



Space Based ADS-B

Transforming the Way you See the Sky
September 23, 2015

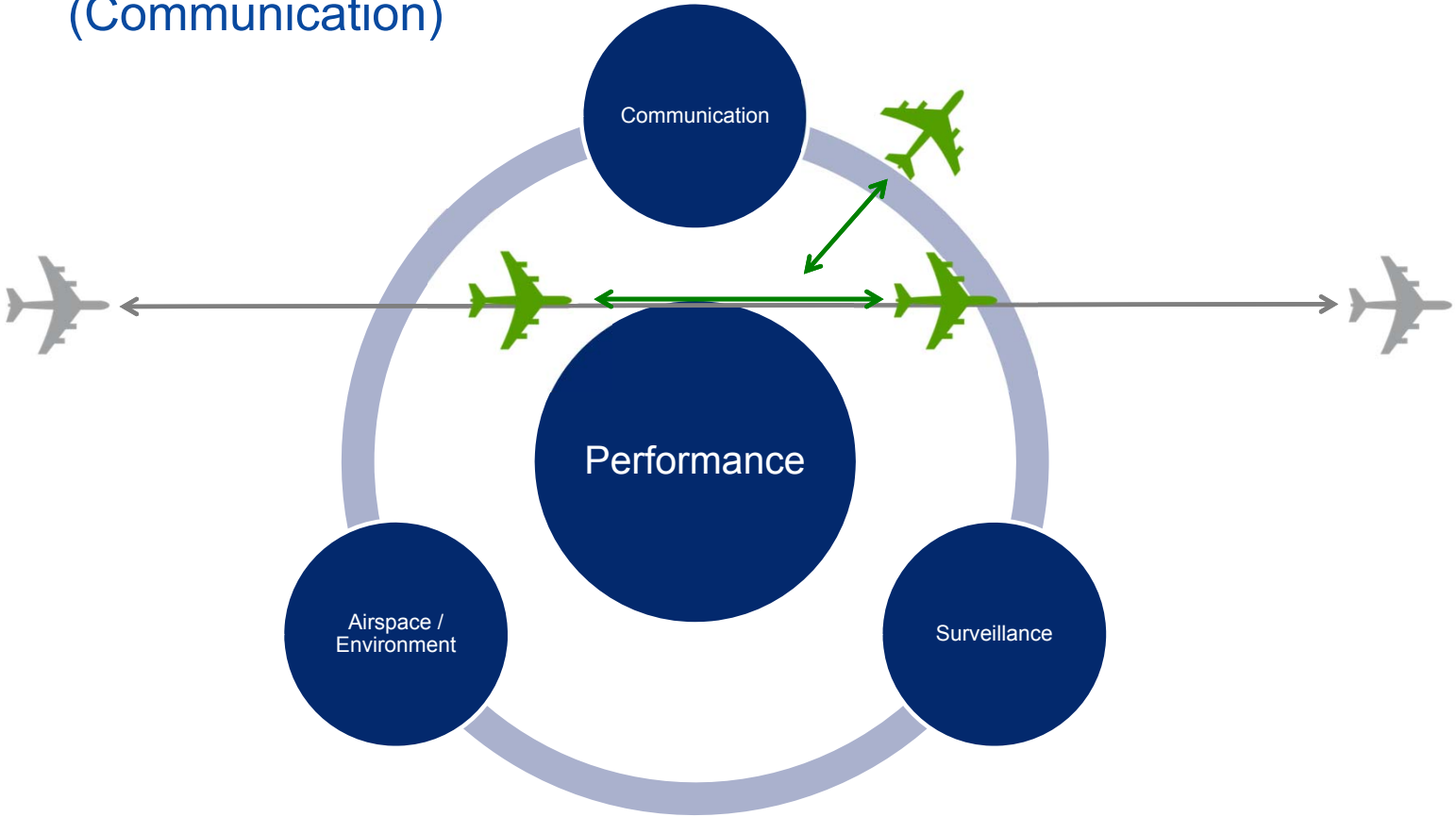
Investors Partners Innovators


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For optimal operational ATM Performance a controller needs to be able to determine an accurate aircraft position (Surveillance) and relay information with the pilot (Communication)





