

# RLA/06/901 – Reunión Virtual GESEA SG2/PANS OPS (16 al 21 de julio del 2020)



ICAO



## **COORDINACION GLOBAL Y REGIONAL**

MAYO

The latest estimates indicate that the possible COVID-19 impact on world scheduled passenger traffic for the full year 2020, compared to Baseline (business as usual, originally-planned), would be:

- Overall reduction ranging from **32% to 59% of seats offered by airlines**
- Overall reduction of **1,825 to 3,208 million passengers**
- Approx. **USD 238 to 418 billion potential loss** of gross operating revenues of airlines

The impacts depend on duration and magnitude of the outbreak and containment measures, the degree of consumer confidence for air travel and economic conditions, etc.

MAYO



## Estimated results in brief: World total passenger traffic

The latest estimates indicate that the possible COVID-19 impact on world scheduled passenger traffic for the full year 2020, compared to Baseline (business as usual, originally-planned), would be:

- Overall reduction ranging from **43% to 51% of seats offered by airlines**
- Overall reduction of **2,423 to 2,907 million passengers**
- Approx. **USD 323 to 385 billion potential loss** of gross operating revenues of airlines

The impacts depend on duration and magnitude of the outbreak and containment measures, the degree of consumer confidence for air travel, and economic conditions, etc.



### **International passenger traffic** for 2020, compared to Baseline

- Overall reduction ranging from **55% to 65% of seats offered by airlines**
- Overall reduction of **1,214 to 1,422 million passengers**
- Approx. **USD 216 to 253 billion potential loss** of gross operating revenues of airlines

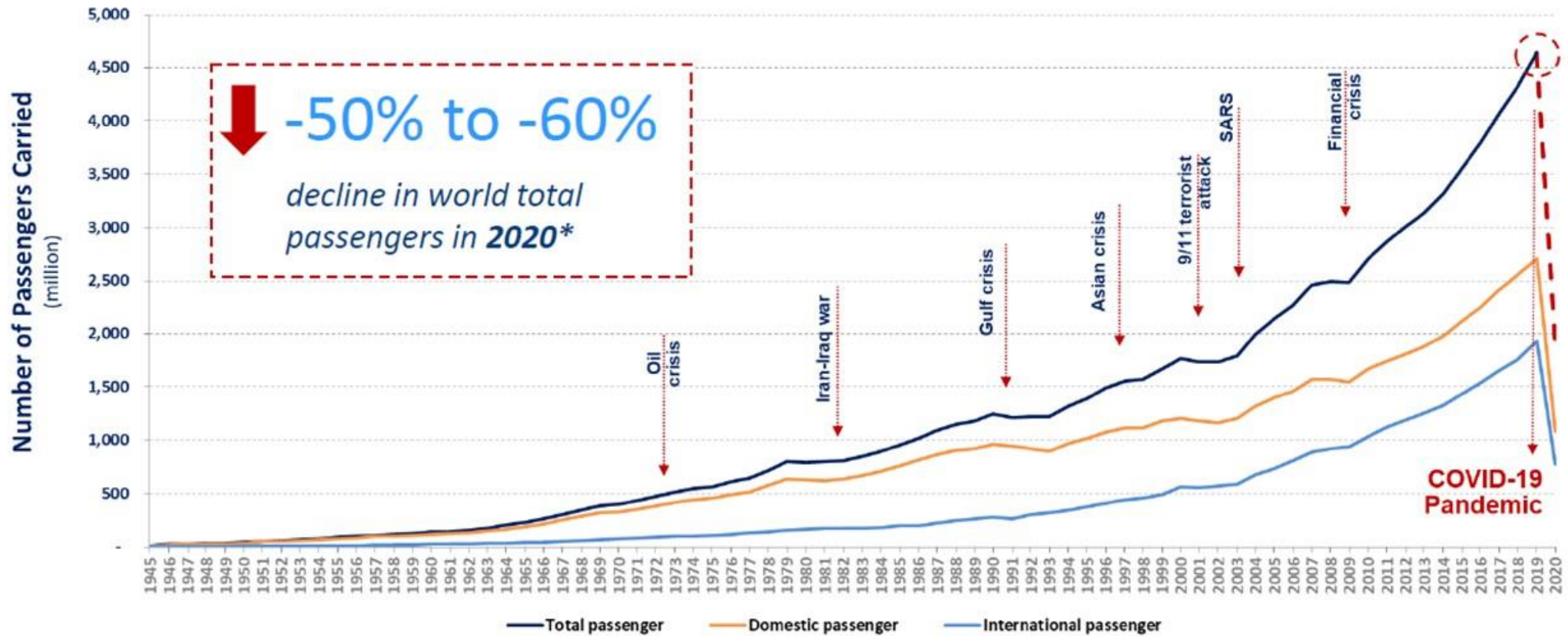
### **Domestic passenger traffic** for 2020, compared to Baseline

