



2024 ICAO LTAG STOCKTAKING

7 — 10 OCTOBER 2024
ICAO HEADQUARTERS, MONTREAL, CANADA



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Shell Aviation

Presence in
33
COUNTRIES & LOCATIONS

OVER
100
YEARS
OF INNOVATION

Trusted fuel suppliers for more than
280 AIRPORTS



SAF Supply Landscape (Global view)

Shell has a wide supply network for SAF, and we're looking to bring SAF to approximately **33 countries**.



Airports that are currently SAF enabled

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SCALING UP – WHAT IS NEEDED



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COLLABORATION IS KEY

- Industry bodies:
e.g. ICAO; IATA
- Policy makers
- Airlines: offtakes
- Other players: airports,
corporates



INVESTMENT IN SUPPLY INFRASTRUCTURE

- Developing E2E Supply
Chains
- Blending Capability



THE VITAL ROLE OF BOOK AND CLAIM

- Key demand driver
- Need alignment and
recognition of B&C

SCALING UP – PROOF POINTS



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COLLABORATION IS KEY

- Dialogue with industry
- Shell as offtaker:
Montana
- SAF voluntary sales



INVESTMENT IN SUPPLY INFRASTRUCTURE

- Aim SAF at 33 airports
- Supply SAF for
mandates (EU and UK)
- Blending at high yields



THE VITAL ROLE OF BOOK AND CLAIM

- Industry leader with
Avéla
- Expertise and advocacy
on carbon