



<http://www.icao.int/sustainability/Pages/AT-MonthlyMonitor.aspx>

### GLOBAL KEY FIGURES

#### JUN 2014

(versus JUN 2013)

RPK ▲+4.7%    ASK ▲+5.1%    FTK ▲+2.3%    LF: 81.5% ▲-0.2 pts

#### OUTLOOK\* - JUL 2014

(versus JUL 2013)

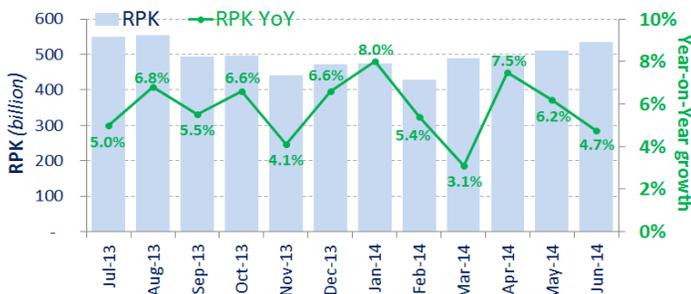
ASK ▲+6.4%    \* Source OAG

### PASSENGER TRAFFIC

#### Revenue Passenger-Kilometres - RPK

World passenger traffic grew by +4.7% in June 2014 compared to June 2013. This growth is slightly lower than the growth recorded in May 2014 (+6.2%).

Supported by the economic improvement in emerging markets and recovery of advanced economies, the growth of world passenger traffic is expected to continue in the following months.



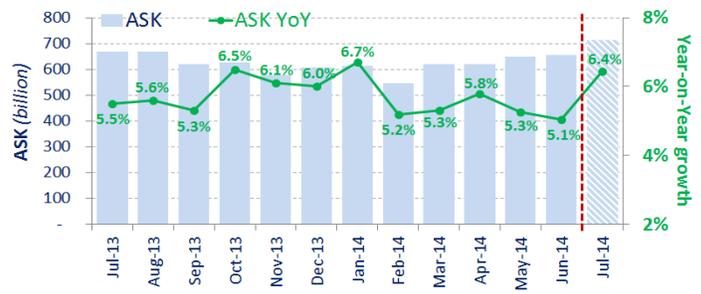
(Source: ICAO, IATA, OAG)

### CAPACITY

#### Available Seat-Kilometres - ASK

Capacity worldwide increased by +5.1% in June 2014 year-on-year, representing -0.2 percentage points lower than the May capacity growth (+5.3%).

The expansion of capacity is expected to accelerate in July 2014, with an estimated growth rate of +6.4% year-on-year.



(Source: ICAO, IATA, OAG)

### International Traffic

International passenger markets grew by +5.5% in June 2014 compared to last year, which is -1.5 percentage points lower than the strong year-on-year growth registered in May 2014 (+7.0%).

International tourist arrivals are expected to follow a similar monthly growth trend.

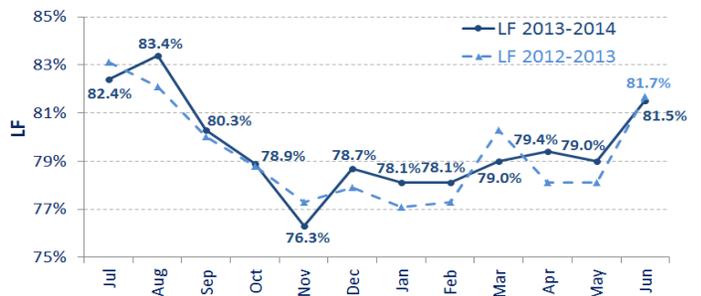


(Source: IATA, UNWTO)

### Load Factor - LF

The passenger Load Factor reached 81.5% in June 2014. This is similar to the 81.7% recorded in June 2013.

LF improved +2.7 percentage points compared to the 79.0% in May 2014. The year-to-date LF for the first six months of 2014 was 79.3%.



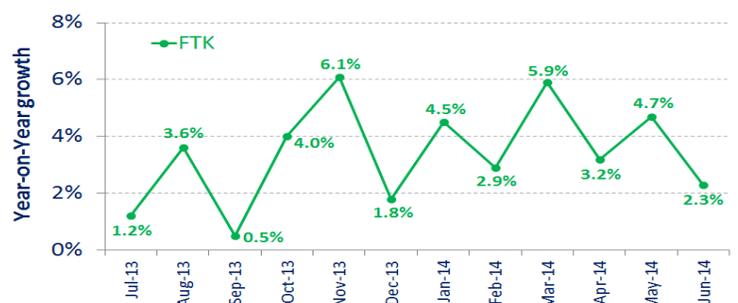
(Source: IATA)

### FREIGHT TRAFFIC

#### Freight Tonne-Kilometres - FTK

World freight traffic grew by +2.3% in June 2014 compared to the same period last year, which is slightly lower than the +4.7% growth in May 2014. Freight Tonne-Kilometres grew at a slower pace than the freight capacity growth (+2.6%) in June 2014.

