



**INTERNATIONAL
CIVIL AVIATION
ORGANIZATION**

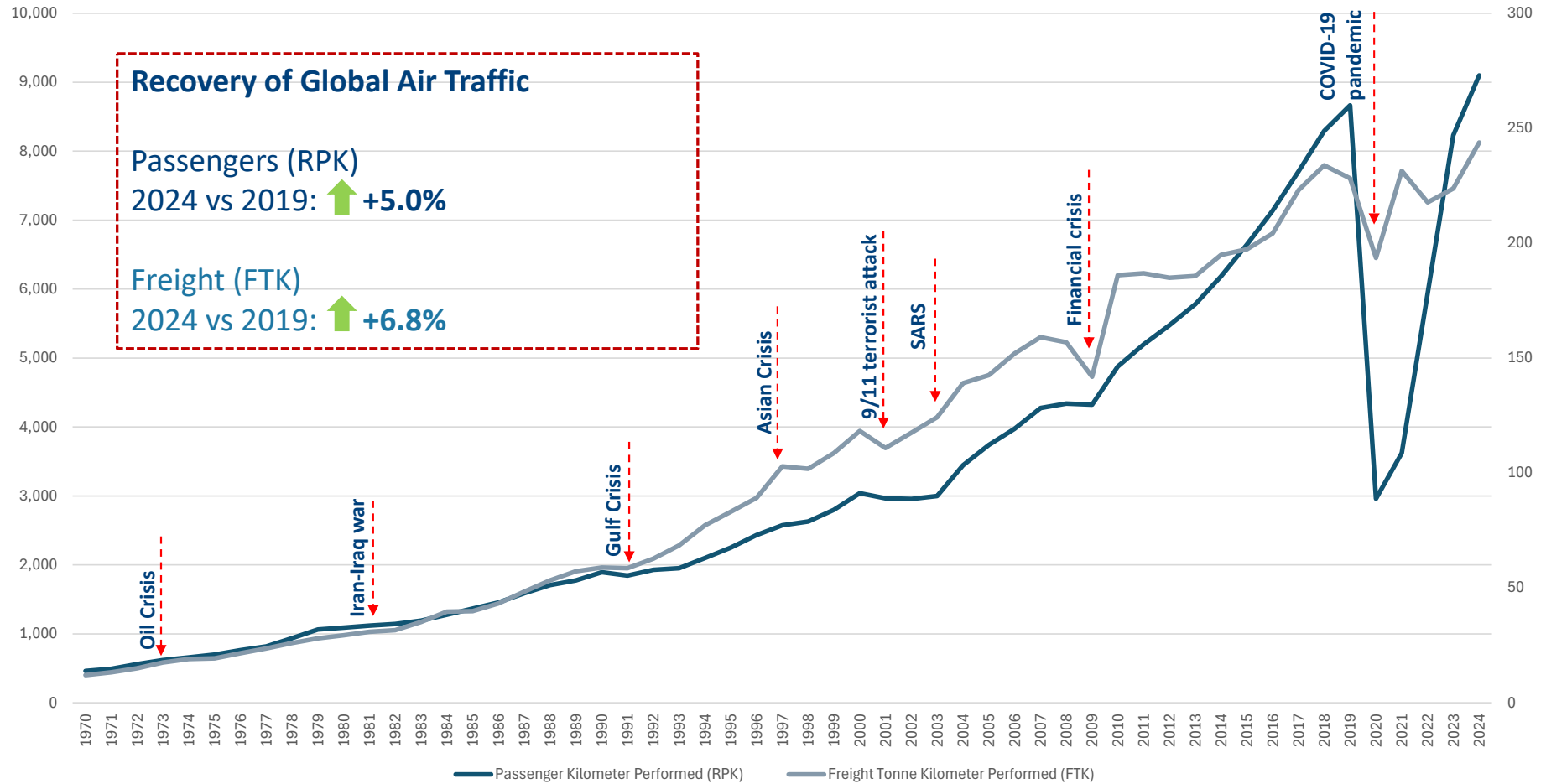


The State of Air Transport in the MID Region

Global Traffic Evolution 1970 – 2024

Passenger-Kilometres Performed
(billion)