- Overall reduction ranging from **35% to 41% of seats offered by airlines**
- Overall reduction of **1,209 to 1,485 million passengers**
- Approx. **USD 106 to 132 billion potential loss** of gross operating revenues of airlines



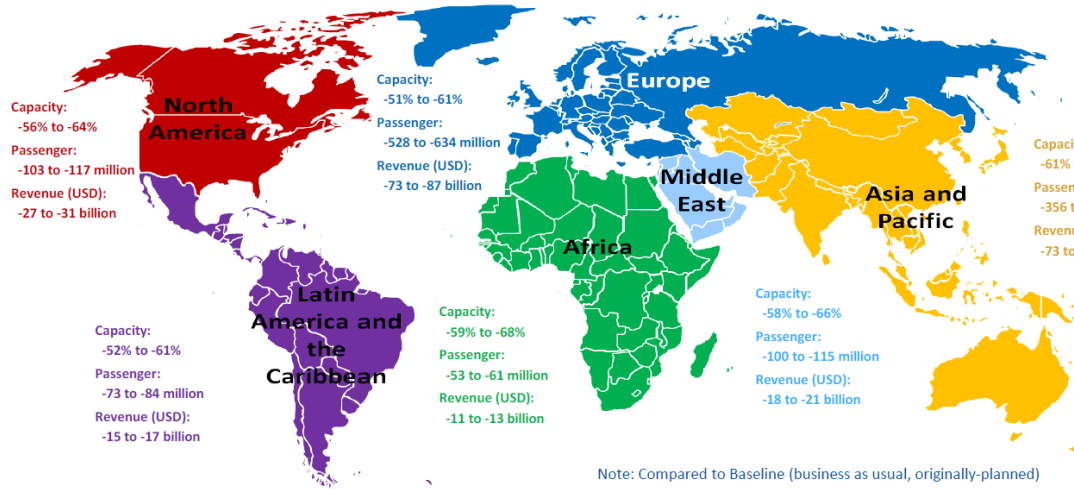
# World passenger traffic collapses with unprecedented decline in history

