



#### **Purpose and Context**

 Update on FRA and UPR implementation in Africa and Indian Ocean (AFI)

 Focus on WACAF trials (Nov 2023– May 2025)

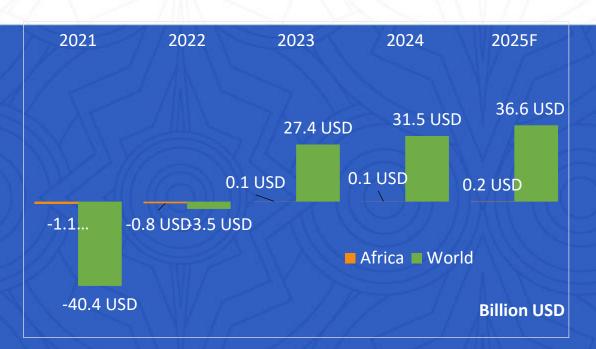
 Present operational results, coordination, and the path to FRA operationalization





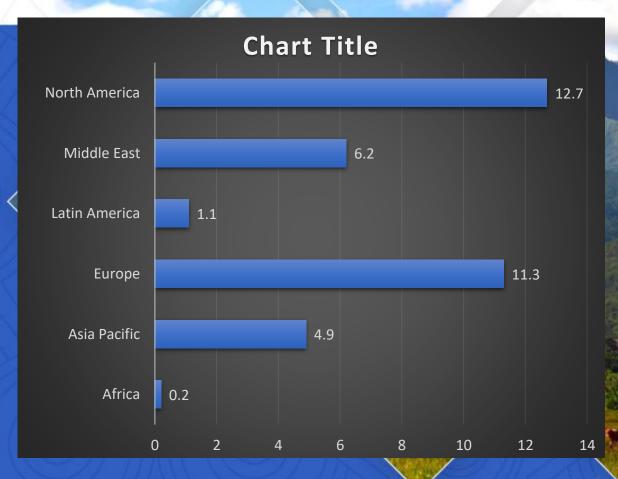
#### **AFRICAN AIRLINES PERFOMANCE**

#### Financial Results 2021 -2025 (For.)



- ✓ GLOBAL Net Profit Forecast 2025: **USD 36.6 Billion**
- ✓ AFRICA Net profit Forecast 2025 : USD 0.2 Billion

#### **2025e Net Profit**



**Source : AFRAA,OAG,IATA Sustainability Economics** 

### **INTRA-AFRICAN CONNECTIVITY**

#### Connectivity between African regions June 2025

Africa Regions	Central	Eastern	North Africa	Southern	Western
	Africa	Africa		Africa	Africa
Central Africa	41%	13%	21%	10%	14%
Eastern Africa		42%	13%	19%	7%
North Africa			72%	3%	33%
Southern Africa				49%	3%
Western Africa					39%

Source : OAG



#### **Strategic References**

- Global Air Navigation Plan (GANP): FRTO-B0/1, FRTO-B1/1, FRTO-B1/2
- APIRG Conclusions: 22/36, 23/02, 24/14, 25/03, 26/09
- AFI Regional ANP and State AIPs
- ICAO Strategic Objectives:
  - Safety
  - Air Navigation Capacity & Efficiency
  - Environmental Protection