Options to detect an aircraft position

Position Accuracy / Update Interval



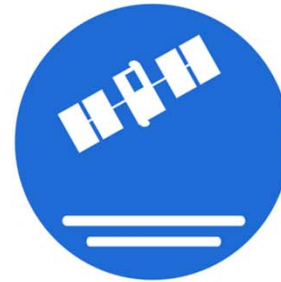
**Voice
Position
Reporting**



**ADS-C
Position
Reporting**



**Radar
Surveillance
/ MLAT**



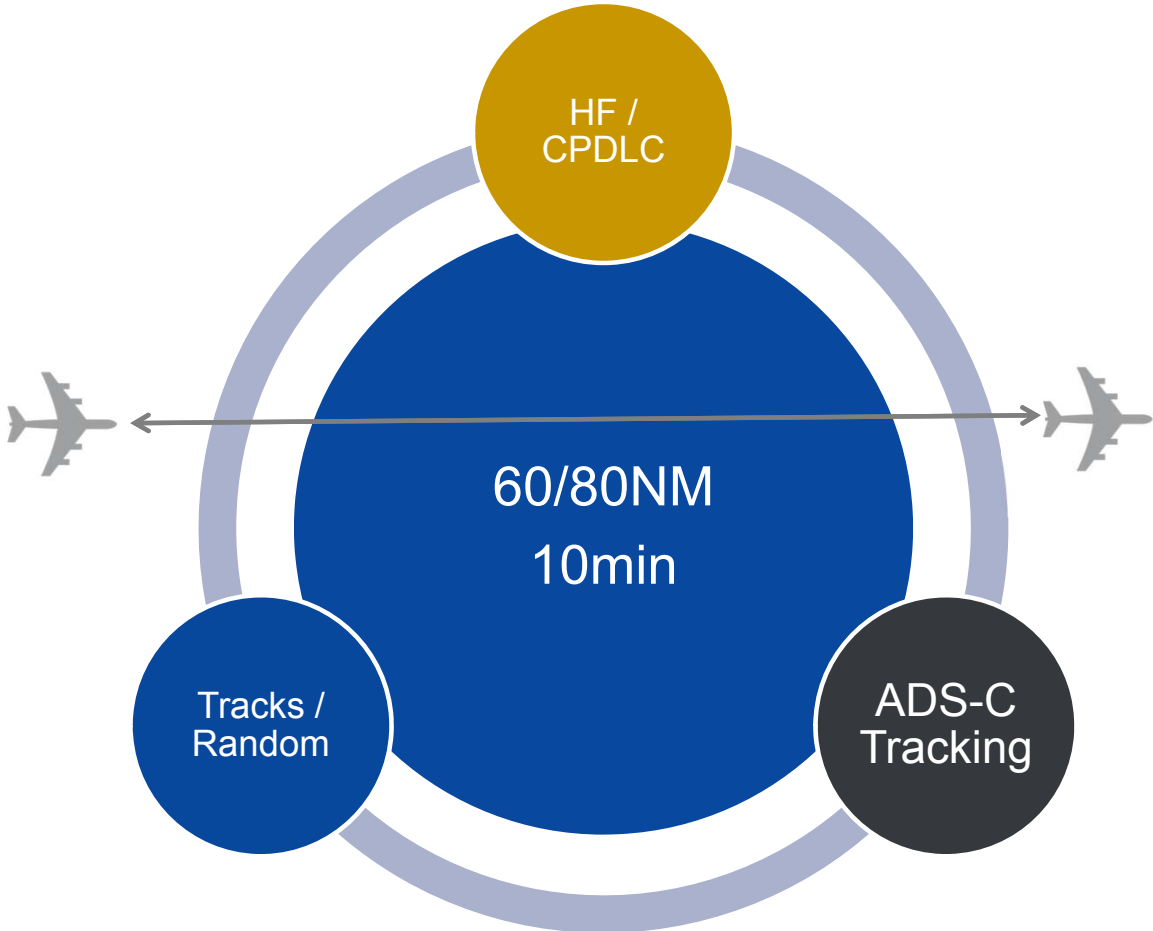
**Space
Based
ADS-B
Surveillance**



**ADS-B
Surveillance**

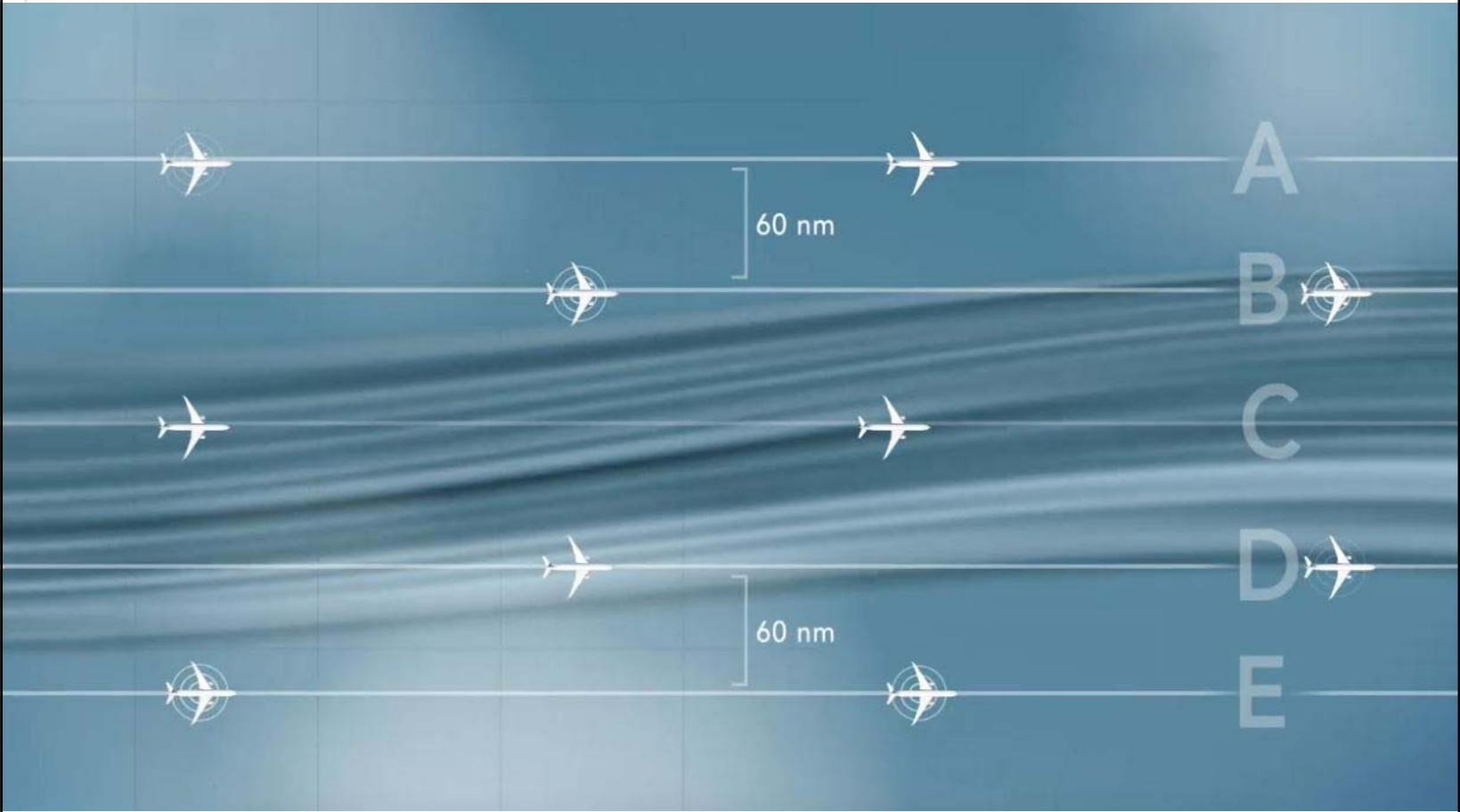


Today's Oceanic / Remote Reality



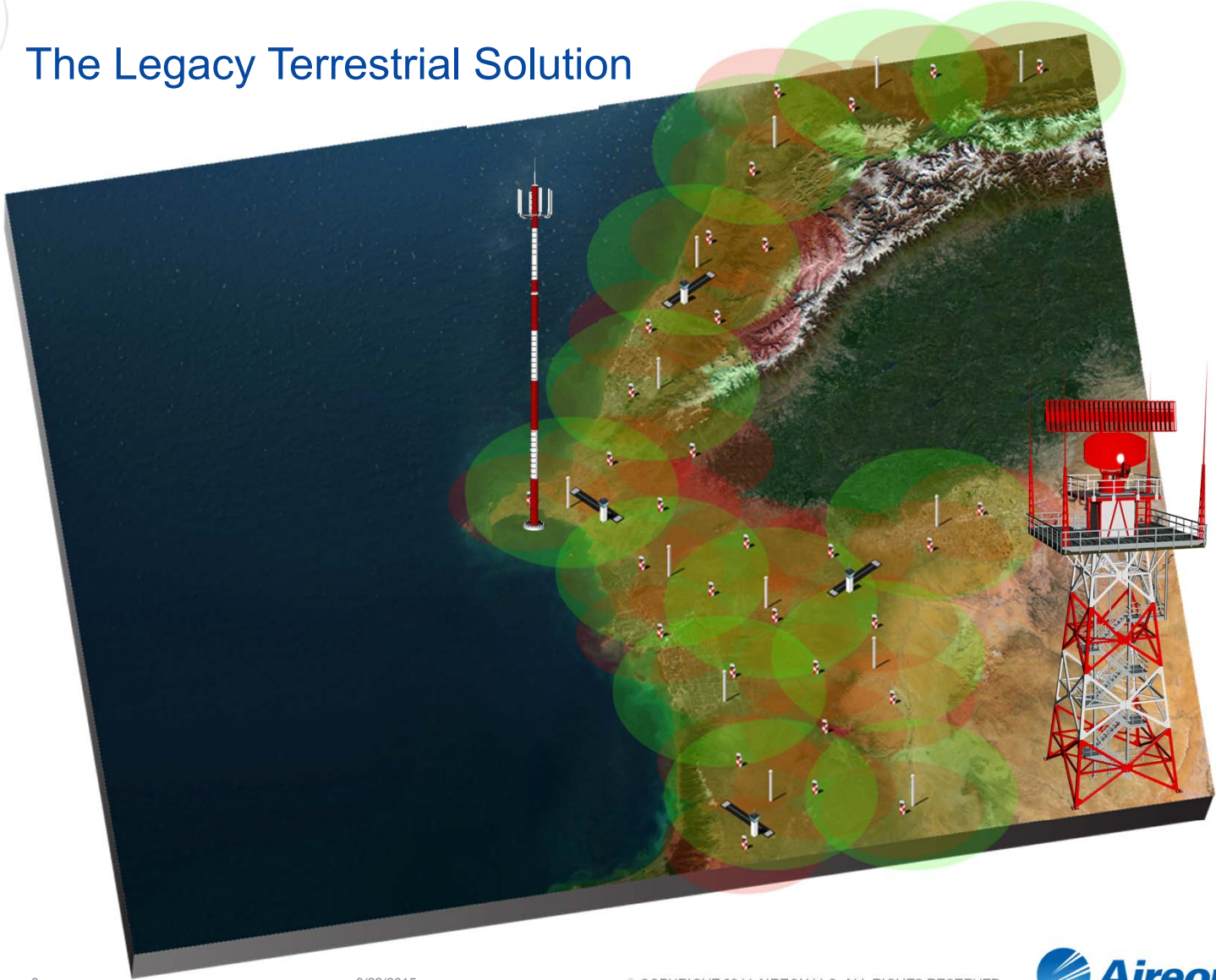


A common oceanic reality





The Legacy Terrestrial Solution



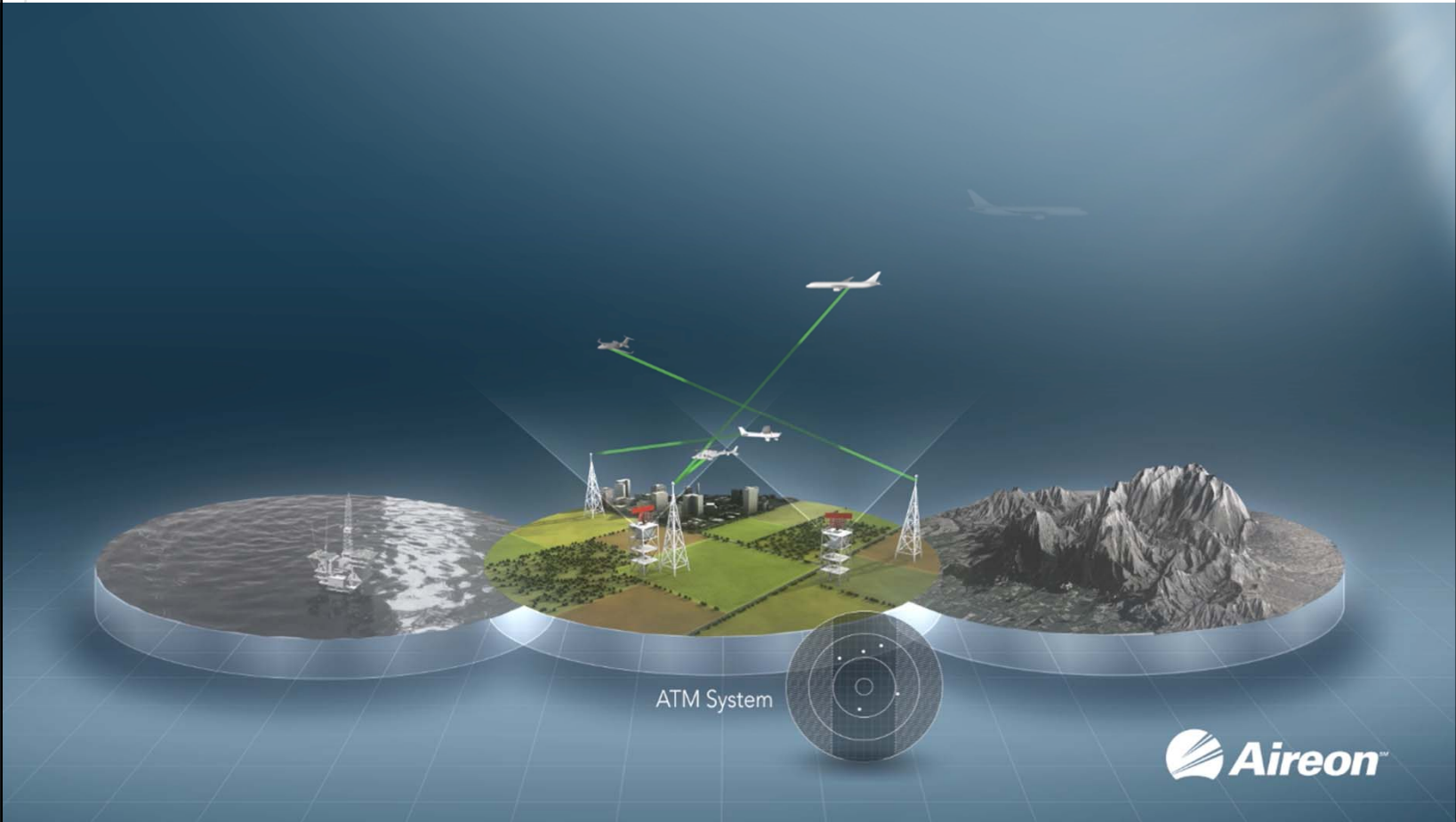
Automatic Dependent Surveillance – ADS-B (out)

- An innovative and proven surveillance concept through ground based stations
- Radar “calculates” a target position, ADS-B broadcasts a GPS position
- More accurate than radar (higher update interval, GPS position)
- Much lower cost than radar (10% of the costs)
- ADS-B globally accepted as augmentation or replacement of radar
- Upcoming transponder mandate for all aircraft in Europe and US
- New aircraft are starting to be ADS-B equipped

A quantum leap in aircraft surveillance — except...



Current surveillance is limited to line of sight





Over 70% of the world remains un-surveilled





Challenging Airline Operations

Oceanic / Remote

- Restricted speeds, routes and altitude
- Limited operational and weather flexibility
- Restricted flow / metering delays
- Varying separation standards
- Complexity / no harmonized system
- Converging avionics requirements
- Safety risk of being in un-surveilled airspace

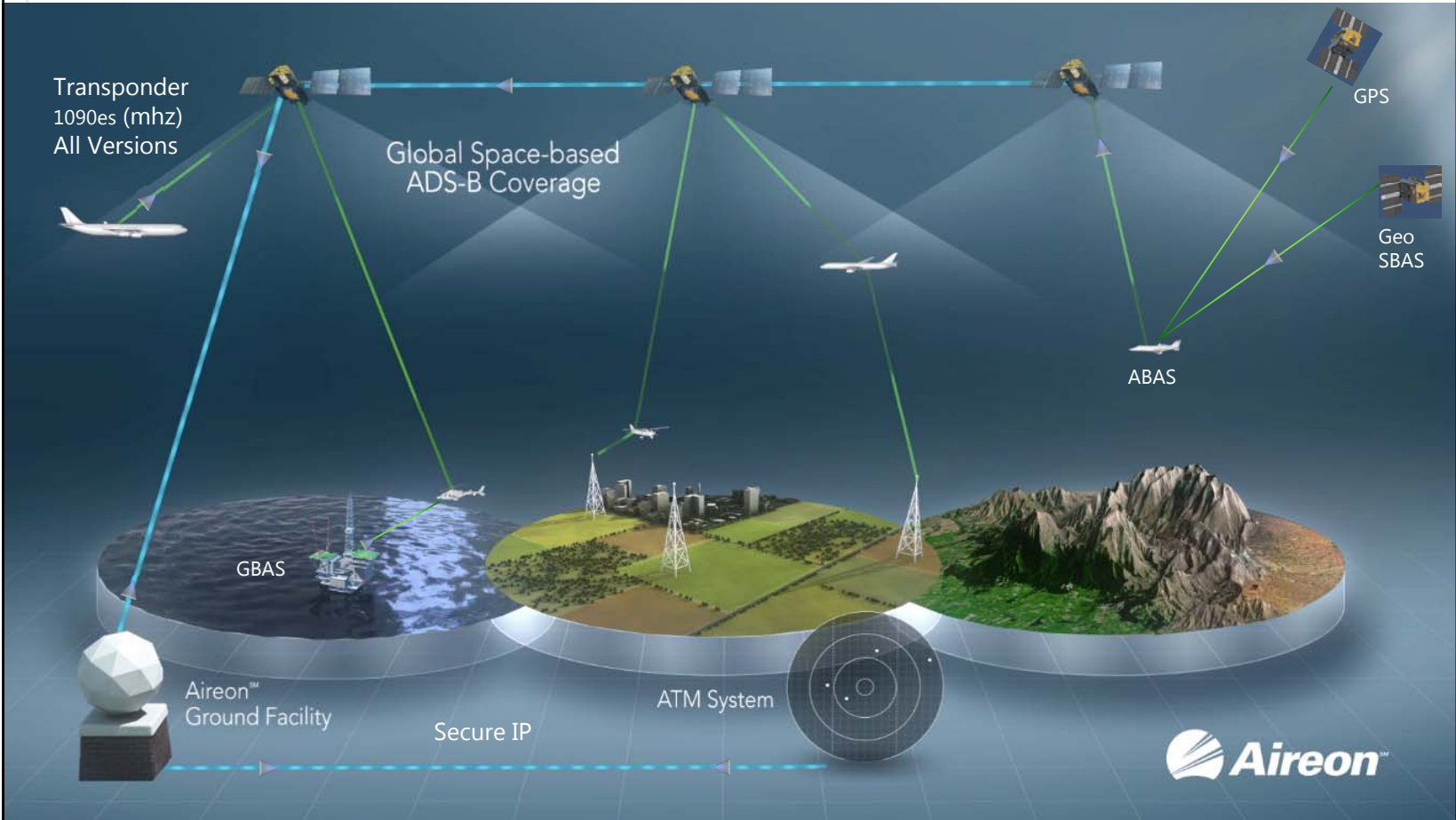
Terrestrial:

- High costs of surveillance signal duplication
- High costs of telecom / O&M
- Lack of cross-border signal sharing (flow restrictions)
- Contingency requires a full duplicate surveillance layer
- Significant time to implement large scale changes





A short term reality





Aireon System

Investors, Innovators and Customers





Investors, Customers and Innovators





Launch in 2015, Global Coverage in 2017

- A \$3 Billion US/Canadian/European satellite project, commissioned by Iridium, built by ThalesAlenia Space in France

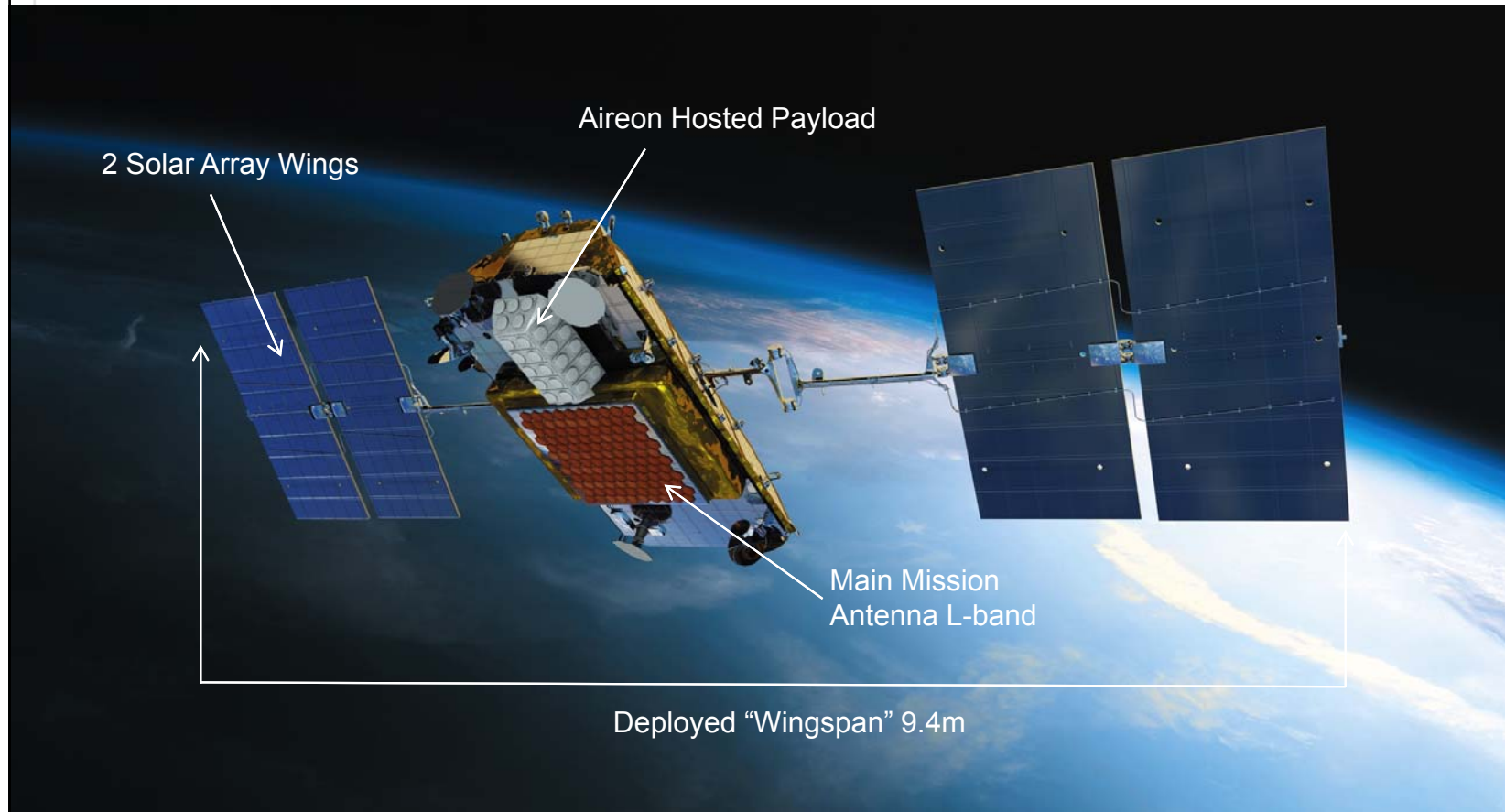


- Space-qualified ADS-B receiver payload being developed by Harris Corporation will fly in a 72 LEO satellite constellation with 9 ground spares
- Systems engineering and ground data processing system by Exelis with significant expertise and existing ground based ADS-B infrastructure



