



JOINT ICAO-ACI INFORMATION SHARING SESSION FOR PSIDS

November 2021

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The Voice of
Asia-Pacific
Airports

Agenda

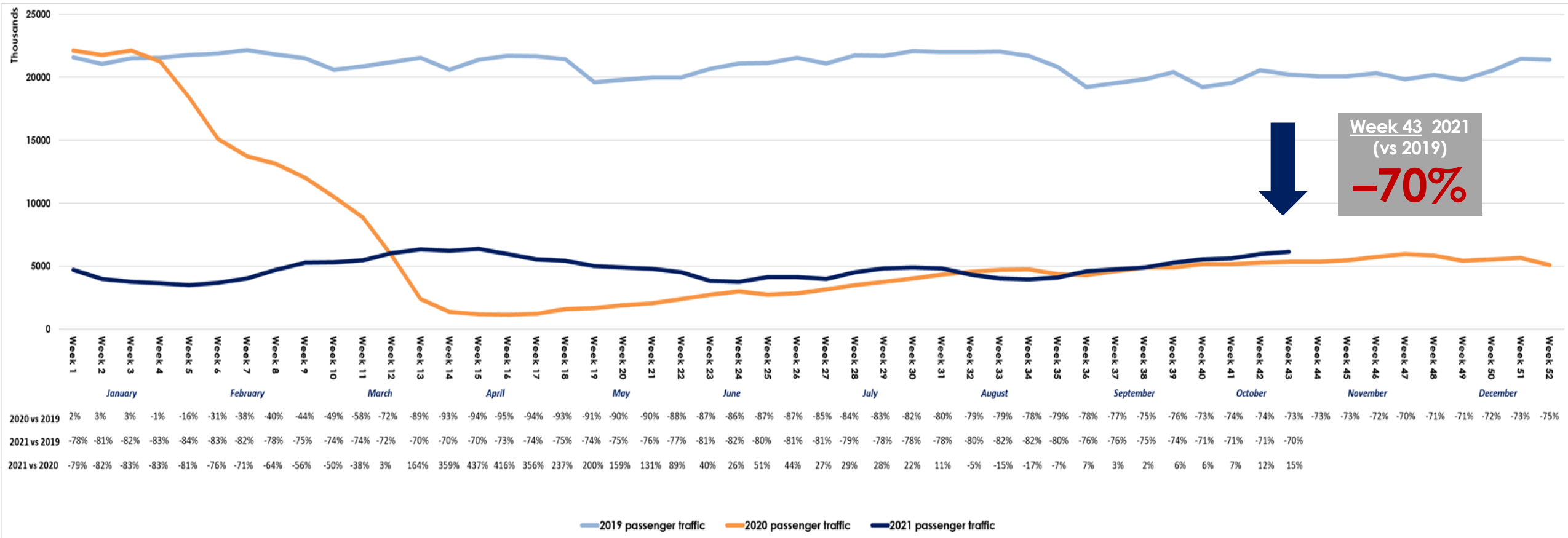
- Where we are
- **ACI Asia-Pacific Survey on *Challenges towards recovery***
- Conclusions

CORONAVIRUS CRISIS RECOVERY TRACKER

AIRPORT PASSENGER TRAFFIC (SELECTED AIRPORTS IN MIDDLE EAST AND ASIA-PACIFIC)

2020 Week 1 – 2021 Week 43

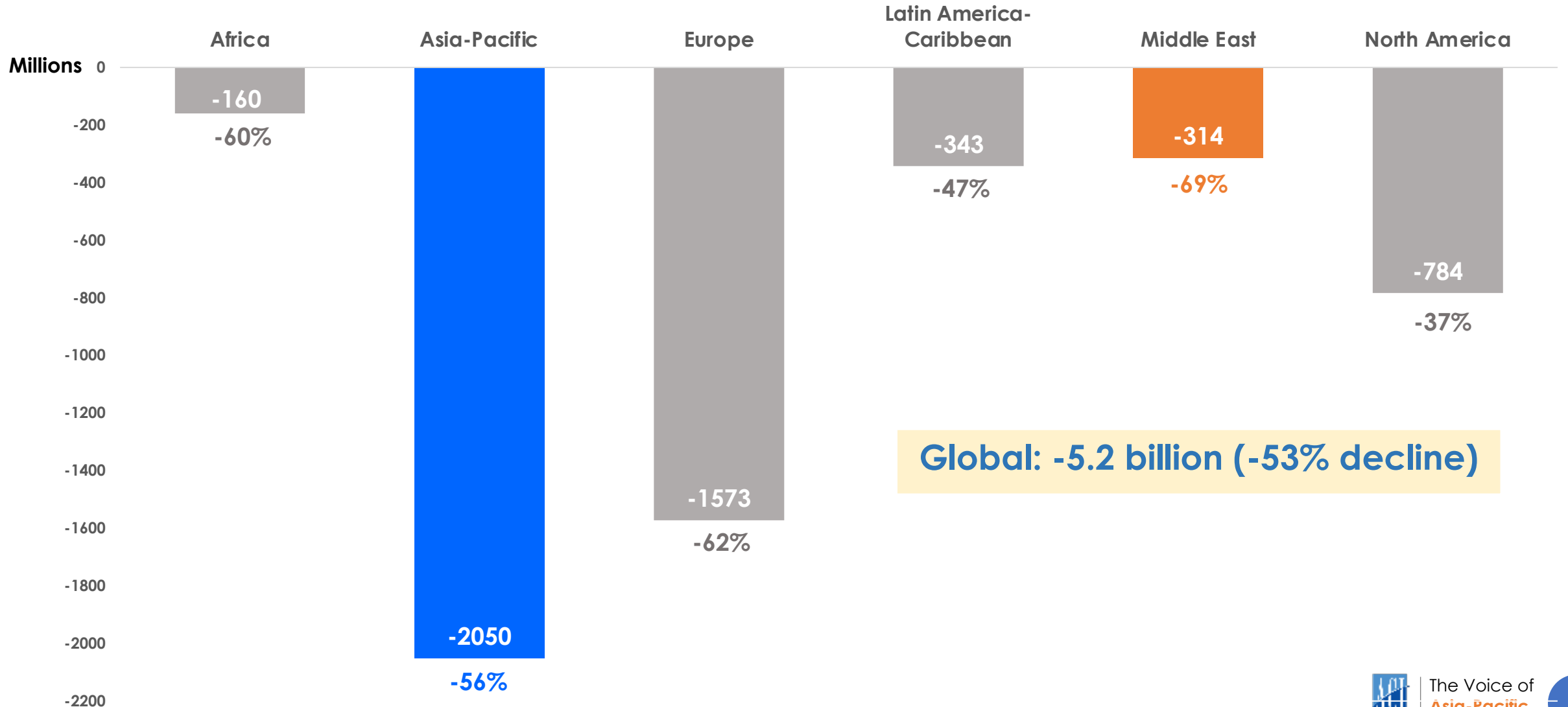
30 Dec 19 – 24 Oct 21



Source: ACI Asia-Pacific survey of preliminary total passenger traffic data from 29 airports in Asia-Pacific and Middle East (these airports collectively serve around 28% of passenger traffic in the region) (Note: Sep and Oct 2021 traffic only include data from 27 airports)

ESTIMATED PASSENGER TRAFFIC LOSS BY REGION FOR 2021

(AS COMPARED TO THE "BUSINESS-AS-USUAL" SCENARIO)

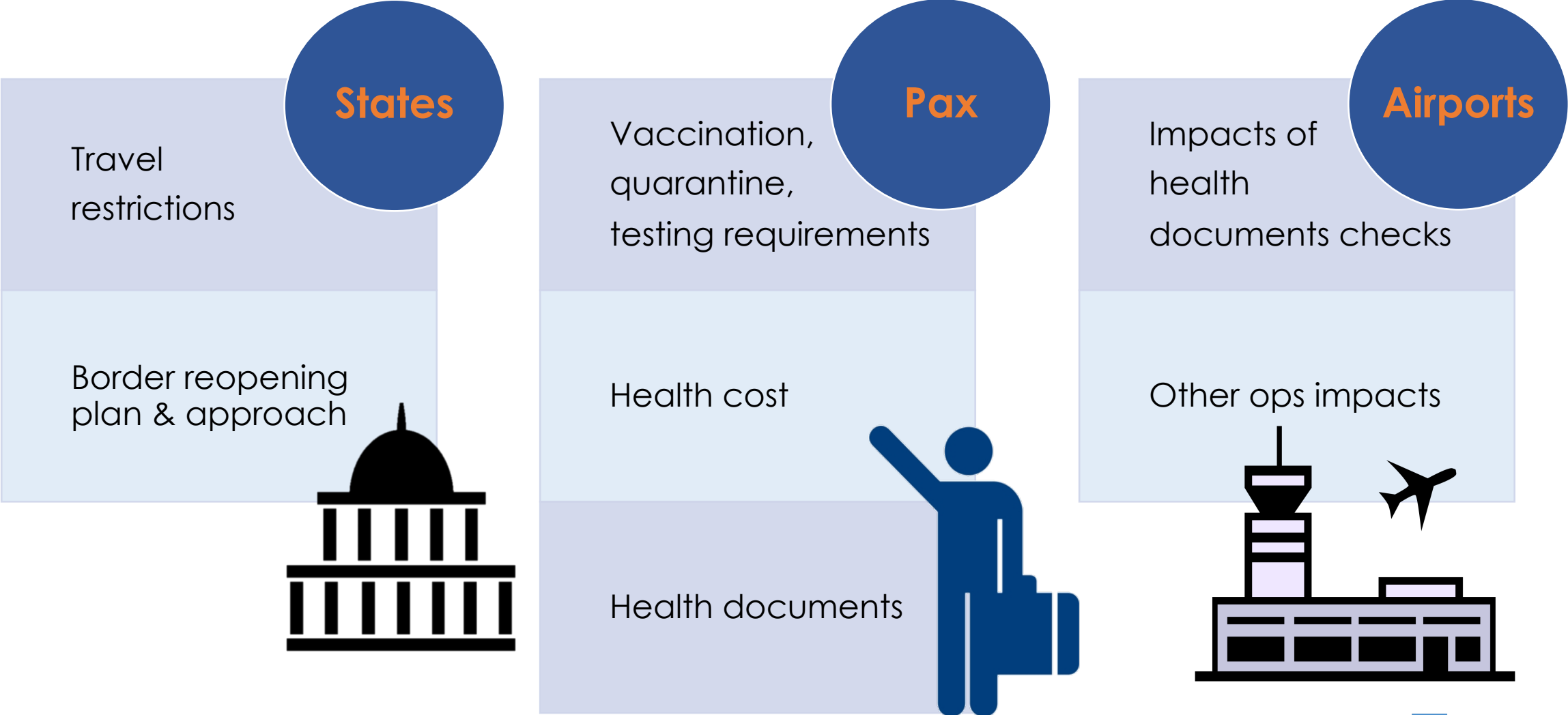


ACI APAC Survey

Challenges towards recovery

(November 2021)

