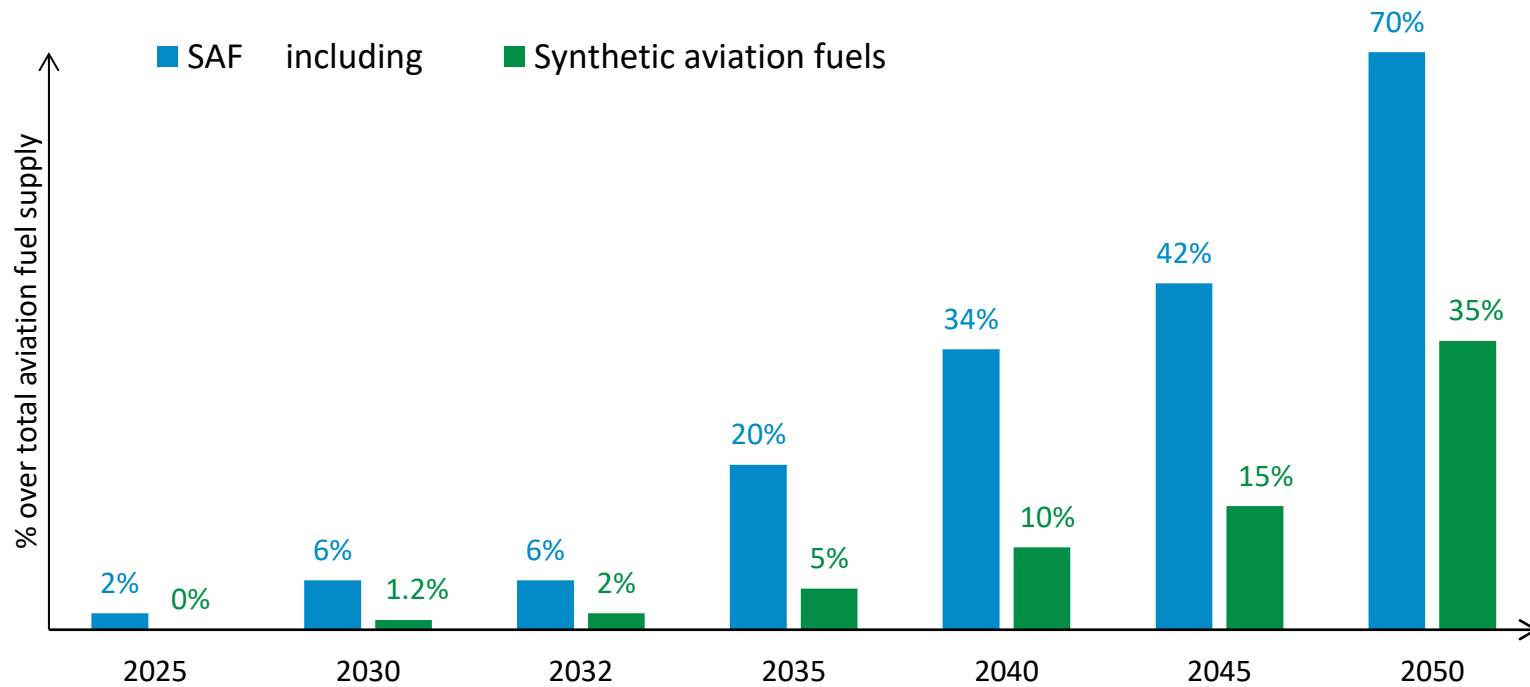


ReFuelEU Aviation

Foster the **ramp-up** of **SAF deployment** in the EU.

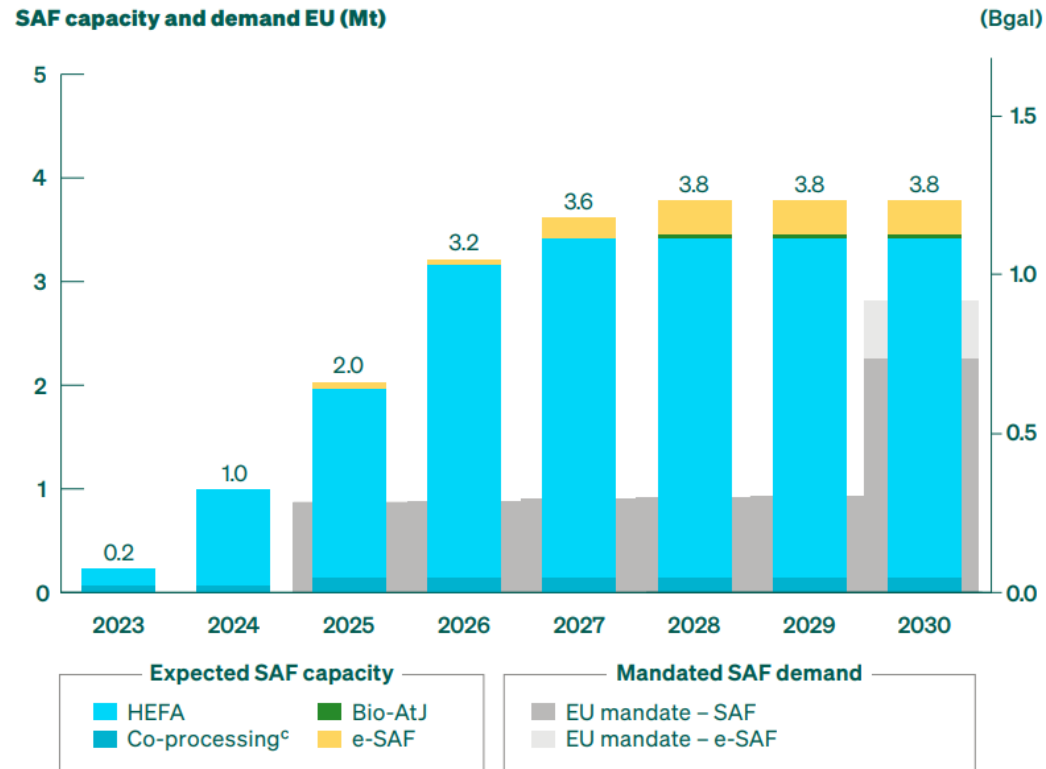
Ensure a **level playing field in aviation** through a **harmonised EU approach**.