## World passenger traffic evolution 1945 – 2020\*

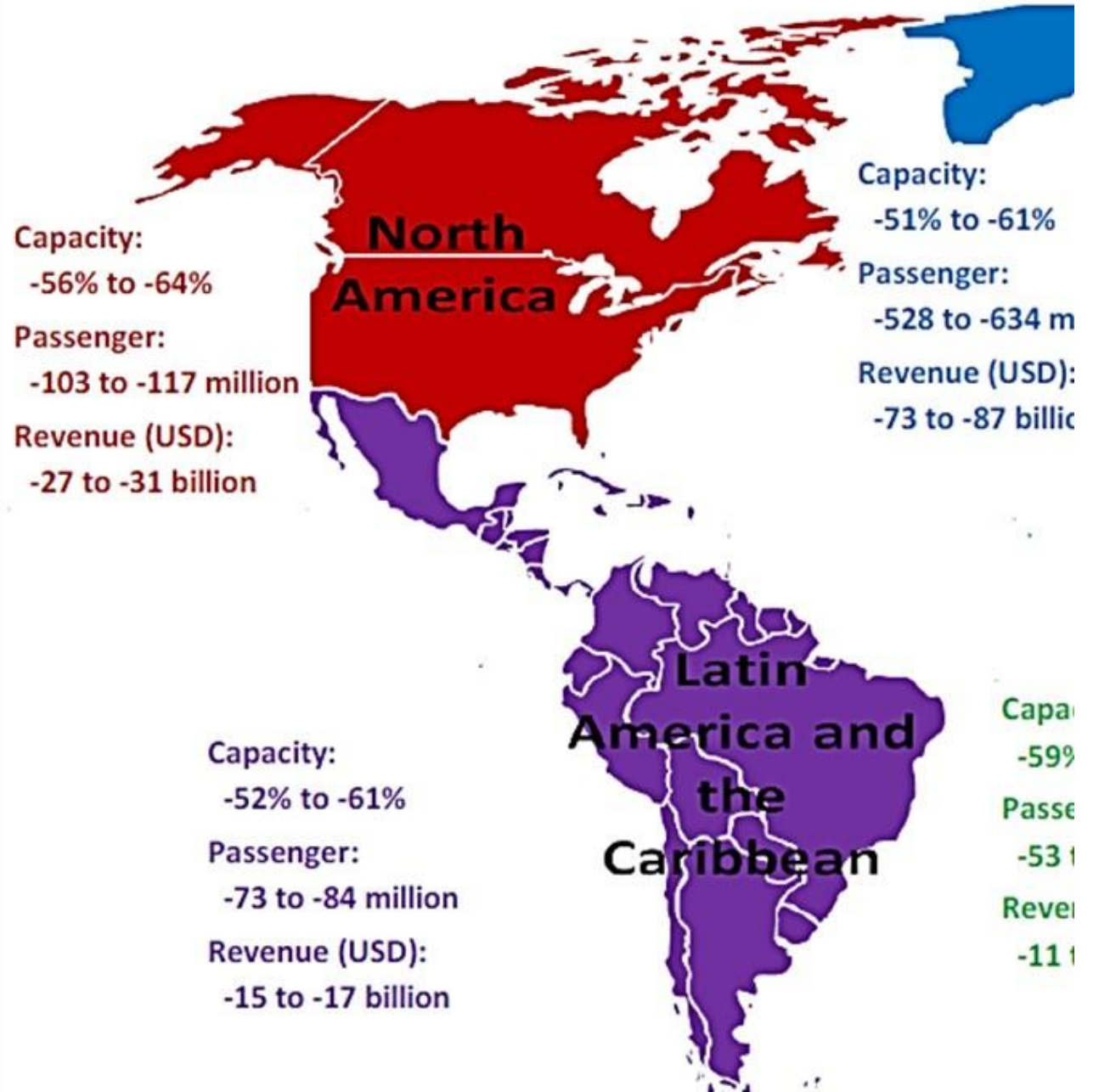


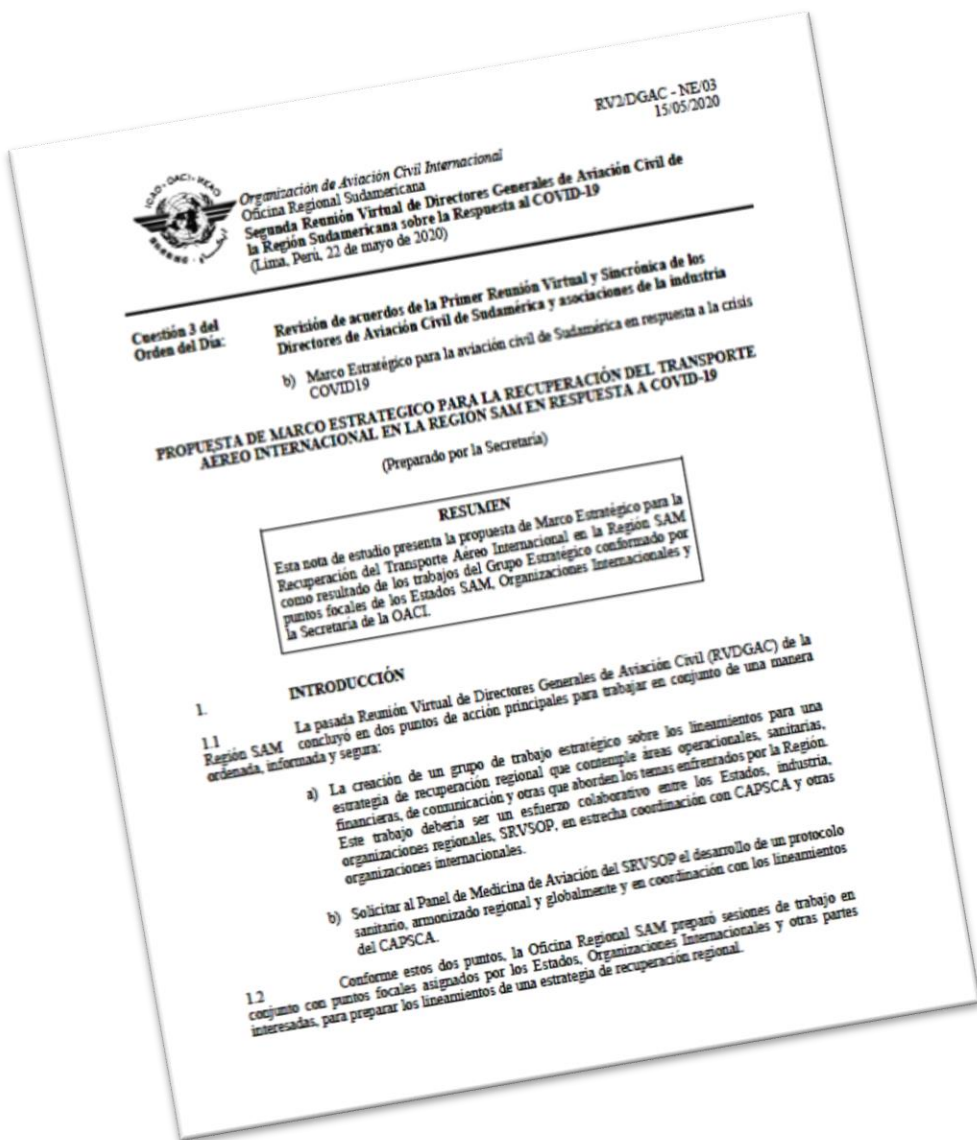
Source: ICAO Air Transport Reporting Form A and A-S plus ICAO estimates.

