



# NEW PUBLICATION

## Global Air Transport Outlook to 2030

and trends to 2040



## Product Description

The new *ICAO Global Air Transport Outlook to 2030 (GATO)* summarizes the latest and most expansive passenger and freight traffic forecasts ever produced by ICAO. Designed to help regulators and the aviation industry respond to evolving passenger and shipper needs over the next 20 years, the publication also includes forecasts of corresponding aircraft movements and extended global forecasts of passenger and freight traffic to 2040 in support of greenhouse gas emissions analyses. This unique document benefits from an expanded system of routes and more sophisticated econometrics techniques, the worldwide expertise of ICAO and the extensive data provided by ICAO's Member States; in short, the most advanced techniques and the timeliest information.

## Product Utility

ICAO forecasts have considered many divergent and opposing viewpoints and, while they readily confirm the present optimism of airlines and aircraft manufacturers, they are, in every way, balanced, independent, comprehensive and objective. Although the forecasts themselves receive the major emphasis of this document, it further contains, various market trends and analyses, taking into account economic growth, technological change, market liberalization, the growth of low cost carriers, airport congestion and oil prices, amongst others. Finally, the *GATO* examines the major factors that promote or impede the growth of civil aviation and how they influence the resulting forecasts.

## Target Audience

The *GATO* is addressed primarily to strategic decision-makers from civil aviation administrations, international organizations, and the industry who need to understand the trends that will be affecting the world commercial aviation growth in the next two decades and beyond. It is also a reliable reference material for personnel of civil aviation administrations, airline planners, planners of airports and air navigation services and others actively engaged in practical forecasting work. Finally, aviation consultants and academics may find it useful for their research and planning assignments.

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