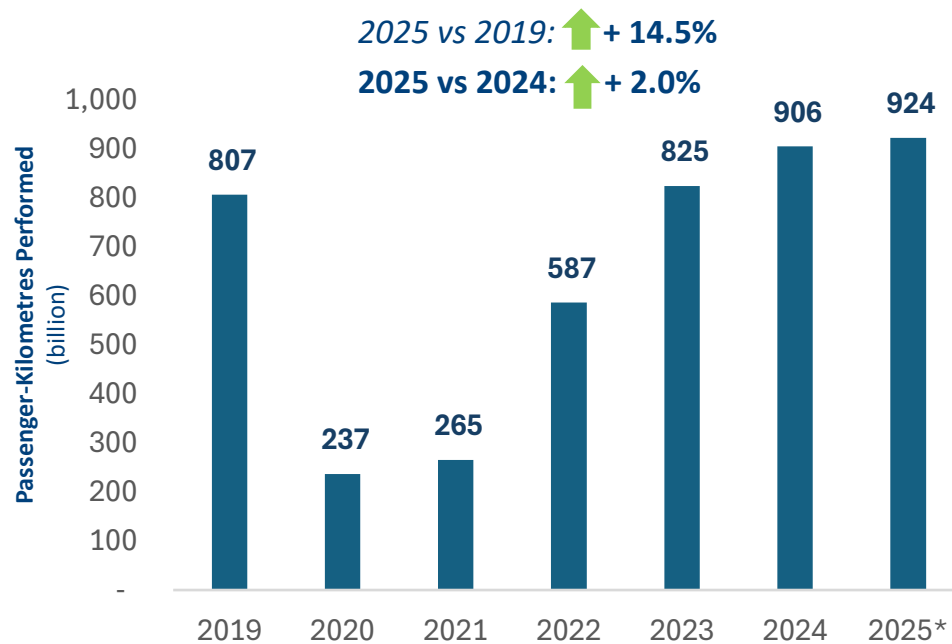
Freight Tonne-Kilometres Performed
(billion)



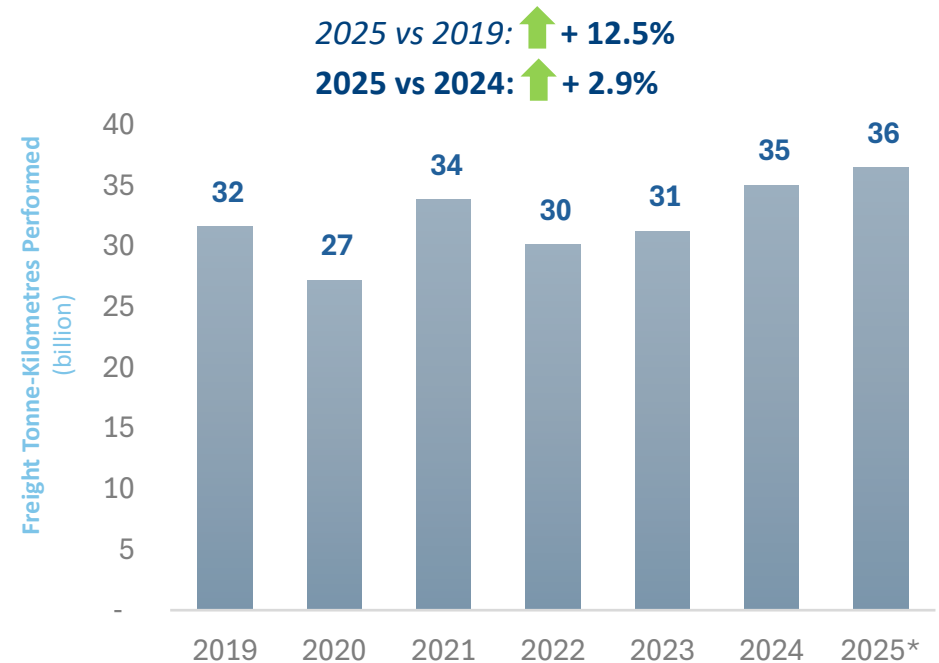
Source: ICAO Annual Report of the Council

