



ICAO 2023 STOCKTAKING



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ICAO stocktaking

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Getting customers involved is a key step in unlocking sustainable aviation fuels at scale

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SAF is the best near-term option to reduce CO₂ emissions from aviation, yet it constitutes less than 0.1% of total jet fuel supply today – largely because of the cost differential between fossil-jet and SAF.



Significantly scaling the use of SAF will likely remain dependent on policy support and **finding customers willing to pay the price premium** (2-5x the price of conventional jet fuel).

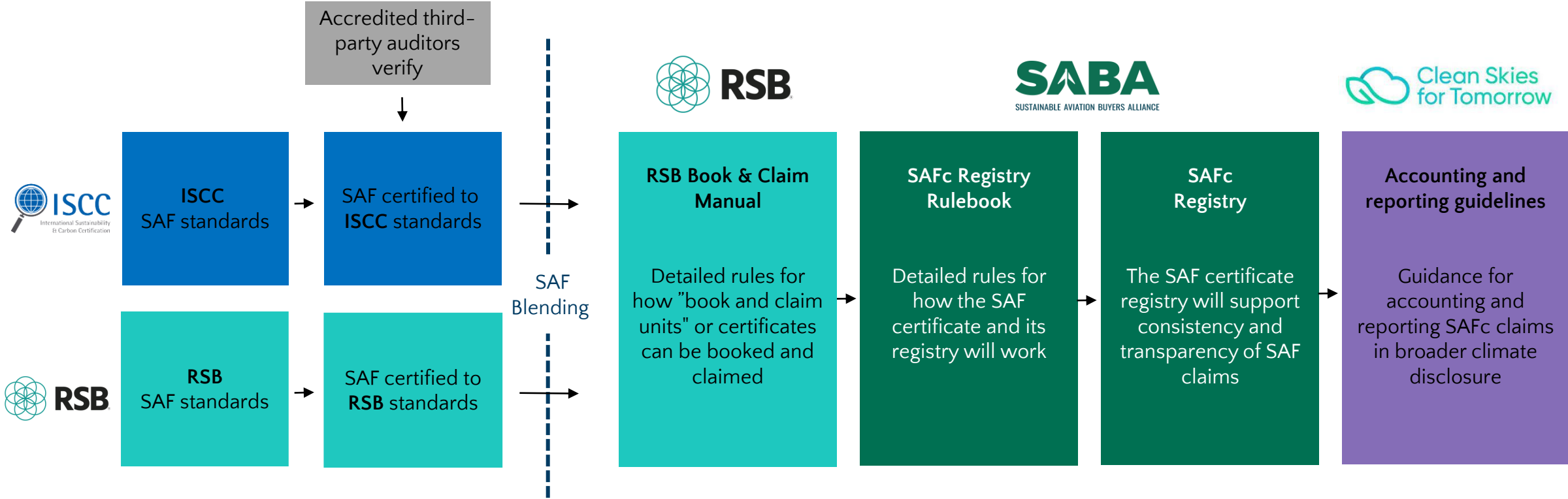


Pioneering **corporate customers have signed bilateral deals to support airlines' SAF purchases** and achieve their own ambitious climate goals. **Those early deals sparked interest in creating a more transparent, standardized approach** to investment through environmental attribute certificates, or book and claim mechanisms.

SAF certificates (SAFc) build from existing certification systems to provide a key investment tool for customers

MASS BALANCE SYSTEM

BOOK AND CLAIM SYSTEM



SABA

SUSTAINABLE AVIATION BUYERS ALLIANCE

A joint initiative of



With expert support from



Customers



Aviators



SABA is providing the tools and support that buyers need to invest in SAF at scale

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SUSTAINABILITY FRAMEWORK

Supports buyers' investments in high integrity SAF and prevents unintended environmental consequences.

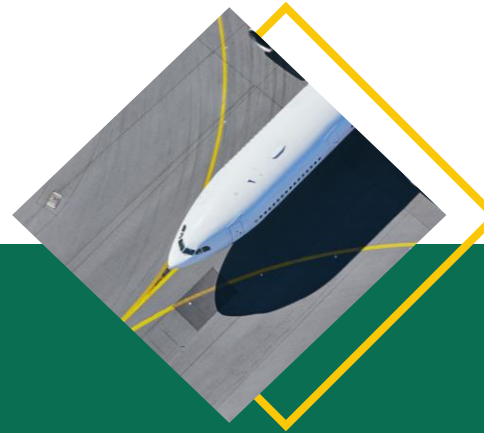
SABA published V1 of the SAF Sustainability Framework in December 2022.



SAF CERTIFICATE REGISTRY

Allows buyers to make transparent emissions reduction claims related to their SAF investment.

The SAFc Registry is currently in beta testing and will go live in late 2023.



ACCOUNTING GUIDANCE

Provides guidance on how to measure and report aviation emissions involving SAF.

SABA collaborated with Clean Skies for Tomorrow to publish guidance in October 2022. This guidance will be regularly updated.



COLLECTIVE PROCUREMENT

Competitive, collective procurement to standardize and simplify the procurement process for companies.

SABA successfully completed its first collective procurement process in early 2023 and recently launched a Multi-Year procurement process.