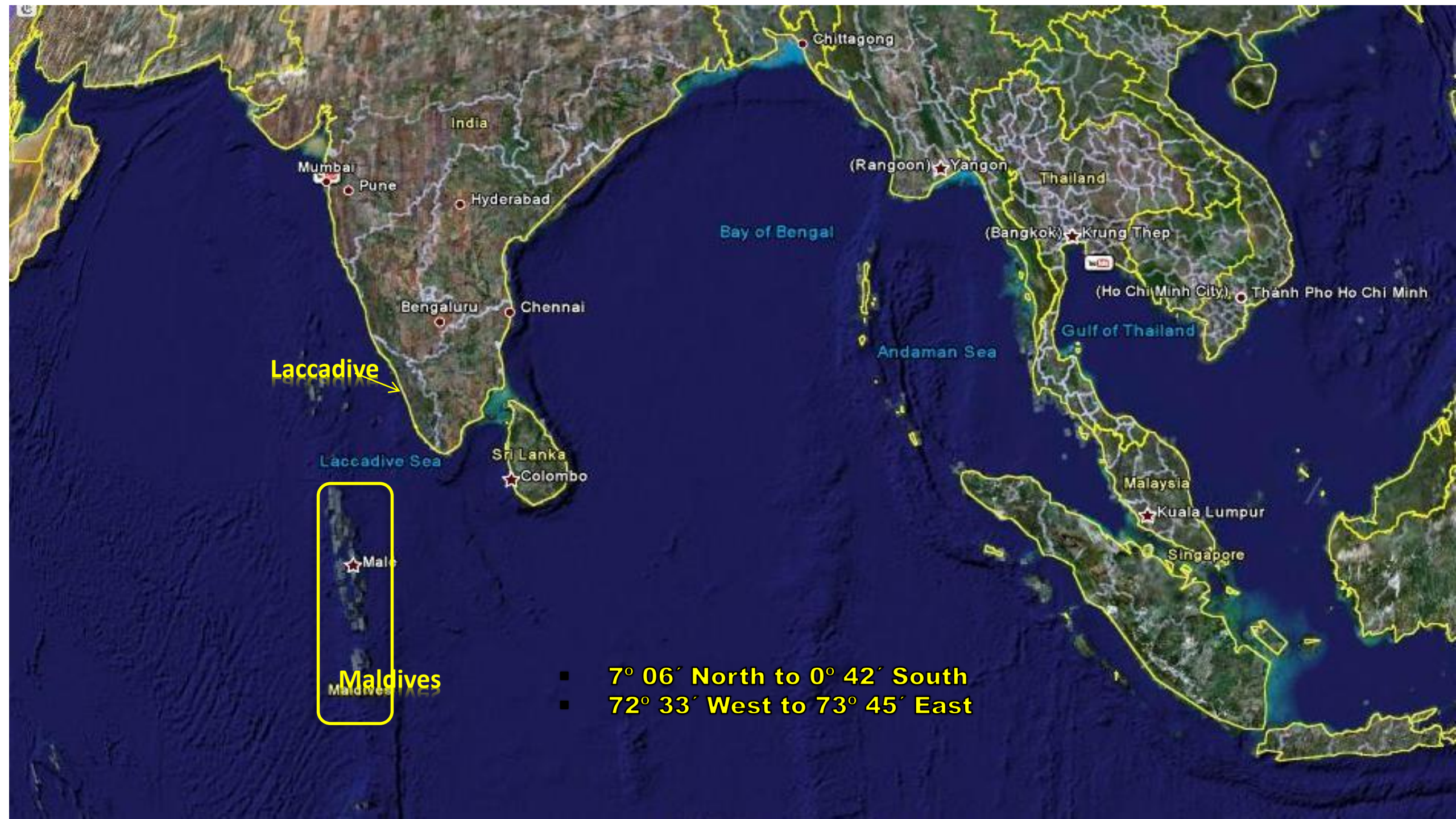
A scenic view of a beach in the Maldives. The foreground shows a wide, sandy beach. In the middle ground, a small sailboat with a white sail is on the turquoise water. In the background, there is a small, lush green island with some buildings. The sky is a deep blue with some light clouds. The entire scene is framed by a white, hand-drawn style border.

CAPSCA –AP/14

**THE MALDIVES**

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**Laccadive** →

**Maldives**

- **7° 06' North to 0° 42' South**
- **72° 33' West to 73° 45' East**

# Aquatic Nation

An aerial photograph of a vast, flat, blue landscape, likely a salt flat or a large body of water. The terrain is extremely flat, with various shades of blue and white, suggesting different mineral compositions or water levels. A white curved line is visible on the left side of the image, possibly indicating a boundary or a specific feature. The overall scene is desolate and expansive.