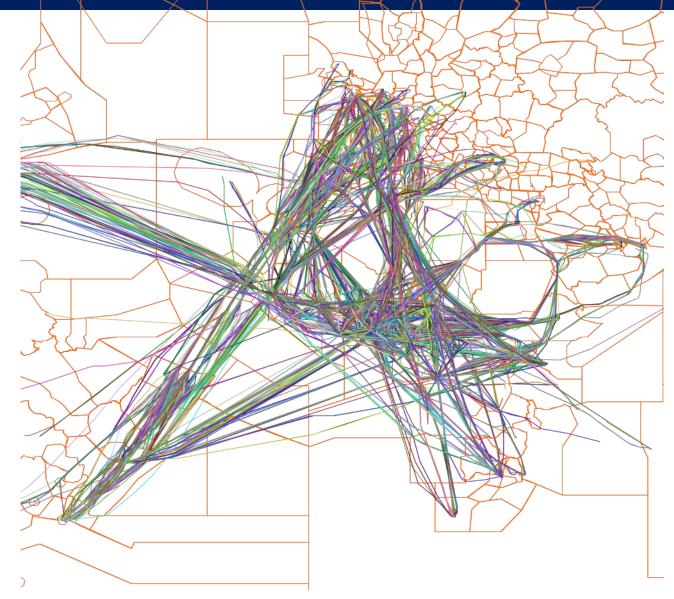


## All Flights from 1 to 7 JULY 2025: Average of 610 Daily



#### Flights:

- within WACAF
- Africa to WACAF
- Europe to WACAF
- MID and Asia to WACAF
- EUR to SAM through WACAF
- NAM to WACAF
- NAM through WACAF to Eastern and Southern Africa
- MID through WACAF to SAM
- Eastern Africa through WACAF to SAM



## All flights on 1st July 2025 (610)





# Low Traffic Density in WACAF

OAG recorded by December 2024: 23,323,428 flights worldwide. The FAA handled 44,000 daily. 35,000 flights were operated daily in Europe.

In Europe, the Free Route Airspace (FRA) covers 9 million KM2.

From 1<sup>st</sup> to 7<sup>th</sup> July 2025, 4,275 flights operated from, to, and through WACAF airspace. The WACAF airspace is 9 million KM2.

It takes two months for WACAF ANSPs to provide services to the equivalent number of daily flights in Europe.

## **FRA and UPR Concepts**

FRA: Operators plan preferred trajectories between entry/exit points

**UPR: Cross-FIR direct routing under controlled trial conditions** 

Objective: Improve efficiency, flexibility, and environmental outcomes



## **WACAF** Regional Scope

FRA published in six FIRs: Brazzaville, Dakar, N'Djamena, Niamey, Accra, Kano

**Preparing:** Kinshasa, Roberts, SAL FIRs (Direct Routing)

Phased approach: Tactical directs  $\rightarrow$  DCT  $\rightarrow$  Local FRA  $\rightarrow$  Cross-border FRA



#### **UPR Trial Overview**

Period: Nov 2023 - May 2025

- Lead: CANSO under FRA/UPR PMTs
- Secretariat: AFRAA
- Coordination ICAO FRA PMT
- Airlines: Ethiopian, Kenya Airways, Royal Air Maroc, EgyptAir, RwandAir, Asky
- Trial cycles: 1-day, 3-day, 7-day, 30-day, 90-day validation



## **Implementation Enablers**

#### **Harmonized Navigation Specs across FIRs**

- FRA points & AIP alignment
- Civil-military coordination for flexible use
- Performance monitoring tools
- Reinforced PMTs and real-time coordination tools (CADENA model)



## The Outcome of the Dakar Workshop

#### **WACAF**

- Transition to full UPR deployment (Oct 30, 2025)
- 30 + UPRs approved
- From October 2025, UPR requests will be processed within 48 hours
- Regional coordination meeting for cross-border harmonization
- From the AIRAC date of June 2026, submit the UPR flight plan and operate

#### **ESAF**

- ESAF trials to continue
- Planned full operationalization by the AIRAC date of June 2026



