

Supporting
European
Aviation





ICAO EUR/NAT DGCA

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Director General

7 December 2020

FOUNDING
MEMBER
SESAR
JOINT UNDERTAKING

NETWORK
MANAGER



European traffic and recovery from previous crises





↑
**Took 1.5
Years to
recovery**

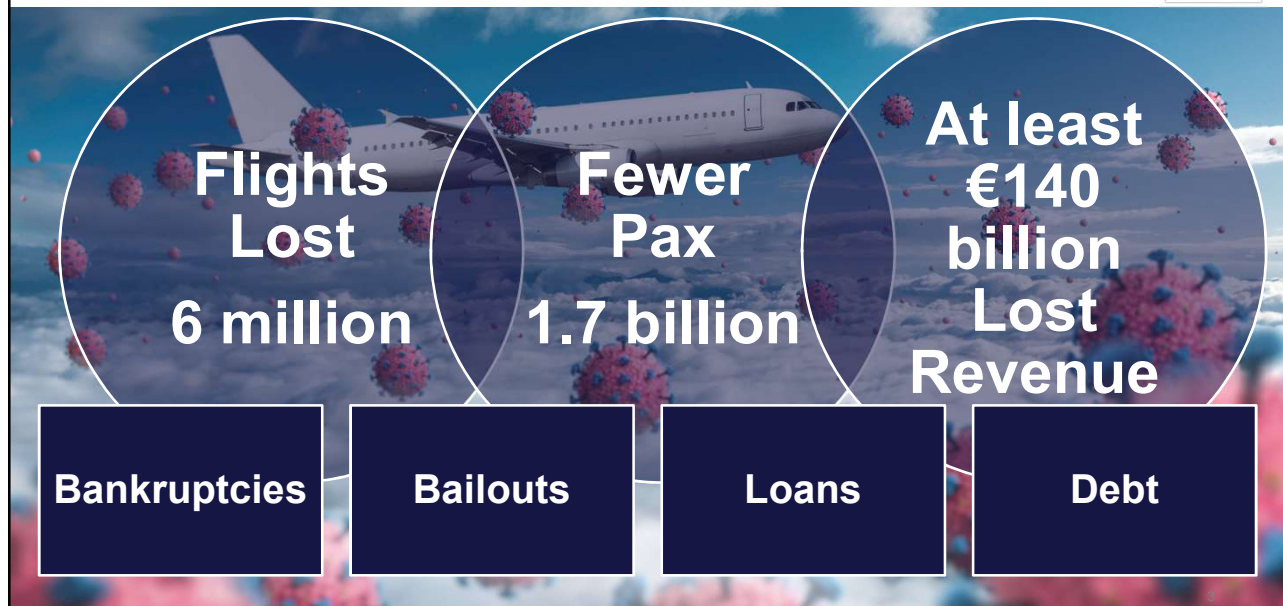


↑
**Took 8 Years
to recovery**

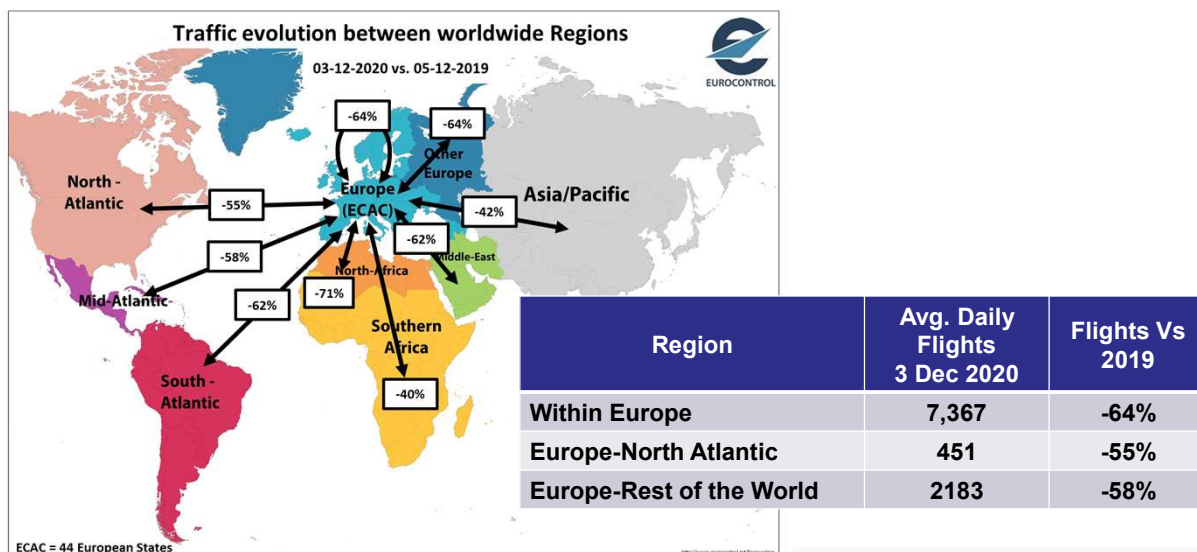


↑
**Loss of 6m
flights!
2024/25?**

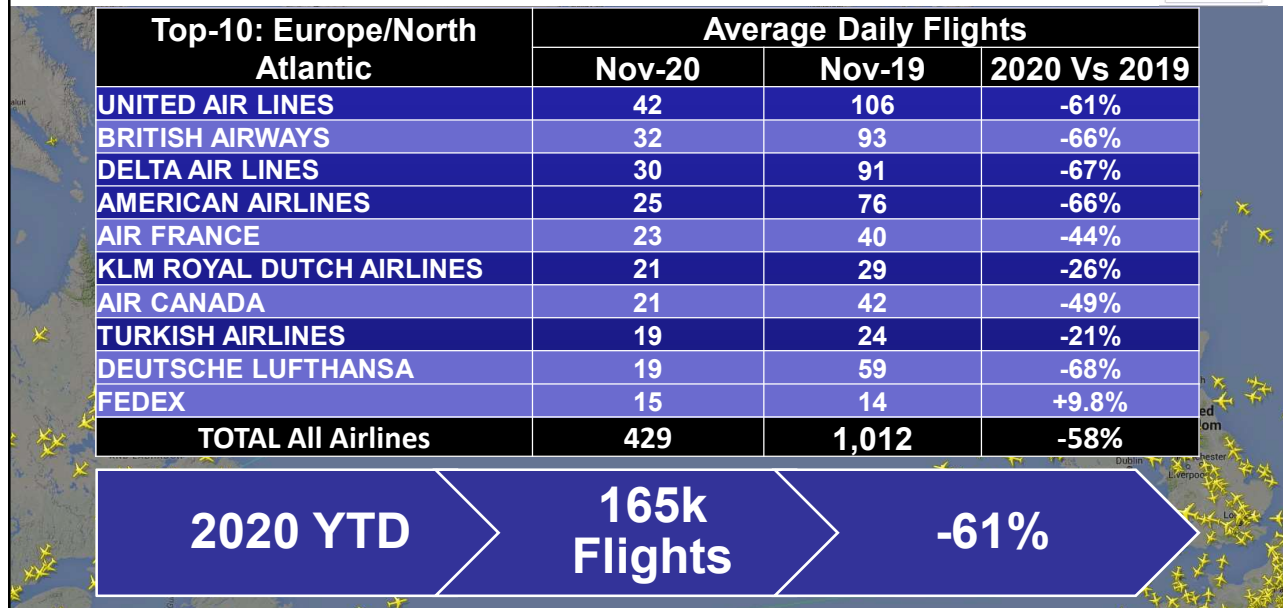
Est. Impact on European Aviation 2020



European Traffic to Regions Vs 2019



North Atlantic Traffic: COVID-19 Impact



Flying since 1969 Retired in 2020



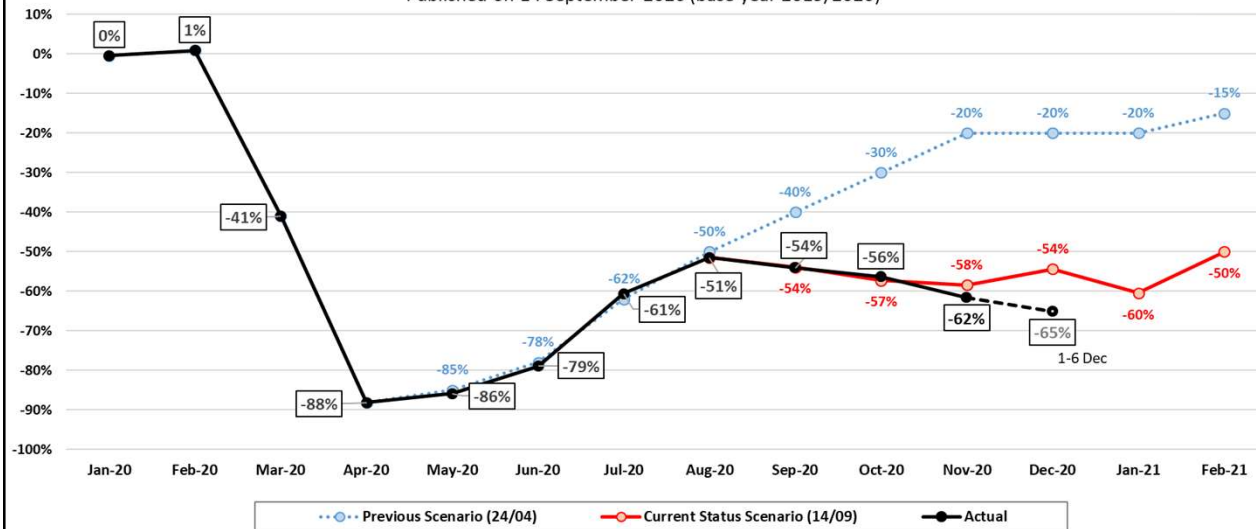


Largest Airlines & Airports (Average Flights & Average Reduction - Last 7-days)							
Rank	<u>Airline</u>	Avg. Flights	Flights vs 2019	Rank	<u>Airport</u>	Avg. Flights	Flights vs 2019
1 st	Turkish Airlines	573	-52%	1 st	IGA Istanbul	487	-56%