- Flattest nation on earth
- No rivers, mountains or hills
- 99 % - Sea
- 1 % - Land

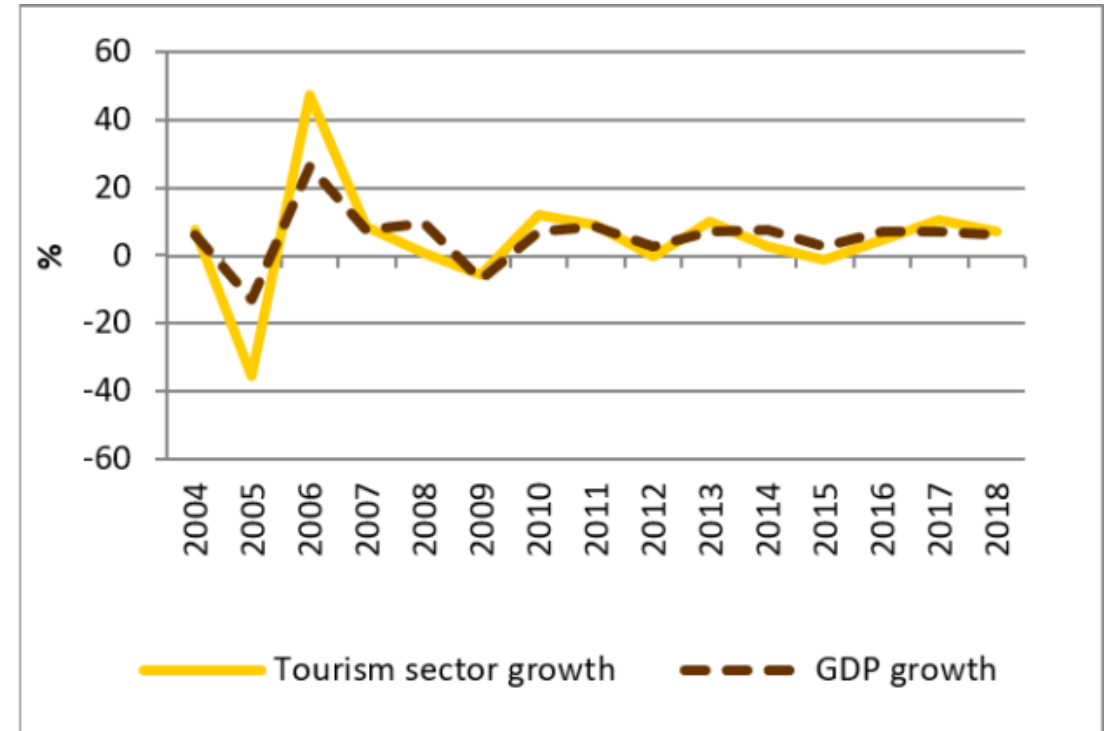
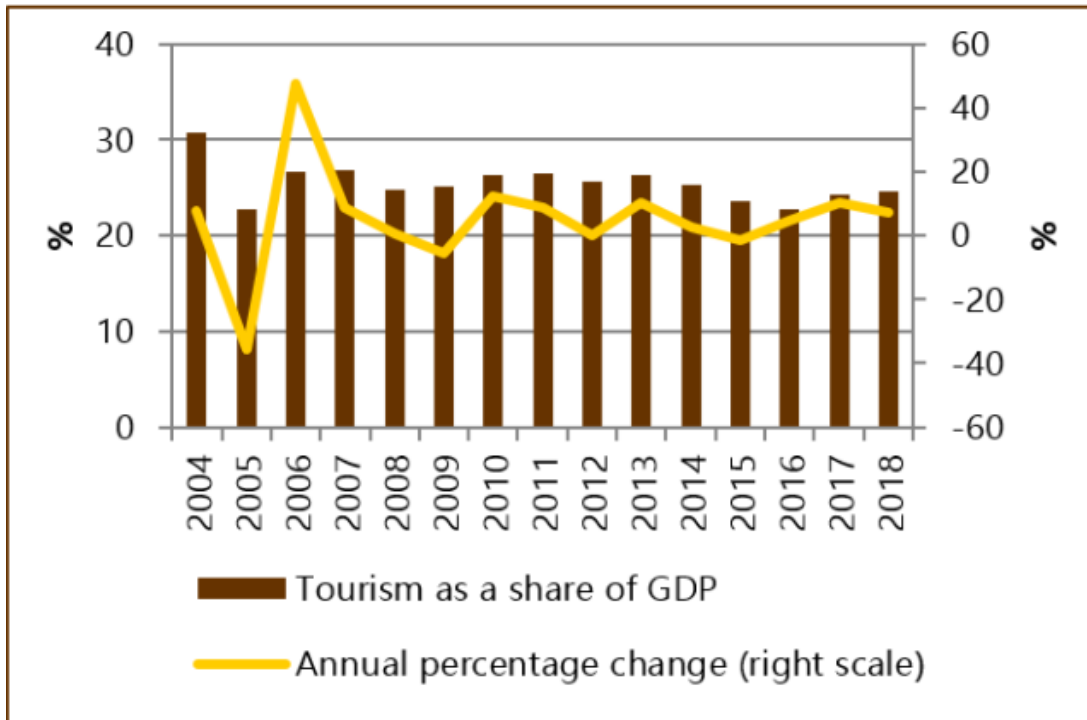