Challenges to recovery – 3 perspectives



Role of ACI to facilitate compliance

43 airport operator respondents



33 airport operators from 20 Asia Pacific States/territories



10 airport operators from 7 Middle East States

3.1 bil people
have been fully vaccinated
globally (7th November)

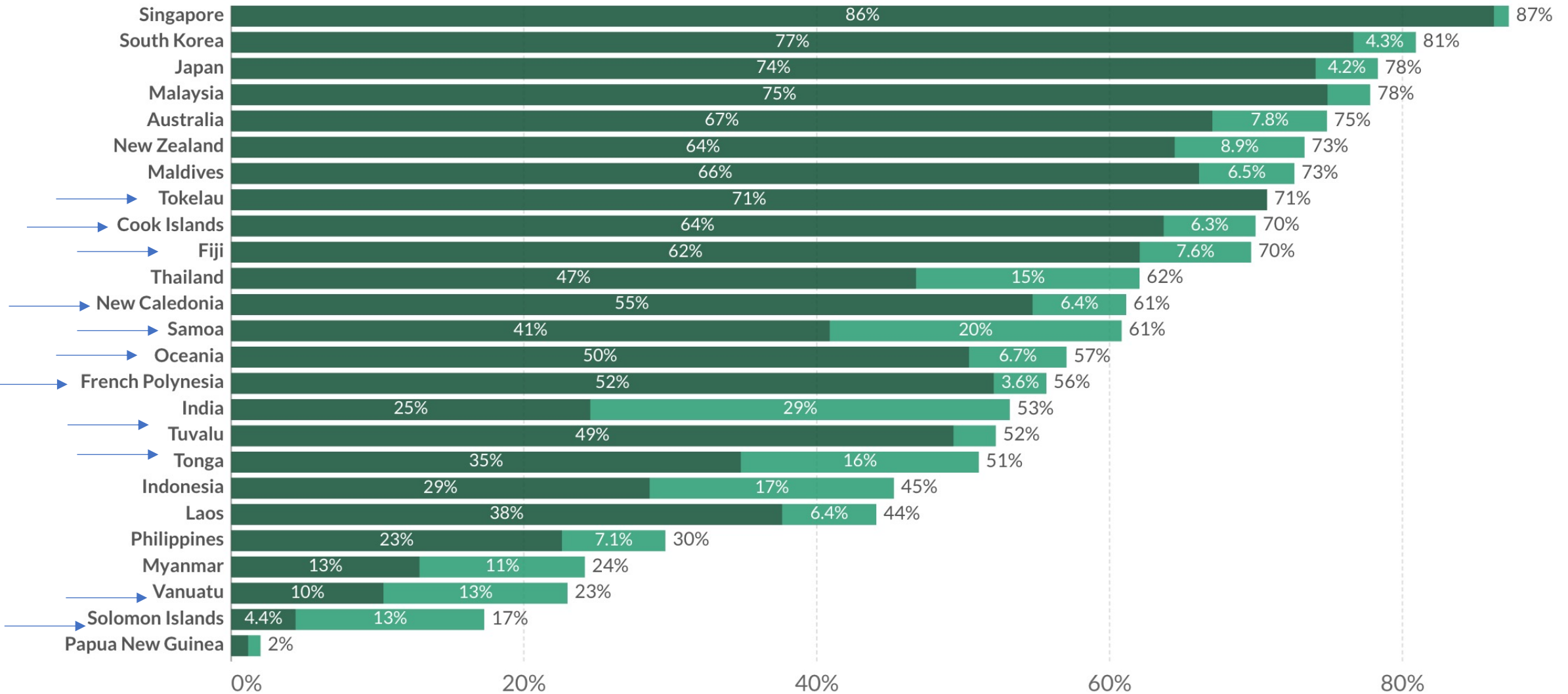
39.7% of World population

Uneven Path

Share of people vaccinated against COVID-19, Nov 7, 2021

Alternative definitions of a full vaccination, e.g. having been infected with SARS-CoV-2 and having 1 dose of a 2-dose protocol, are ignored to maximize comparability between countries.

■ Share of people fully vaccinated against COVID-19 ■ Share of people only partly vaccinated against COVID-19

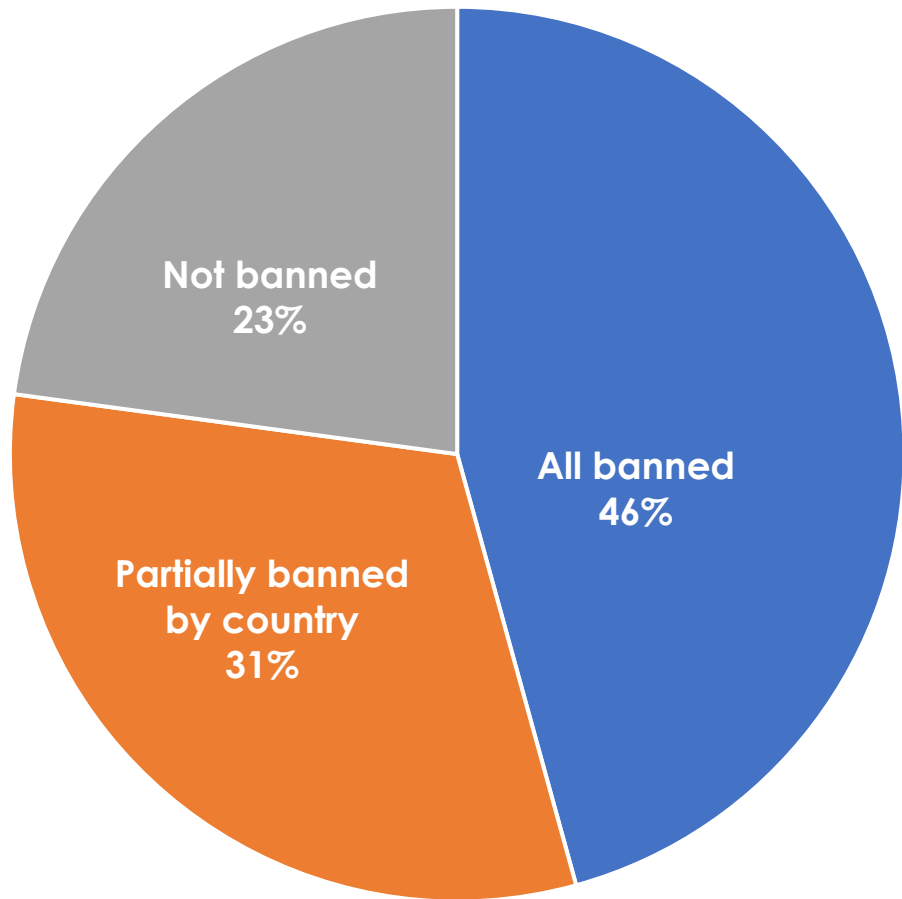


Source: Official data collated by Our World in Data. This data is only available for countries which report the breakdown of doses administered by first and second doses in absolute numbers.

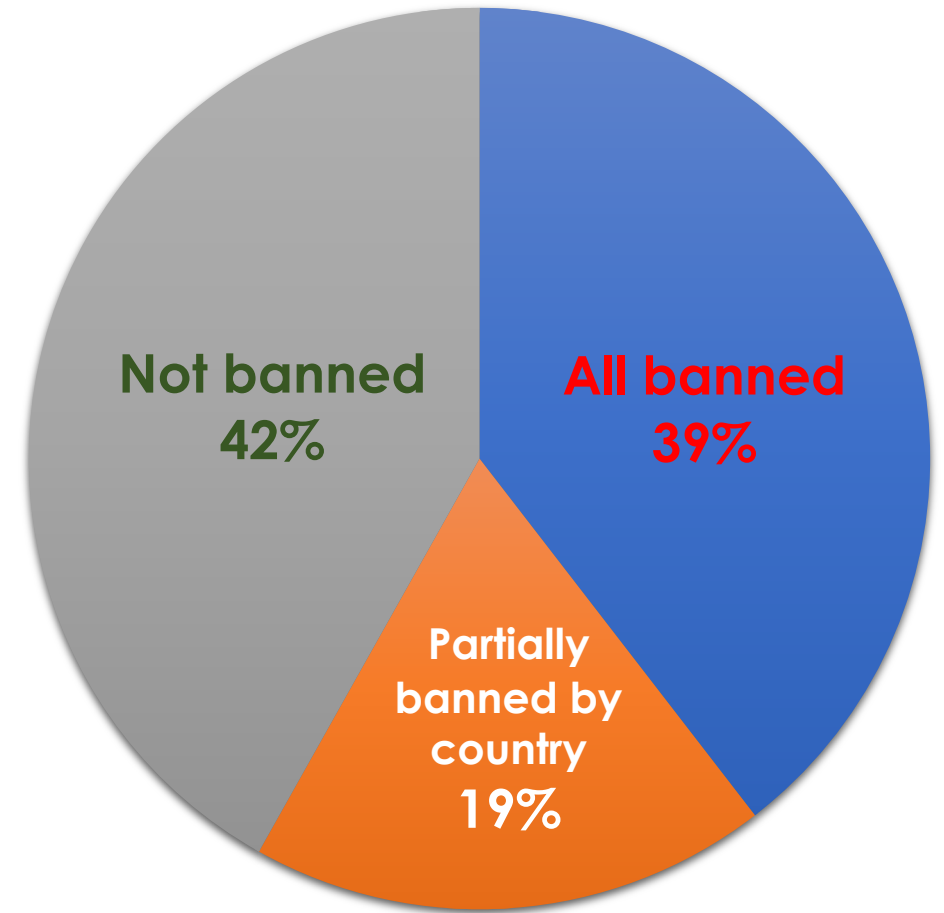


STATES' PERSPECTIVE

ARE FOREIGN TRAVELLERS BANNED TO ENTER (APAC/ME)?

