

IATA – Operator Feedback NAT Vision Workshop

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Representation

NATNAM Priorities

Feedback and Challenges



IATA is a trade association for 300+ airlines, covering
~83% of worldwide air traffic

“To represent, lead and serve
the airline industry”

3
Mission



North Atlantic and North America Regional Coordination Group (NATNAM RCG)

Operations Advisory Council

Regional Coordination Groups

Africa & The Indian Ocean

Asia Pacific + North Asia

Europe

Latin America & Caribbean

Middle East and North Africa

North Atlantic & North America

Working Groups

Airports & ATC
Charges Working
Group (AAWG)

ATM Working Group
(ATMWG)

Flight Operations
Group (FOG)

Ground Operations
Group (GOG)

IOSA Oversight
Group (IOG)

Medical Advisory
Group (MAG)

Safety Group (SG)

Technical Fuel
Working Group
(TFWG)

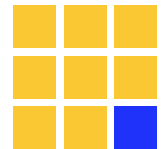
Technical
Operations Working
Group (TOWG)

Comprises ~80% of NAT operations.

Develops and monitors NAT region initiatives and implementations.



NATNAM Priorities



NAT Optimization

Improve service delivery and streamline airline planning

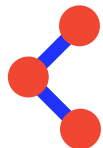
Increase flexibility, strengthen safety, and build future readiness



Sustainability Tracks

Drive NOD FG initiatives that deliver measurable NAT efficiencies

Transition from OTS → Sustainability Tracks to reduce footprint and expand optimized random routing



OCR Implementation

Full NAT implementation of OCR

Complete removal of the RCL structure



Safety Risk

Continuous identification, assessment, and mitigation of NAT operational risks

**NORTH ATLANTIC (NAT) AIR NAVIGATION
PLAN**

VOLUME III

30 June 2025

ENDORSED BY NAT SPG/61

Secretariat Note: An update of Parts 0 and I is being coordinated with ICAO Headquarters and Regional Offices.

Feedback & Challenges NAT 2030 Vision Matrix



Feedback & Challenges

General

Prioritization & Feasibility

Strategic Review of Proposed Improvements

- Full support for the industry position: no new investments without full airline consultation
- Priority and feasibility ratings must be reassessed against improvements already underway in NAT IMG, SOG, and EFFG work programs

Feedback & Challenges

General

**Prioritization &
Feasibility**

Strategic Review of
Proposed Improvements

- Revise prioritization and feasibility timelines to reflect realistic implementation pathways
- Re-evaluate proposed improvements with emphasis on:
 - Maximizing current technologies and equipage
 - Ensuring all proposals include CONOPS, cost–benefit analysis, and environmental/financial assessments

Feedback & Challenges

General

Prioritization & Feasibility

**Strategic Review of
Proposed
Improvements**

- Align priorities with long-term operational efficiency and sustainability goals
- Ensure all ATM, technical, and infrastructure proposals are fully justified and environmentally responsible

THANK YOU