Passenger and Freight Traffic Performed in MID Region

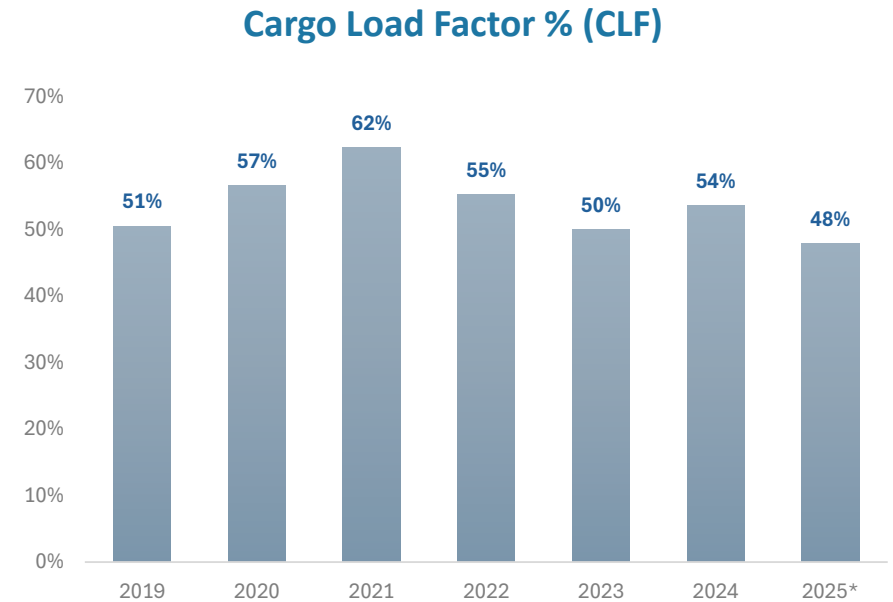
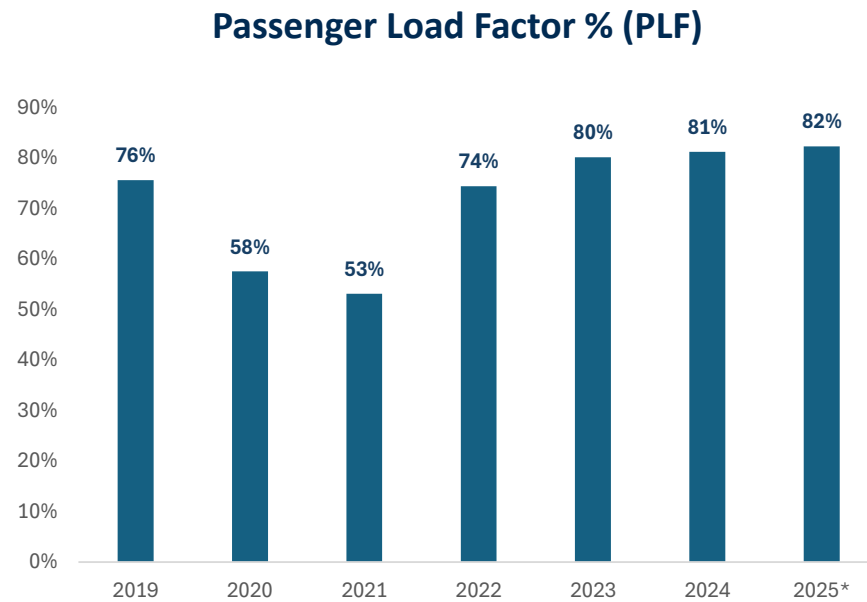
Revenue Passenger Kilometer Performed (RPK)



Revenue Freight Kilometer Performed (FTK)

