

ICAO Symposium on Liberalization of Air Transport in Asia/Pacific

(Shanghai, China, 25 to 27 May 2005)



PROCEEDINGS

DAY ONE, Wednesday, 25 May 2005

Welcome and opening formalities

Symposium will be officially opened by *Mr. YANG Yuanyuan*, Minister of Civil Aviation, China

Welcome address by the Regional Director, ICAO, *Mr. Lalit Shah*

Keynote Address: *Mr. Jeffrey Shane*, Under Secretary for Policy, United States Department of Transportation

The air transport regulatory scene globally and in Asia/Pacific

Dr. Paul Hooper, Economist, ICAO, Bangkok

State of the airline industry in Asia/Pacific

Mr. Peter Negline, Aviation Analyst, JP Morgan, Hong Kong

Session 1: Perspectives and experiences of liberalization

1. Approaches to liberalization - pragmatic or planned, domestic before international, and how far?

a) Some national perspectives

Dr. LIU Fang, Director of International Affairs Division, General Administration of Civil Aviation of China (CAAC)

Mr. Katsuhiro Yamaguchi, Director of Planning and Research, CAB, Japan

b) Leading the way with cargo liberalization

Ms. Dora Kay, Hong Kong Airport; former President of The International Air Cargo Association (TIACA)

2. The roles for globalization and the national interest in ownership and control

Mr. Barry Humphreys, Director, Government & External Affairs, Virgin Atlantic Airways

3. Harnessing liberalization for tourism and economic development

Mr. Udom Tantiprasongchai, Chairman, Orient Thai Airlines

4. Ensuring the continued participation of less-developed country airlines, and especially, land-locked and island-developing countries in a liberalized environment

Mr. Roberto C.O. Lim, Vice President-Legal Affairs and Corporate Compliance Officer, Philippine Airlines

Mr. John Gunther, Chief, Economic Policy Section, ICAO

Plus: a Panel discussion on different perspectives and experiences of liberalization.

Panelists include Session speakers and

Mr. Yang-Jin OH, Senior Deputy Director, Ministry of Communications and Transport, Republic of Korea

Session 2: Industry trends, models and regulatory responses

1. What will be the impact of global alliances, new large aircraft and competition on hubs and traffic flows?

Professor Tae Oum, President, Air Transport Research Society and University of British Columbia, Canada

2. Hub development strategy - a view from the inside

Mr. WU Nianzu, Chairman and President of Shanghai Airport Authority

3. Low-cost carriers and start-ups - ensuring financial fitness and addressing competition consequences

Mr. Peter Harbison, Managing Director, Centre for Asia Pacific Aviation (CAPA)

4. Shifting models and competitive responses from the full service carriers

Mr. David Hawes, QANTAS Airways, Head of Government and International Relations

5. Financing the expansion while meeting developing country needs

Mr. J.T. Foo, Regional Marketing Director, Singapore Aircraft Leasing Enterprise

DAY TWO, Thursday, 26 May 2005

Session 2: Industry trends, models and regulatory responses (continued)

Plus: a Panel discussion on regulatory responses to current and future market place trends.

Panelists include Session speakers and

Mr. Kazuaki Saiga, Vice President, Industry Relations, Japan Airlines

Session 3: Ensuring safety, security and responsive infrastructure for liberalization

1. Safety and security implications in a liberalized environment

Mr. WANG Yuan-Zheng, Economist, ICAO

2. Ensuring safety oversight in a fast changing environment

Ms YU Li Ling, Deputy Director, Aviation Safety Research Division, Center of Aviation Safety Technology, CAAC

3. Avoiding regulatory pitfalls when privatizing airports and air navigation service providers

Mr. Ajay Prasad, Permanent Secretary of Civil Aviation, India

4. The role of infrastructure service providers in a liberalized environment

Mr. Peter Bysouth, Assistant Director, User Charges - Asia Pacific, IATA

5. Addressing costs and benefits of low-cost carrier facilities

Mr. WONG Woon Liong, Director General of Civil Aviation, Civil Aviation Authority of Singapore

Session 3: Ensuring safety, security and responsive infrastructure for liberalization (continued)

Plus: a Panel discussion on safety and security implications in a liberalized commercial environment.

Panelists include Session speakers and

Mr. Greg Moix, Director, International Aviation, San Francisco Airport, Member ACI World Governing Board

Professor Dr. Seock-Jin HONG, Graduate School of Logistics, University of Incheon, Republic of Korea



Session 4: The future of liberalization - blocs and other approaches

1. Asia/Pacific - Aviation developments: U.S. perspective

Mr. Jeffrey Shane, Under Secretary for Policy, United States Department of Transportation



2. Responding to the European Commission (EC) mandates, including requests to accept a Community ownership and control clause

Mr. Klaus Geil, European Commission

Ms ZHANG Lan, General Manager, Marketing and Sales, Air China



3. The impact of sub-regional and plurilateral air service agreement initiatives

Professor Peter Forsyth, Monash University, Australia



DAY THREE, Friday, 27 May 2005

Session 4: The future of liberalization - blocs and other approaches (continued)

Plus: a Panel discussion on the EC negotiating challenge, bloc negotiations and their industry implications.

Panelists include Session speakers and

Mr. Tom Ballantyne, Aviation journalist

Mr. Stanley Kuppusamy, Vice President, International Relations, Singapore Airlines



Closing session

A wrap-up Panel of the session moderators and/or a Chairman's summary on the Symposium discussions

Closing remarks by *Mr. L. Shah*, ICAO Regional Director, Asia/Pacific

