



ICAO



ICAO AVIATION CLIMATE WEEK 2026

MONTRÉAL, CANADA | 2 - 4 JUNE



SAF Policy, Market Development, and Road to CAAF/4

Session 6 Part 1



Eileen Poh

Representative of Singapore on
the ICAO Council

Moderator



**Estanislao
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**Michel Arslanian
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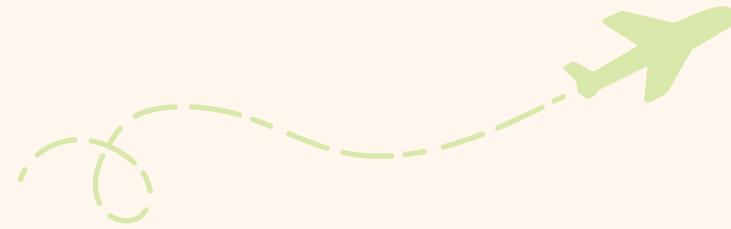


**Toshio
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Representative of Japan on
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Session 6 Part 1: SAF Policy, Market Development, and Road to CAAF/4

Snapshot of **ICAO** Progress



Bruno Silva

Environment Officer (SAF & LTAG), ICAO



ICAO Global Framework for SAF, LCAF and other Aviation Cleaner Energies

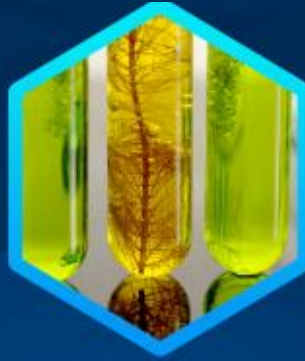
Supports global scale up of aviation cleaner energies – Collective Vision to reduce 5% CO₂ by 2030

4 Building Blocks (BBs) to provide clarity, consistency and predictability to all stakeholders

Policy and
planning



Regulatory
Framework



Implementation
Support



Financing





ICAO

ENVIRONMENT

Latest Developments: BB1 – Policy and Planning



Encouraging developments in global policy

2026

93

2025

46

- Mandates and blending targets
- Incentive schemes
- Sub-national policies

Updated ICAO guidance to support policy development (2026)



ENVIRONMENTAL POLICIES ON AVIATION FUELS

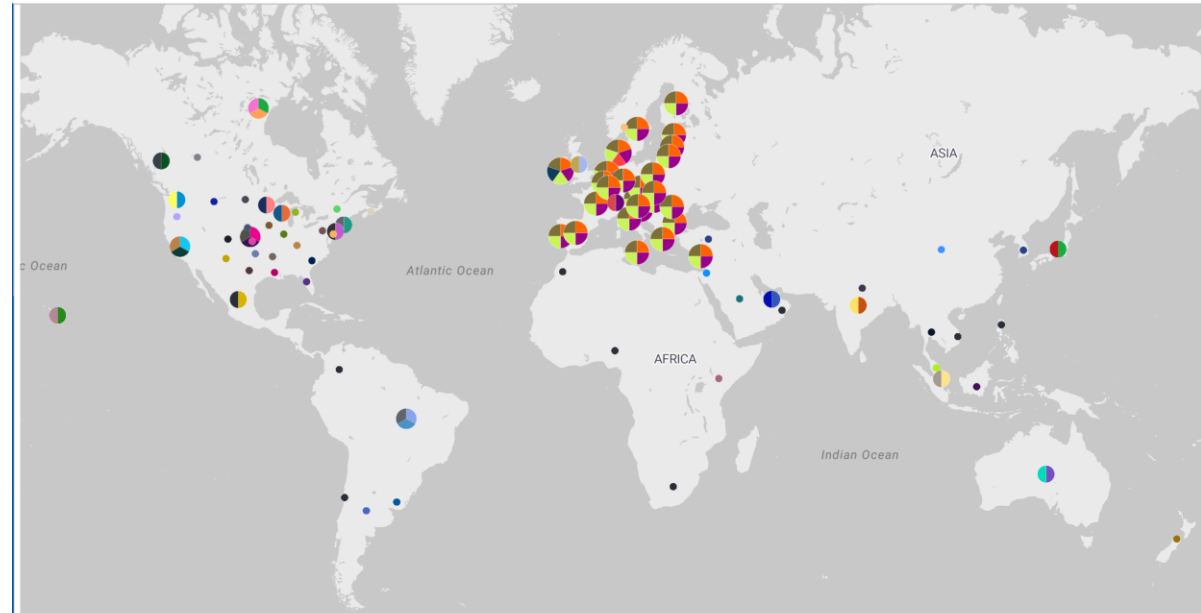
The following map provides a summary of the policies (adopted and under development) to foster the use of Sustainable Aviation Fuels and Lower Carbon Aviation Fuels.

