



ICAO

ENVIRONMENT



2023 ICAO STOCKTAKING AND PRE-CAAF/3 POLICY AND FINANCE CONSULTATION



11 to 13 July 2023
Montréal, ICAO Headquarters

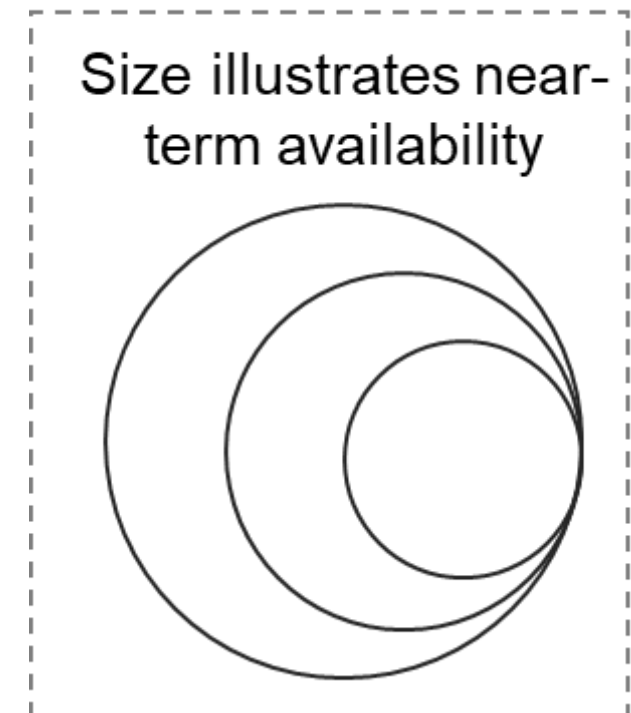
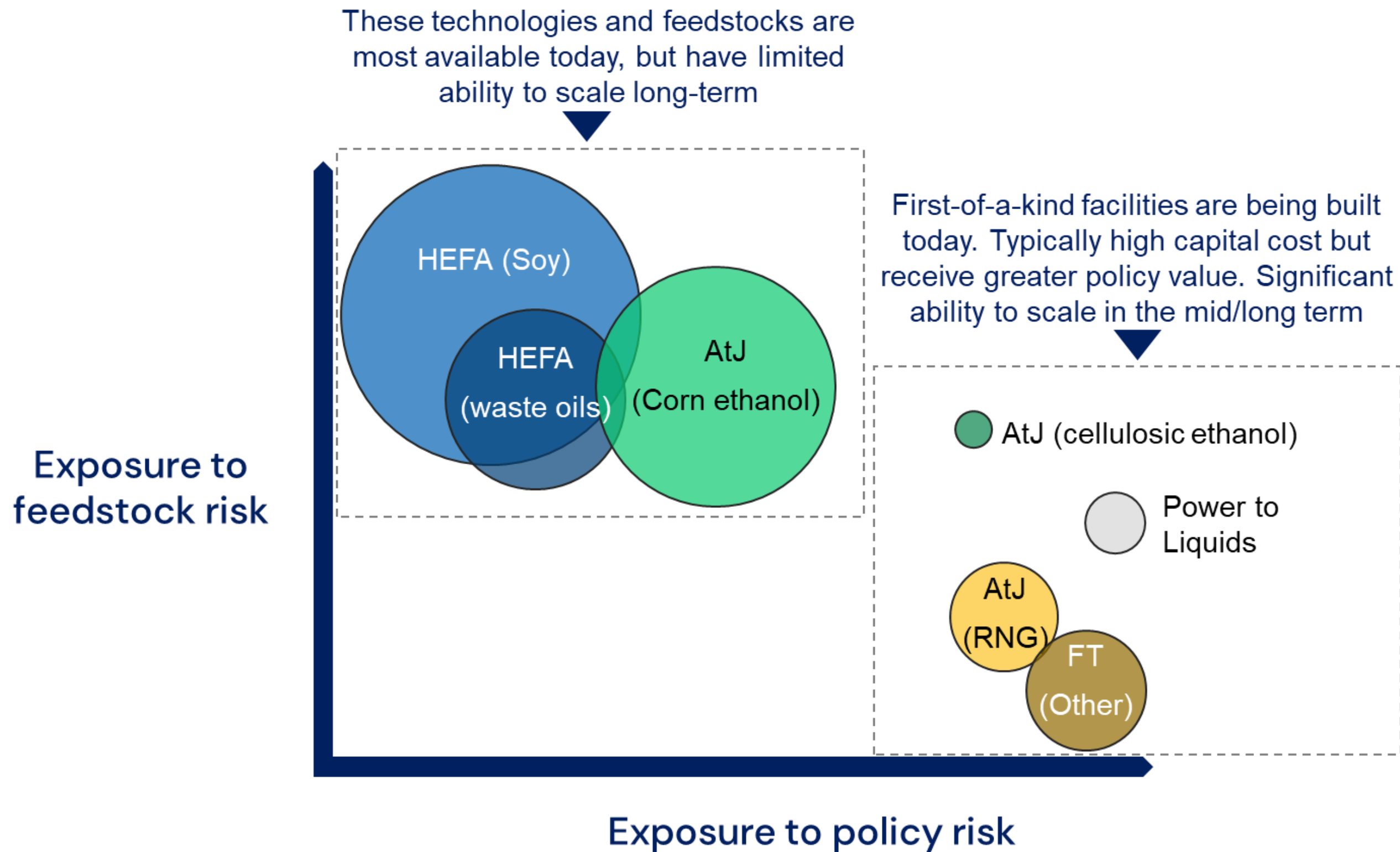


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Director
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Why write a roadmap?

- **Why:** The SAF market must be designed.
- **What:** Feedstock opportunities and benefits.
- **How does this help facilities to be built:** Understanding the Price, Scaling, and Policy risks

(1/3) The SAF Market must be designed



(2/3) Opportunities and benefits

Available resources

Feedstocks
Other industries
Existing policies
Demand-pull



Benefits

Environmental
Economic growth
Workforce transition
Energy resilience

(3/3) How does this help facilities to be built?

Price:



Regulation to make production economically viable

Scaling:



The opportunity is worth the risk

Policy (sustainability):



Understanding the sustainability attributes

Thank You



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