

# An Overview of National Medical Certification Requirements for Light Aircraft









#### **Current Status**



International Standards and Recommended Practices

ICAO
Countries around the world

Annex 1 to the Convention on International Civil Aviation

Personnel Licensing

Thirteenth Edition, July 2020







### The story thus far

- OCT 2018
  - Air Navigation Conference 13 WP AN-13/WP194 presented by IAOPA
  - ANC recommended secretariat to review National Medical Certification protocols currently used by a number of states
  - Develop standard specifically addressing pilots flying light aircraft
- Oct 2020
  - FLTOPSP reviewed IAOPA results
  - Referred to PTLP
- Feb 2021
  - First Meeting of PTLP & Constitution of PST6
  - Multiple meetings thereafter
    - Amendments to Annex 1 only
    - Class 2R instead of Class 4 PPL -Light

#### Annex 1 - Personnel Licensing

- b) Class 2 Medical Assessment:
  - applies to applicants for, and holders of:
  - flight navigator licences
  - flight engineer licences

private pilot licences — aeroplane, airship, helicopter and powered-lift

- glider pilot licences
- free balloon pilot licences

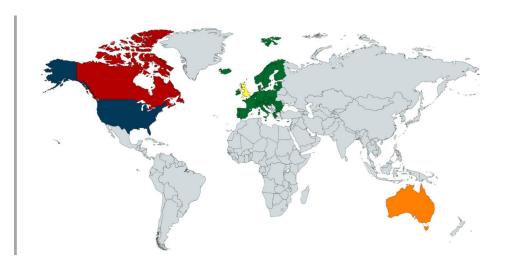


## Intent of the proposal

- The aim of the Class 2-R proposal is for ICAO to recognize the existing practices
  with light aircraft pilot licensing, and harmonize the requirements into a more
  cost-effective, risk-based, and safe performance standard for use by GA pilots
  of "light" aeroplanes on an international level.
- Studies on BasicMed



### **IOPA** study



- 1. Medical Requirements
- 2. Medical Restrictions
- 3. Frequency of Exams
- 4. Aircraft and Operational Limitations
- 5. Required Documentation
- 6. Education Requirements
- 7. Physician Qualifications

Australia	Canada	EASA	UK	USA
CASA Class 2	TC RPP Cat-4	EASA LAPL	CAA pilot med decl	FAA 14CFR part 68 BasicMed

### **IOPA** study

- 83% of general aviation pilots, aircraft, and activity worldwide
- safety is achieved through strict eligibility requirements
- pilot's medical history, required consultations with treating physicians,
- Medical self-certification by the pilot prior to every flight. Any physician can carry out the medicals.
- "self-ground" if any medical condition arises that impairs his or her ability to safely operate a light aircraft.
- Qualify pilots to fly only those light aircraft that meet specifications
  - limitations specify a maximum certificated takeoff weight, for the aircraft being flown,
  - prohibit pilots from flying for compensation or hire,
  - restrict the number of passengers on-board.
  - Increased pilot participation
  - Encourage open and honest communication between pilot and physician
  - Significant cost savings