**Aviation and Tourism**



Ministry of Tourism  
Republic of Maldives

# Tourism Income



# Tourist Facilities

Capacity Updates – 88% of beds in operation



# Accommodation

Capacity as of 31<sup>st</sup> May 2021

## Existing

### Resorts

162 resorts  
37,976 beds



### City Hotels

12 hotels  
1,600 beds



### Live-Aboards

159 vessels  
2,971 beds



### Guesthouses

696 guesthouses  
11,226 beds



## Operational

### Resorts

154 resorts  
35,640 beds

### City Hotels

10 hotels  
1,360 beds

### Live-Aboards

139 vessels  
2,726 beds

### Guesthouses

425 guesthouses  
7,726 beds

## Total Existing

1,029 facilities  
53,773 beds

## Total In Operation

728 facilities  
47,452 beds

total In operation

**88%**

# Tourist Arrivals

Europe leads while Eastern European markets emerge

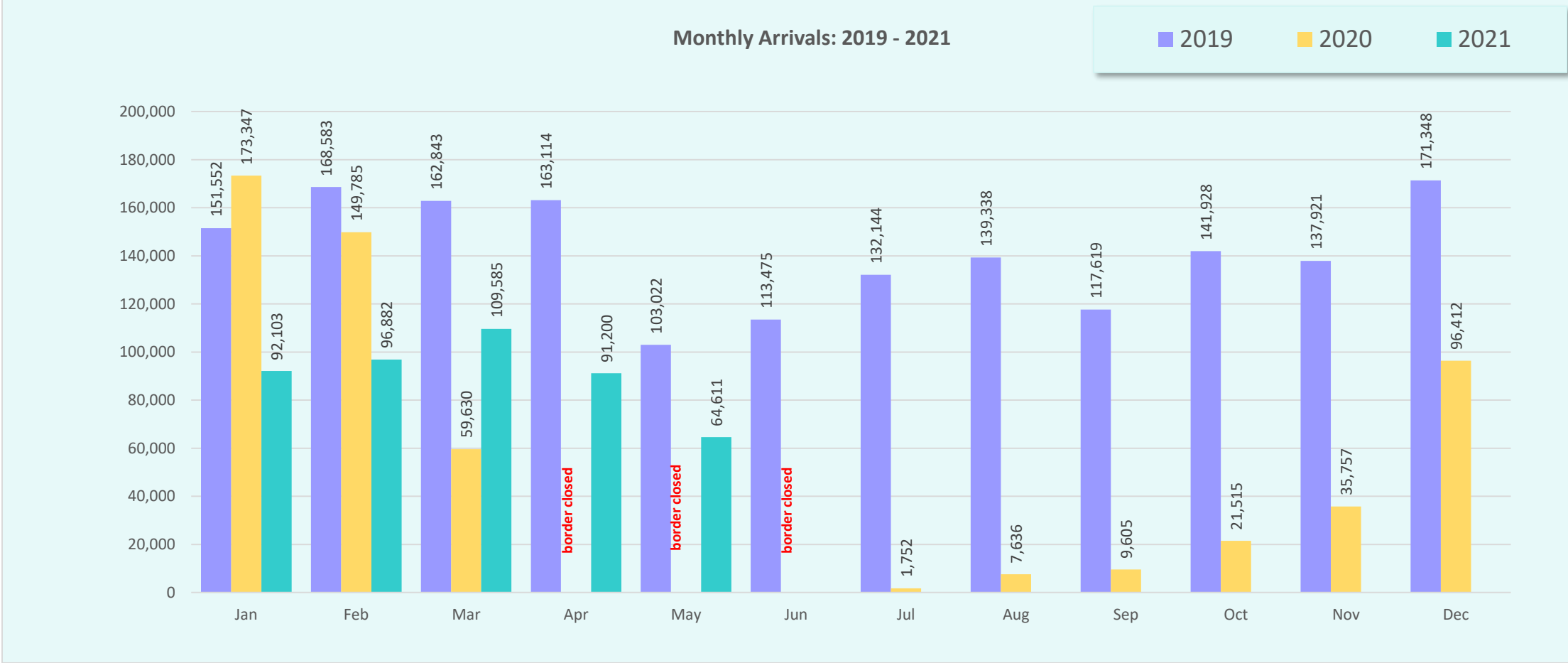


# Tourist Arrivals

<b>2019</b> JANUARY-DECEMBER	Total Arrivals ▲ (+14.7%) <b>1,702,887</b>	<b>2020</b> JANUARY-DECEMBER	Total Arrivals ▼ (-67.4%) <b>555,494</b>	<b>2021</b> JANUARY - MAY	Total Arrivals ▲ (+18.7%) <b>454,383</b>
---------------------------------	---	---------------------------------	---	------------------------------	---