The growth of world freight traffic is expected to remain positive for the following months. World trade volume has been improving since the 2nd quarter of 2014, and economies in the developed countries are recovering steadily, which should support the world air freight traffic growth.



(Source: IATA)



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### TOP 15 AIRPORTS (Ranked by aircraft movements, passengers and volume of freight)

JUN 2014: +0.9%, +2.7%, and +0.5% YoY in terms of aircraft movements, passengers and freight for the Top 15

JUN 14

Airports (ranking by number of movements)			Airports (ranking by number of passengers)			Airports (ranking by tonnes of freight)		
Movements	YoY		Passengers*	YoY		Freight**	YoY	
Chicago IL, US (ORD)	77,641	↑ 1.3%	Atlanta GA, US (ATL)	8,596,921	↑ 1.8%	Hong Kong, HK (HKG)	361,000	↑ 7.3%
Atlanta GA, US (ATL)	74,301	↓ -5.0%	Beijing, CN (PEK)	6,884,256	↑ 0.1%	Memphis TN, US (MEM)	337,575	↓ -1.3%
Dallas/Fort Worth TX, US (DFW)	57,808	↓ -0.4%	London, GB (LHR)	6,603,926	↑ 1.0%	Shanghai, CN (PVG)	248,456	↑ 6.5%
Los Angeles CA, US (LAX)	55,229	↑ 3.8%	Los Angeles CA, US (LAX)	6,524,024	↑ 6.7%	Anchorage AK, US (ANC)***	207,373	↓ -0.4%
Denver CO, US (DEN)	49,440	↓ -1.3%	Chicago IL, US (ORD)	6,473,876	↑ 5.2%	Incheon, KR (ICN)	203,404	↑ 1.8%
Beijing, CN (PEK)	47,027	↑ 1.7%	Paris, FR (CDG)	5,870,972	↑ 6.1%	Dubai, AE (DXB)	180,025	↓ -14.3%
Charlotte NC, US (CLT)	46,079	↓ -2.2%	Dallas/Fort Worth TX, US (DFW)	5,830,032	↑ 6.1%	Tokyo, JP (NRT)	175,533	↑ 7.3%
Las Vegas NV, US (LAS)	44,725	↑ 0.4%	Tokyo, JP (HND)	5,758,717	↑ 5.8%	Louisville KY, US (SDF)	169,921	↓ -0.3%
Houston TX, US (IAH)	43,324	↓ -0.5%	Frankfurt, DE (FRA)	5,585,795	↑ 3.4%	Frankfurt, DE (FRA)	169,109	↓ -4.1%
Frankfurt, DE (FRA)	41,949	↓ -0.4%	Hong Kong, HK (HKG)	5,183,000	↑ 4.0%	Paris, FR (CDG)	156,432	↓ -0.4%
Paris, FR (CDG)	41,720	↑ 3.3%	Jakarta, ID (CGK)	5,161,367	↓ -6.9%	Singapore, SG (SIN)	154,700	↓ -0.3%
London, GB (LHR)	40,409	↑ 0.6%	Dubai, AE (DXB)	5,067,726	↓ -8.5%	Miami FL, US (MIA)	150,576	↑ 1.1%
Amsterdam, NL (AMS)	40,253	↑ 2.6%	Amsterdam, NL (AMS)	5,034,054	↑ 3.6%	Los Angeles CA, US (LAX)	146,602	↑ 1.4%
New York NY, US (JFK)	38,122	↑ 9.0%	Istanbul, TR (IST)	4,992,503	↑ 9.5%	Beijing, CN (PEK)	142,463	↓ -5.1%
Istanbul, TR (IST)	38,115	↑ 9.8%	New York NY, US (JFK)	4,838,570	↑ 5.3%	Taipei, TW (TPE)	138,289	↑ 5.8%

Note: Total scheduled and non-scheduled services

(Source: ACI)

In terms of **aircraft movement**, the Top 15 airports reported a growth of **+0.9%** year-on-year. **Chicago** ranked first with an increase of **+1.3%**. **Istanbul** recorded the highest year-on-year growth within the Top 15 by **+9.8%**, followed by **New York (+9.0%)**, while **Atlanta** posted the largest decrease of **-5.0%**.

In terms of **passengers**, the Top 15 airports reported a growth of **+2.7%** year-on-year. All airports in the Top 15, except for Dubai and Jakarta, posted a year-on-year growth. **Atlanta** ranked first with **+1.8%** increase over June 2013. **Istanbul** recorded the highest growth of the Top 15 by **+9.5%**, followed by **Los Angeles (+6.7%)**.