Attachment C	GA Ligh	nt Aircraft Matrix o	of Medical Protoco	ols by Licensing Au	ıthority		
Protocol	ICAO	Proposed ICAO	Australia	Canada	UK	EASA	US
	Class 2	Class 2-R PPL	aka Basic Class 2	aka Class 4	aka Pilot	aka Light A/C	aka Basic Med
	Private Pilot	("R" stands for		Medical	Medical	PPL(LAPL)**	
	License (PPL)	Restricted)		Certificate	Declaration		
Medical: AME Required - all exams	·	×	×	X	X	×	×
Medical: Initial AME exam required	<b>✓</b>	· ·	X*	X*	X	X*	~
Medical: Subsequent exams; at	X	<b>✓</b>		X*	X		<b>✓</b>
pilot's option, AME or Licensed MD			•				
Medical: AME if Certain Medical	<b>✓</b>	✓	✓	✓	✓	<b>✓</b>	✓
Conditions							
Medical Exam Frequency	<40 – 60 mos (5	60 mos (5 yrs)—All	<40 – 60 mos;	<40 - 60 mos;*	X	<40 – 60 mos	48 mos (4 yrs)*
	yrs);	age groups	>40 - 24 mos;	>40 - 24 mos*		(5 yrs);	
	>40 - 24 mos (2		>70 – 12 mos			>40 - 24 mos (2	
	yrs)*					yrs)	
Self-Medical Declaration	X	✓	X	✓	√*	?	<b>✓</b>
Medical Education Course	X	X	X	X	X	X	Every 2 yrs
Driver's License	X	X	?	X	✓	?	✓
VFR	Day & Night	Day & Night	Day only	Day only	Day & Night	Day & Night	Day & Night
IFR	Day & Night	Day & Night	X	X	Day & Night	Day & Night	Day & Night
Passengers	No limit	5	5	1**	3	3***	5
Piston	~	~	~	~	~	✓ SE piston only	<b>√</b>
Turbine	✓	✓	✓	X	?	X	✓
Aircraft Mass/Weight	No limit	6613 lbs/3000kg	19000 lbs/8618 kg	1232 lbs/560 kg	12566 lbs/5700kg	4409 lbs/2000 kg	6000 lbs/2721 kg
Altitude	No limit	25000 MSL	10000 MSL	No limit	No limit	No limit	18k MSL
Speed	No limit	250 kts	?	No limit	No limit	?	250 kts
Notes	*ICAO	Medical	*At pilot's option,	*No exam	*<70 - Initial	*Initial exam	*Medical exam
<ul> <li>✓ - Required or Yes</li> </ul>	recommends,	standards, training,	AME or MD	required, but pilot	declaration	must be by an	frequency same
X - Not Required or No	but does not	currency, &	authorized to	must complete a	remains valid as	AME if pilot has	for all age
? – Don't Know	require every	proficiency	perform	questionnaire at	long as pilot does	certain medical	groups.
* - See Notes	12 mos for GA	requirements same	commercial motor	set intervals. If	not have certain	conditions.	
	pilots > 50.	as for ICAO Class 2.	vehicle exams	pilot has certain	medical	**EASA	
		<ul> <li>Proposal applies only to aeroplanes;</li> </ul>	must do the medical exam.	conditions, AME exam required.	conditions; >70 – Declaration	authorized EU States to adopt	
		Proposal does not	medical exam.	**A/C can have	must be made	& implement,	
		apply to		no more than 4	every 3 yrs.	but they have	
		helicopters,		seats; 1 passenger	every 5 yrs.	not vet done so.	
		airships, powered-		allowed if MD		***No more	
		lift aircraft, or		countersigns		than 4 "persons"	
	I	gliders.	I	questionnaire.	I	aboard A/C.	I



## Existing Class 2 Vs proposed Class 2 R

Protocol	ICAO Class 2 PPL	Proposed ICAO Class 2-R PPL (Restricted)		
Assessment Issue and Renewal	<ul> <li>GA pilots of aircraft, inclusive of aeroplanes, airships, helicopters, powered-lift aircraft, &amp; gliders. Sec. 2.3.1; 6.4</li> <li>Initial medical exam and all subsequent, recurring medical exams must be performed by an Aeromedical Medical Examiner (AME) designated by the Licensing Authority. Sec. 6.1; 6.4.1.1; 6.4.1.2</li> <li>Medical assessments must be renewed at the following intervals: &lt; age 40, every 60 months (5 years); &gt; age 40, every 24 months (2 years). Sec. 1.2.5.2; 1.2.5.4; 6.4.1.2</li> </ul>	<ul> <li>GA pilots of qualifying light aeroplanes only. Excludes other categories of aircraft (e.g. airships, helicopters, powered-lift aircraft, &amp; gliders).</li> <li>Initial medical exam must be performed by an AME.</li> <li>Subsequent and recurring medical exams must be performed by either an AME or a State-licensed Medical Doctor (MD), at the pilot's option.</li> <li>AME must remain in approval loop if specified cardiovascular, neurological, or mental conditions present.</li> </ul>		
Physical and Mental Requirements	As specified in Sec. 6.2.1; 6.2.2; 6.3.2; 6.4.2	Same standards as apply to the ICAO Class 2 PPL.		
Visual Requirements	For visual and color perception, as specified in Sec. 6.2.3; 6.2.4; 6.3.3; 6.4.3	Same standards as apply to the ICAO Class 2 PPL.		
Hearing Requirements	As specified in Sec. 2.7.1.3; 6.2.5; 6.3.4; 6.4.4	Same standards as apply to the ICAO Class 2 PPL.		
Self-Medical Declaration	No written declaration required.	In addition to AME or State-licensed MD, written self-medical declaration by pilot required.		