ARRIVALS	Arrivals			Growth (%)		Daily Average 2021	Duration of Stay 2021 (days)
	2019	2020	2021	2021/2019	2021/2020		
January	151,552	173,347	92,103	-39.2	-46.9	2,971	9.2
February	168,583	149,785	96,882	-42.5	-35.3	3,460	8.8
March	162,843	59,630	109,585	-32.7	+83.8	3,355	8.7
April	163,114	13	91,200	-44.1	N/A	3,040	9.3
May	103,022	41	64,613	-37.3	N/A	2,084	9.1
<b>Total</b>	<b>749,114</b>	<b>382,816</b>	<b>454,383</b>	<b>-39.3</b>	<b>+18.7</b>	<b>3,009</b>	<b>9.0</b>

# Monthly Arrivals (2019 – 2021)



Wengata

TRAVEL TO  
SAUDI  
&  
MALDIVES

**PACKAGE INCLUDES**

- 16 Days Flight Accommodation
- One PCR Test
- Breakfast, Lunch, Dinner
- Cochin-Mali-Riyadh Ticket
- Transportation

12 March  
10 seat  
Available

16 March  
20 seat  
Available

Starting Price -  
**105000/-**

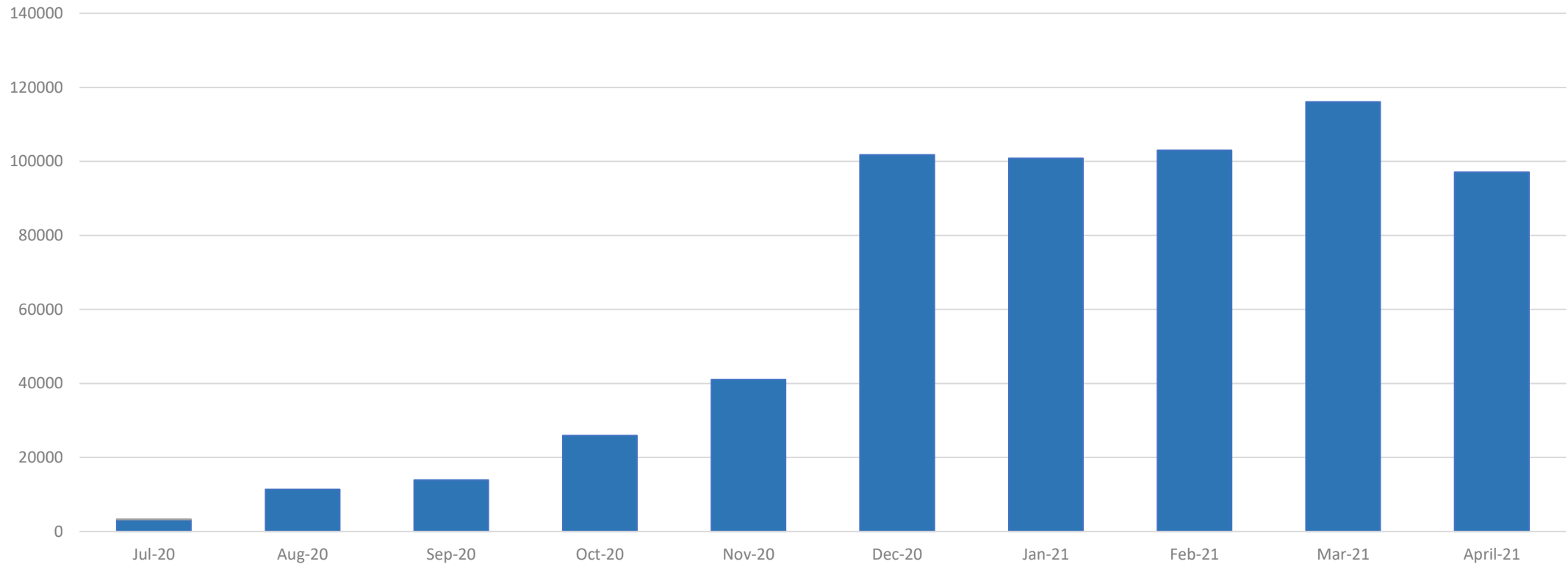
Contact

wengataabarttravels.in HP Gas building wengata

# Travel Restrictions

- Short closure in April/May/June 2020
- Temp Stoppage for Asian Tourists from May 2021