Visualization by:

World Map

Charts & numbers

Table



Microsoft Azure

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The information presented on this dashboard is provided for informational purposes only. For comments or questions, please contact the ICAO Environment Office by email: officeenv@icao.int

02-Jun-2026

Last update





ICAO

ENVIRONMENT

Latest Developments: BB1 – Policy and Planning



CORSIA SAF refineries are entering into service

2026

41

2025

8

5.7 MT/year

Current production capacity - CORSIA-certified SAF

~23 MT/year

cleaner energy needed to achieve 5% reduction by 2030

1.9 MT

SAF produced in 2025
(doubling every year since 2022)

ICAO TRACKER OF SUSTAINABLE AVIATION FUELS FACILITIES

This tracker provides information on facilities (existing and announced) that could produce Sustainable Aviation Fuels (SAF).

Visualization by:

World Map

Charts & numbers

Capacities...

Table (summary)

Table (overview)

Status

6 - Producing CORSIA SAF

Company

All



Facility Status: ● Prod CORSIA SAF



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Public-Private Council on SAF

Public-Private Council for the Promotion of SAF

Japan's quantified target : Replace 10% of fuel consumed by Japanese airlines with SAF by 2030

 To accelerate actions toward achieving the target, JCAB established a **Public-Private Council** in 2022.

Purpose

- ✓ Facilitate Domestic SAF Production

Key Outcomes

- ✓ **Make Future Projections of Demand and Supply**
- ✓ Develop Regulatory and Support Policies

Members

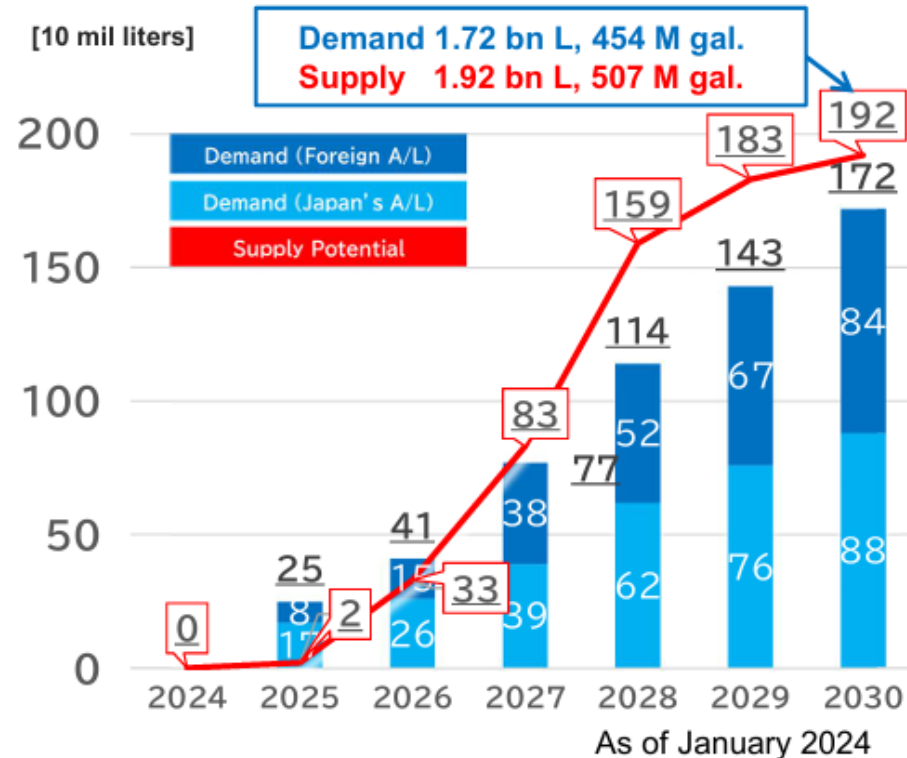
✓ Private sector:

Airlines, Airport companies, Oil companies, etc.