Estimated impact on international passenger traffic and revenues by region for



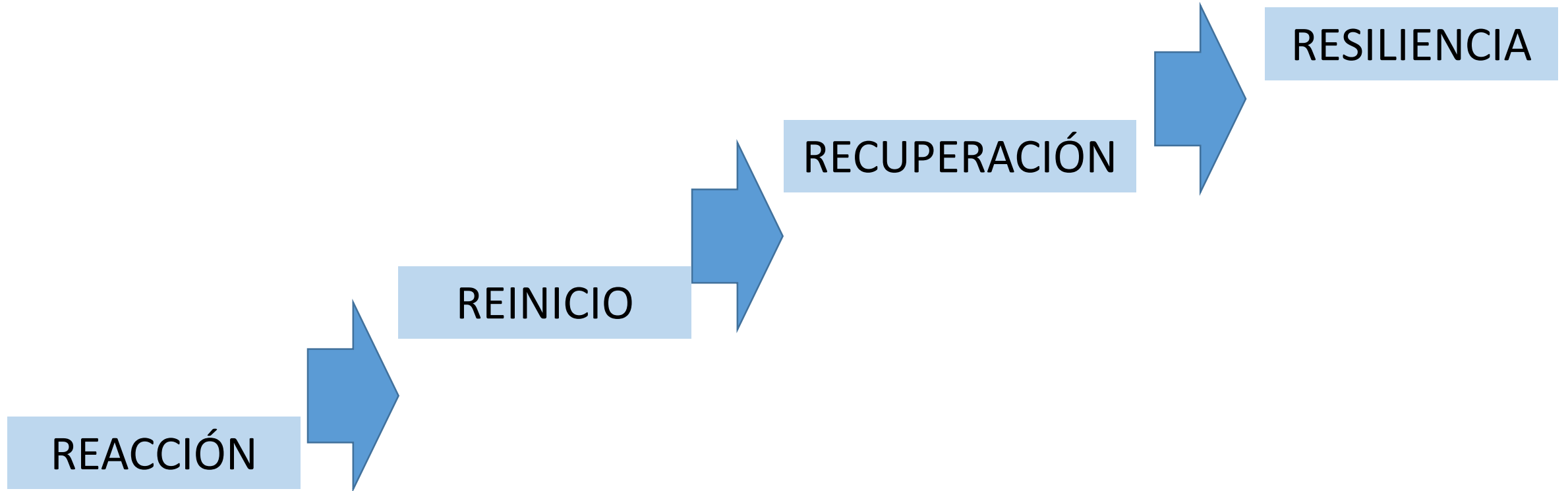
Source: ICAO estimates





<https://www.icao.int/SAM/SECURITY-FACILITATION/COVID-19/Pages/COVID19-StrategicFramework.aspx>