# Passenger Arrivals: July 2020 to April 2021

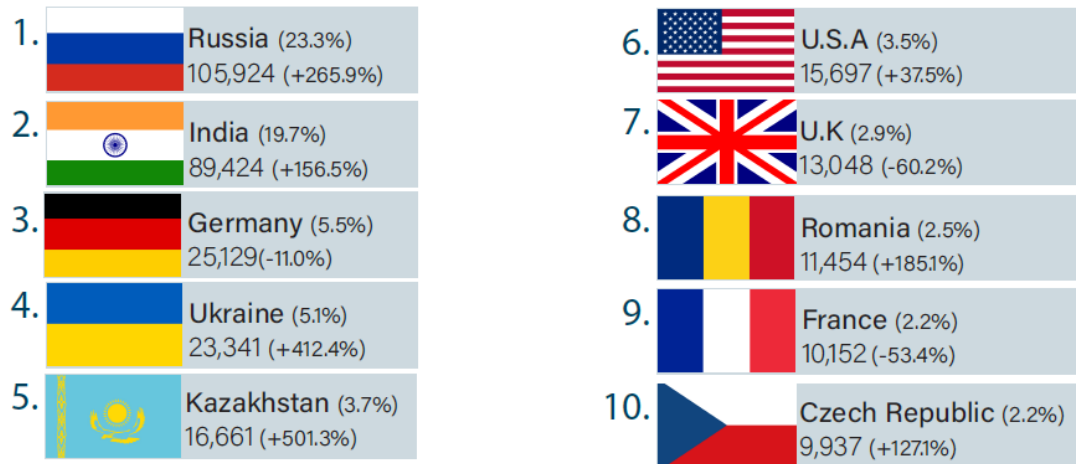


# Main Markets

- Top Markets Pre-COVID
- (at end Dec 2019)

## TOP 10 MARKETS by Nationality

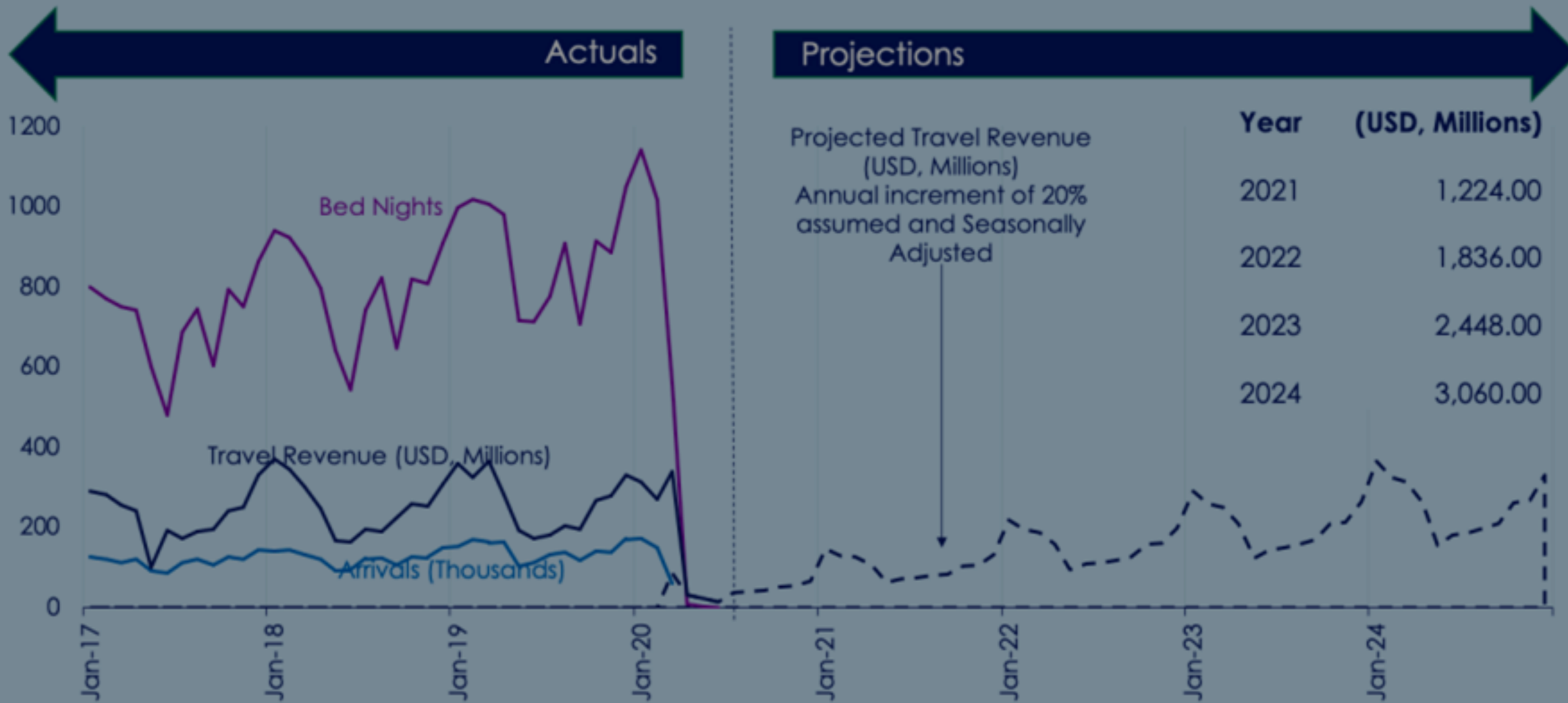
(as at end May 2021)