2 nd	Ryanair	335	-83%	2 nd	Amsterdam	473	-63%
3 rd	KLM	278	-57%	3 rd	Frankfurt	408	-68%
4 th	Wideroe	258	-21%	4 th	Paris CDG	378	-69%
5 th	Deutsche Lufthansa	244	-83%	5 th	London/Heathrow	360	-72%
6 th	Pegasus	242	-45%	6 th	Madrid/Barajas	351	-68%
7 th	SAS	228	-71%	7 th	Istanbul S.G.	334	-43%
8 th	Air France	223	-77%	8 th	Oslo/Gardermoen	230	-66%
9 th	DHL Express	223	10%	9 th	Leipzig/Halle	189	-7%
10 th	Qatar Airways	162	-36%	10 th	Cologne/Bonn	189	-46%

Revised Traffic Scenarios (released 14 September)

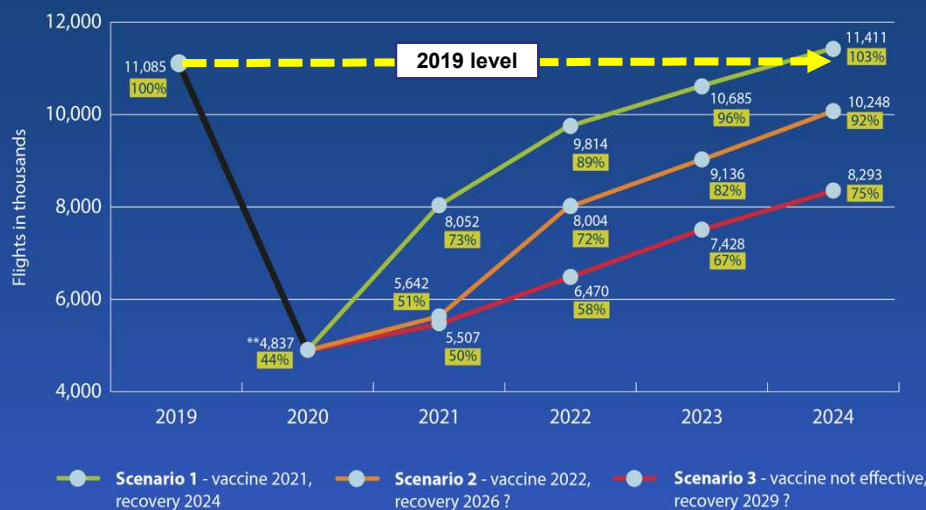


EUROCONTROL Draft Traffic Scenarios
Published on 14 September 2020 (base year 2019/2020)



EUROCONTROL STATFOR 5-year forecast for *Europe 2020-2024

Actual and future movements, % traffic compared to 2019



* Europe=ECAC 44 Member States

** Forecast 2020 based on scenario 2



The status of the 737 MAX around the world

Vaccine Progress - what next?



Roll out will take a long time

15k flights needed over next 2 years

2021: Testing & Traffic Lights – Continues....

Mandated by airlines to fly (e.g. Qantas)?

Financial & Technical Assistance





URGENT Support
Protect the System from Collapse!!

€1.1 billion User Charge Deferrals



URGENT Support
Protect ANSPs

Secured loan €1.3 billion
(x10 States = €272m take-up)



Support Stakeholders

- **Network Manager**
- **Data, Data, Data!**
- **Engagement**

Supporting ICAO since 1965



**Support ICAO
at all levels**

**European
Network**

**EUR/NAT
Region**

Global



Essential for sustainable Recovery

1. Cross-border risk management
2. Public health risk management strategies
3. Process to identify risks and mitigations
4. Create a harmonized and cooperative effort

SUPPORTING EUROPEAN AVIATION



Eamonn Brennan, Director General

 @eurocontrolDG



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