✓ Public Sector:

METI (Energy), MoE (Environment),
MAFF(Agriculture), MLIT (JCAB)

Projection of SAF Demand and Supply in Japan



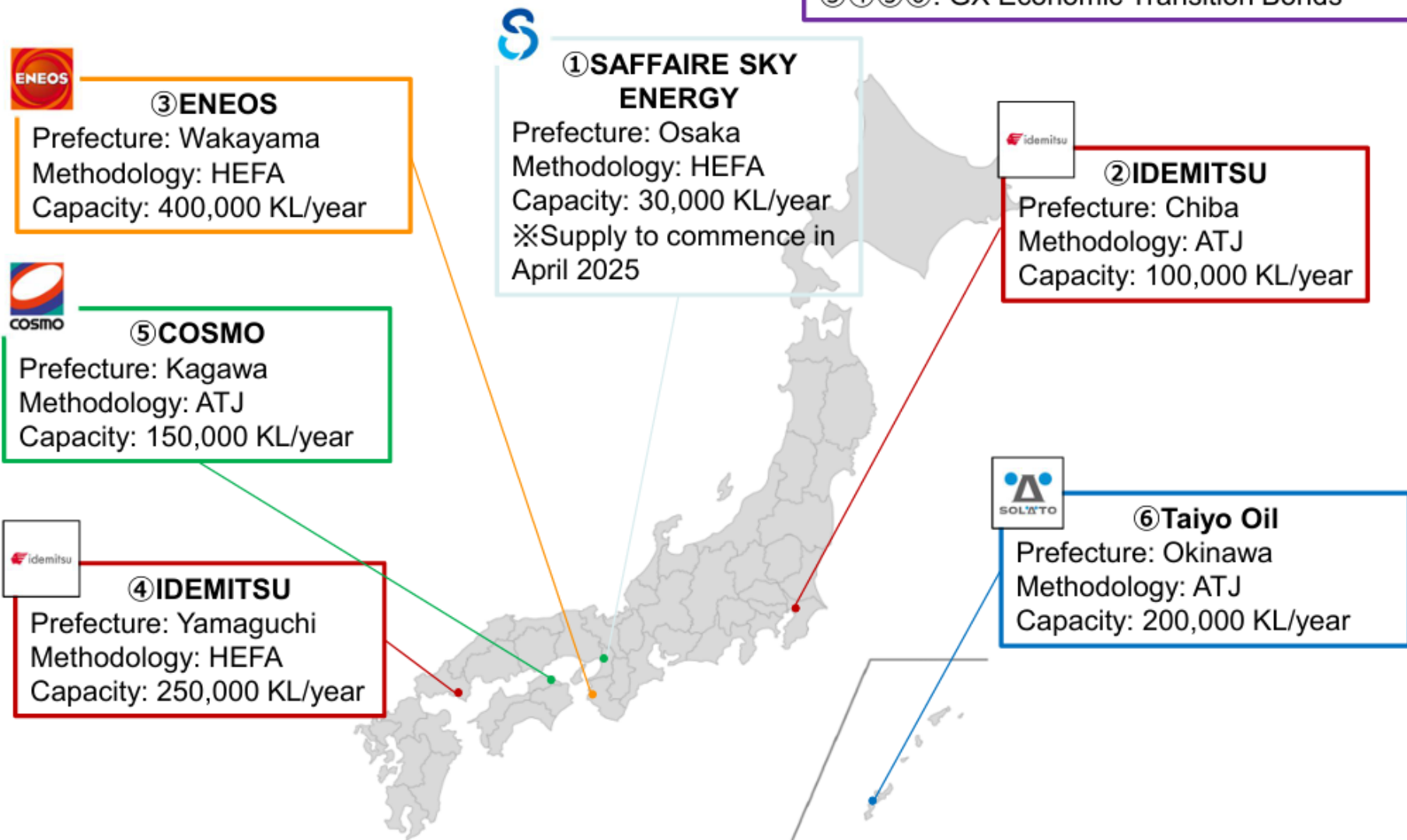
Major Domestic SAF Projects

Utilized Subsidy Funding Sources

①: NEDO*
 New Energy and Industrial Technology Development Organization

②: Green Innovation Fund

③④⑤⑥: GX Economic Transition Bonds



“Fry to Fly Project” - Japanese Public-Private Initiative

To further expand public relations activities and promote understanding of SAF, JCAB joined the privately led “Fry to Fly Project” in August last year, contributing to momentum-building efforts in cooperation with the private sector.

Secretariat : JGC Holdings Corporation
Established : April 2023
Founding members : 29 organizations
Current members : 318 (as of May 2026), including private companies, local governments, and **JCAB**

Main missions

- Build a domestic SAF supply chain
- Encourage citizen participation by collecting household used cooking oil

Main activities

- Used cooking oil collection campaigns
- SAF promotion events in local communities
- Outreach programs in elementary schools



JGC HOLDINGS CORPRATION

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Thank You

