



Keeping Business Flying Around the World
For the Industry, By the Industry

IBAC Mission



IBAC is the recognized, global voice of business aviation, representing and promoting a safe, secure, sustainable, and innovative industry that connects the world

- Founded in 1981
- A non-profit, international trade association
- IBAC is the voice of Business Aviation at ICAO
- Representing FBOs, Commercial, Non-Commercial and Special Mission aircraft with global fleet exceeding 25,000 aircraft in 2026
- Leader in global aviation safety standards for business aircraft operators and ground handling providers



International Business Aviation Council

IBAC Member Associations

Unifying regional and national associations around the world!

CBAA

Canadian Business Aviation Association

NBAA

National Business Aviation Association

EBAA - France

European Business Aviation Association France

ABAG

Brazilian Association of General Aviation

AfBAA

African Business Aviation Association

IBGAA

Irish Business & General Aviation Association

BBGA

British Business & General Aviation Association

EBAA

European Business Aviation Association

IBAA

Italian Business Aviation Association

JBAA

Japanese Business Aviation Association

ASBAA

Asian Business Aviation Association

BAOA

Business Aircraft Operators Association

MEBAA

Middle East & North African Business Aviation Association

ABAA

Australian Business Aviation Association

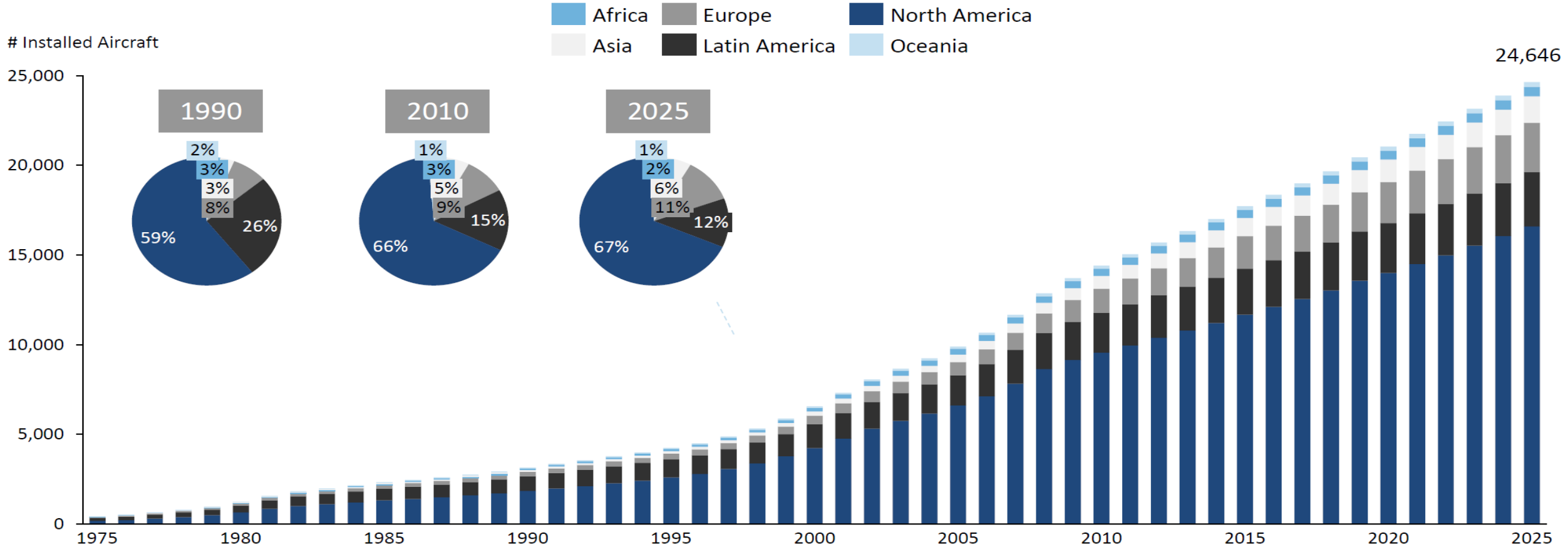


IBAC Fleet Forecasts and Trends

- Traffic flow and fleet growth economically dependent
- Largest markets – North America, Latin America, and Europe
- Average fleet growth rate of **2%** per year
- London to New York most popular city pair – **17%** growth (2019-2025)
- Strong growth in long-range BizAv fleets - higher altitudes, increased cruise speeds

Current Global Fleet Evolution

How has today's in-operation business jet fleet accumulated over time?



IBAC Supports ICAO Strategic Objectives

- **Provide** - feedback from Business Operators
- **Promote** - the recommendations and best practices from relevant documents
- **Participate** - in continuous improvement safety initiatives

IBAC Supports ICAO Strategic Objectives (continued)

Challenges faced by Business Aviation

- Operational unpredictability, short-notice scheduling, time critical point-to-point travel
- Equipment upgrades to meet Performance Based Operations (PBO) requirements
 - Communication, Navigation, and Surveillance (CNS)



Thank You!