Protocol	ICAO Class 2 PPL	Proposed ICAO Class 2-R PPL (Restricted)
Currency, training, and proficiency required for licensing and continued licensing	Sec. 2.1.5; 2.3.2; 2.3.3.1	Currency, training, and proficiency required for Class 2-R PP licensing and continued licensing are identical to those required for a Class 2 license.
Aircraft: Aircraft Weight & Mass	No limit.	Restricted to aeroplanes with a maximum certificated take-off mass/weight of 6613lbs/3000kg or less.
Aircraft: Aircraft Speed	No limit	Restricted to aeroplanes with a maximum certificated indicated air speed of 250kts or less.
Aircraft: Altitude	No limit	Restricted to aeroplanes with a maximum certificated service ceiling of 25,000MSL or less.
Operations: VFR & IFR	VFR and IFR operations authorized. Sec. 2.3.2.2; 2.7.1.3	VFR and IFR operations authorized. Class 2-R requirements for VFR and IFR operations, including required license endorsements, are identical to those of the ICAO Class 2.
Passengers	No limit	Restricted to aeroplanes certificated to carry no more than 5 passengers. Pilot does not count as a passenger.
Remuneration	No remuneration authorized. Sec. 2.3.2.1	No remuneration authorized. Compensation for flight instruction is not considered remuneration.



## Concerns for consideration by MPSG

#### **Use of State-Licensed Physicians to Perform Recurrent Medical Examinations**

- Clarity on the educational and testing requirements for "State-licensed physician", which is intended to refer only to Medical Doctors (MDs) or Doctors of Osteopathic Medicine (DOs). If this is not clear, alternative description should be provided.
- Requisite communication between AME or a non-AME State-licensed physician to conduct recurrent medical assessments on private aeroplane pilots and related issues, such as CAA communications
- Guidance to State-licensed physicians
- Use of standardized medical exam forms.



## Concerns for consideration by MPSG

Relations between the Aviation Authority and State-licensed physicians performing recurrent medical examination for private pilots

Is there a requirement to amend Doc 9379 to include guidance on licensing process and implementation issues, such as the use of standardized medical exam forms, CAA communications and guidance to non-AME physicians as well as physician communications to the cognizant CAA?



## Concerns for consideration by MPSG

#### **Medical exam frequency**

Would a 60-month medical assessment frequency period be acceptable for all Class 2-R holders in light of the reduced privileges or, alternatively, is there a compromise point such that exam frequency for all Class 2-R holders could be the same?



## Concerns for consideration by MPSG

#### **Pilot Medical History**

Should AMEs and State-licensed physicians providing recurrent medical assessment of Class 2-R applicants or holders have access to the pilot's medical history?

Should ICAO make available a standardized comprehensive medical assessment for physicians to use when performing the medical assessment of Class 2-R holders?

Should a separate standardized form be made available by ICAO for the pilot applicant to complete as well?



## Concerns for consideration by MPSG

**Restricted Privileges and light aircraft definition** 

whether the restricted privileges are necessary and appropriate from a medical point of view for Class 2-R holders or,

Any Modifications to the restricted privileges for medical reasons?



## Safety

How confident would the MPSG be in determining the safety of the proposed new Class 2-R medical.

If additional information or studies would be required, what would these involve?



## Summary

Many questions are still to be answered Timelines?





#### Thank you