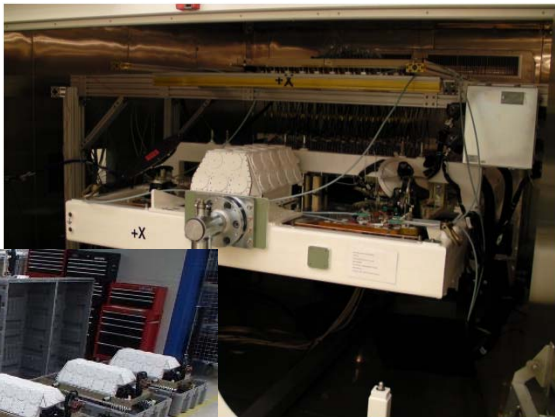


Iridium NEXT Satellite Configuration





Significant Progress in Production





Global Developments

ANSP engagement in space based ADS-B



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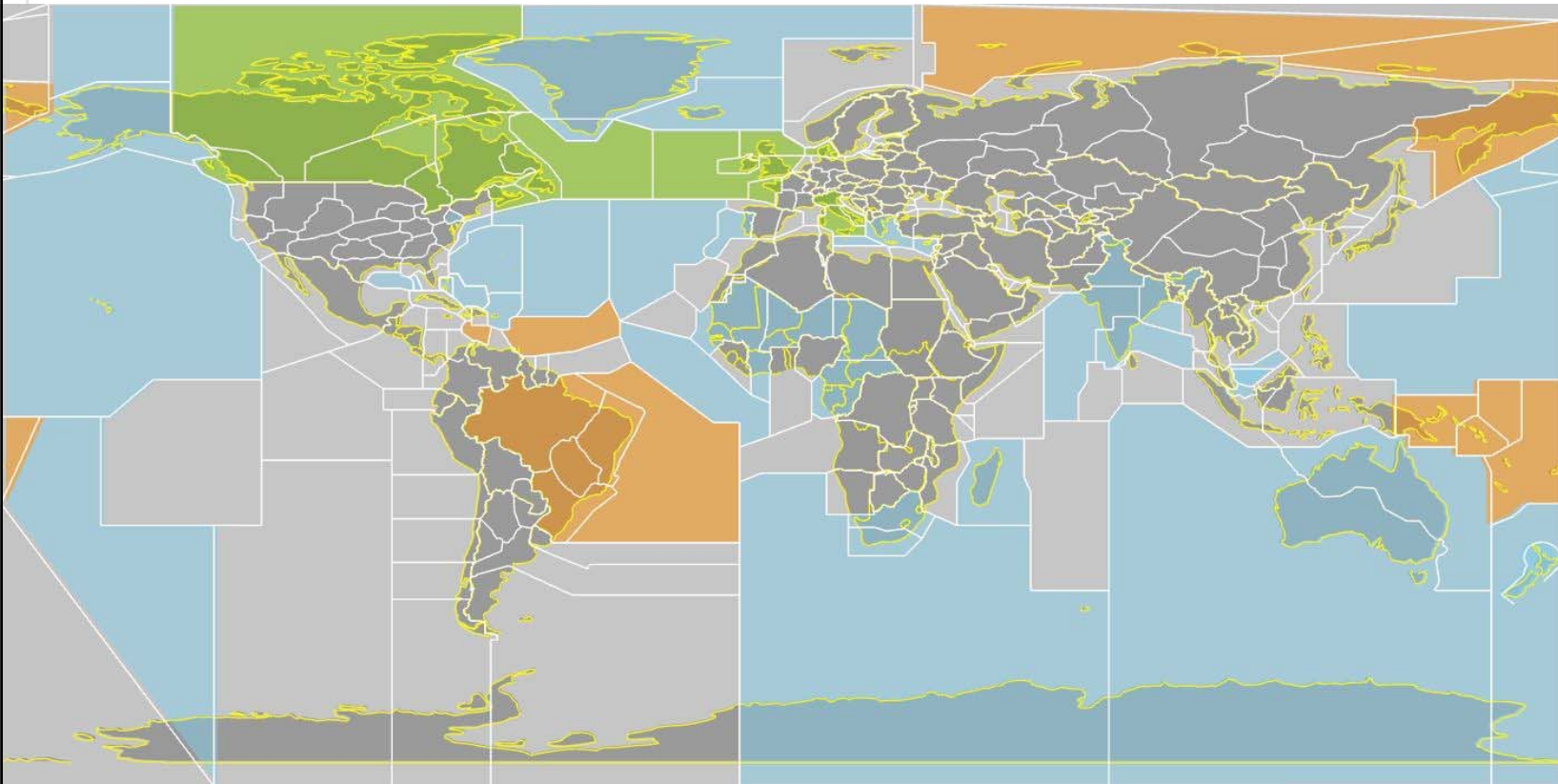
Broad support among major ANSPs

- **Launch Customers:**
 - Nav Canada, ENAV, NAVIAIR, Irish Aviation Authority
 - UK-NATS
- **MOA in place with:**
 - FAA, Nav Portugal
 - Singapore, India
 - ASECNA, South Africa
 - Blue Med Fab
 - New Zealand, Curacao
 - Australia, Iceland
- **Advance Data Service discussion**
 - A number of ANSP





Significant support among major ANSPs



DSA
MOA to DSA
MOA Development
(Pre)-engaged





Performance Update

Using space based ADS-B for surveillance



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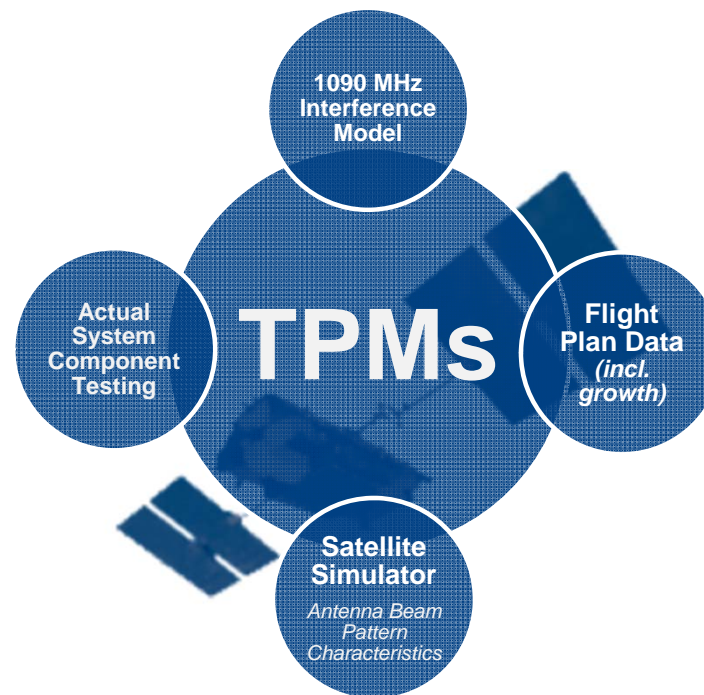


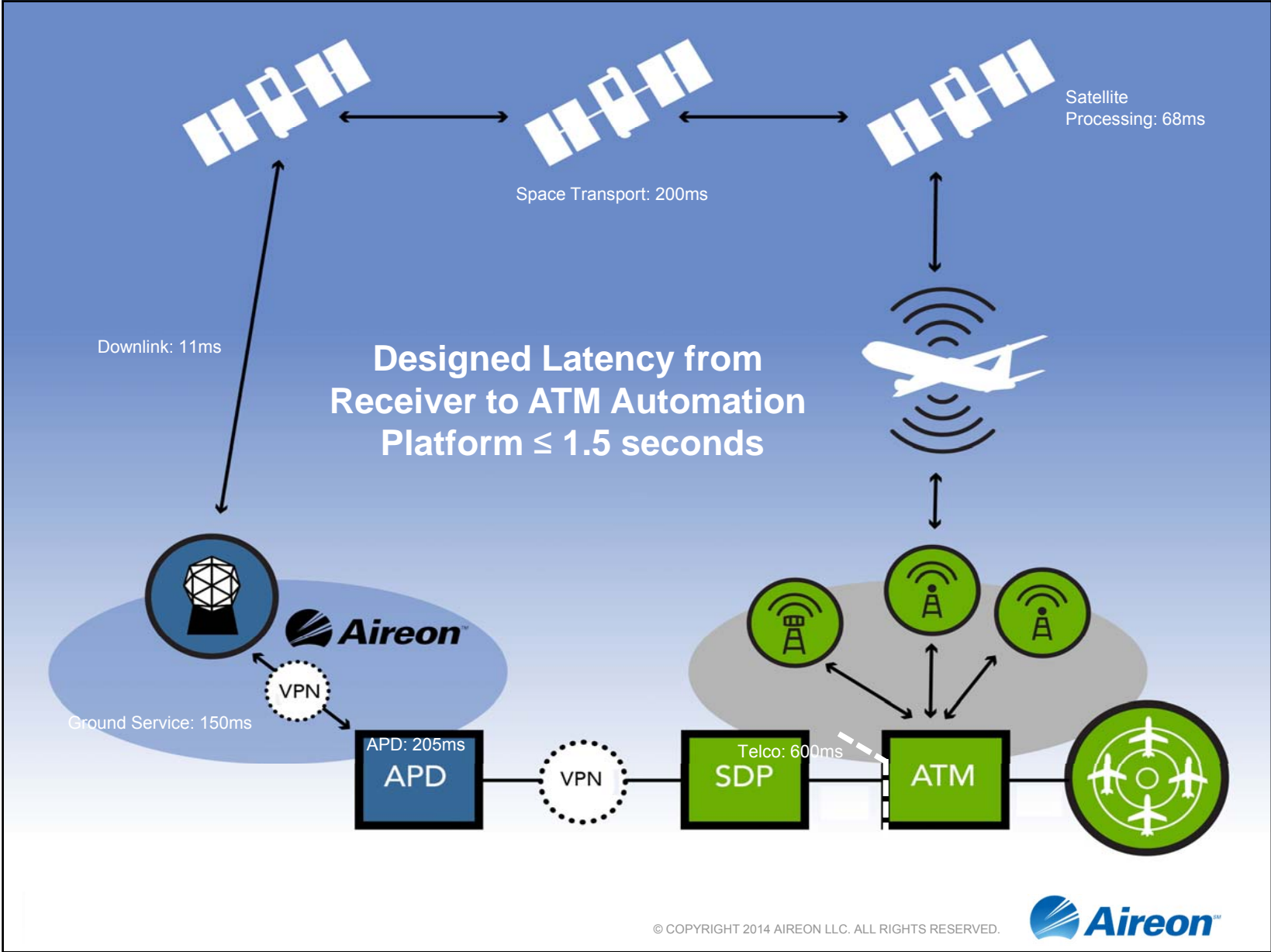


Aireon Performance Simulation

Aireon has created a global performance simulation tool called ASIM to calculate critical Technical Performance Metrics (TPM):


- Update Interval
- Latency
- Availability







It's Just ADS-B!