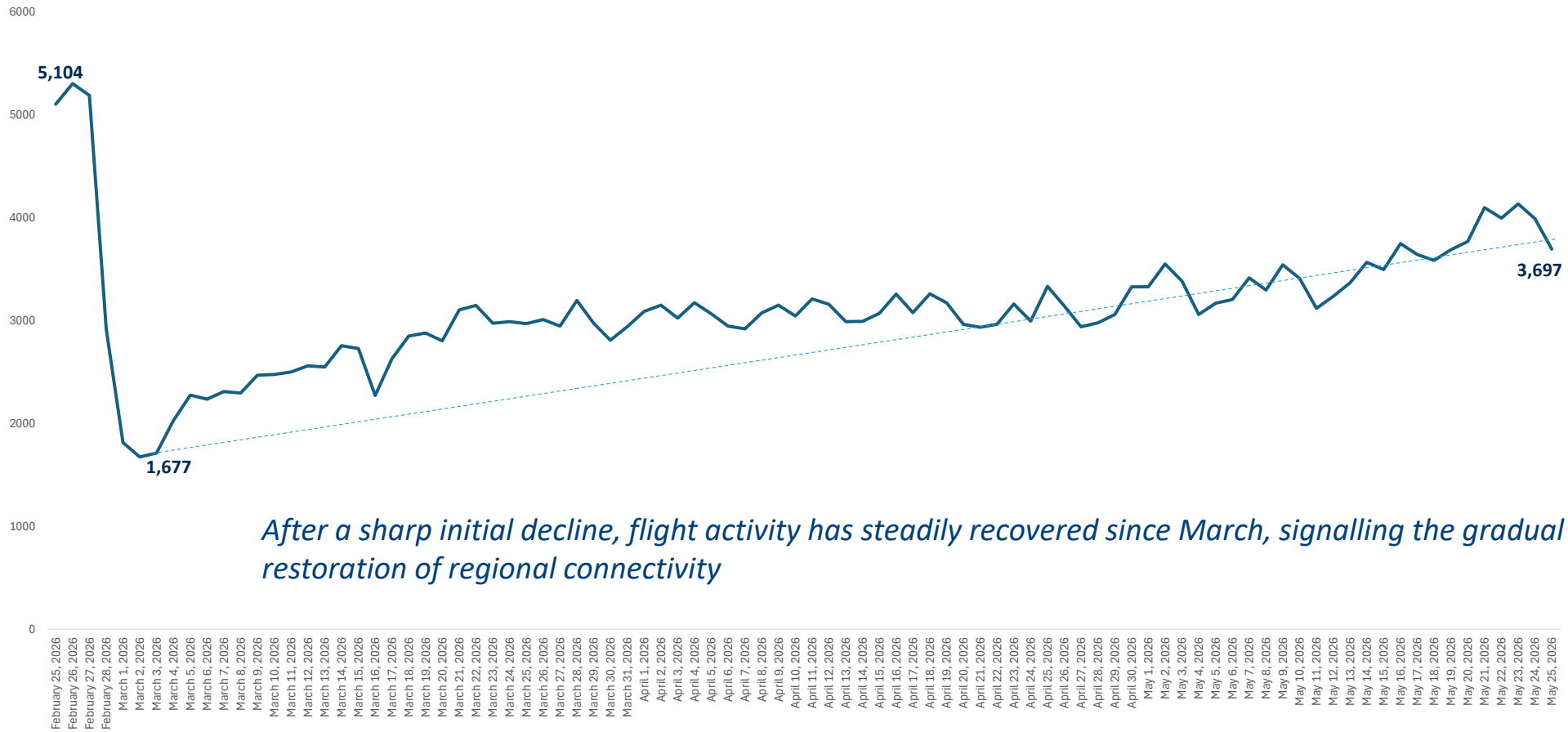


Passenger and cargo load Factor in the MID Region



Source: ICAO. Air Transport Reporting (ATR) Form A.
Note: As of May 31st 2026

Daily traffic evolution by number of flights in the MID Region



After a sharp initial decline, flight activity has steadily recovered since March, signalling the gradual restoration of regional connectivity