Rank	Markets	Arrivals	% Share
1	China	284,029	16.7
2	India	166,030	9.7
3	Italy	136,343	8.0
4	Germany	131,561	7.7
5	U.K	126,199	7.4
6	Russia	83,369	4.9
7	France	59,738	3.5
8	U.S.A.	54,474	3.2
9	Japan	44,251	2.6
10	Australia	39,928	2.3

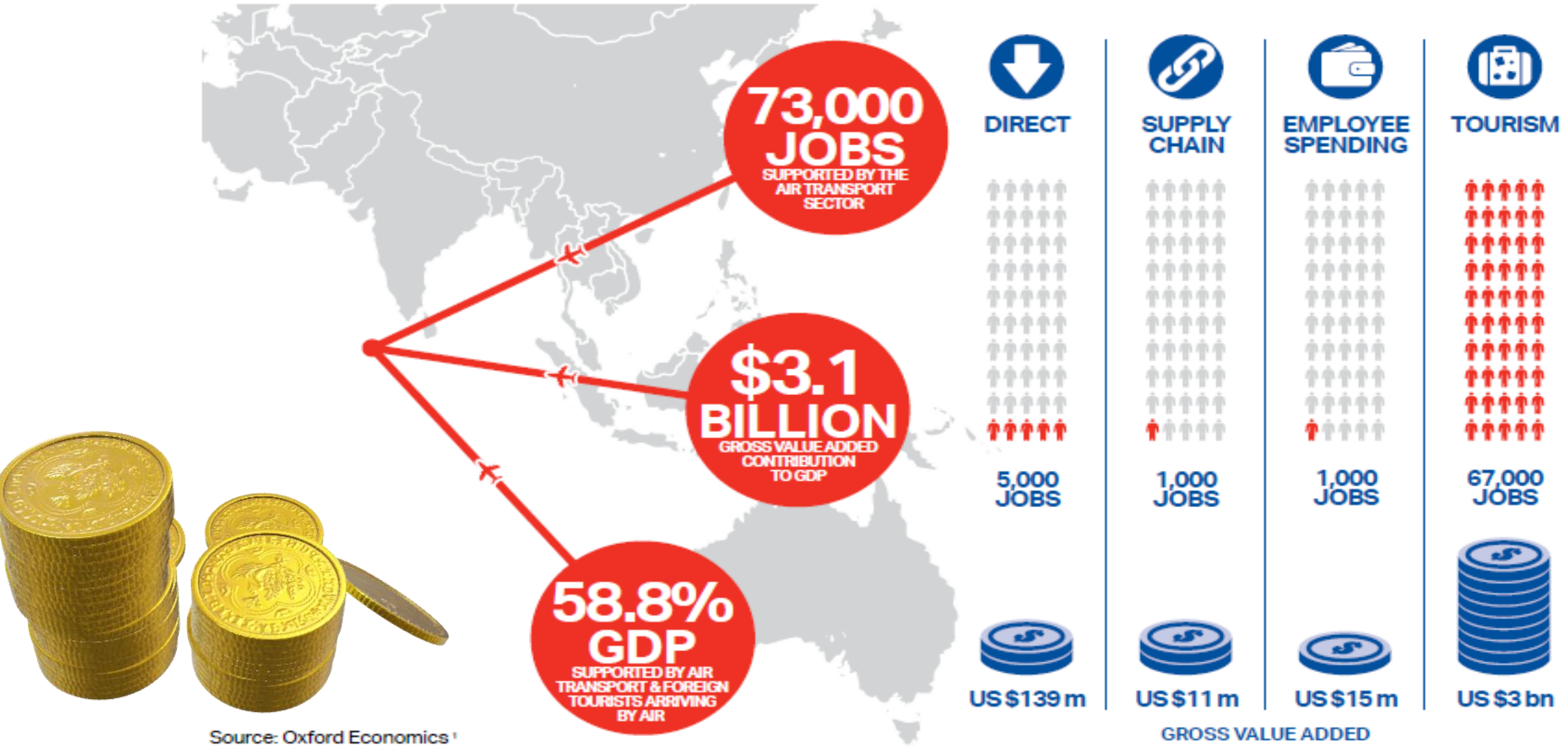
# MALDIVES TOURISM REVENUE PROJECTIONS

RECOVERY EXPECTED TO PRE-COVID LEVELS BY 2024



Notes: Arrivals are used as predictor rather than bed nights because of higher correlation. Travel Revenue is USD 3.2 Billion & Arrivals is 1.7 Million in 2019. Data: MMA stats

# Economic Contribution from Aviation



Source: Oxford Economics <sup>1</sup>



Ari transport





Largest Fleet off Sea Planes : Redundant

# Airports in Maldives

VELANA INTERNATIONAL  
AIRPORT



Location	Serves	ICAO	IATA	Airport name	Coordinates
<b>International airports</b>					
Gan	Addu City	VRMG	GAN	<b>Gan International Airport</b>	<span><span><span></span></span></span> 00°41′36″S 073°09′20″E
Hanimaadhoo	Haa Dhaalu	VRMH	HAQ	<b>Hanimaadhoo International Airport</b>	<span><span><span></span></span></span> 06°44′39″N 073°10′13″E
Maafaru	Noonu	VRDA	NMF	<b>Maafaru International Airport</b>	<span><span><span></span></span></span> 05°49′20″N 073°28′29″E
Hulhulé	Malé	VRMM	MLE	<b>Velana International Airport</b>	<span><span><span></span></span></span> 04°11′30″N 073°31′45″E
<b>Domestic airports</b>					
Dharavandhoo	Baa	VRMD	DRV	<b>Dharavandhoo Airport</b>	<span><span><span></span></span></span> 05°09′21″N 073°07′58″E
Fuvahmulah	Gnaviyani	VRMR	FVM	<b>Fuvahmulah Airport</b>	<span><span><span></span></span></span> 00°18′33″S 073°26′02″E
