



Developments in ACT-SAF SAF as a key future element of State Action Plans Road towards ICAO CAAF/3





ENVIRONMENT

ICAO action on Sustainable Aviation Fuels (SAF)



2012 –
Rio + 20
conference –
SAF flight from
Montréal to
Rio with the
ICAO Secretary
General



2017
Second Conference
on Aviation and
Alternative Fuels
(CAAF/2)
ICAO vision on SAF

2019 – First ICAO Stocktaking Seminar on SAF

2021
Socio-economic and environmental sustainability criteria

ICAO
INTERNATIONAL CIVIL AVIATION ORGANIZATION

ICAO document

CORSIA Sustainability Criteria for
CORSIA Eligible Fuels

June 2019

CORSIA Eligible Fuels

Autority Office (Corp. 1) Corp. 10 Co

2010 – Inclusion of SAF as a measure to reduce CO₂ emissions (ICAO resolution A37-17) 2013

Creation of the CAEP Alternative Fuels Task Force (AFTF) 2018 – CORSIA adoption (including SAF provisions)



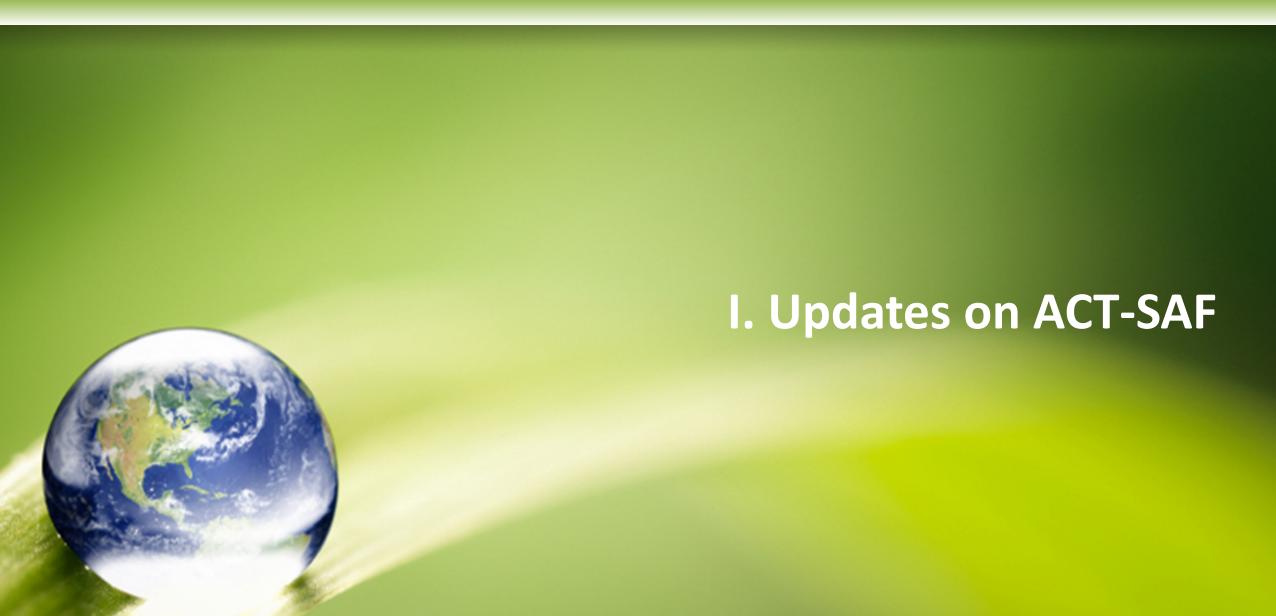
CORSIA
methodologies on
sustainability and
life cycle analysis



2022 LTAG Agreement SAF has the greatest potential to reduce CO2 emissions



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ICAO ACT-SAF

ICAO Assistance, Capacity-building and Training for Sustainable Aviation Fuels



Launched on 1 June 2022, in an event Associated to the Stockholm+50 Conference



https://www.icao.int/environmentalprotection/Pages/act-saf.aspx

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What is ICAO ACT-SAF?

- An ICAO initiative to facilitate the development and deployment of SAF
- Tailored support for States
- Facilitate cooperation under ICAO coordination
- A Platform to facilitate knowledge sharing and progress monitoring

Why ICAO ACT-SAF programme?