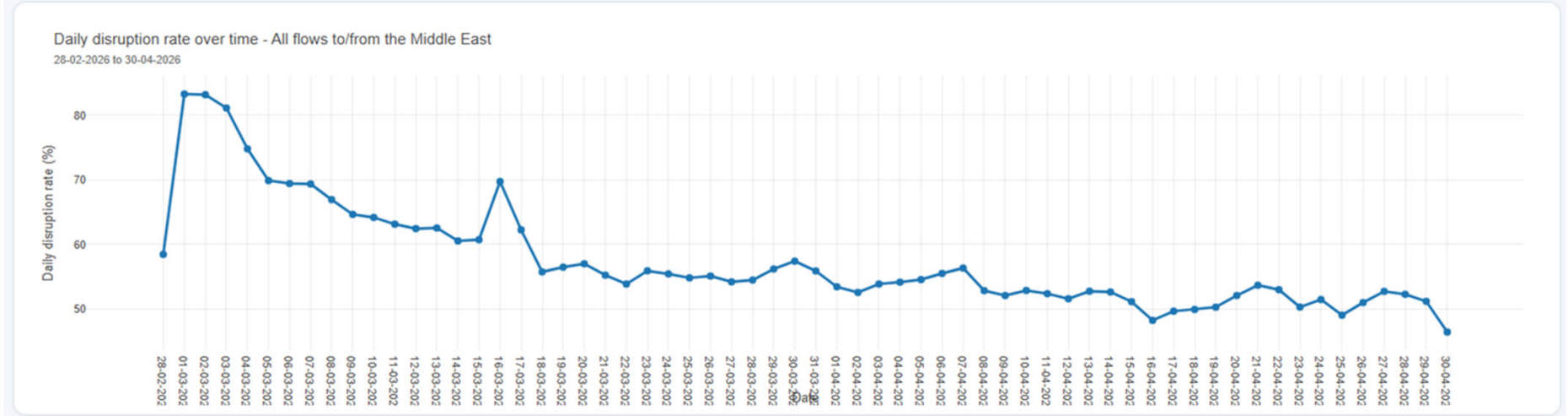


Source: ICAO Big Data dashboards and analysis

Summary

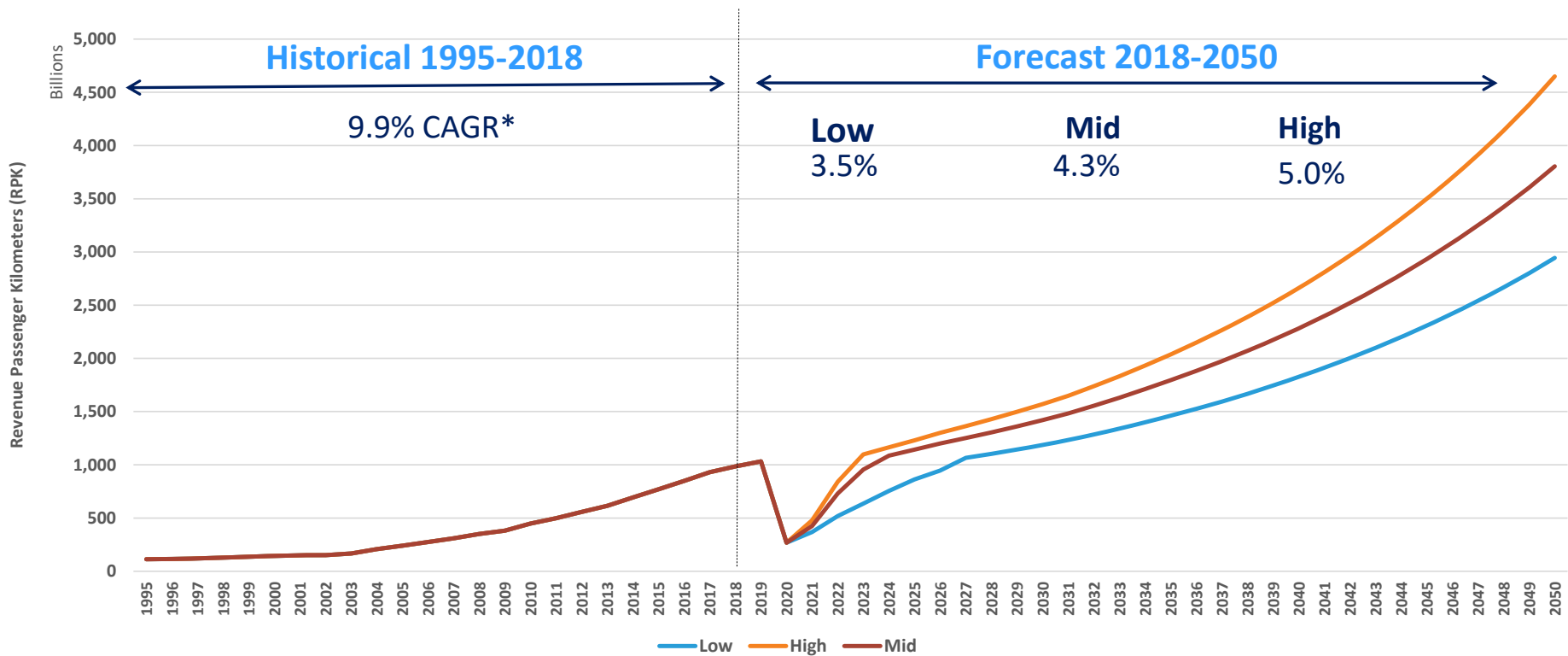
(Cumulative 28-02-2026 to 30-04-2026, All Flows From/to Middle East)

Baseline operations ⓘ	Actual operations	Disruptions ⓘ	Disruption rate	OD Passengers Middle East ⓘ	Passengers connecting via Middle East ⓘ	Total Impacted Passengers	Airline Economic Impact	Airport Economic Impact
260,772	111,773	149,885	57%	13,405,505	3,372,534	16,778,039	\$10,081,451,234	\$627,046,432