In terms of **freight**, the Top 15 airports reported a growth of **+0.5%** year-on-year. **Hong Kong** recorded the highest growth of the Top 15 by **+7.3%** and ranked first. **Shanghai** grew strongly by **+6.5%** and ranked 3rd. **Dubai** posted the largest decrease of **-14.3%**, followed by **Beijing (-5.1%)**.

### TOP 15 AIRLINES (Ranked by RPK)

JUN 2014: +3.6% YoY in terms of RPK for the Top 15

In terms of RPK, the Top 15 airlines grew by **+3.6%** in June 2014, compared to last year. This growth is **-1.1** percentage points lower than the world average on scheduled services. All airlines in the Top 15, except for Singapore Airlines, posted a positive growth in RPKs.

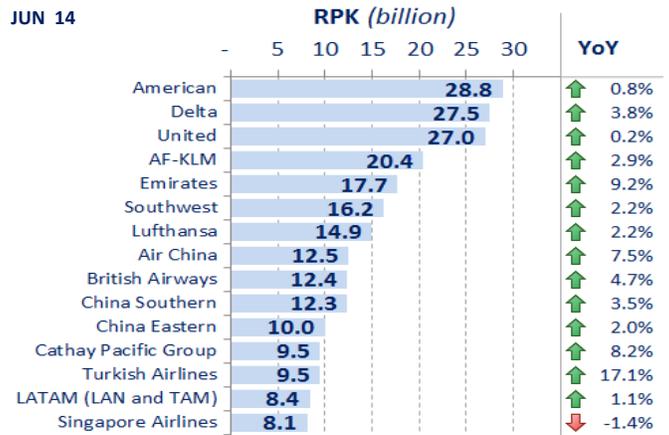
**American Airlines** remained first with a growth of **+0.8%** over June 2013. **Delta (+3.8%)** and **United (+0.2%)** ranked second and third, respectively.

For the sixth consecutive month, **Turkish Airlines** recorded the highest year-on-year growth rate of RPK in the Top 15 (**+17.1%**). **Emirates** posted the second highest growth of **+9.2%**. **Cathay Pacific** reported the third largest growth of **+8.2%**.

The three Chinese carriers in the Top 15 recorded a year-on-year growth in RPK. **Air China** grew by **+7.5%**, followed by **China Southern (+3.5%)**, and **China Eastern (+2.0%)**.

For the European carriers, **British Airways** grew by **+4.7%** year-on-year in RPK, followed by **AF-KLM (+2.9%)** and **Lufthansa (+2.2%)**. **LATAM**, the only carrier from Latin America and the Caribbean region ranked in the Top 15, grew by **+1.1%**.

JUN 14



(Source: ICAO, airlines' websites)

Note: Total scheduled and non-scheduled services

### CAPACITY BY REGION (ICAO Statistical Regions)

JUN 2014

All regions showed positive growth in capacity in June 2014 compared to last year, with a **+5.0%** increase in capacity worldwide.

**Asia and Pacific**, the largest region with one third of the worldwide capacity, recorded the highest capacity increase of **+6.5%** year-on-year. Airlines in the **Middle East** has slowed down the capacity expansion since May 2014, and posted a year-on-year growth of **+5.8%**. **Africa** posted the slowest growth of **+1.4%**.

The worldwide result of June 2014 (**+5.0%**) is slightly lower than the YTD 2014 result (**+5.6%**). All regions, except for **North America**, posted a lower growth in June than their respective year-to-date growth. **The Middle East** recorded the most significant difference of **-4.5** percentage points.

	JUN 14			YTD		
	ASK (billion)	%	YoY	ASK (billion)	%	YoY
Asia and Pacific	198	30%	↑ 6.5%	1,191	32%	↑ 7.8%
Europe	188	29%	↑ 5.5%	972	26%	↑ 5.7%
North America	166	25%	↑ 3.4%	911	25%	↑ 2.1%
Middle East	57	9%	↑ 5.8%	340	9%	↑ 10.3%
Latin America and the Caribbean	32	5%	↑ 3.1%	199	5%	↑ 3.5%
Africa	17	3%	↑ 1.4%	97	3%	↑ 3.7%
<b>World</b>	<b>657</b>	<b>100%</b>	<b>↑ 5.0%</b>	<b>3,709</b>	<b>100%</b>	<b>↑ 5.6%</b>

(Source: ICAO, IATA, OAG)

Note: Total scheduled services

\* Embarked and Disembarked Pssengers \*\* Loaded and Unloaded Freight in Tonnes \*\*\* Includes Transit Freight

ACRONYMS: ACI: Airports Council International; ASK: Available Seat-Kilometres; IATA: International Air Transport Association; FTK: Freight Tonne-Kilometres; LF: Passenger Load Factor; OAG: Official Airline Guide; RPK: Revenue Passenger-Kilometres; UNWTO: World Tourism Organization; YoY: Year-on-year; YTD: Year-to-date.