	ATS Surveillance Requirements (EUROCAE)	 Aireon™
Surveillance Data-link Requirements	Variable Per Region <i>(DO-260 Version 0, 1, 2)</i>	Accepts all 1090ES ADS-B <i>(DO-260 Versions 0, 1, 2)</i>
Aircraft Transmitter Classes Supported	A1 or Higher <i>(125 Watt minimum)</i>	A1 or Higher <i>(125 Watt minimum, with a top-mount antenna (TCAS))</i>
Data Format to ANSP	ASTERIX CAT021, CAT023, CAT025 and FAA CAT033 and CAT023	ASTERIX CAT021, CAT023, CAT025 and FAA CAT033 and CAT023
Capacity	Minimum 250 within a high density service volume	≥10,000 simultaneous aircraft globally
System Coverage	Enroute Service Volume (200 NM)	Continuous Global Coverage
Availability	≥ 99.9%	≥ 99.9%
Latency	≤ 1.5s to the ATM Automation Platform	≤ 1.5s to the ATM Automation Platform
Update Interval	≤ 8s at 95%	Simulation and testing shows that targets will be delivered at an UI of ≤ 8s* at 95%

* ASIM Simulation & Component Testing

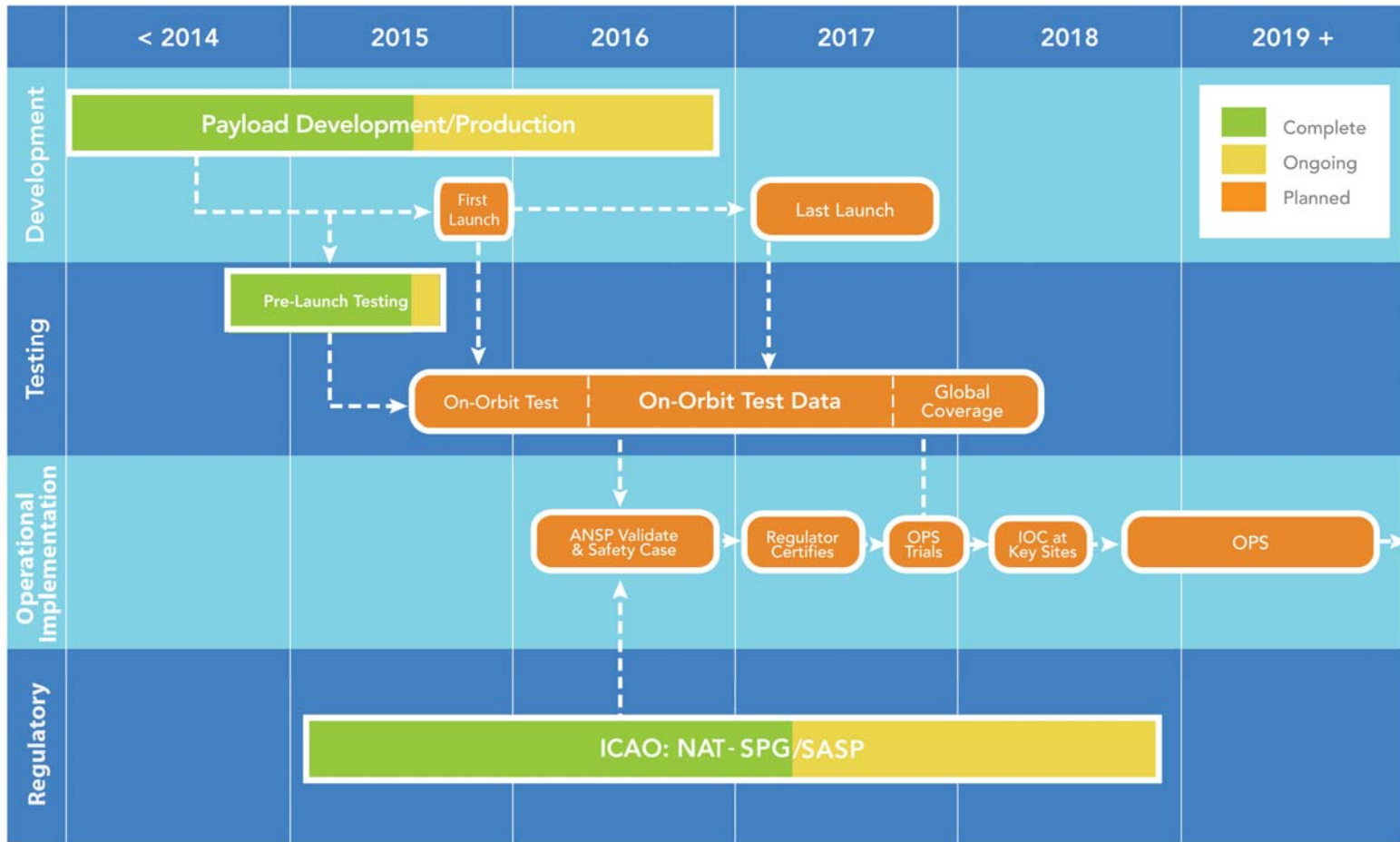


ATM Performance

	Procedural	ADS-C	SSR	ADS-B Ground Station	Aireon
Avionics	HF for Pilot Position Reports	FANS 1/A	Mode S or ATCRBS Transponder	1090ES ADS-B (DO-260 versions 0, 1, 2)	1090ES ADS-B (DO-260 versions 0, 1, 2)
Range	Varies	1300 NM	200 NM (varies with altitude)	200 NM (varies with altitude)	1100 NM
System Coverage	HF Coverage Areas	No Polar / Subscribed Only	Line of Sight Limitation	Line of Sight Limitation	Continuous Global Coverage
Availability	< 98%	≥ 99.9%	≥ 99.9%	Same	≥ 99.9%
Latency	~ 400 seconds	RSP 180: • 90 sec 95% • 180 sec Max	≤ 1.5s to the ATM Automation Platform	Same	≤ 1.5s to the ATM Automation Platform
Update Interval	30 – 60 minutes (or at Compulsory Reporting points)	~14 minutes	< 8 – 12s	< 8s	< 8s*
Possible Separation	≥ 80 / 100 NM	≥ 30 / 45 NM	En Route: 5NM	En Route: 5NM	Oceanic: ≤ 15NM Terrestrial En Route: 5NM



Roadmap to operational capability





Operational Use Scenarios

Scenarios	Capability	Communication	Navigation	Surveillance	Separation
Procedural Airspace	Base Case	SATCOM or HF only	RNP-10	Procedural	Long 10 min (80 nm) Lat: 60nm
	With Aireon	SATCOM or HF only	RNP-10	SB-ADSB Surveillance	Better than Long 10 min (80 nm) Lat: 60nm
	Example Airspace	Polar Region / Some remote areas in Africa / ASPAC			
ADS-C Airspace	Base Case	CPDLC with HF backup	RNP-4	ADS-C	30 nm
	With Aireon	CPDLC with HF backup	RNP-4	SB-ADSB Surveillance	<15 nm
	Example Airspace	North Atlantic / Pacific oceanic or Some remote areas in Africa / ASPAC			
Procedural Airspace with VHF	Base Case	DCPC Voice	RNP-10	Procedural	10 min (80 nm)
	With Aireon	DCPC Voice	RNAV 5 (Europe) RNAV 2 (U.S.)	SB-ADSB Surveillance	5 nm
	Example Airspace	VHF without surveillance. Common around small island States (Asia, Caribbean, Latin America) and large remote landmass (ASECNA)			
Currently Surveilled Airspace	Base Case	DCPC Voice	RNAV 5 (Europe) RNAV 2 (U.S.)	Radar, WAM, or Ground Based ADS-B	5 nm
	With Aireon	DCPC Voice	RNAV 5 (Europe) RNAV 2 (U.S.)	SB-ADSB Surveillance	5 nm
	Example Airspace	Terrestrial Europe, North America, Brazil, Australia etc.			