- Builds on existing ICAO "ACT" experience, through partnerships and cooperation amongst States
- ICAO LTAG report foresees largest CO2 reductions coming from fuels/cleaner energy sources
- Need for immediate action to fully realize SAF potentials







States

Name of State

Bhutan

Botswana

Brazil

Burkina Faso

Cabo Verde

Cammenna

45

Organizations

Name of Organization

WORLD TRAVEL & TOURISM COUNCIL

World Bank

WEF - World Economic

Forum

Verifavia

Tway Airways

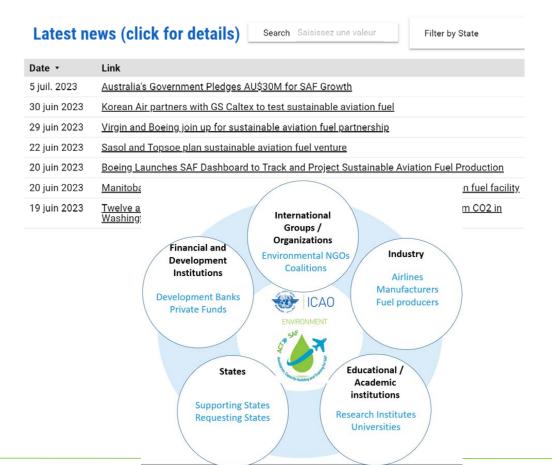
Sustainable Aviation



International Organizations



ACT-SAF website provides the details on ACT-SAF participation and initiatives



States and Organizations that expressed intention to actively participate in the ACT-SAF Programme

How does ACT-SAF work

1) Interested party* expresses interest in becoming an ACT-SAF Partner	2) ICAO coordinates with the interested party to detail the offers and requests, and suggest possible projects	3) ICAO connects ACT- SAF Participants	4) Agreement is signed and projects defined
Supporting State / Organization can participate by providing experts and/or resources Requesting State can participate by providing a focal point for coordination	Possible projects: •Feasibility Studies •Training programmes •Support for SAF certification •Support for Policy implementation	 Criteria for connection: Matching expertise Language, cultural and geographical aspects Resources availability 	Agreement will contain: Details on the cooperation terms, including the roles and responsibilities of ICAO and each participant

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HOW DOES ACT-SAF WORK

1) Interested party expresses interest in becoming an ACT-SAF Partner

2) ICAO deploys ACT-SAF activities based on States tailored needs and capabilities

3) ICAO connects ACT-SAF Participants 4) ICAO facilitates agreements and coordinates concrete SAF projects

Deployment of ACT-SAF activities

- Coordination calls with States to assess needs and offers
- ACT-SAF Series on a monthly basis
- Preparations to launch feasibility studies
- Development of ICAO template for feasibility studies
- Inception of ACT-SAF Platform on monitoring and reporting of SAF

Connection with financing institutions

Regional workshops & meetings with banks Identification of financial tools relevant for SAF

Ongoing

of needs and opportunities between States and industry

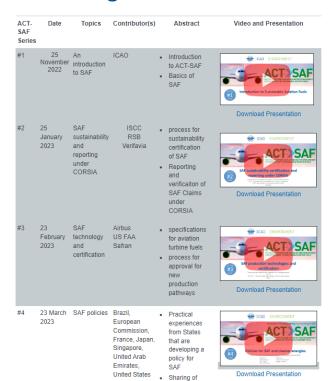




ACT-SAF Series

Replay the trainings on the ACT-SAF website

- Technical training on SAF is a key request of States under ACT-SAF
- The "ACT-SAF Series" provides ACT-SAF Partners with trainings on various key technical aspects of SAF
 - 5 trainings have taken place (Introduction to SAF, Sustainability and reporting under CORSIA, SAF technology and certification, SAF policies)
 - <u>Several additional trainings are coming up</u>: SAF economics and financing,
 SAF Market Outlook, SAF logistics, SAF feasibility assessment. And more!
 - ACT-SAF partners participate live and can directly ask questions and have feedback





Introduction to SAF Nov/2022



SAF sustainability and reporting under CORSIA Jan/2023



SAF technology & certification Feb/2023



SAF policies Mar/2023



SAF Conversion processes Aug/2023



SAF accounting and book and claim systems Oct. 2023 tbc



SAF feasibility assessment tbc



SAF feasibility Studies

Feasibility studies are the first step to assessing the SAF potential in a State



- Four successful feasibility studies previously developed under an ICAO-EU project
- Many feasibility studies will be developed in the ACT-SAF programme
 - Three new SAF feasibility studies under the existing ICAO-EU project (Cote d'Ivoire, Rwanda, Zimbabwe)
 - European Commission announced 1.6 million euros for SAF feasibility studies under ACT-SAF.
 - Several SAF feasibility studies will be conducted thanks to funds from France and the Netherlands.
 - ICAO and World Bank project being structured
 - Studies also being pursued by other ACT-SAF partners (e.g. US)









SAF feasibility Studies: ICAO-EU project

Capacity Building for SAF eligible under CORSIA and in support of achieving net zero emissions by 2050

- The project involves 10 partner states: Cameroon, Egypt, Equatorial Guinea, Ethiopia, Gabon, India, Mauritania, Mozambique, Senegal and South Africa.
- SAF feasibility studies to be conducted in 10 States (India and Africa)







1. EXECUTIVE SUMMARY

Background:

This section will provide a brief overview of the reasons for conducting the study and its main obje-

· Key findings:

This section will summarize the important and relevant informainclude an overview of the diffe were evaluated, the potential for

the current policy environment related to SAF, including and guidelines. It will also provide an analysis of the policy gting State and the policy implications of the study's findings.

identify and describe the opportunities for implementing SAF, including the edstock expansion, the availability of financing, and the potential for reducing emissions. It will also highlight any challenges and barriers that need to be order to realize these opportunities.