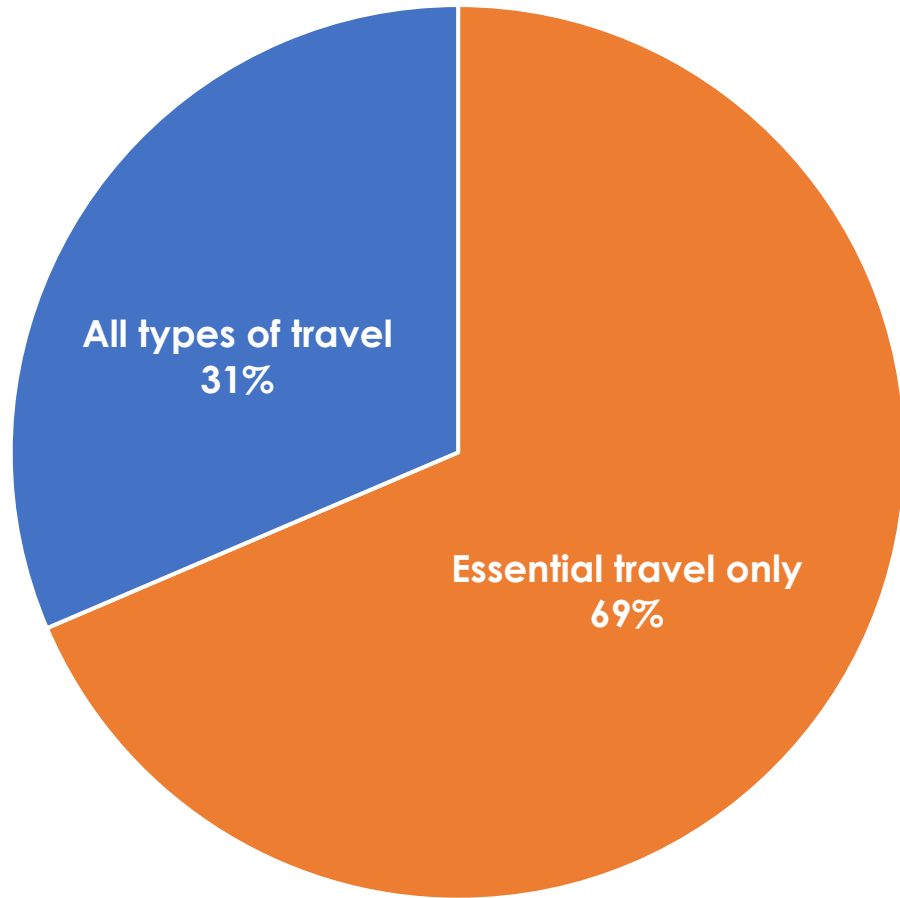


July 2021



Nov 2021

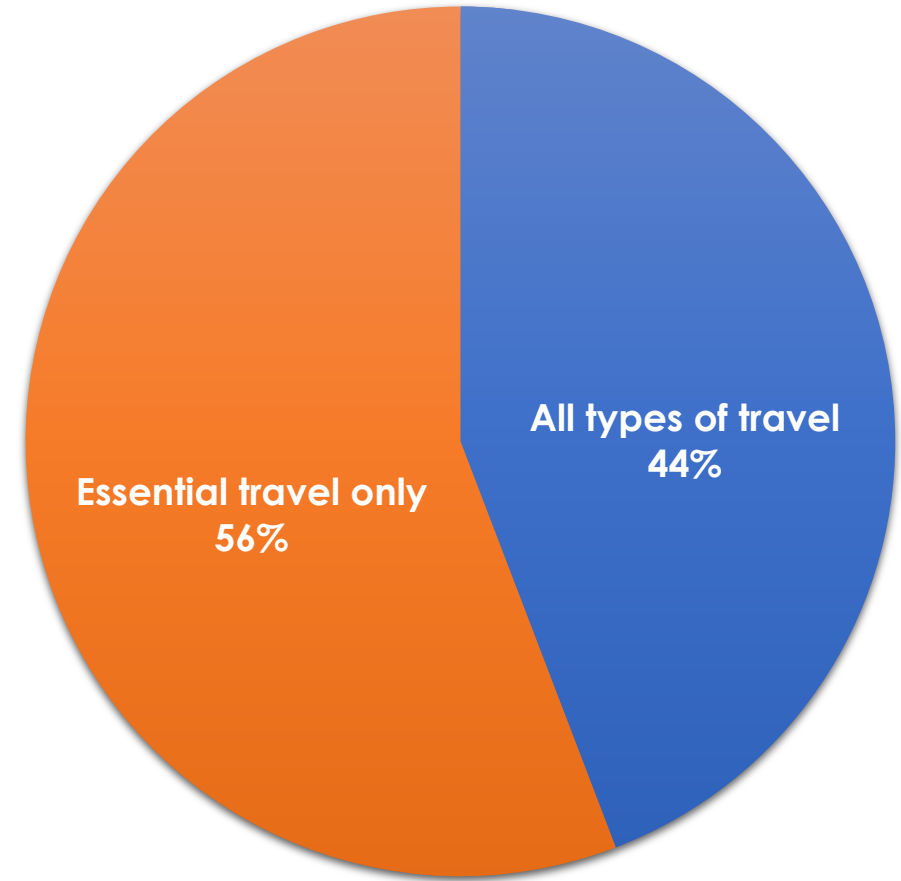
WHAT TYPE OF TRAVEL IS ALLOWED?



July 2021



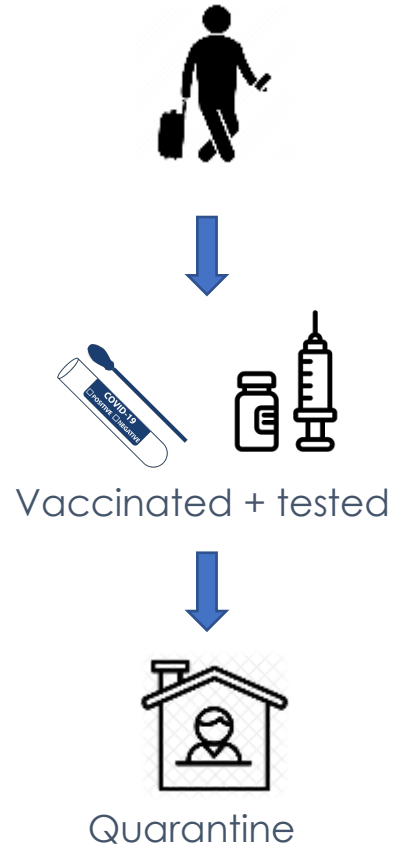
Essential travel is increasing



Nov 2021

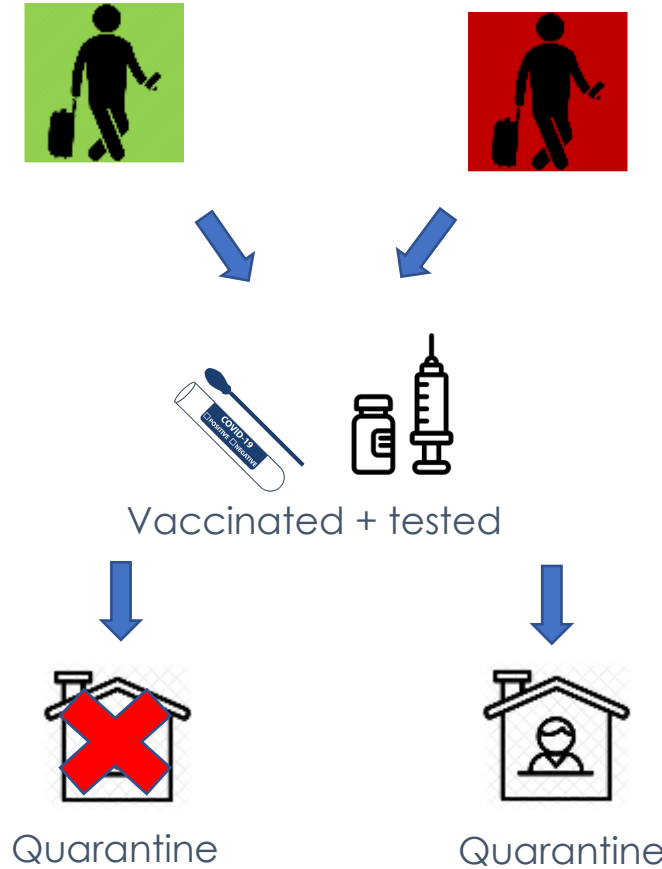
Quarantine is still largely applied (APAC/ME)