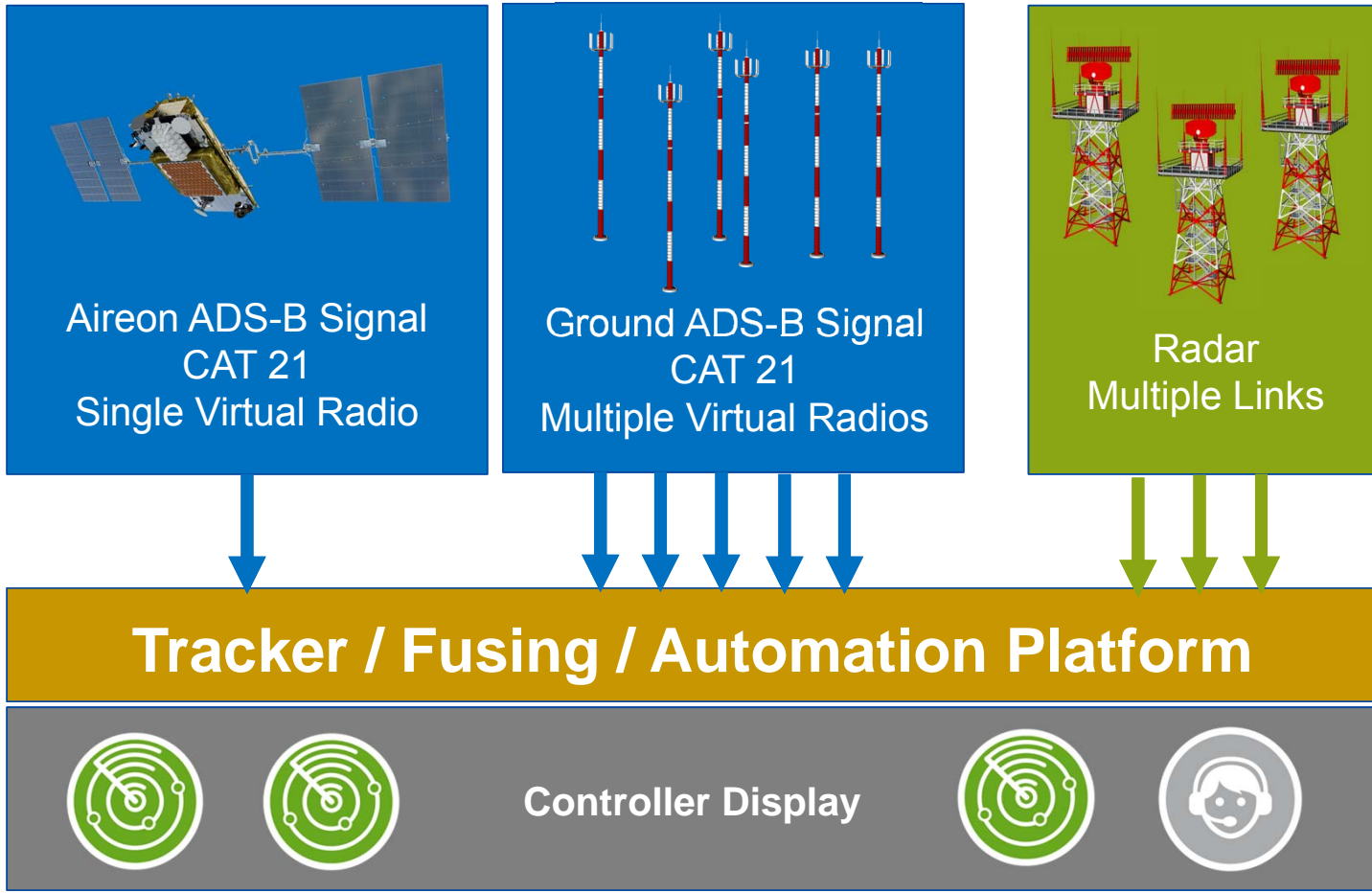
Operational Use of Space Based ADS-B

Integration in Automation Platforms



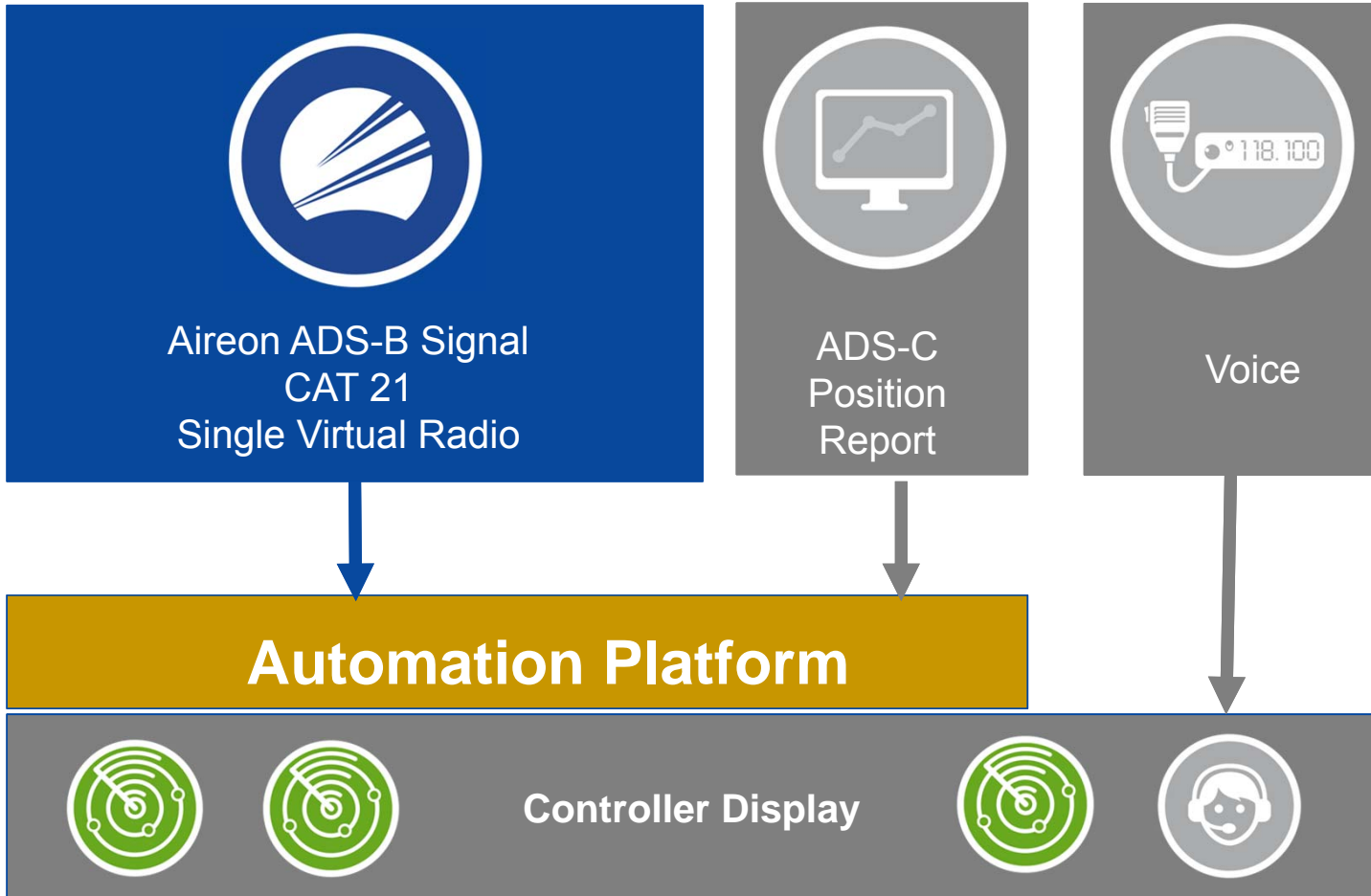


Augmenting Existing Surveillance



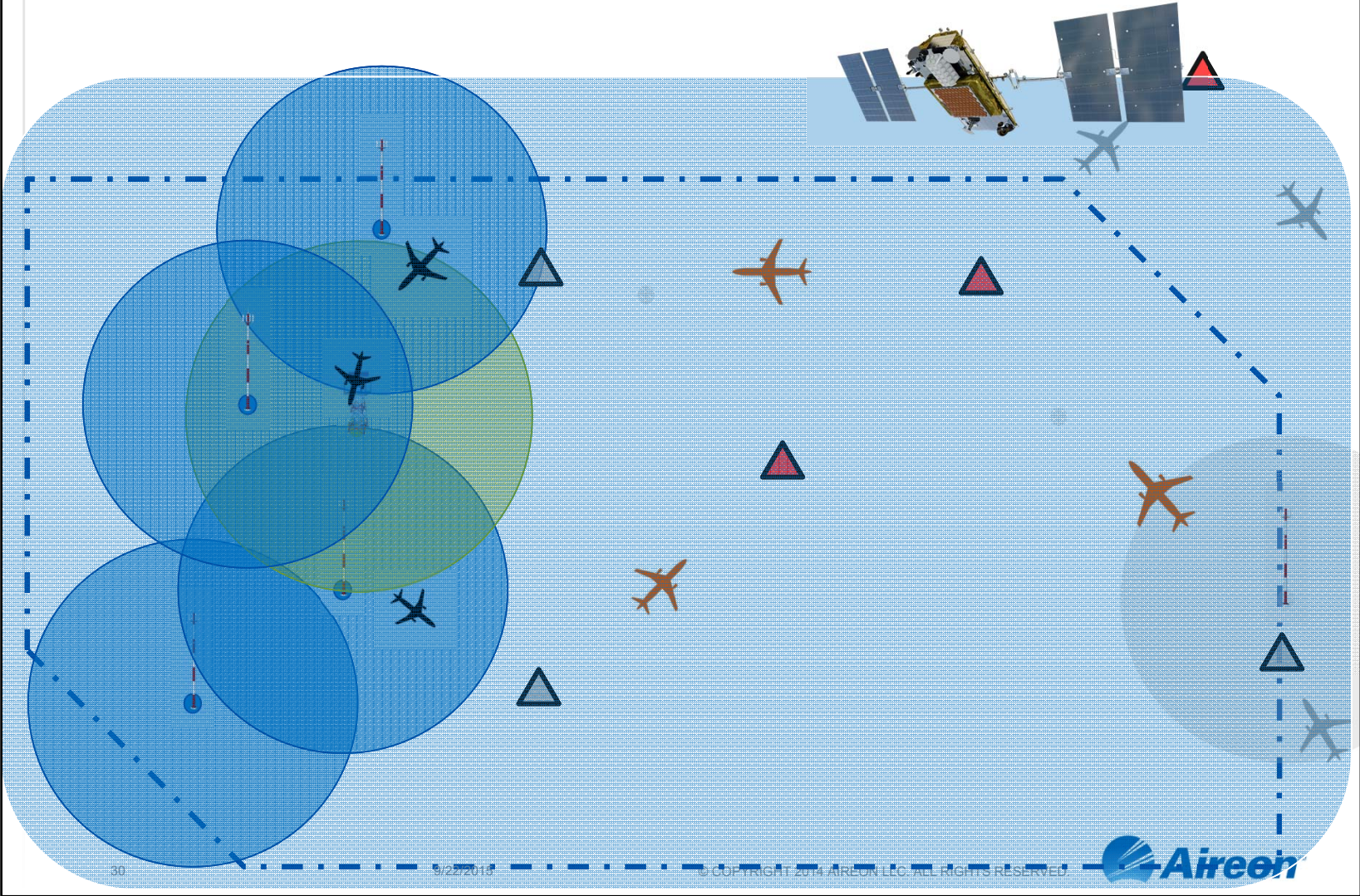


Single Source Oceanic / Remote



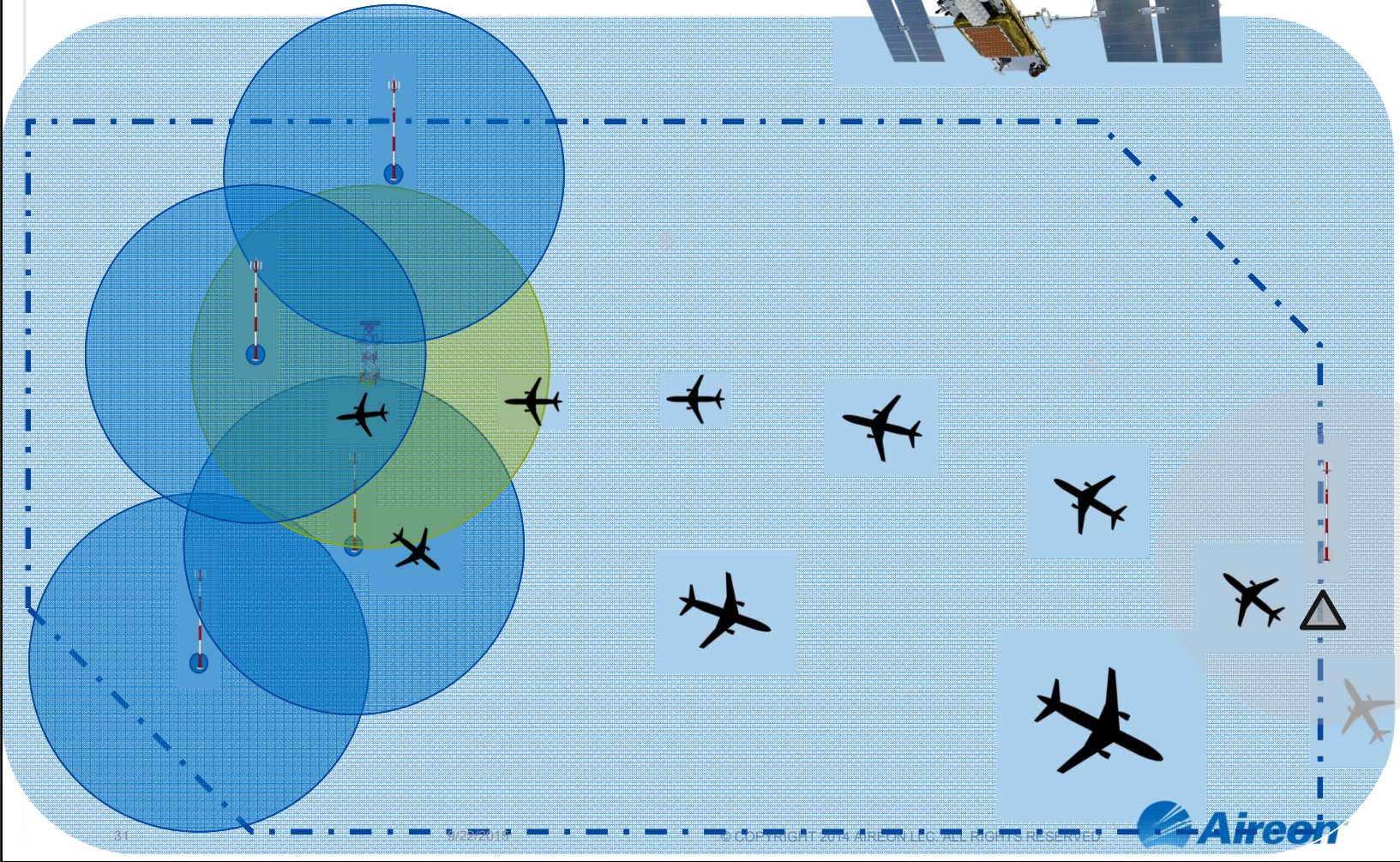
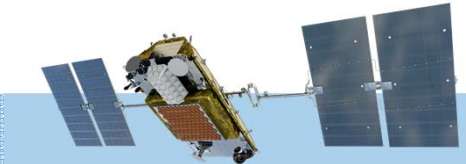