Gadhdhoo	Gaafu Dhaalu Atoll	VRQM	RUL	<b>Maavaaruraa Airport</b>	<span><span><span></span></span></span> 00°20′12″N 073°30′41″E
<b>Ifuru</b>	Raa, Noonu	VREI	IFU	<b>Ifuru Airport</b>	<span><span><span></span></span></span> 05°42′29″N 073°01′30″E
Kaadedhdhoo	Gaafu Dhaalu	VRMT	KDM	<b>Kaadedhdhoo Airport</b>	<span><span><span></span></span></span> 00°29′17″N 072°59′49″E
Kadhdhoo	Laamu	VRMK	KDO	<b>Kadhdhoo Airport</b>	<span><span><span></span></span></span> 01°51′33″N 073°31′19″E
Kooddoo	Gaafu Alifu	VRMO	GKK	<b>Kooddoo Airport</b>	<span><span><span></span></span></span> 00°44′03″N 073°25′58″E
Kudahuvadhoo	Dhaalu	VRMU	DDD	<b>Dhaalu Airport</b>	<span><span><span></span></span></span> 02°40′02″N 072°53′34″E
Maamigili	Alifu Dhaalu	VRMV	VAM	<b>Villa International Airport</b>	<span><span><span></span></span></span> 03°28′15″N 072°50′10″E
Thimarafushi	Thaa	VRNT	TMF	<b>Thimarafushi Airport</b>	<span><span><span></span></span></span> 02°12′37″N 073°09′05″E
Kulhudhuffushi	Haa Dhaalu	VRBK	HDK	<b>Kulhudhuffushi Airport</b>	<span><span><span></span></span></span> 06°37′52″N 073°04′00″E
Funadhoo	Shaviyani	VRCF	FND	<b>Funadhoo Airport</b>	<span><span><span></span></span></span> 06°09′40″N 073°17′14″E
Hoarafushi	Haa Alifu Atoll	VRAH	HRF	<b>Hoarafushi Airport</b>	<span><span><span></span></span></span> 06°58′50″N 072°53′45″E



# Travel to Maldives

## Before Departure

- 96 hr PCR
- 24 hr Declaration form
- Booking for tourists

## Arrival

- Thermal check
- Check form at Immig
- Sample if not Sampled
- Sample for non-tourists