Quarantine for most/all



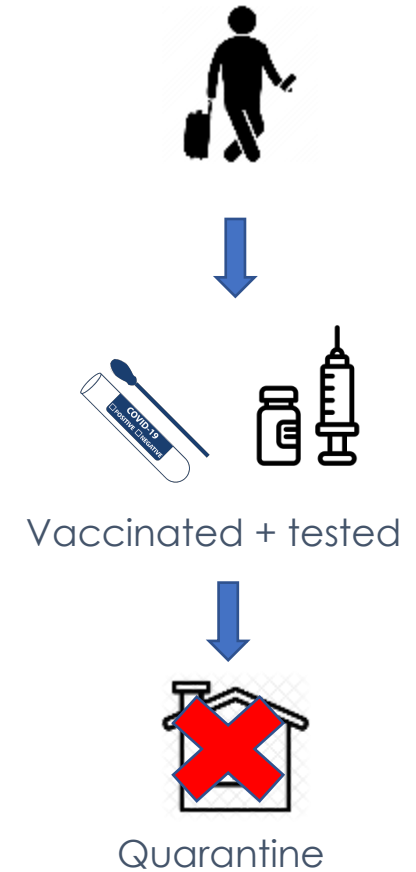
61%

No quarantine for L-risk countries only



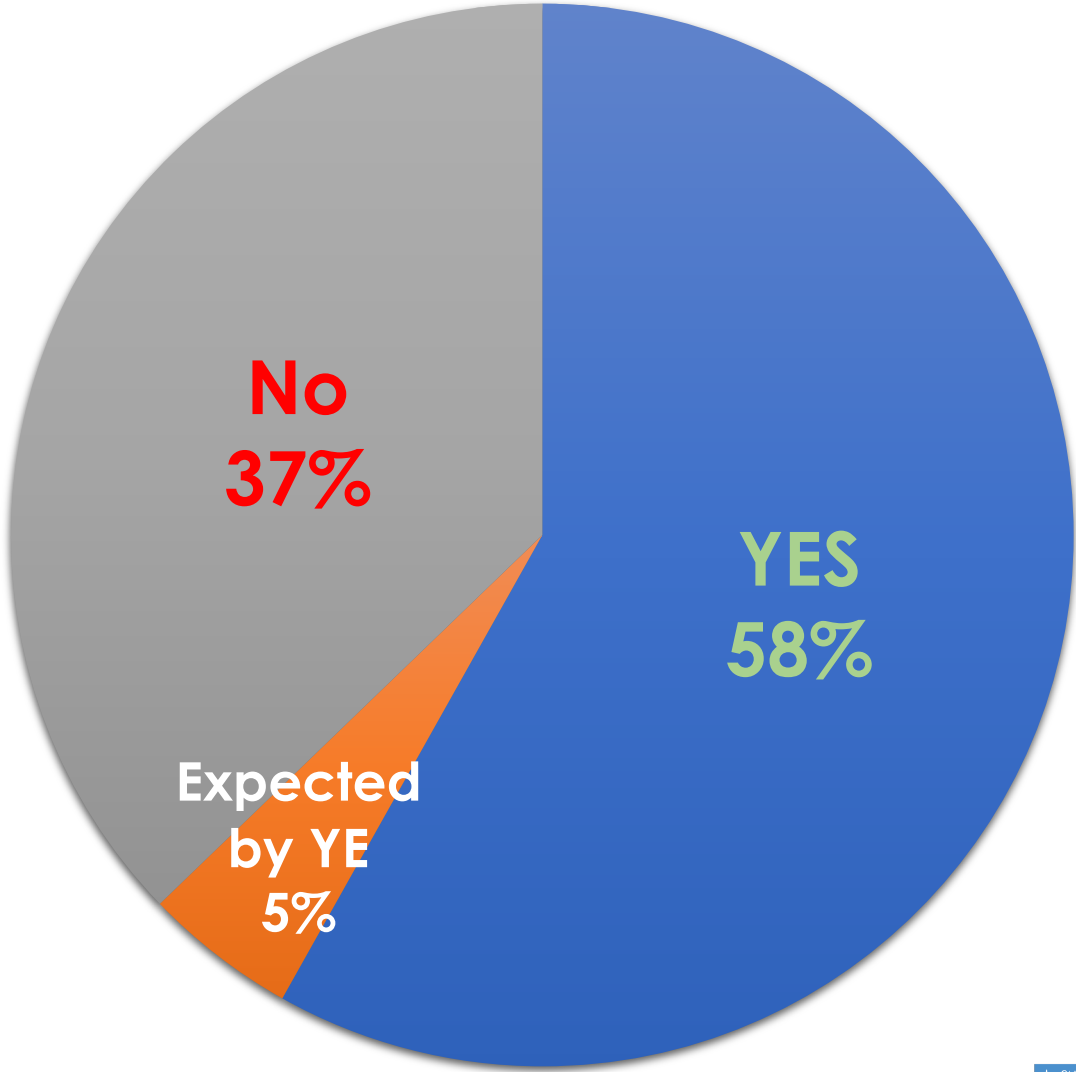
5%

No quarantine for most/all



35%

Roadmap for lifting quarantine requirements (APAC/ME)?



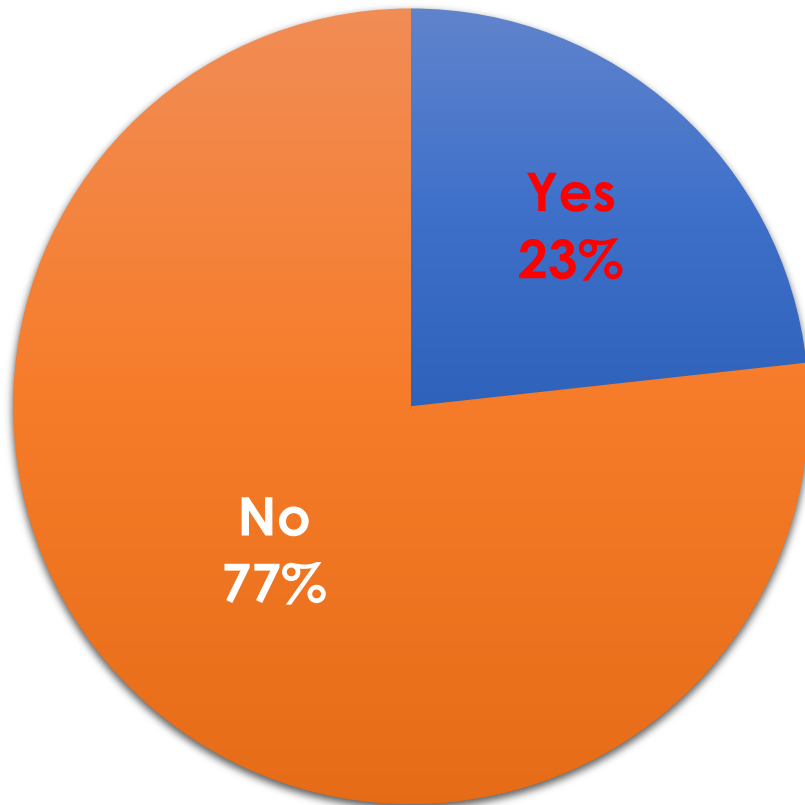
PASSENGERS' PERSPECTIVE

Vaccination as mandatory requirement for entry (APAC/ME)



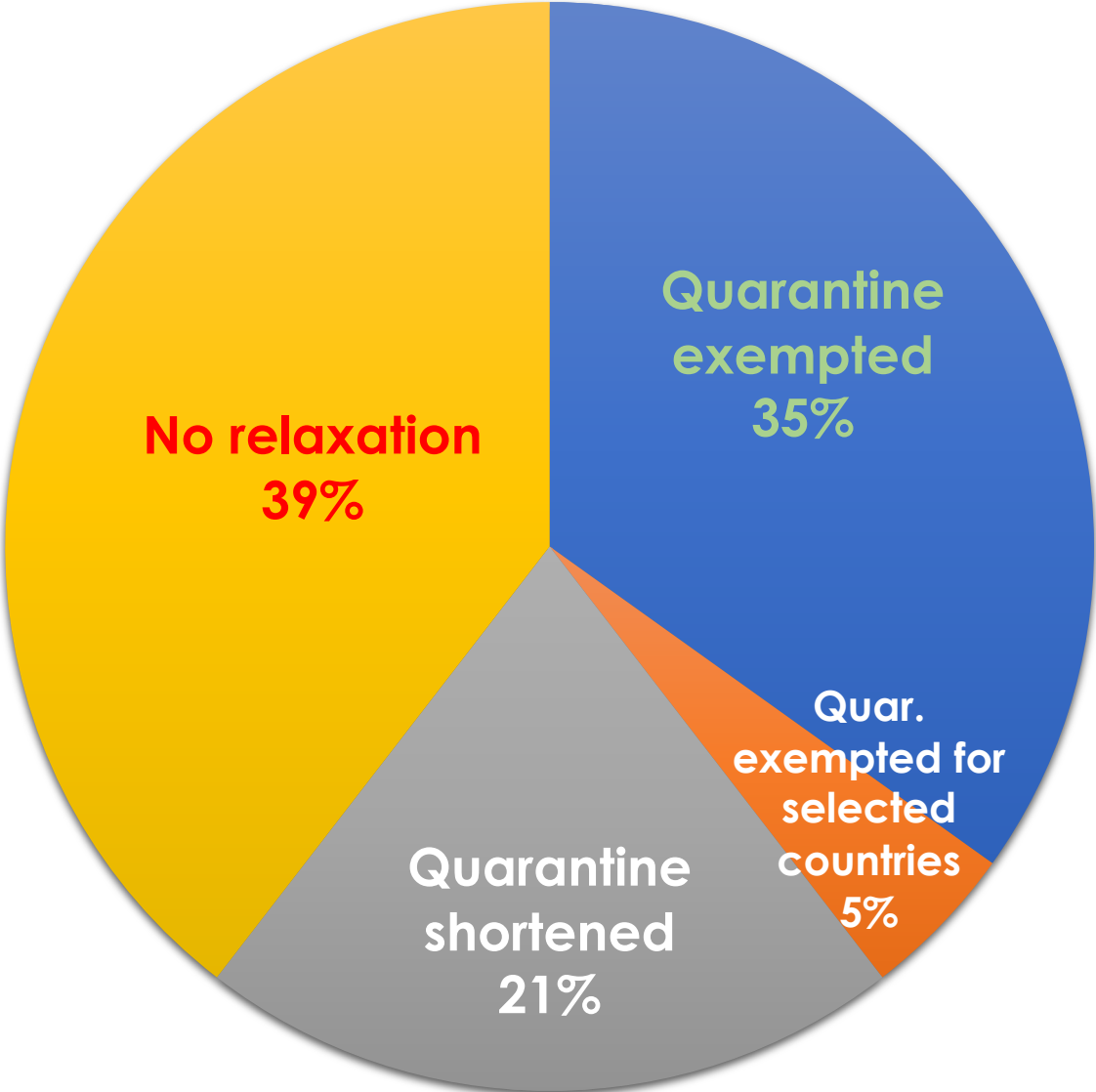
ICAO CART (version 4) – Oct 2021

“Vaccination plays an *important role* in aviation recovery..... While vaccination *should not be a mandatory requirement* when traveling internationally, States are encouraged to facilitate.....entry of fully vaccinated or recovered passengers.”



Middle East

Quarantine policy in case of full vaccination (APAC/ME)



Middle East

Border reopening for vaccinated travellers (Middle East)

Country	Quarantine for vaccinated travellers from L-risk countries?	Countries with no quarantine?	Effective from?
Bahrain 	Exempted	>100 countries	Since mid-2021
Oman 	Exempted	>100 countries	Since mid-2021
Qatar 	Exempted	>100 countries	Since mid-2021
Saudi Arabia 	Exempted	>100 countries	Since mid-2021
UAE 	Exempted	~80 countries	Since mid-2021 (even earlier for Dubai)