Increasing cross boundary safety



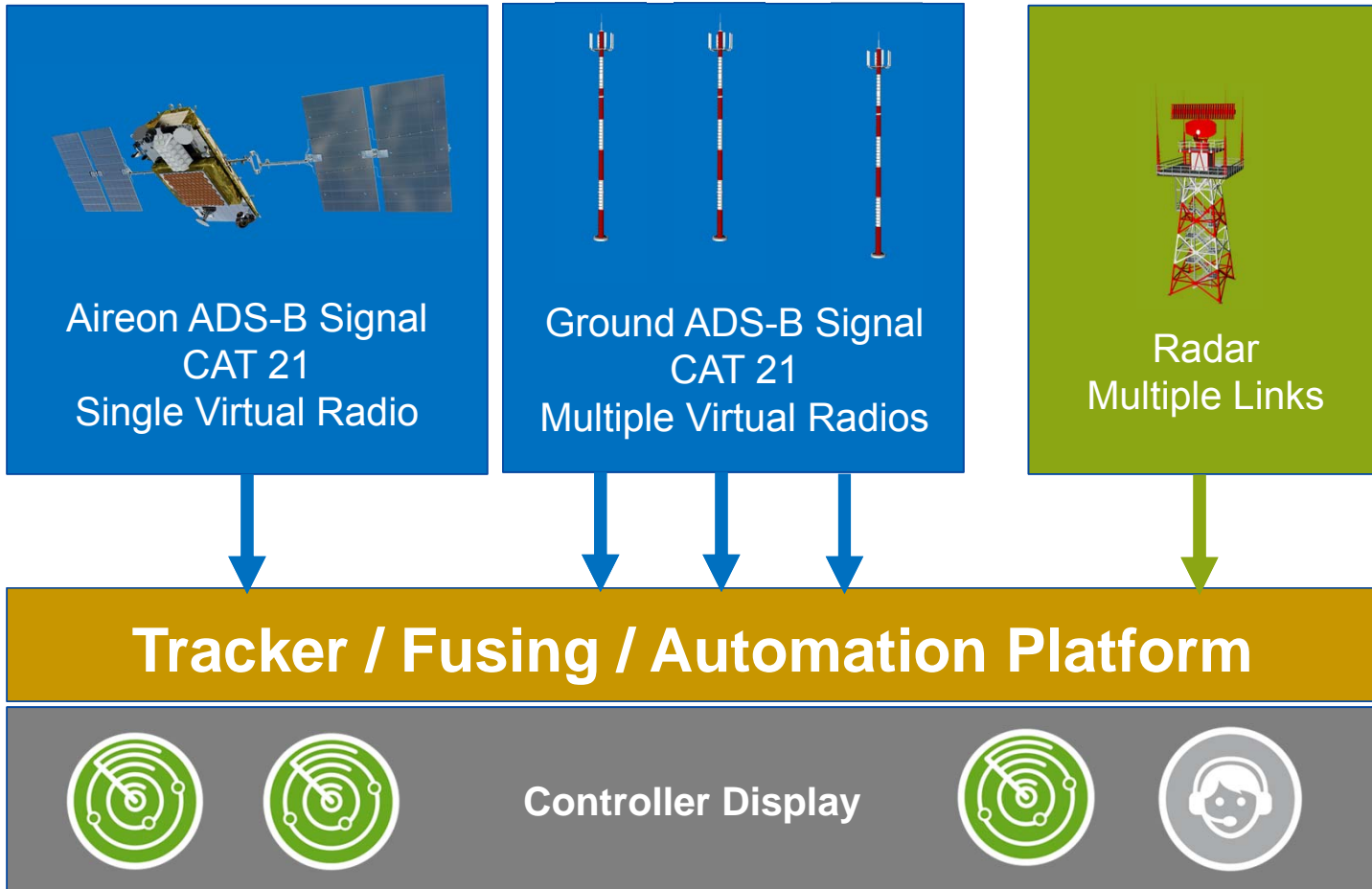


Increasing cross boundary safety





Allowing for infrastructure rationalization

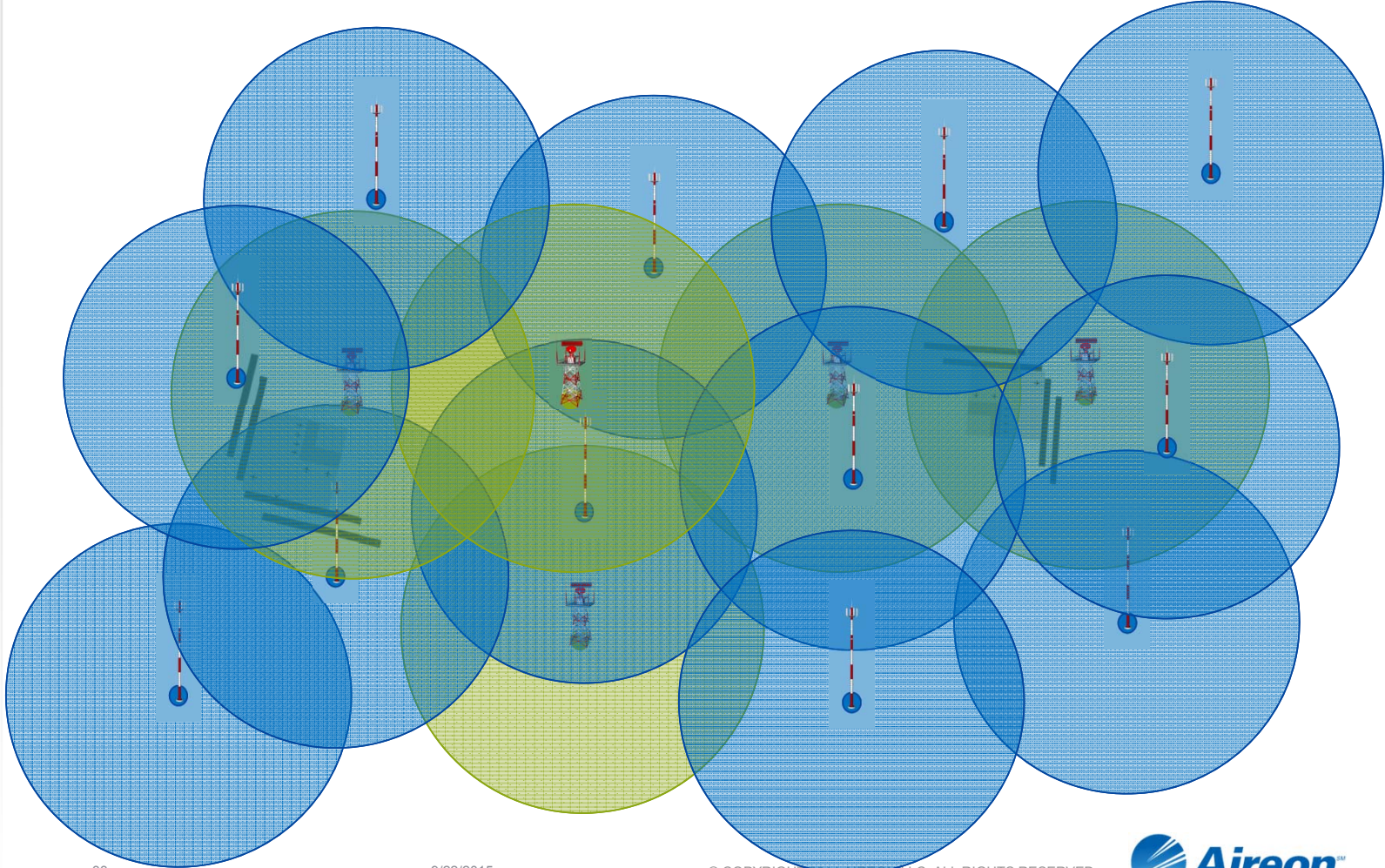




Rationalization multiple layers of existing surveillance

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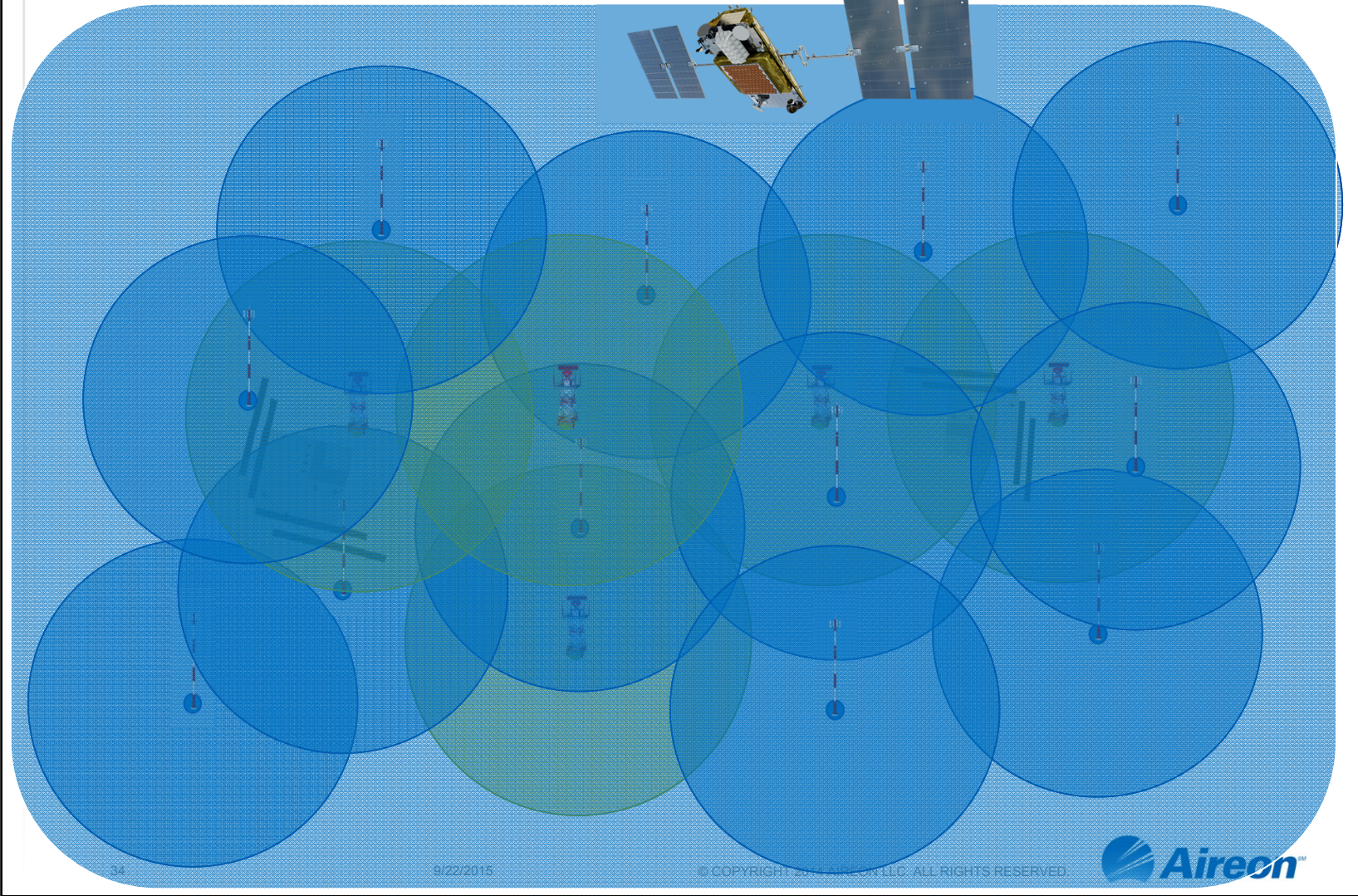




Rationalization multiple layers of existing surveillance

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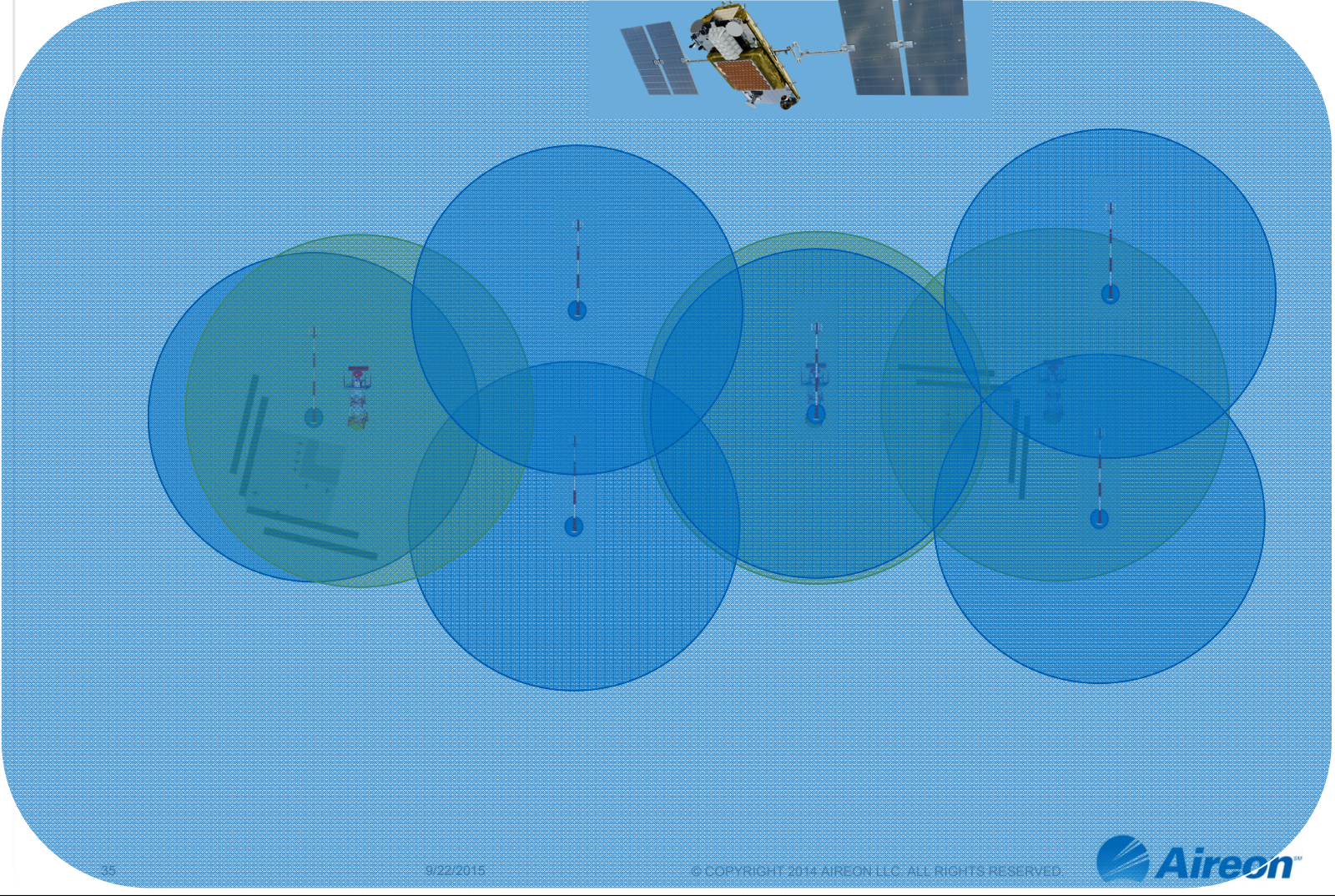




Rationalization multiple layers of existing surveillance

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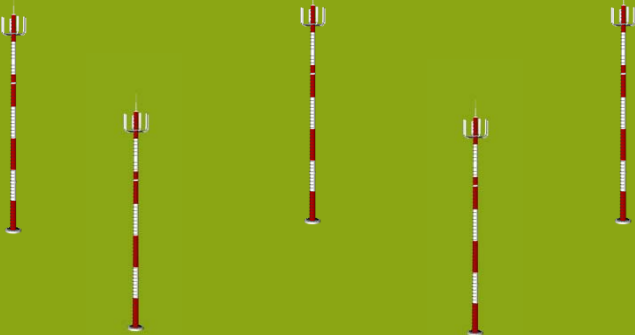