*Baseline operations: Average scheduled daily operations in the pre-disruptions (prior to Feb 28 2026) baseline period
 *Disruptions: Baseline operations minus actual operations
 *OD Passengers Middle East: Estimated number of passengers whose full journey (True Origin/Destination) begins, ends, or remains within the Middle East and are affected by disruptions
 *Passengers connecting via Middle East : Passengers traveling between non-Middle East countries whose journeys rely on at least one Middle East connection

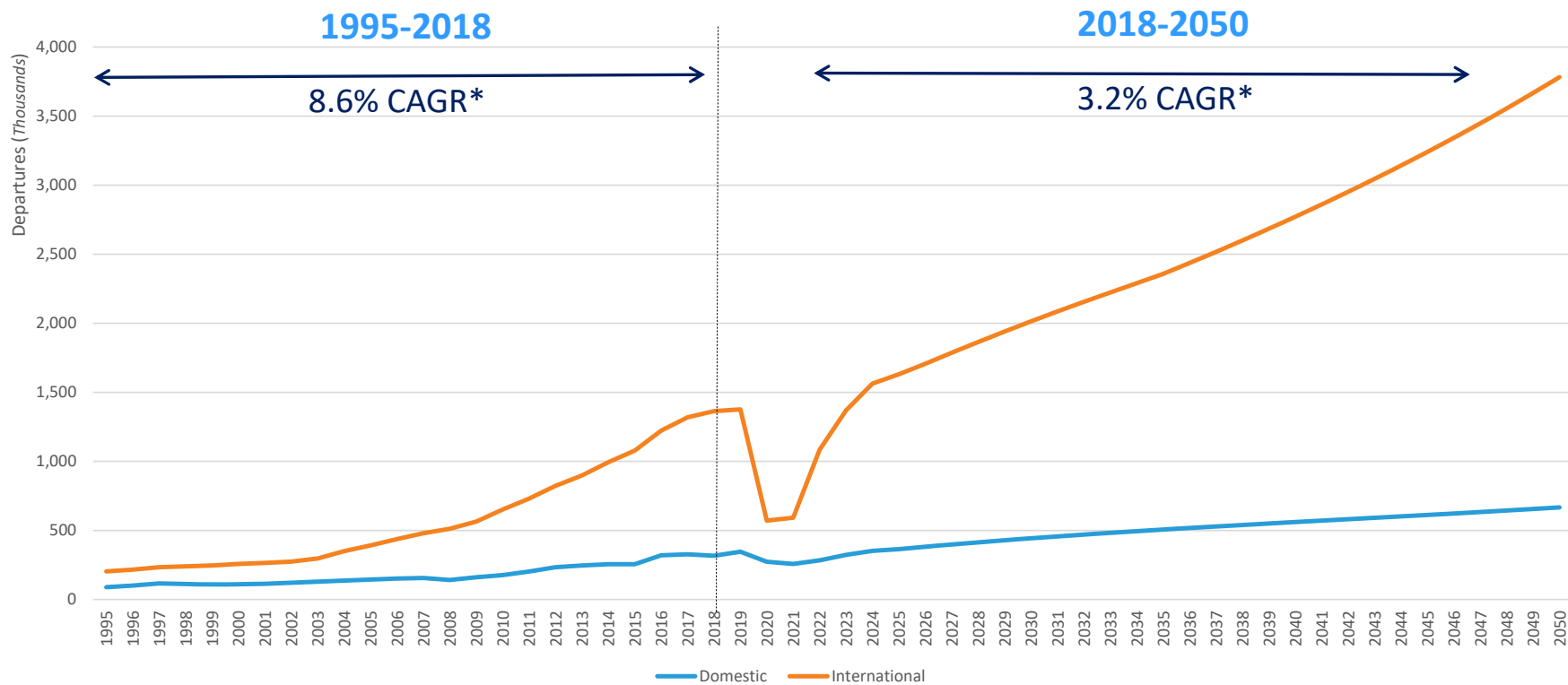
Middle East long term traffic forecasts (RPK, Passenger)



ICAO

*CAGR: Compound annual growth rate

Middle East long term traffic forecasts (Departures, Passenger)



