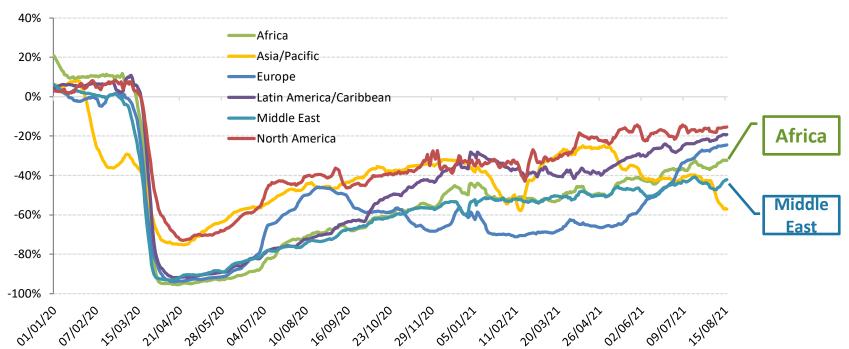




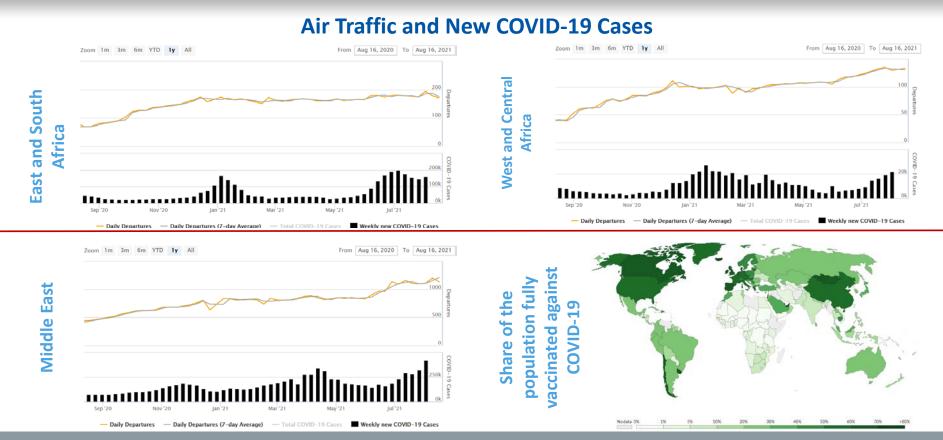
Session 1 – Addressing the challenges of COVID-19 and States' aviation recovery efforts

Mohamed Khalifa Rahma Director, Air Transport Bureau

Comparison of total seat capacity by region (7-day average, YoY compared to 2019)

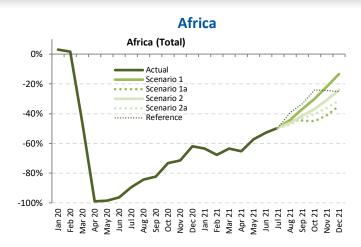


Change of air traffic with COVID-19 situation



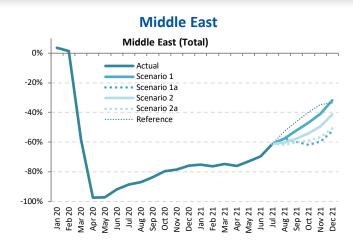
Source: ICAO ADS-B

Year 2021 projection: Africa & Middle East



Africa passenger traffic (2021, vs. 2019)

- Overall reduction of 35% to 39% of seats offered by airlines
- Overall reduction of 54 to 60 million passengers (-47% to -52%)
- Approx. USD 10 to 11 billion loss of gross operating revenues of airlines



Middle East passenger traffic (2021, vs. 2019)

- Overall reduction of 44% to 49% of seats offered by airlines
- Overall reduction of 114 to 124 million passengers (-61% to -66%)
- Approx. USD 19 to 21 billion loss of gross operating revenues of airlines