Allowing for infrastructure rationalization



Aireon ADS-B Signal
CAT 21
Single Virtual Radio



MLAT

Tracker / Fusing / Automation Platform

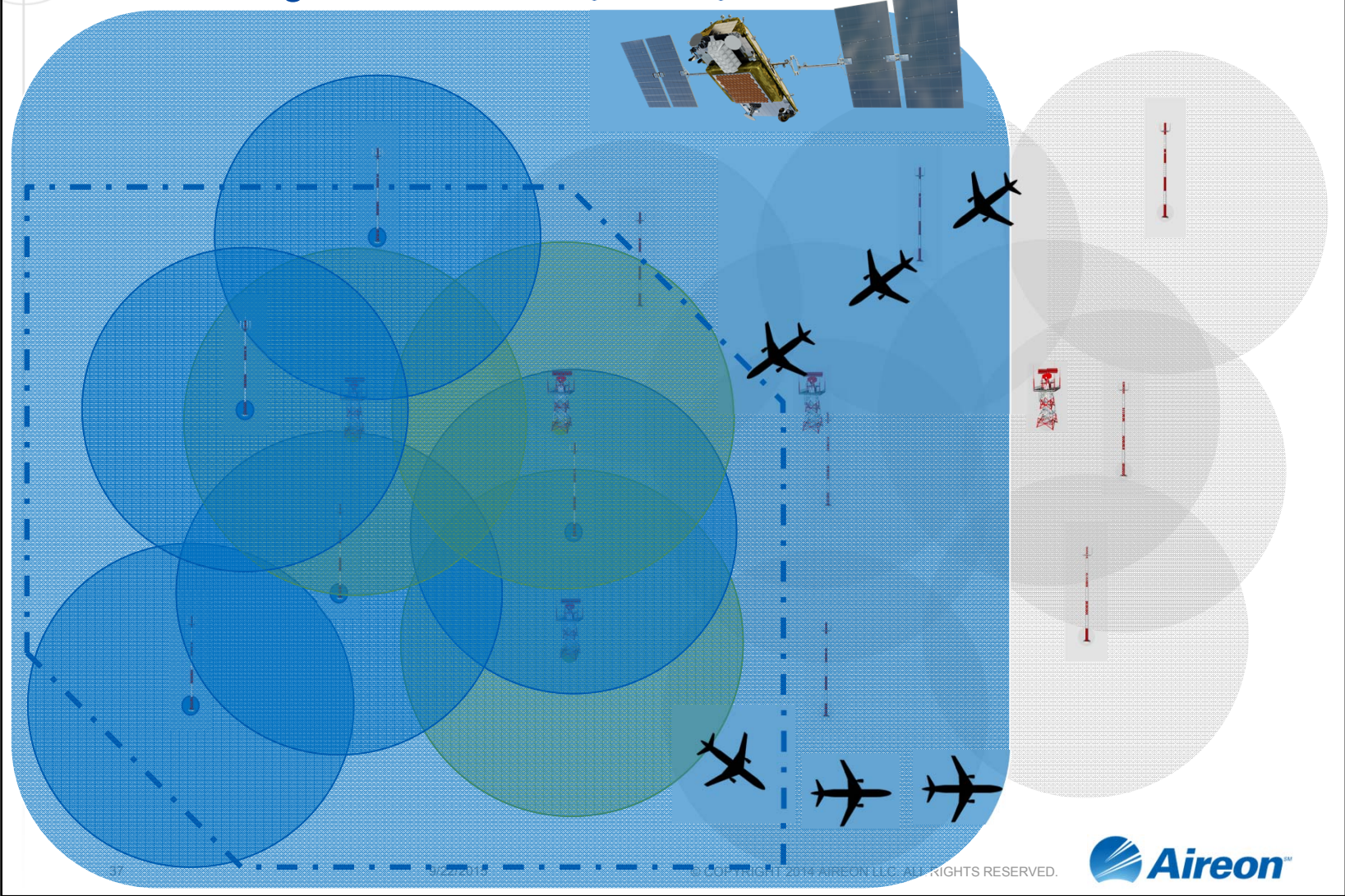


Controller Display





Increasing cross boundary safety



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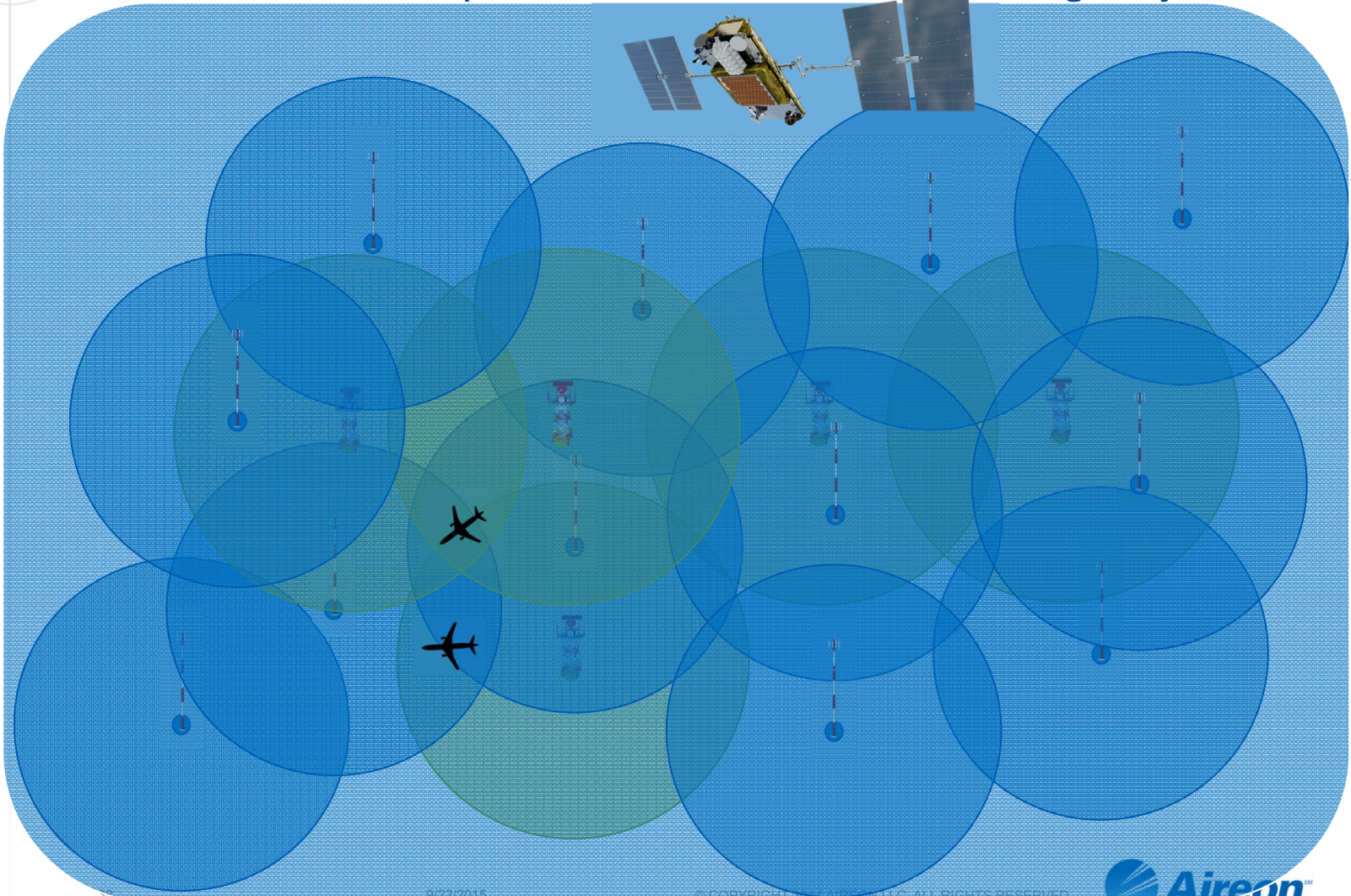
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A Controller's Perspective: Sector / Center Contingency



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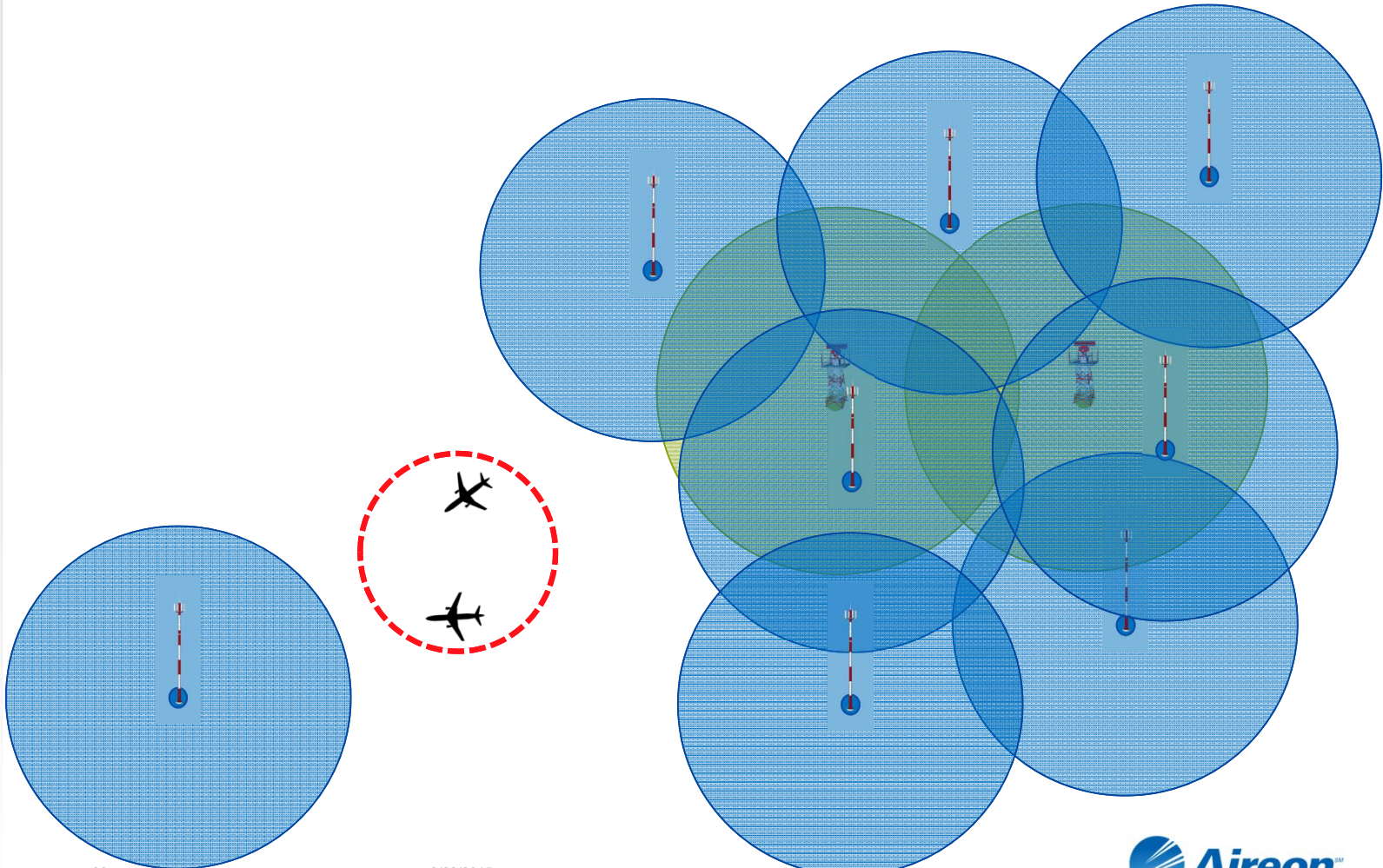
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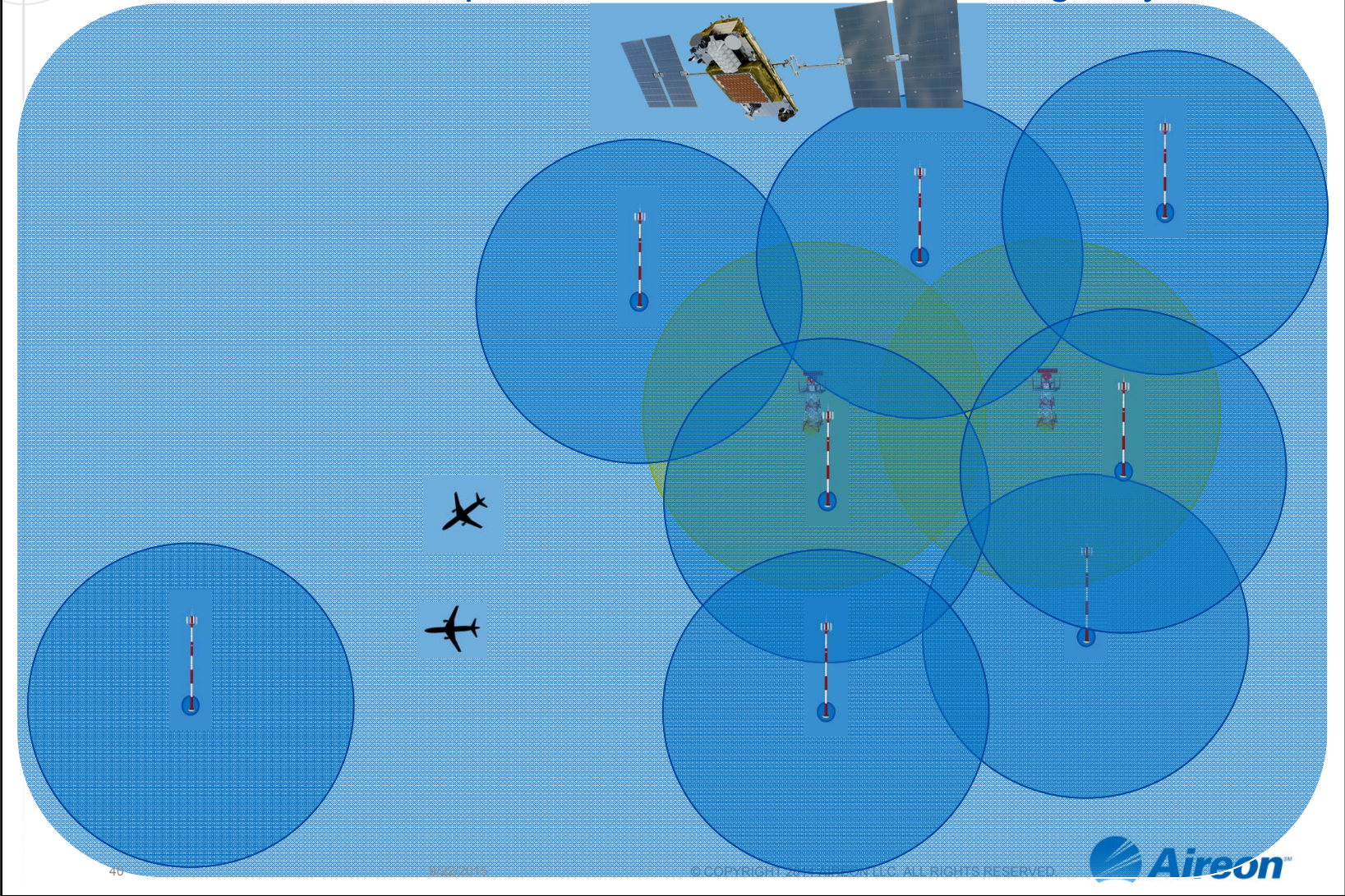


