



ICAO

UNITING AVIATION

NO COUNTRY LEFT BEHIND



ICAO EUR/NAT Economic Development of Air Transport

ICAO EUR/NAT

ECONOMIC
DEVELOPMENT



ICAO

UNITING AVIATION

NO COUNTRY LEFT BEHIND



Economic Development of Air Transport

This Strategic Objective reflects the need for ICAO's leadership in harmonizing the air transport framework focused on economic policies and supporting activities. It also refers to fostering the development of an economically viable civil aviation system (airlines, airports, air navigation services providers, etc.) and enhancing its economic efficiency and transparency while facilitating access to funding for aviation infrastructure and other investment needs, technology transfer and capacity building to support the growth of air transport and for the benefit of all stakeholders.



Policy and Regulation

The objectives of the air transport policy and regulation program are to:

- a) reduce State's costs in performing its economic regulatory functions;
- b) increase consumer's benefits and choices;
- c) improve air connectivity; and
- d) create more competitive business opportunities in the marketplace.

Online survey on liberalization of air transport with regard to air cargo services, air carrier ownership and control and market access – survey is still open

Compendium of competition policies and practices in force nationally or regionally was developed – covering 129 States, including 52 from the EUR NAT Regions – ICAO public website



Aviation Data and Economic Analysis

The UN recognized ICAO as the central agency responsible for the collection, analysis, publication, standardization, improvement and dissemination of statistics pertaining to civil aviation. Because of its status as a UN specialized agency, ICAO remains independent and outside influences. ICAO is committed to consistently offering comprehensive and objective data.

In the EUR/NAT Region

Aviation Data and Analysis Seminar in April 2018 – jointly with the MID Region

Aviation Data and Analysis Seminar in July 2019 – to be held in Turkey



ICAO statistics programme

In 2018, the ICAO Statistics Programme was modernized as part of the Enterprise Data Management (EDM) initiative, which aims to harmonize different sources of data at the organizational level

ICAO Data Plus is a new tool that presents air transport statistic data collected from 192 ICAO Member States

ICAO eTools provide a user-friendly way to access, analyze and visualize aviation data in various specialized areas.

Both ICAO Data Plus and ICAO eTools enable users to quickly identify patterns, trends, differences and similarities between data selections and make competitive analyses more accessible.



Forecasting activities

The main purpose of the Economic Analyses and Forecasting programme is to provide analytical support to the air transport development and efficiency implementation.

Economic analysis

The primary source of information for the studies is responses to **two questionnaires** which are dispatched by ICAO each year to all Contracting States to be filled out with respect to their international airlines.

EUR/NAT States that did not reply are invited to complete the questionnaires available at <https://www.icao.int/sustainability/Pages/eap-fp-rev-cost-questionnaires.aspx>



ICAO

UNITING AVIATION

NO COUNTRY LEFT BEHIND



Conclusion



Draft EURNAT-DGCA Decision 2019/ – Economic Development of Air Transport

That, in order to support ICAO's efforts in fulfilling the Strategic Objective on Economic Development Of Air Transport, the ICAO EUR/NAT DGCA/2019:

- *support the key EUR/NAT activities in the area of economic development of air transport in 2020-2022;
- *invite EUR/NAT States to provide information to the ICAO Economic Department through the regular completion of online questionnaires related to international air transport operating costs and revenues whenever new information is available.

Assist States to follow ICAO's policies and guidance, as well as Regional Action Plans, and monitor and report significant developments related to air transport matters

Provide support for States concerning civil aviation forecasting, economic planning, and statistics and sharing of data/information

Cooperate with regional civil aviation bodies/organizations to maximize synergies that ensure efficient and cost-effective assistance to States



ICAO

UNITING AVIATION

NO COUNTRY LEFT BEHIND



ICAO

North American
Central American
and Caribbean
(NACC) Office
Mexico City

South American
(SAM) Office
Lima

ICAO
Headquarters
Montréal

Western and
Central African
(WACAF) Office
Dakar

European and
North Atlantic
(EUR/NAT) Office
Paris

Middle East
(MID) Office
Cairo

Eastern and
Southern African
(ESAF) Office
Nairobi

Asia and Pacific
(APAC) Sub-office
Beijing

Asia and Pacific
(APAC) Office
Bangkok



THANK YOU