



Briefing from



aac
الإتحاد العربي للنقل الجوي
arab air carriers' organization



THIRD MIDDLE EAST DIRECTORS GENERAL OF CIVIL AVIATION DGCA-MID/3

VIRTUAL MEETING

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International Civil Aviation Day



Recommendations to Support the Recovery of the Air Transport Sector, Presented by ACAO, AACO, and IATA



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Impact of COVID-19 Crisis in Numbers Globally and Across the Arab World

World

Passenger traffic (measured in RPKs) is expected to decline by **66.3%** and Seats offered (measured in ASKs) to decline by **57.6%** in 2020 compared to 2019

Airline revenues are expected to drop by USD 510 billion in 2020, **where government support amounted for 27.5% from total losses**

Arab World

Passenger traffic (measured in RPKs) is expected to decline by **70.6%** and Seats offered (measured in ASKs) to decline by **63.4%** in 2020 compared to 2019

Airline revenues are expected to drop by USD 43.3 billion in 2020, **where government support amounted for only 11.8% from total losses**

Recovery Period

Best-case Scenario
Passenger traffic will not recover to 2019 levels until 2024

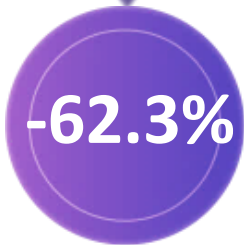
Worst-case Scenario
Passenger traffic will not recover to 2019 levels until 2027



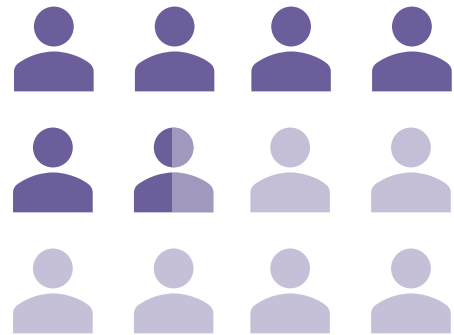
Impact of COVID-19 on the Travel & Tourism Sector

Globally

Travel & Tourism contribution in GDP is expected to decline from USD 8.9 trillion in 2019 to reach around USD 3.4 trillion in 2020



Job losses in Travel & Tourism are expected to reach 53.9% of total job losses, which is equivalent to around 174 million jobs

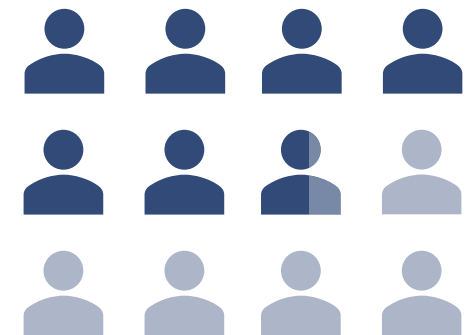


Arab World

Travel & Tourism contribution in Arab GDP is expected to decline from USD 266 billion in 2019 to reach around USD 72 billion in 2020



Job losses in Travel & Tourism are expected to reach 44.8% of total job losses, which is equivalent to around 6.6 million jobs



Travel is Safe

97.1%

Of COVID-19 cases are locally transmitted

2.9%

Of COVID-19 cases are imported

0.0000004

%

Of COVID-19 cases are on-board transmissions

88%

Of tourists are not willing to travel with quarantine

CART Phase 2 Updates are Very Useful and can be Enhanced

1

Guidance on evaluating Risk Management Strategies that can be used for **Public Health Risk Management**

2

Bilateral agreements between states to agree on public health measures under the umbrella of **Public Health Corridors (PHC)**

3

Risk mitigation measures including the use of **Rapid Antigen Tests** can be considered as an alternative for quarantine to curb the spread of the virus

States Need to Follow the Risk Assessment Strategy in the ICAO Testing and Cross-border Risk Management Measures Manual, along with the following:

1

Remove **quarantine** on arrival and replace it with systematic testing

2

Use **Rapid Antigen Tests**, which can be done pre-departure

3

Develop the manual to **unify public health measures related to the appropriate categorization**, which can be agreed upon under the umbrella of **CART with wide consultations with states and health authorities**. This recommendation is intended to emphasize the role of air services agreements as **the basis of air transport relations between States**.

4

Coordinate with WHO to develop a **unified health certificate** to be used when the vaccine is available

5

Support the development of an **electronic travel pass**, which includes required health information and measures at arrival