A Controller's Perspective: Sector / Center Contingency



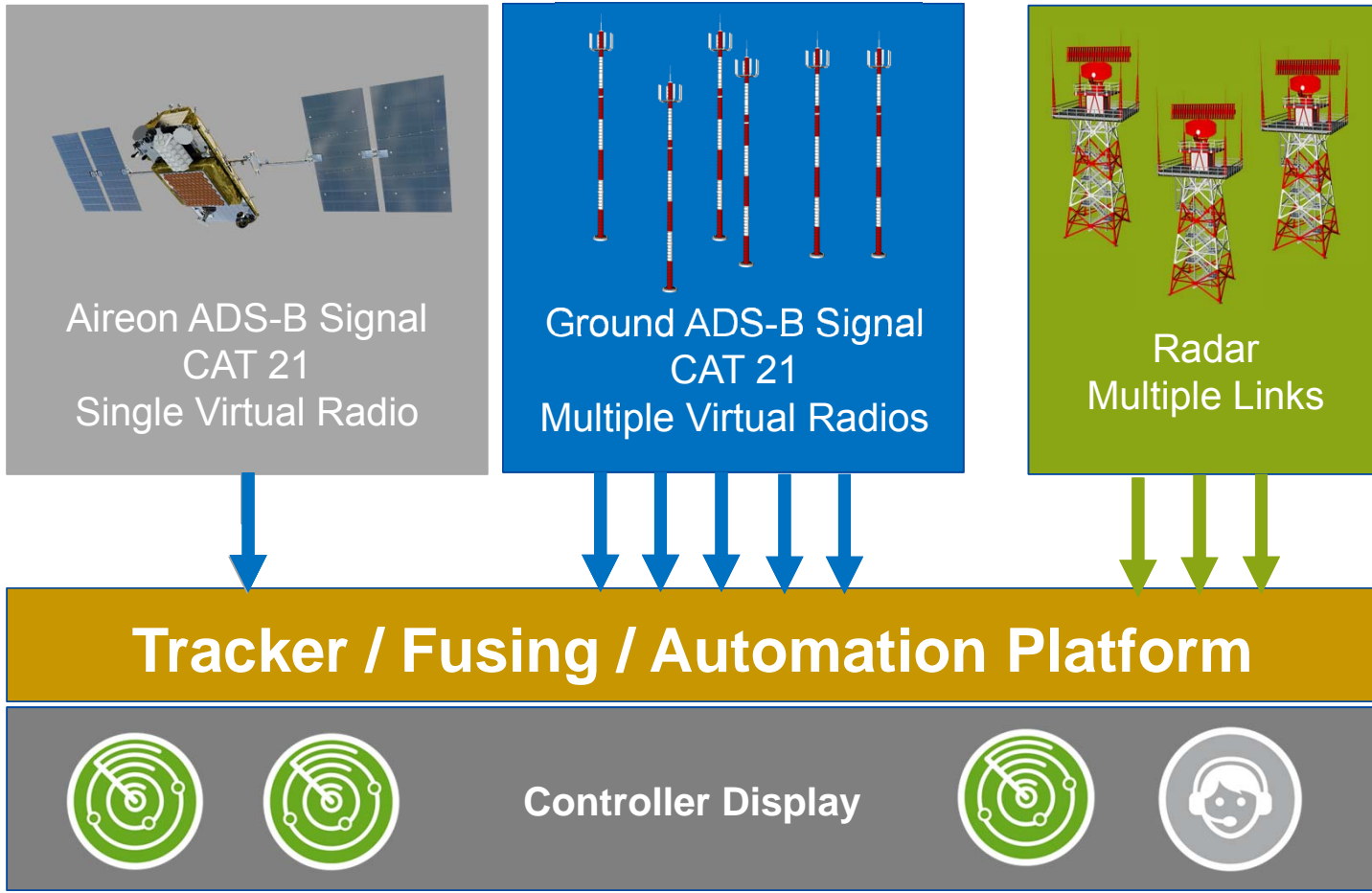


A Controller's Perspective: Sector / Center Contingency





Independent Contingency Surveillance





Value Proposition

Benefits & Business Case



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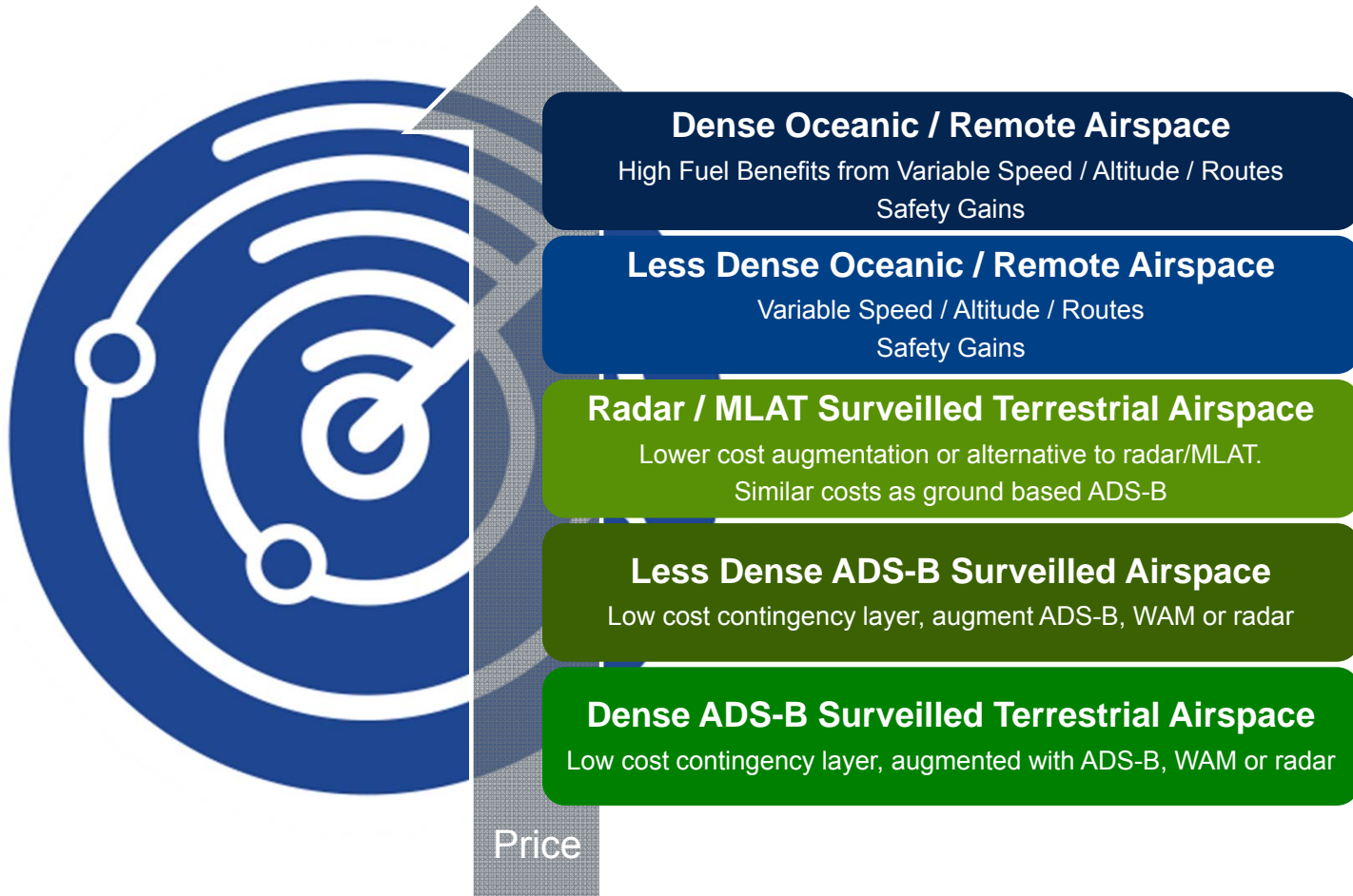
An Innovative Business Model



- Hosted payload model reduces costs
- By ANSPs for ANSPs and airlines
- Airline fuel benefits will significantly outweigh costs
- Safety gains through contingency and cross border data sharing
- No ground based infrastructure, reduced costs to ANSP's
- Terrestrial pricing competitive with ground based ADS-B alternative
- No significant project / lead time or upfront financing
 - It's just ADS-B
 - Pay per use
 - **Global coverage in 2018 in every FIR**



Tiered ANSP Surveillance Data Pricing





The Key Aireon Benefits





Primary Airline Benefits



Reduced Fuel and Travel Time (Direct Operating Costs):

- Less restricted altitudes
- Variable speeds
- Less restricted routing
- Reduced metering delay / improved flow
- Minimized impact from oceanic weather disruptions
- Reduced disruption from legacy surveillance system outages
- Reduced excess contingency fuel loading

Reduced Airline Infrastructure Costs:

- Reduced complexity through harmonization of operating environment
- More predictable airline operations planning
- Reduced frequency of pilot position reports
- Avoided avionics investment



Shared Benefits



Enhanced Safety and Security:

- Reduced likelihood of loss of separation events
- Reduction of gross navigation errors
- Early detection of emergency transponder codes
- Improved search and rescue services
- Improved airspace integration of UAS
- Minimized impact from operational and weather disruptions
- Reduced disruption from legacy surveillance system outages
- Reduced complexity through harmonization of operating environment
- Enhanced military applications and situational awareness



Primary ANSP Benefits



ANSP Cost Savings:

- Decreased legacy surveillance system replacement or maintenance costs
- Avoided legacy surveillance system expansion investment
- Avoided signal duplication and associated telecom costs
- Decreased infrastructure and signal costs through cross border contingency
- Improved data for flight billing and airspace route design purposes
- Reduced complexity through harmonization of operating environment
- Improved search and rescue services



Benefits to Society



Reduced Travel Time (Passenger Value of Time) and Reduced Environmental Impact :

- Less restricted altitudes
- Less restricted air speeds
- Less restricted routing
- Reduced metering delay / improved flow
- Minimized impact from operational and weather disruptions
- Reduced disruption from legacy surveillance system outages
- Reduced excess contingency fuel loading

Improved Passenger Comfort:

- Minimized impact from operational and weather disruptions
- Less restricted altitudes





























































Impacts and Benefits

Beneficiary

-  - ANSP
-  - Airline
-  - Society

Impacts

Benefits

Impacts	Benefits					
	Reduced ANSP Costs	Enhanced Safety & Security	Reduced Fuel and Travel Time (ADOC/PVT)	Reduced Environmental Impact (CO ₂)	Improved Passenger Comfort	Reduced Airline Infrastructure Costs
Decreased legacy surveillance system replacement or maintenance costs						
Avoided legacy surveillance system expansion investment						
Avoided signal duplication and associated telecom costs						
Decreased infrastructure and signal costs through cross border contingency						
Improved data for flight billing and airspace route design purposes						
Reduced complexity through harmonization of operating environment		  				
Reduced likelihood of loss of separation events		  				
Reduction of gross navigation errors		  				
Early detection of emergency transponder codes		  				
Improved search and rescue services		  				
Improved airspace integration of UAS		  				
Enhanced military applications and situational awareness						
Minimized impact from operational and weather disruptions	  		 			
Reduced legacy surveillance (radar/WAM/ground ADS-B) outage disruptions	  		 			
Less restricted altitudes			 			
Less restricted air speeds			 			
Less restricted routing			 			
Reduced metering delay / improved flow			 			
Reduced excess contingency fuel loading						
More predictable airline operations planning						
Reduced frequency of pilot position reports						
Avoided avionics investment						



Aireon ALERT & Aircraft Flight Tracking



Aireon ADS_B Flight Tracking

- Aireon will have global ADS-B visibility
- Enables real time flight tracking without new avionics
- Position update available every 8 seconds or less

Aireon ALERT

- A 24/7 call center will be available through IAA's COM facility
- A free of charge alert system will be made available as a public service
- All airlines, States and Rescue Coordination Centers can pre-register
- In the event of a distress or alert phase where there is no known aircraft position, Aireon will make the last known position or track available.



Aireon ALERT will globally satisfy the ICAO 15 minute flight tracking recommendation at every 8 seconds without avionics costs.

SPACE BASED ADS-B UNLOCK YOUR ATM POTENTIAL

The benefits of aircraft surveillance are well known but surveillance is limited to the line of sight of expensive ground installations. Imagine extending the safety and operational benefits of surveillance and the cost benefits of ADS-B to every Flight Information Region on the planet, without the investment costs and physical maintenance of ground infrastructure. That's exactly what Aireon global ADS-B surveillance can do.

Globally operational in 2018.

Investors Partners Innovators

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Transforming the way you
see the sky



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