The Executive Summary will provide a concise, high-level overview of the entire feasibility study highlighting the most important and relevant findings and recommendations for decision-makers. It will provide an overview of the background, the key findings of the study, policy environment and the opportunities mapped.

Abbreviations & Acronym:

List of Figures & Tables

ICAO has developed a template for SAF **Feasibility Studies**

- Ensure coherence across studies, increased quality
- Harmonized structure (more practical/quantitative)
- Ensure alignment with ICAO's methodologies and guidance
- Include information relevant to facilitate financing
- Facilitate outreach of results of the studies
- ICAO consulted more than 100 ACT-SAF Partners on the draft template by end of May
- Very useful feedback received, consolidated in the final version.

ACT-SAF to facilitate SAF financing

ICAO is connecting with financial institutions across all regions to:

- 1. Raise awareness of financial institutions on the role of SAF to achieve the LTAG, and on the interest of aviation/fuel industries for immediate and massive SAF scale-up;
- 2. Inform financial institutions of the significant investments needed to scale-up SAF production capacity across all regions, in particular for developing countries.
- 3. Explore financial institutions' existing or future financing opportunities to support SAF deployment and inform financing institutions of ways in which they can best contribute to SAF deployment.



Coordination with Financial Institutions

- Since September 2022, ICAO has organised workshops and initial discussions with 35 public and private financing institutions and foundations
 - <u>13 public institutions</u>: Brazil Development Bank (BNDES), Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ), Emirates Development Bank (EDB), Arab Bank for Economic Development in Africa (BADEA), Asian Development Bank (ADB), World Bank, Green Climate Fund (GCF). Caribbean Development Bank (CDB), Asian Infrastructure Investment Bank, European Bank for Reconstruction and Development (EBRD), European Investment Bank (EIB), Finance Lab (Climate Policy Initiative), UNEP Financing Initiative (UNEP FI).
 - <u>18 private investment institutions</u>: SmartEnergy, ING Group, Green Investment Group, The Arab Investment & Export Credit Guaranteee Corporation (Dhaman), Genzero, Deutsche Bank, Investor Group on Climate Change, Banque de Montreal (BMO), First Abu Dhabi Bank (FAB), Hamilton Clark and Breakthrough Energy, Barclays, ING, Societe Generale, Credit Agricole, BNP Paribas, KWF, Standard Chartered.
 - 1 foundation: ClimateWorks Foundation.
- On March 28th 2023, the Council held an <u>informal meeting with high-level representatives</u> from international financing institutions.















How to become an ACT-SAF Partner?

The ACT-SAF Programme is open to all interested parties in supporting the programme.

To become a partner, the interested party shall accept the Terms and Conditions on the ICAO website.

How to become an ACT-SAF Partner?

You can become an ACT-SAF Partner by agreeing to the ACT-SAF Terms and Conditions. For those interested in further information, an e-mail can be sent to the Office of Environment (officeenv@icao.int). ICAO will schedule a meeting to discuss potential needs and/or contributions under ACT-SAF and further steps into the programme.

docs.google.com/forms/d/e/1FAIpQLSf28JBcRZNR9Xdj-LGB4XCZuhfwflBSmsI9zjqeBGz5fGoUZA/viewform

1. Abbreviations and Definitions

1.1 In this document, unless the context otherwise requires, the following words or abbreviations shall have the corresponding meanings indicated below:

ACT-SAF ICAO's Assistance, Capacity-building and Training for Sustainable Aviation Fuels Programme

ENV ICAO's Office of Environment, a branch of the Air Transport Bureau (ATB)

ICAO The International Civil Aviation Organization, with Headquarters at 999 Robert- Bourassa Boulevard, Montréal, Quebec, Canada, H3C 5H7.

Partner An entity (State, Organization, or Institution) that has accepted the Terms and Conditions of the ACT-SAF in order to participate in the activities envisaged in the programme either as a supporting Entity or as a Requesting State.

Requesting State A Partner State that requests or receives support under the ACT-SAF Programme

SAF Sustainable Aviation Fuels

Supporting Entity A Partner entity that provides resources for the ACT-SAF

Programme



ICAO CAAF/3 PROCESS AND TIMELINE

28 March 2023 Council Informal Meeting (Financial Institutions)

15 and 20 June 2023

Council Informal Meetings (Banks/Investors and Energy Companies)

25-26 Sept 2023
Pre-CAAF/3 Outcomes
Consultations

13-14 Apr: EUR-NAT 18-19 Apr: ESAF/WACAF

24-25 Apr: NACC/SAM

3-4 May: APAC

7-8 May: MID

April - May 2023 ENV Regional Seminars (5 events)

24 May 2023 Launch of ICAO-EU ACT-SAF Project



11-13 July 2023

Pre-CAAF/3 Stocktaking, and Policy / Finance Consultations



20-24 Nov. 2023
CAAF/3
Discussion on a global
framework