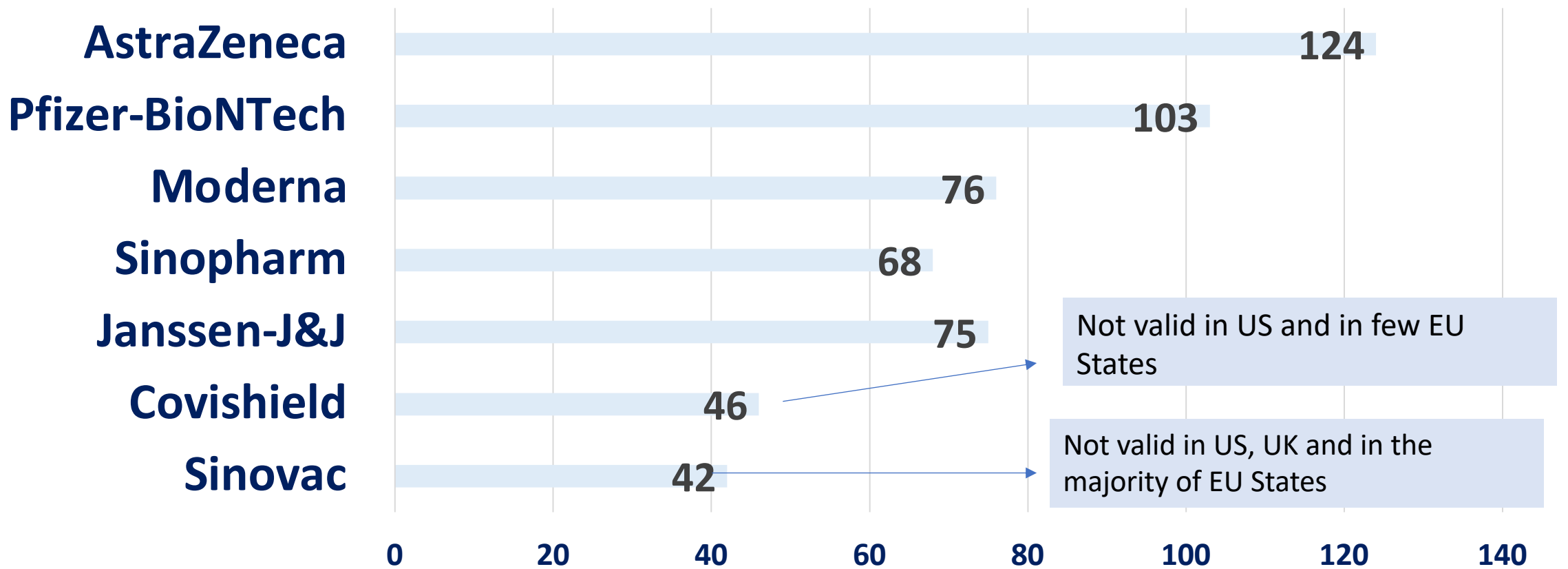
Border reopening for vaccinated travelers (Asia-Pacific)

Country	Quarantine for vaccinated travellers from L-risk countries?	Countries with no quarantine?	Effective from?
Singapore 	Exempted	~15 countries (e.g. Canada, Italy, Spain, UK, USA)	Mid-Oct 2021
Thailand 	Exempted	~10 countries (e.g. UK, US, China, Germany)	Early Nov 2021
Maldives 	Exempted	All countries	Since early 2021
Malaysia 	Exempted (limited to Langkawi only)	Not announced yet	15 Nov 2021 (tentative)
Vietnam 	Exempted (limited to certain tourist destinations only, e.g. Phu Quoc, Hoi An)	Not announced yet	Mid-Nov 2021 (tentative)

NOT EVERY VACCINE IS GLOBALLY RECOGNISED



Number of countries recognising COVID-19 vaccine for cross-border travel *

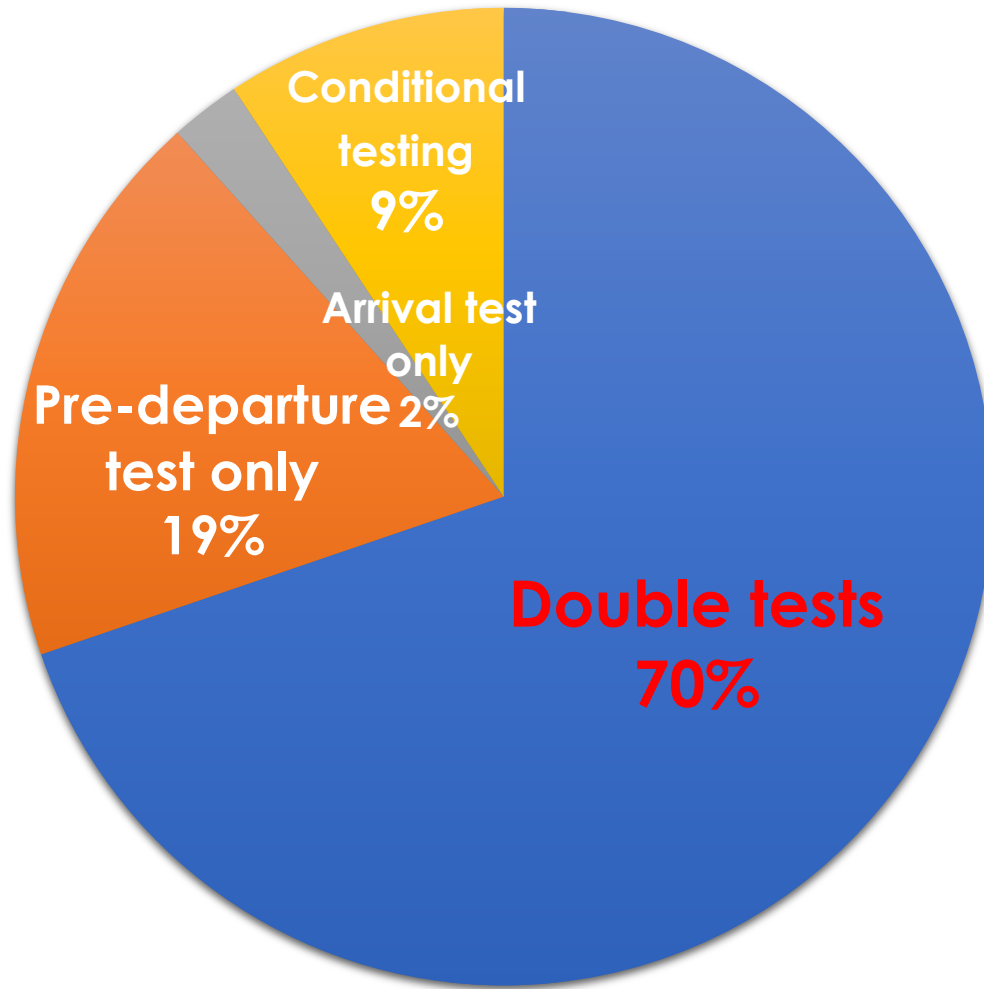


* some countries do not restrict travel based on vaccine certification

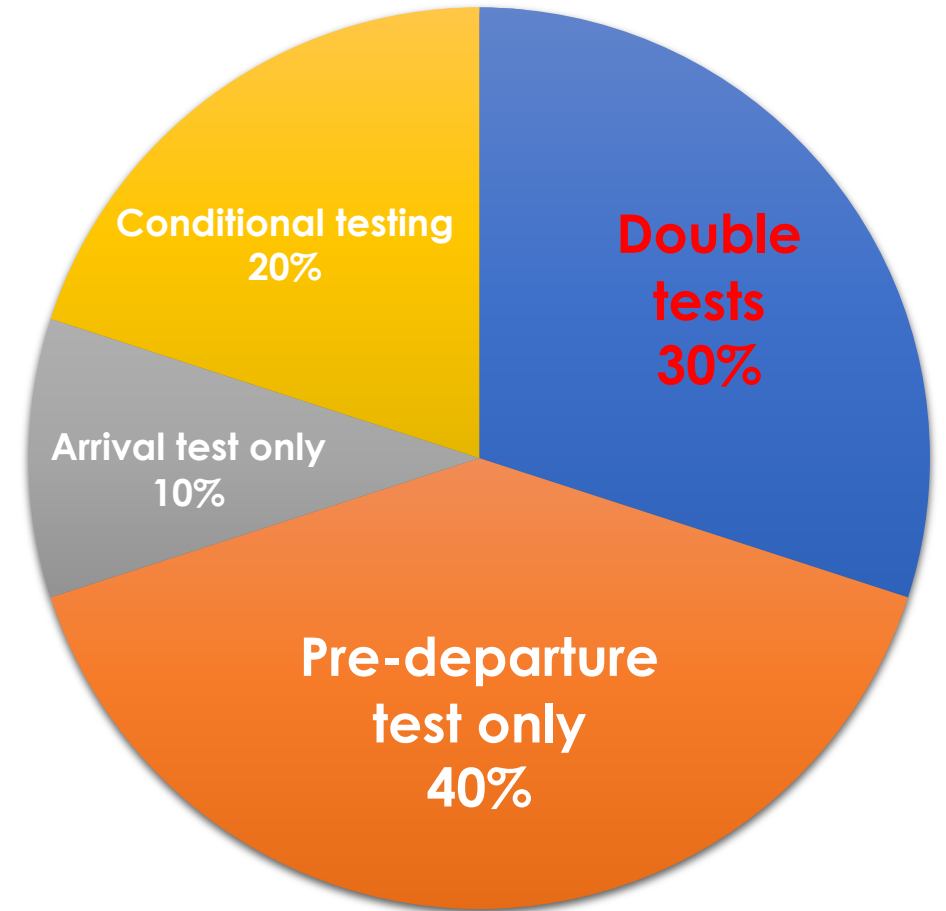
Last Updated 28 October 2021



HOW MANY TESTS ARE NEEDED PER TRIP?



APAC/ME



Middle East

***Conditional on:**

- Vaccination
- Country of departure

COST FOR TESTS AND QUARANTINE (APAC/ME)

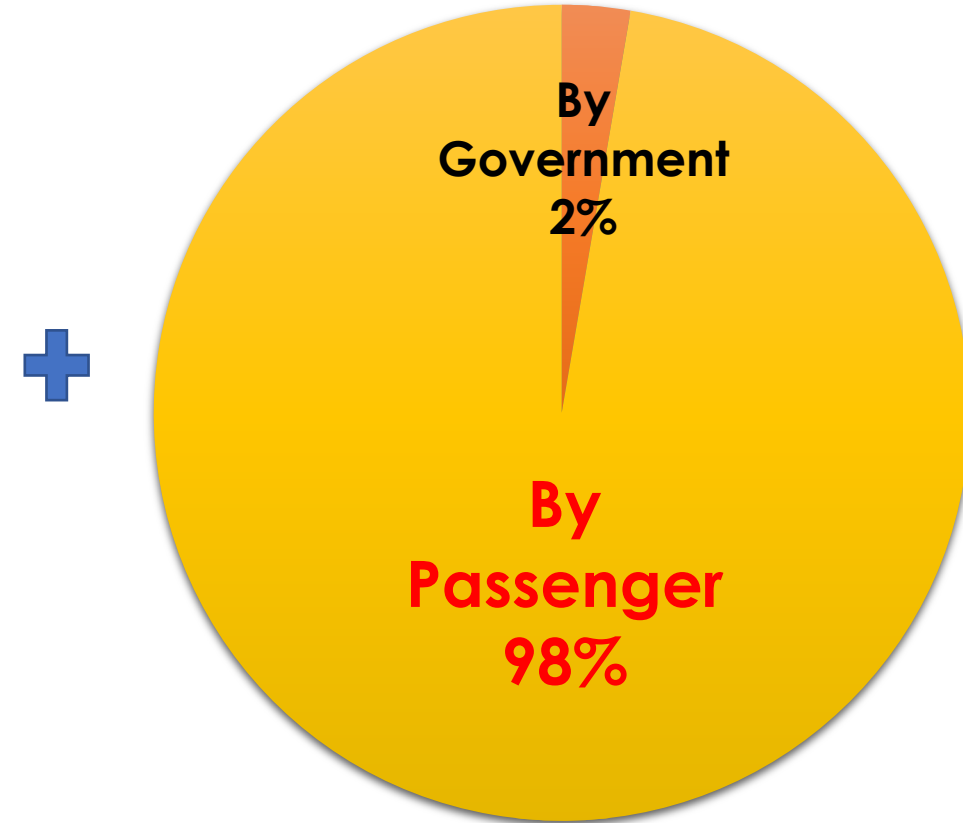
Pre-departure test

Usually paid by passengers

Cost of arrival test



Cost of quarantine

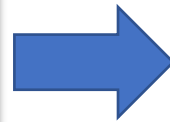
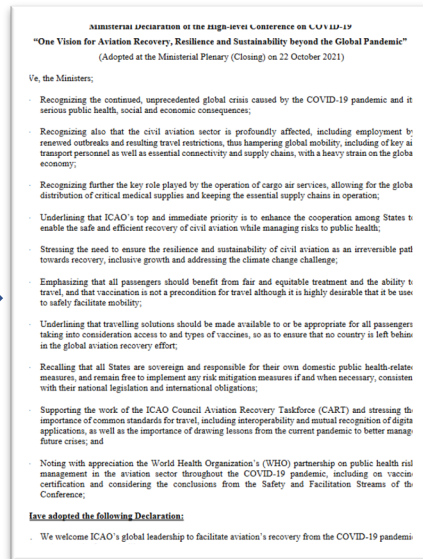
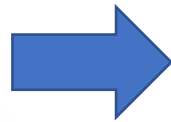