SAF ramp-up in the EU

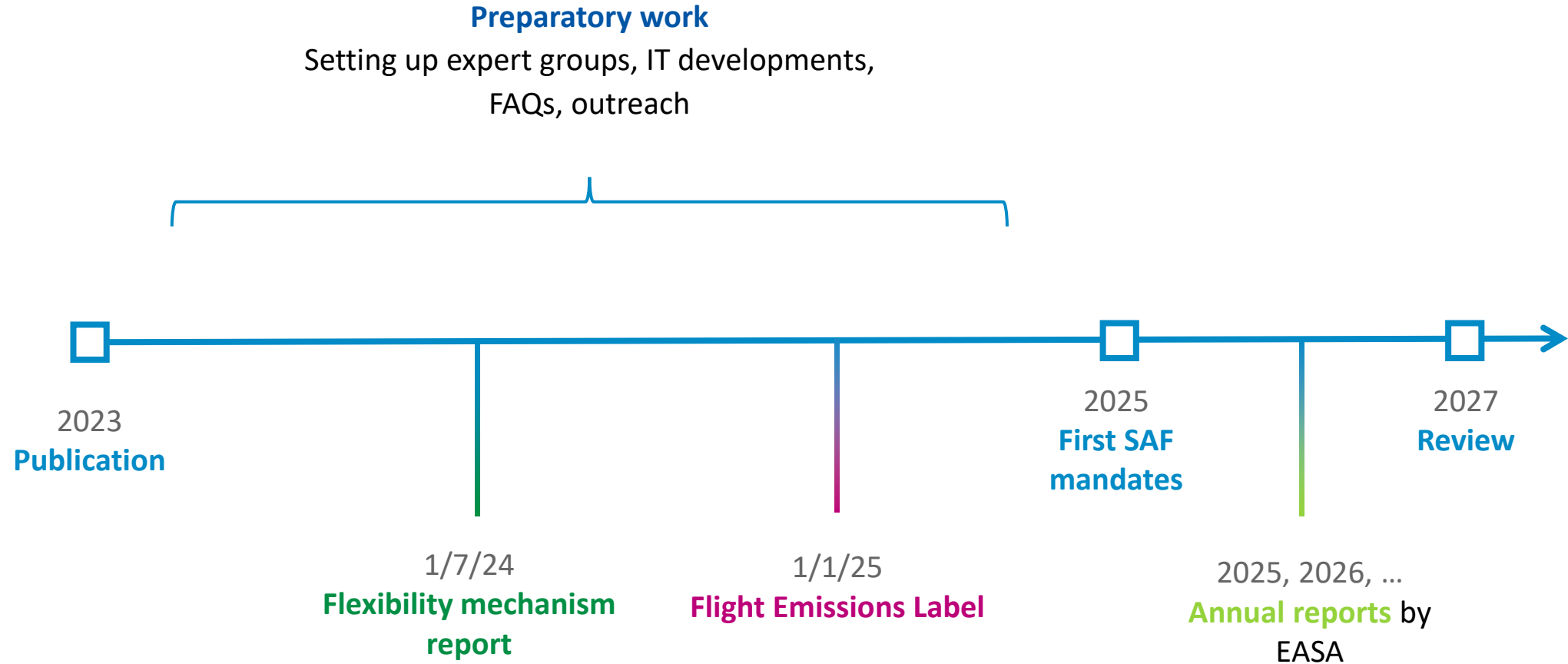
EU SAF production capacity increased more than 300% since 2023.

Regulatory certainty is considered to be the main driver for the increase in SAF production



Source: SkyNRG SAF Market Outlook (June 2024)

Implementation milestones



Flight Emissions Label



Voluntary

*for flights departing from
Union airports & opt-in for
arriving flights*

Environmental performance per flight

CO_{2eq} footprint and efficiency

Financed

by aircraft operators

Validity period
of up to one year

Based on operational information

*reported by
aircraft operators*

Transparent science-based methodology

Labels displayed at all points of sale

*accessible and
understandable*

Commission Implementing Regulation

adopted by 01/01/2025



EU SAF supporting measures



Collaboration

Cross-sectoral collaboration

Renewable and Low Carbon Fuels Industrial Alliance (RLCF)

Global collaboration at ICAO

Long-Term Aspirational Goal, CAAF/3 Global Framework



Production

Financing to de-risk SAF production

*Horizon Europe, Innovation Fund, InvestEU, Global Gateway
EU taxonomy*

New SAF pathways and new plants

EU SAF Clearing House, Net Zero Industry Act, ACT-SAF



Uptake

Financing to narrow the price gap

20 million SAF Allowances and zero rating ETS, energy taxation

Enhancing transparency

Flight Emissions Label,