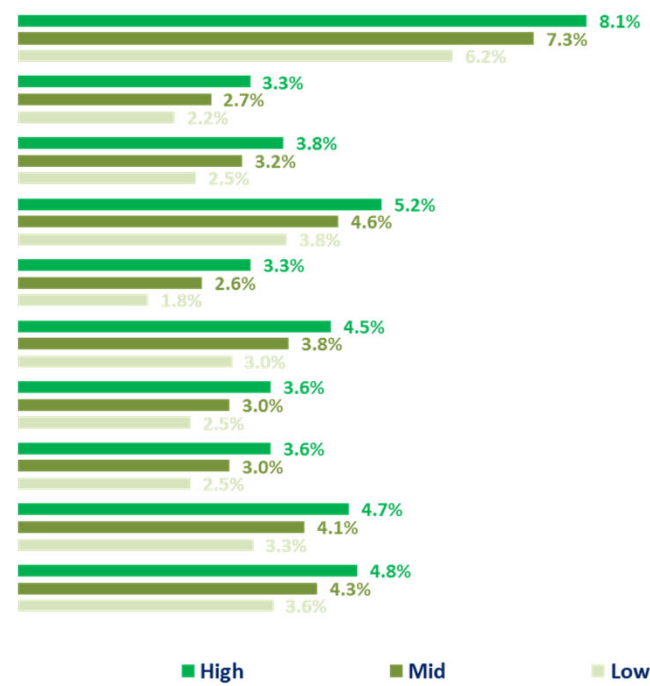
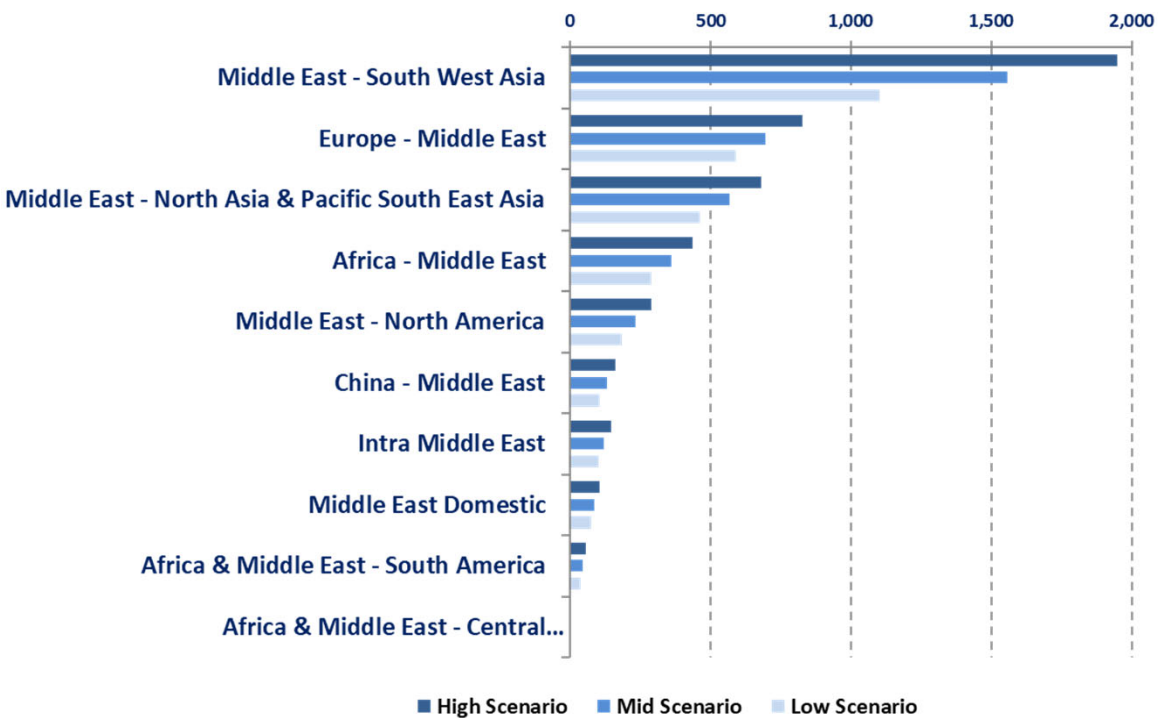
ICAO

*CAGR: Compound annual growth rate

Middle East Route Groups traffic forecasts (Passenger, RPK)

Revenue Passenger-Kilometres (RPK, billions)

CAGR 2018-2050



Thank You