WHO International Health Regulations (IHR 2005)

“no charge shall be made by a State Party... for any medical examination and quarantine requirements of travellers....”

AIRPORTS' PERSPECTIVE

World Ministers committed to interoperable & mutually recognized digital health pass



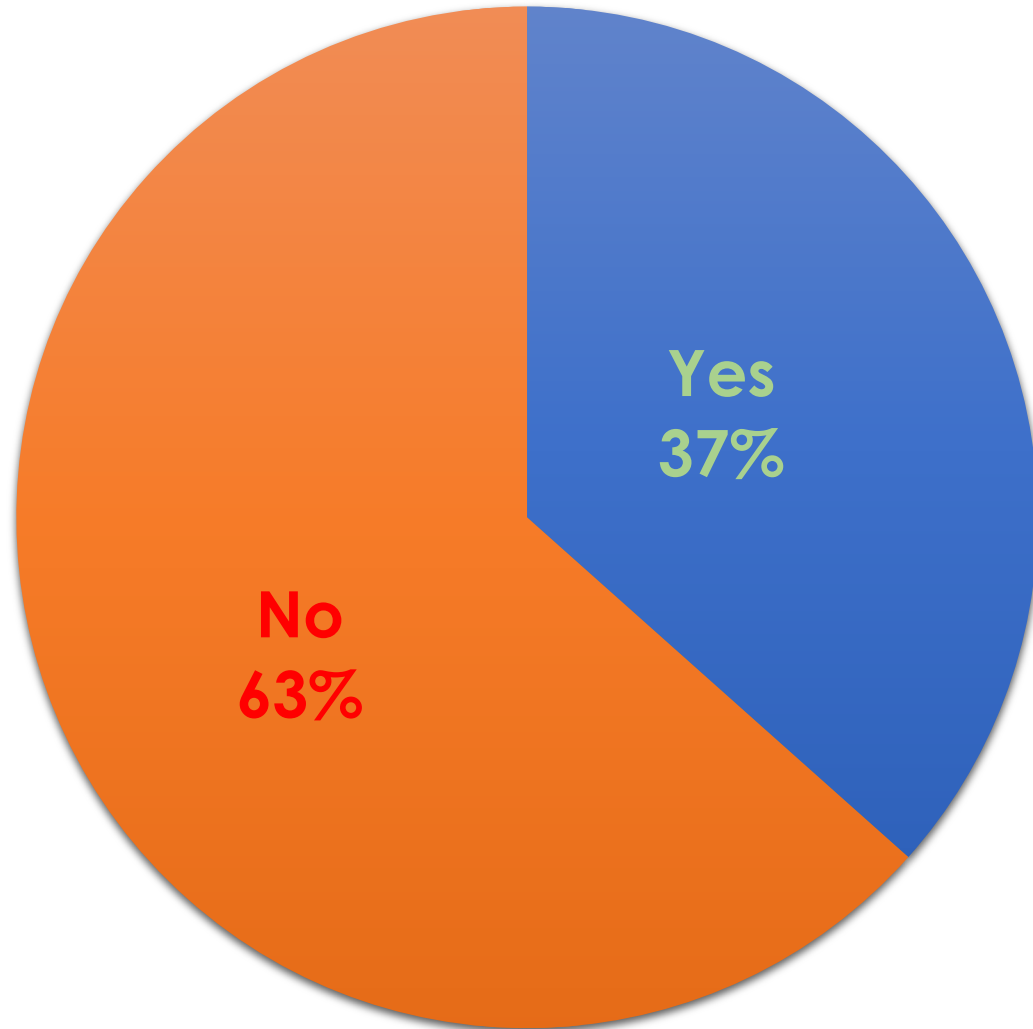
“We will work with ICAO and other stakeholders to ensure the interoperability and mutual recognition of, and accessibility to, digital applications, secure transmission and validation of pandemic-related testing, vaccination and recovery certification that protects privacy and personal data;”

Transport
Ministers

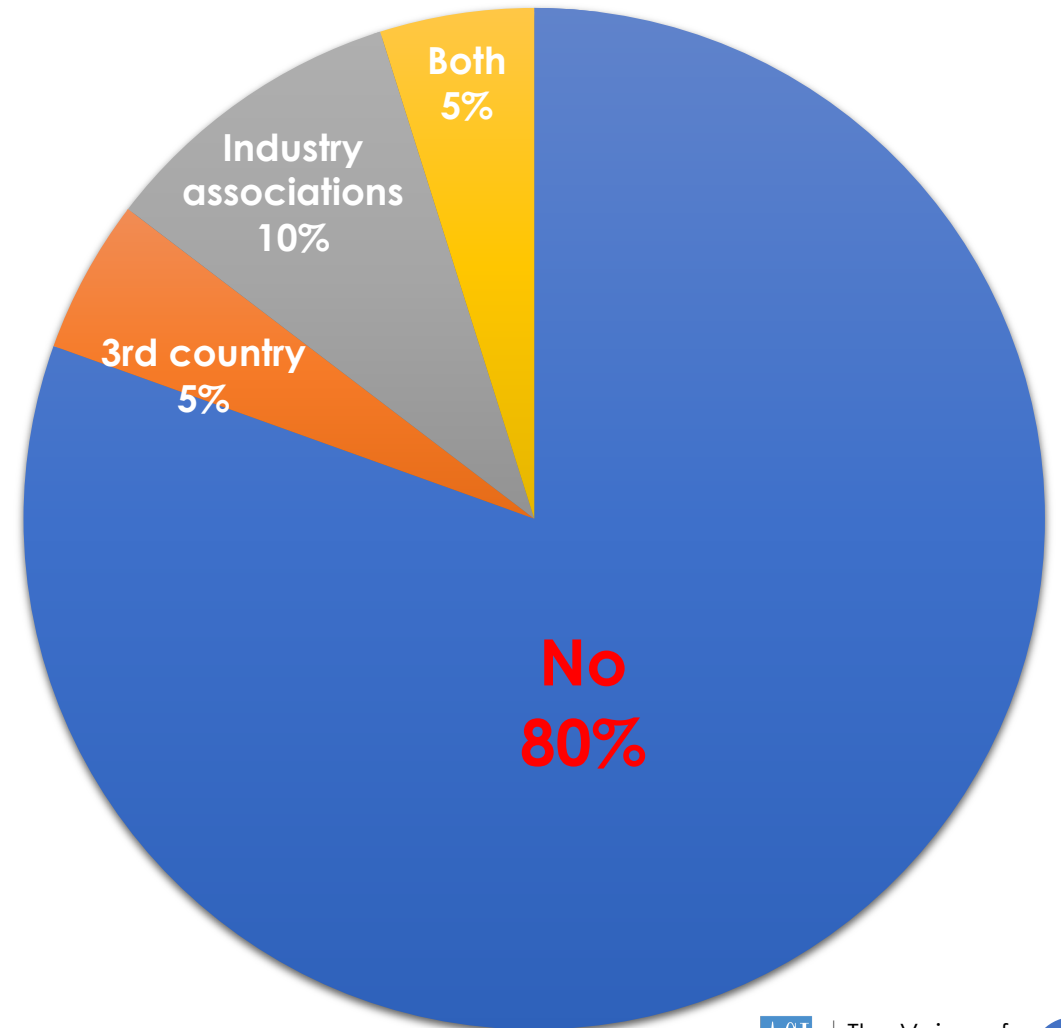
Ministerial
declaration
(Oct 2021)



National digital application introduced (APAC/ME)?



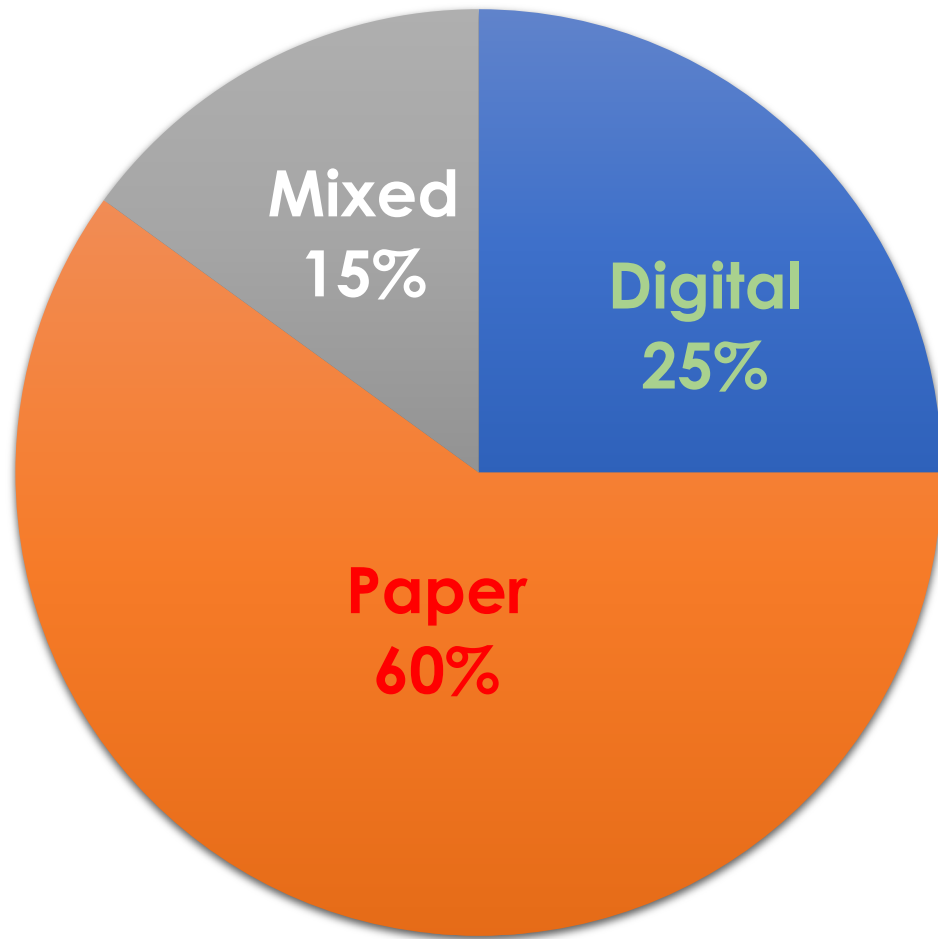
3rd party digital application recognized (APAC?ME)?