## **Annual Operational Benefits**

1393 hours total flight time saved

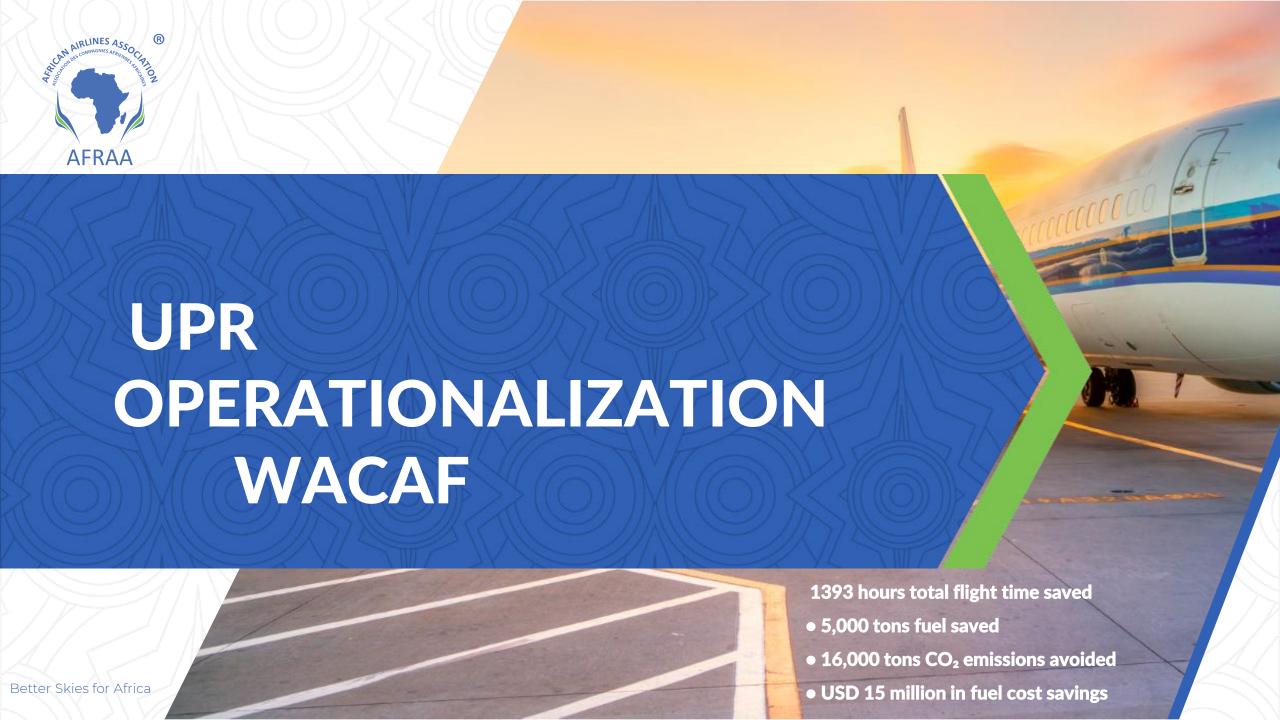
5,000 tons of fuel saved

16,000 tons CO<sub>2</sub> emissions avoided

USD 15 million in fuel cost savings







## CONGRATULATIONS TO ALL FOR YOUR COLLECTIVE EFFORTS!

FIR	AIRSPACE	NOTAM/AIP SUP PUBLICATION STATUS	ATCO SENSITIZATION
Accra	Accra UTA/TMA	Published	ОК
	Lome UTA/TMA	Published	ОК
Brazzaville	Brazzaville UTA	Published	ОК
	Douala UTA	Published	ОК
Dakar	Abidjan UTA/TMA	Published	ОК
	Bamako UTA/TMA	Published	ОК
	Dakar UTA/TMA	Published	ОК
	Nouakchott UTA	Published	ОК
Kano	Kano UTA/TMA	Published	ОК
	Lagos UTA/TMA	Published	ОК
Kinshasa	Kinshasa UTA	Published	ОК
N'Djamena	N'Djamena UTA	Published	ОК
Niamey	Niamey UTA/TMA	Published	ОК
	Ouagadougou UTA/TMA	Published	ОК
Roberts	Roberts UTA/TMAs	Published	ОК





### **Action by the Meeting**

- 1. Note WACAF UPR progress
- 2. Encourage FRA feasibility studies
- 3. Support performance monitoring
- 4. Harmonize NAVSPEC across FIRs
- 5. Promote regional FRA coordination & civilmilitary dialogue
- 6. Sustain transition from trials to permanent operations



