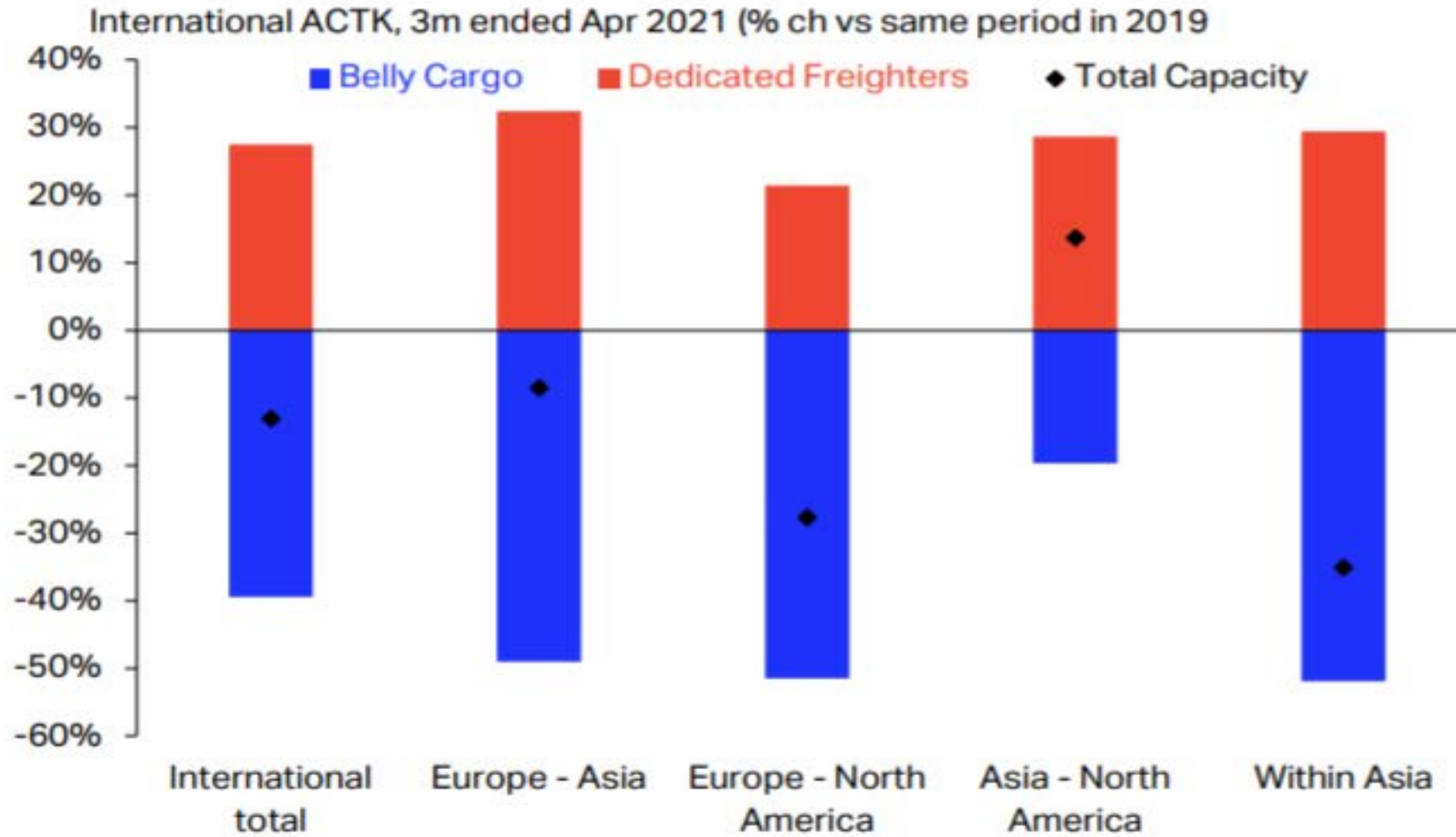
Source: IATA Monthly Statistics

Capacity challenges and shift



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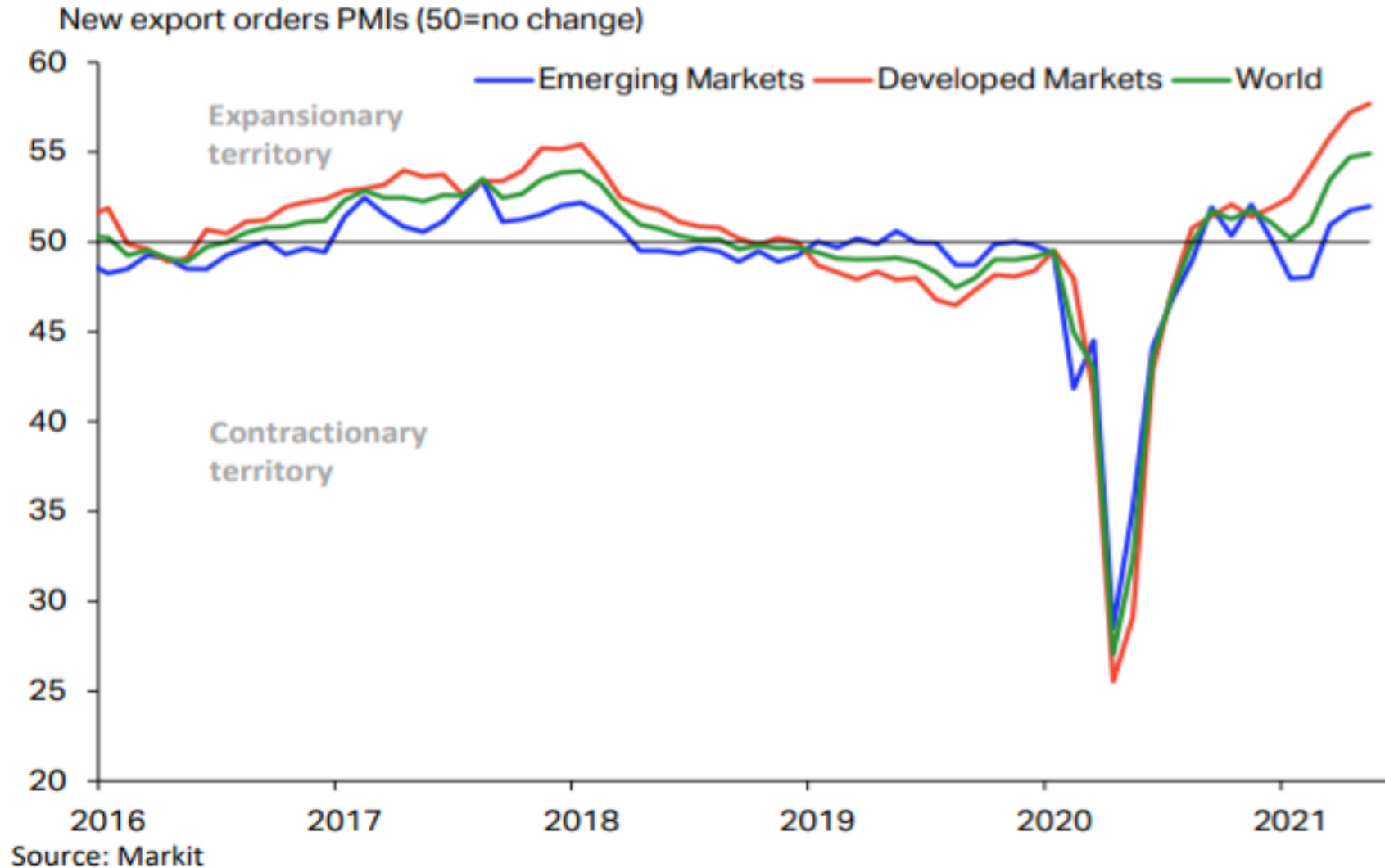
Source: IATA Monthly Statistics

Encouraging economic data



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Industry needs:

- Regulatory environment and border management infrastructure that supports agile, flexible and efficient deployment of capacity where and when it is required.



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Thank you