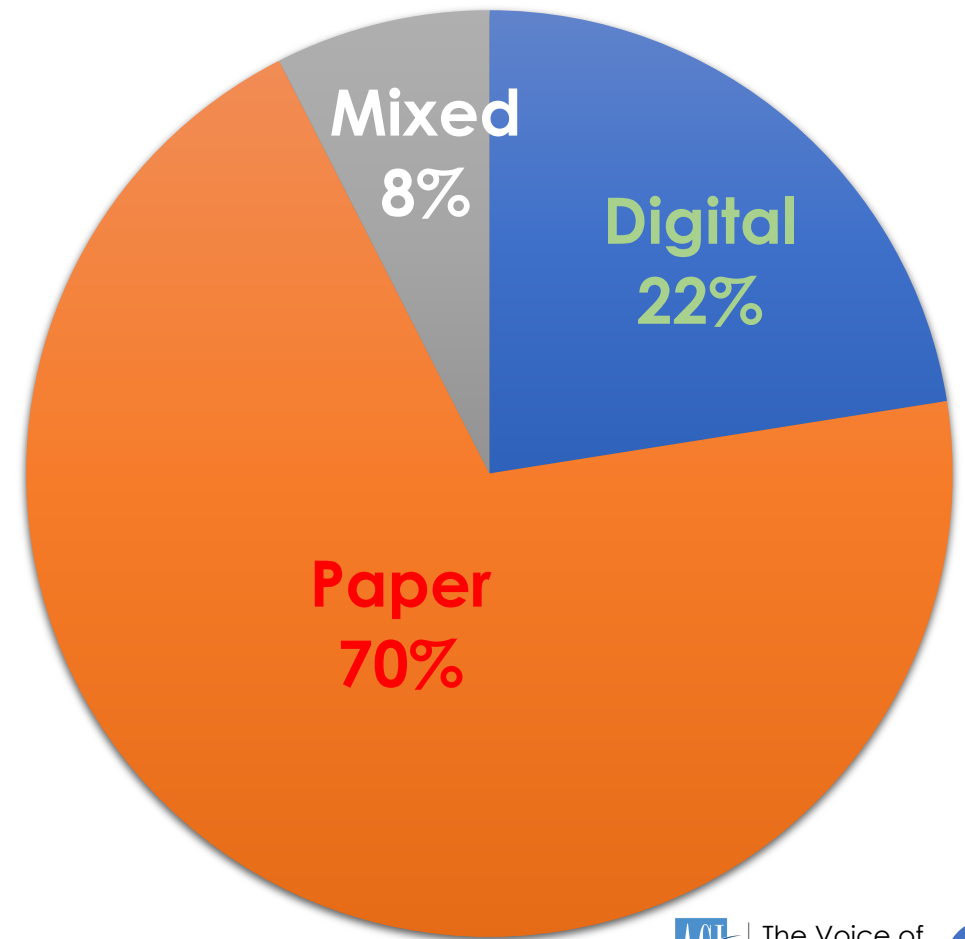
long way to get to harmonised digital application

In what format are health documents checked at airports (APAC/ME)?

At departure



At arrival



Preparation of additional health documents



Possible documents needed

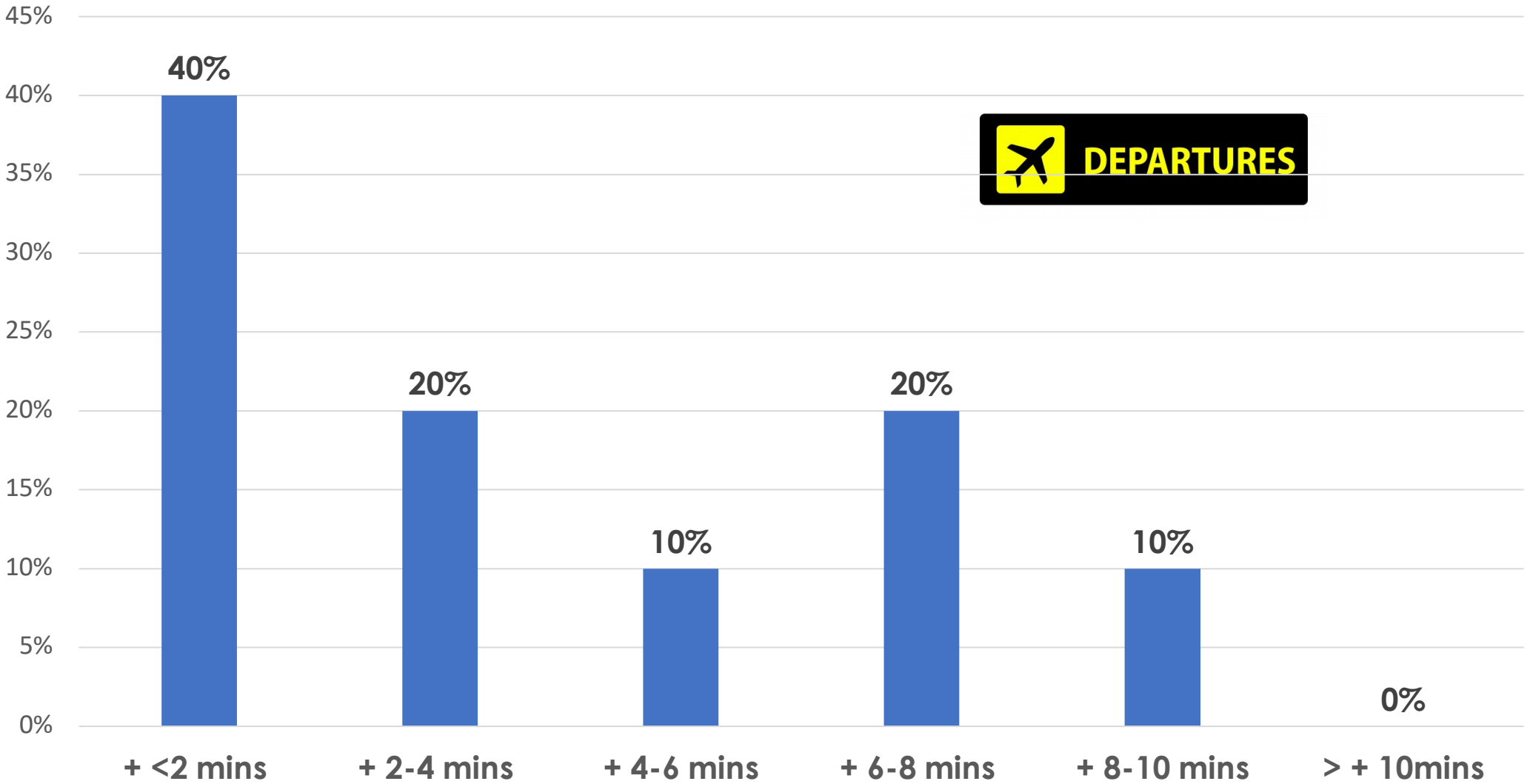
- Vaccine certificate
- Testing result
- Passenger health locator form
- Health insurance
- Travel itinerary
- Others



Extra processing time for health documents check per passenger

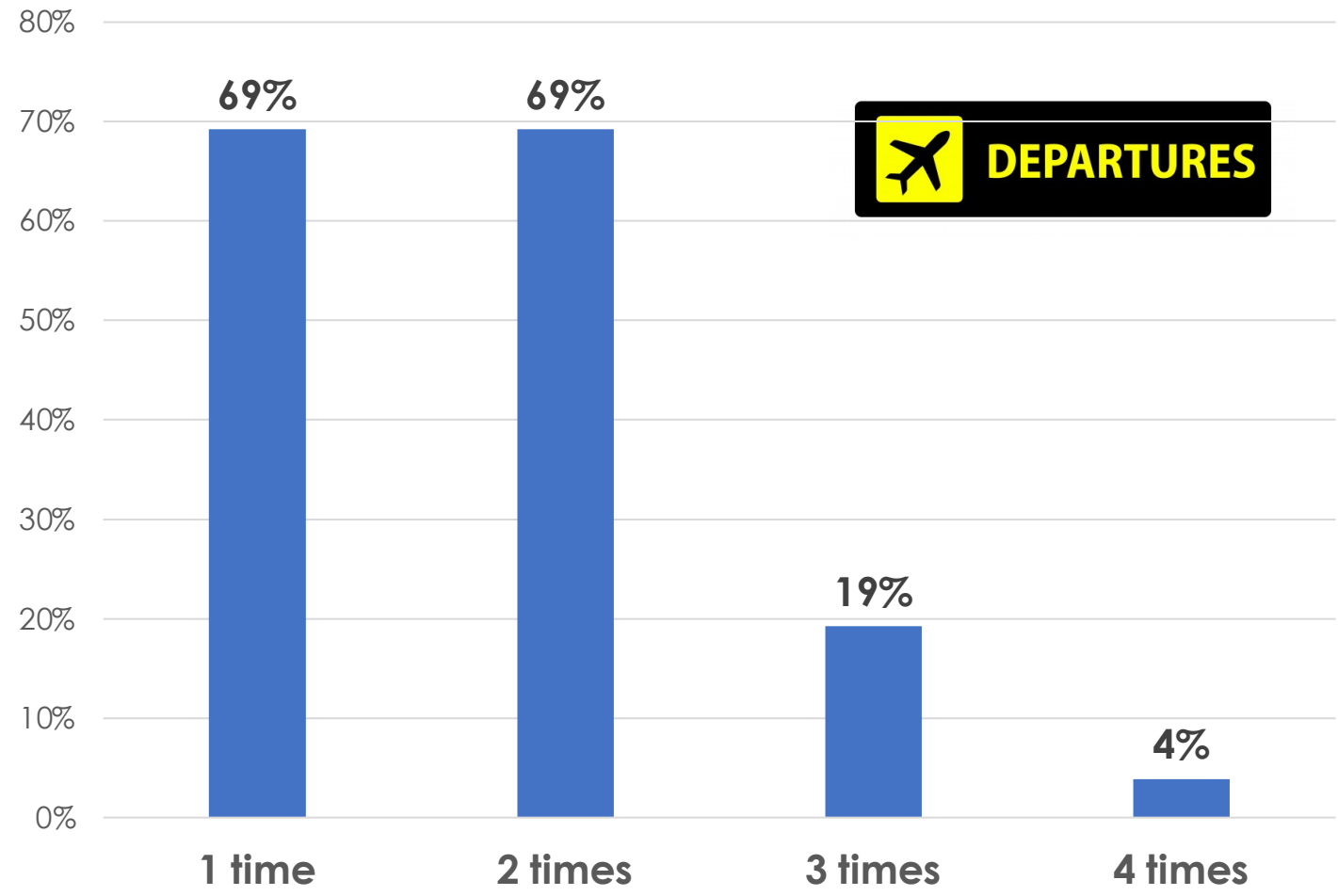


Extra processing time for health documents check per passenger (ME-APAC)