**REACTIVACION DE LA AVIACION  
CIVIL SUDAMERICANA (4 R)**



## FOCUS AREAS

Reactivación  
ordenada

Protocolos  
sanitarios  
armonizados

Sostenibilidad  
financiera

Estrategias de  
comunicación

Confianza del  
usuario



OACI / Oficina Subregión SAM / Security Facilitation / COVID-19

- SAM COVID-19
- Strategic Framework
- COVID-19 Virtual Meetings
- SAM States COVID-19 Info
- Health Protocols
- SRVSOP Resources
- Lists of Interest
- ICAO Headquarters
- Aviation and COVID-19
- State Letters & Electronic Bulletin
- COVID-19 Safety Operational Measures
- ICAO CAPSCA

**Acciones de la Región SAM frente al COVID-19**

Dado que el sistema de aviación tiene numerosos elementos, se están discutiendo diferentes tipos de acciones. Un enfoque colaborativo para centrar los esfuerzos podría ayudar a las partes interesadas a conocer y comprender las diferentes iniciativas y sus impactos. Por lo tanto, la Industria y los Estados tendrían más elementos para adoptar las iniciativas más adecuadas para sus necesidades específicas y hacer que la implementación sea más rápida y fácil, reduciendo los impactos y permitiendo una recuperación más rápida y armonizada del sistema de aviación.

La OACI, con su función articuladora y gracias a su enfoque de red para desplegar experiencia, herramientas y recursos, proporciona un entorno adecuado para esta iniciativa.



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<https://www.icao.int/SAM/SECURITY-FACILITATION/COVID-19/Pages/default.aspx>

## Latest COVID-19 News

### Platform Overview

Health and Safety Advice

Operational Measures

Facilitation Measures

Economic Analysis and Forecasts

ICAO Council Aviation Recovery Taskforce

### ICAO Regional Office Activities

UN System Policy Briefs on COVID-19

### Partner Resources

Support Materials for Civil Aviation Authorities

COVID-19 Airport Status

The COVID-19 Webinar Series

Flight Data Application (Infectious disease)

ICAO Implementation Packages (I-Packs)

### Training

Public Health Corridor

Aviation Safety Risk Management related to COVID-19 for CAAs: Virtual Classroom

ICAO Annex 9 - Facilitation: Virtual Classroom

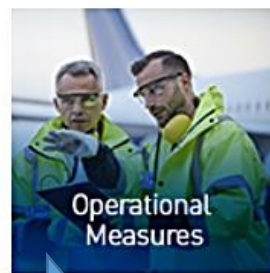
Repurposing Aircraft Passenger Cabin for Transport of Cargo

# COVID-19 Response and Recovery Platform

COVID-19 has posed unprecedented challenges to the world, including the international air transport sector.

ICAO has developed this COVID-19 Recovery Platform to collate the forecasts, guidance, tools, and resources which are needed by national regulators pursuing pandemic responses.

Additional advice will also be presented on this platform to help assure a coordinated and aligned global approach as governments and industry work together to reconnect the world post-pandemic.



## Quick Links

<https://www.icao.int/covid/Pages/default.aspx>

Quick and direct access to standardized guidance material, tools, and expert support developed by ICAO to address challenges posed by the COVID-19 pandemic.

- COVID-19 State letters and Electronic Bulletins
- COVID-19 Q&As for States, Air Transport Operators and the General Public
- Handbook for CAAs on the management of aviation safety risks related to COVID-19
- COVID-19 Temporary Alleviations to national regulations
- COVID-19 Contingency Related Differences (CCRD)
- Aviation Medicine CAPSCA
- COVID-19 Air Traffic Dashboard

This restart and recovery is best supported by an international approach which is based on 10 key principles:

1. **Protect people: harmonized but flexible measures;**
2. **Work as one aviation team and show solidarity;**
3. **Ensure essential connectivity;**
4. **Actively manage safety-, security- and health-related risks;**
5. **Make aviation public health measures work with aviation safety and security systems;**
6. **Strengthen public confidence;**
7. **Distinguish restart from recovery;**
8. **Support financial relief strategies to help the aviation industry;**
9. **Ensure sustainability;**
10. **Learn lessons to improve resilience.**

**11 RECOMENDACIONES**  
**174 MEDIDAS**



- Preguntas por favor.

- Gracias