## Departure

- 72 hrs PCR for GH
- PCR as per airline/country requirement

# Arrival



- Pre Booking
- 96 hrs PCR screening
- 24 hr declaration form
- Visa on arrival

Airport

- Sampling for all non tourists

- Thermal Screening
- Sampling for those without PCR

Immigration

- 14 days quarantine
- Release Sampling

- Check declaration form

Destination

- Resort
- Guest House

# Departure

Destination

Airport

Immigration

- Pre Booking
- 72 hrs PCR screening as per requirement and tourists in guest Houses
- 24 hr declaration form

- Thermal Screening
- Sampling for those without PCR

- If positive: need to stay for 14 days in resort/Guest House
- Move to Government facility

- Check declaration form



# Vaccination Status

Location	Population	Total	1st Dose %	2nd Dose %
Maldives	Total	568,362	55.69	33.22
	Eligible+18	439,727	71.98	42.93
Male area	Total	240,984	61.10	34.66
	Eligible+18	191,876	76.74	43.53
Atolls	Total	327,378	51.70	32.15
	Eligible +18	247,851	68.29	42.47

# Vaccination Air Crew

AIRLINE	1 <sup>ST</sup> DOSE %	2 <sup>ND</sup> DOSE %
IAS		44.33
TMA	98	80
VILLA	85	60
MANTA	85	28
Total		53.08

Overall, 65% staff in Aviation industry is Vaccinated

# Vaccination Tourism Staff

No of resorts	Total staff	Total 1 <sup>st</sup> Dose	1 <sup>st</sup> dose	Remain 1 <sup>st</sup> Dose	Total 2 <sup>nd</sup> Dose	2 <sup>nd</sup> Dose	Remain 2 <sup>nd</sup> Dose
152	41440	39997	97%	1443	27651	70%	11802

 *The Indian* **EXPRESS**

**Maldives' 'I'm Vaccinated' tourism campaign to ensure visitor safety**

Lifestyle Desk 02-05-2021

# Vaccine equity in Maldives

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- The Maldivian government started the national vaccination programme, “COVID-19 Dhifaau” (COVID-19 Defence) on 1 February 2021, with a goal to vaccinate the entire population against the virus.
- Free vaccination is open to all residents and those living in the Maldives, regardless of their nationality or legal status,
- A fine example of ensuring that no one is left behind on the road to recovery.

We must ensure that everybody, everywhere can be vaccinated as soon as possible."

UN Secretary-General António Guterres  
17 February 2021

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#coronavirus | #COVID19

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# Air Travel Bubble



## High Commission of India Male, Maldives

[Home](#)[About Us](#)[India-Maldives](#)[Services for Indians](#)[Visa Services](#)[Trade Services](#)[Indian C](#)

## Press Release

[Home](#) > [Press Release](#) > [Press Release on Air travel bubble](#)

### Press Release on Air travel bubble

An air-travel bubble between India and the Maldives was established on 25 August 2020, with a weekly Air India flight on the Delhi-Trivandrum-Male'sector. It is India's first such air travel bubble in South Asia, Maldives being one of only 9 countries in the world with which India has entered into such an arrangement.



सत्यमेव जयते

नागर विमानन मंत्रालय  
MINISTRY OF CIVIL AVIATION

### 13. Maldives

India has created an air bubble arrangement with Maldives. Indian and Maldivian carriers are now permitted to operate flights between India and Maldives and carry the following categories of persons on such flights:

#### A. From India to Maldives:

- i. Maldivian nationals/residents and foreign nationals holding valid Maldivian visas, if required;
- ii. Any Indian national. It would be for the airlines concerned to ensure that there is no travel restriction for Indian nationals to enter Maldives before issue of ticket/ boarding pass to the Indian passenger.

#### B. From Maldives to India:

- i. Indian nationals;
- ii. All Overseas Citizen of India (OCI) cardholders holding Maldivian passports, and
- iii. Foreigners (including diplomats) holding valid visa issued by an Indian Mission in any category covered under Ministry of Home Affairs (MHA) [guidelines dated 30.06.2020](#) as amended from time to time.

# The Future



- Tourism and Aviation are the backbones of the economy
- They go hand in hand
- Increased efforts to Enhance these two sectors
- Concentrate on Test and Trace with ICP=Infection control Protocols
- Vaccinate, Vaccinate and Vaccinate
- Open Borders
- Develop more testing facilities, specially at borders
- Reach pre covid levels in Tourism



# 3V campaign: Visit, Vaccinate, Vacation

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**GOLDEN YEAR+**  
**OF TOURISM 2022**

**MALDIVES** is to offer tourists the Covid vaccine this summer, according to the country's tourism minister.

Abdulla Mausoom confirmed that this would be rolled out as soon as the entire population is given both jabs.



The Maldives is to offer tourists the vaccine this summer Credit: Alamy



Together we can pull this through



THANK YOU