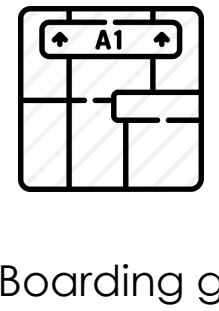
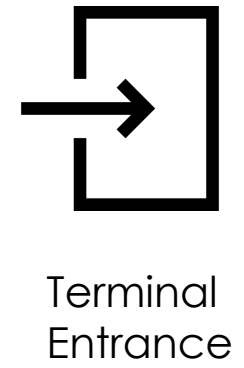


Repeated documents checks are common (ME-APAC)

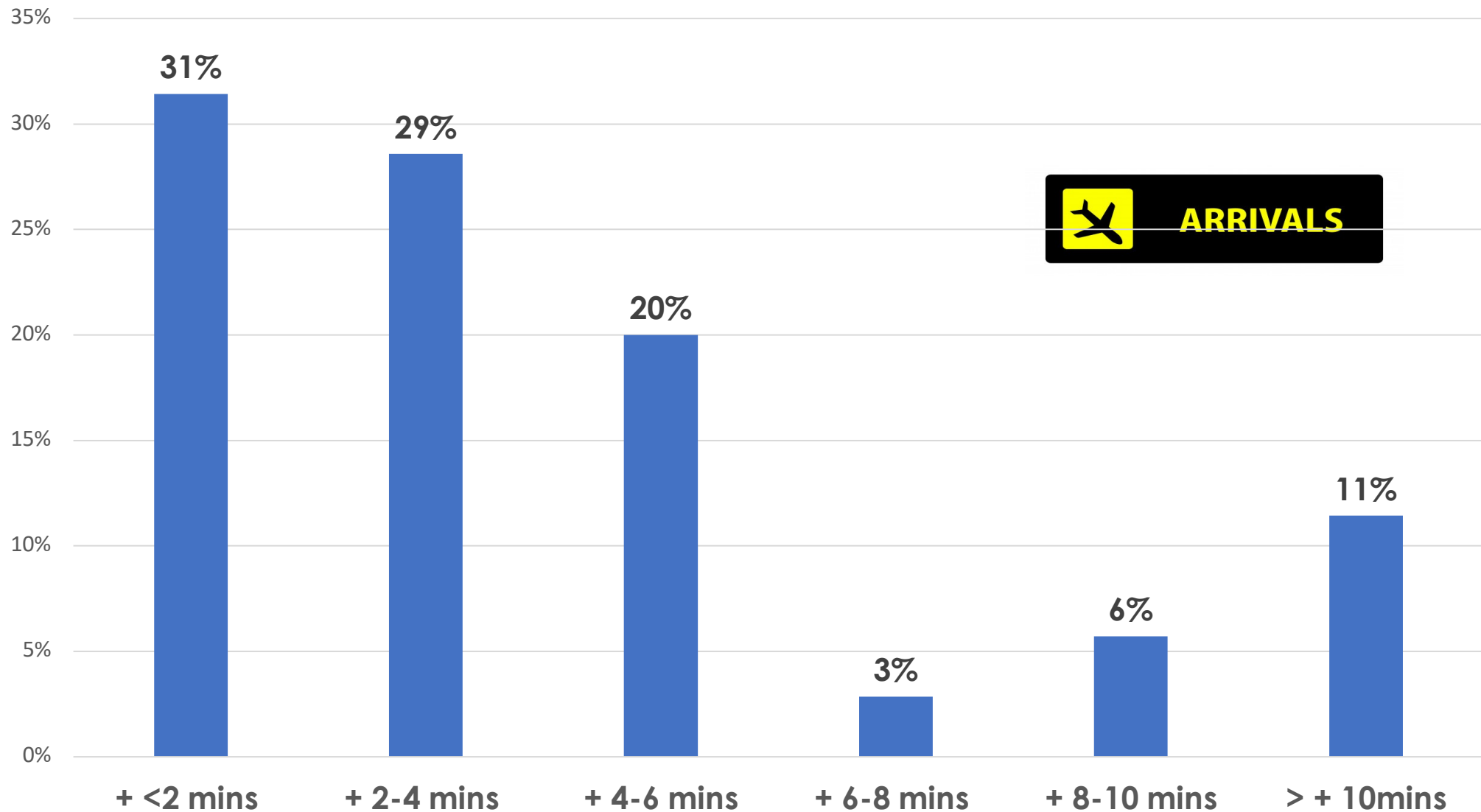
Numbers of checks?



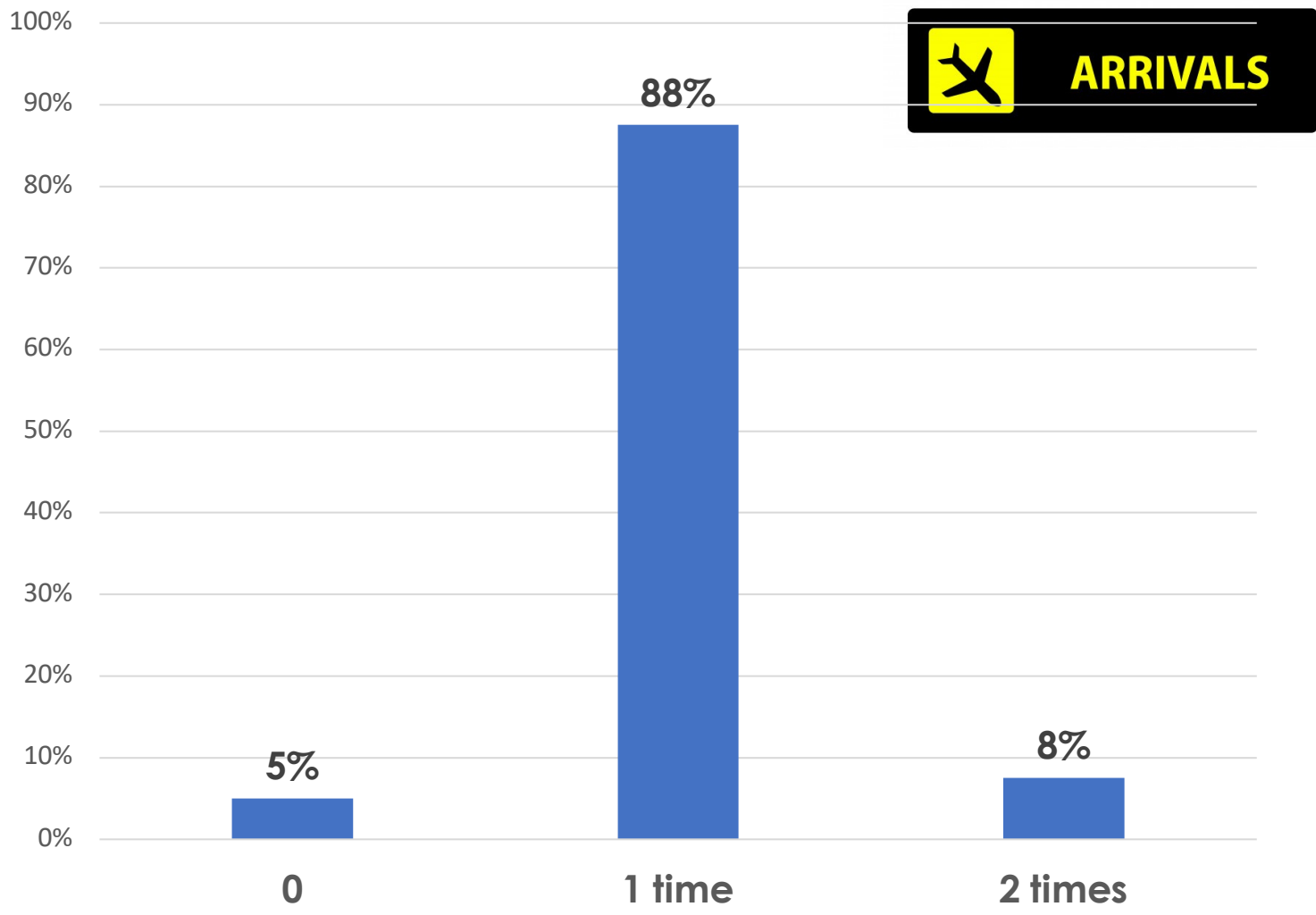
Where to check usually?



Extra processing time for health documents check per passenger (ME-APAC)



Repeated documents checks are common (ME-APAC)



Where to check usually?



Arrival gate



Immigration

Other top operational challenges for airports (APAC/ME)

54 %



Health documents-related:

- No standards
- No mutual recognition
- Repeated checks

22 %



COVID testing at airports

12%



Physical distancing

7 %



Communication to pax on changing gov regulations

5%

Risk of transmission for crew and transfer pax



CONCLUSIONS

ACI ASIA-PACIFIC IS EAGER TO WORK WITH ICAO AND STATES IN THE FUTURE

VACCINATION, ALONG WITH OTHER SAFETY MEASURES, DECISIVE FOR REOPENING

ACI URGES STATES TO **HARMONISE HEALTH PROTOCOLS** WITHIN THE REGION TO THE MAXIMUM EXTENT POSSIBLE AND INTRODUCE **DIGITAL COVID CERTIFICATES THAT CAN BE VALIDATED IN A RECIPROCAL MANNER BETWEEN STATES**