

Dakar, Senegal, 18-22 September 2017 presented by Emeric Osmont

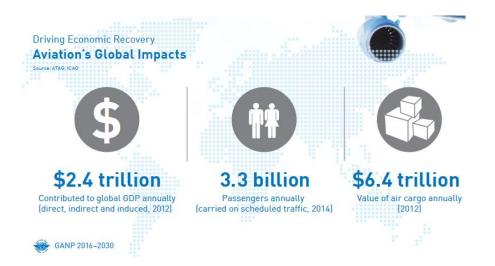




The Aviation Community Indra

The Aviation Community





Air transport plays a major role in driving sustainable economic and social development. It directly and indirectly supports the employment of 58.1 million people, contributes over \$2.4 trillion to global Gross Domestic Product (GDP), and carries over 3.3 billion passengers and \$6.4 trillion worth of cargo annually.

The 2016–2030 ICAO Global Air Navigation Plan presents all States with a comprehensive planning tool supporting a harmonized global Air Navigation system. It identifies all potential performance improvements available today, details the next generation of ground and avionics technologies that will be deployed worldwide, and provides the investment certainty needed for States and Industry to make strategic decisions for their individual planning purposes.

Source: GANP FifhEdition 2016

2017-2019 Strategic Objectives

- A. Safety
 Enhance global civil aviation safety.
- B. Air Navigation Capacity and Efficiency Increase capacity and improve efficiency of the global civil aviation system.
- C. Security and Facilitation
 Enhance global civil aviation security and facilitation.
- D. Economic Development of Air Transport Foster the development of a sound and economically-viable civil aviation system.
- E. Environmental Protection

 Minimize the adverse environmental effects of civil aviation activities.

THE 2016-2030 GLOBAL AIR NAVIGATION PLAN

- Obliges States to map their national or regional programmes against the harmonized GANP, but provides them with far greater certainty of investment.
- Requires active collaboration among States through the PIRGs in order to coordinate initiatives within applicable regional Air Navigation Plans.
- Provides required tools for States and regions to develop comprehensive business case analyses as they seek to realize their specific operational improvements.
- Provides a vision of the evolution of the Global ATM system and the potential requirements to industry, for better anticipation in its products.

GANP 2016-2030



Global IT, Defense and Transport & Traffic company





40,000 employees



Projects in +160 countries



Complete offering for all industries



R&D 6-8% of sales +200 deals with research centres and universities



Leading clients

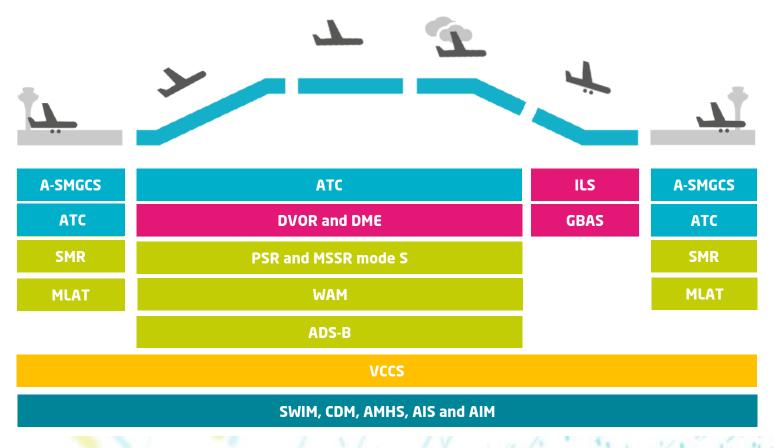
in key geographies and industries





CNS / ATM equipments for all flight phases







Committed to globally harmonized ATM



R&D Activities

Regulation

Research and Innovation:

- Strong involvement in SESAR
- Cooperation SESAR/NEXTGEN
- Functional evolution
- Technical: open systems, interface standards, adv. middleware

Standards &

Indra contribution in:

- EUROCAE/RTCA working groups
- Eurocontrol/EU Programmes
- ICAO/ASBU







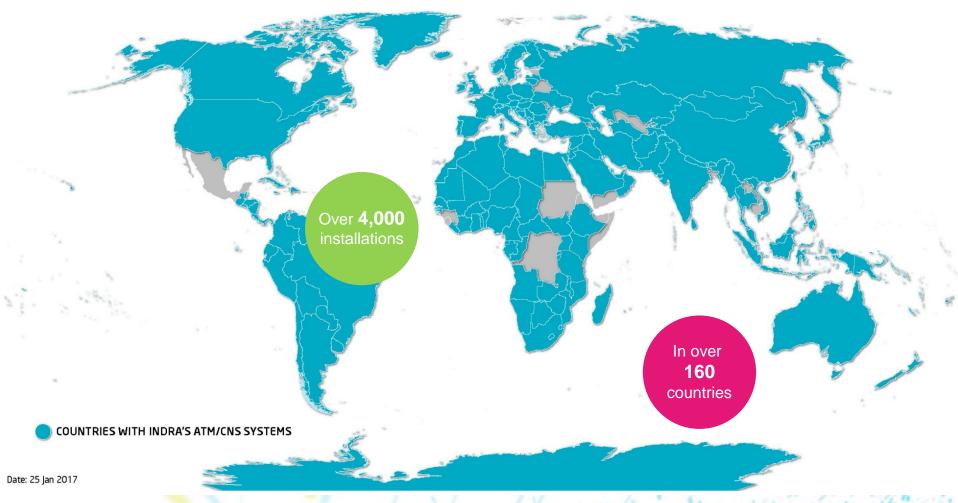






In all continents







ASBU...WHERE ARE WE?

Indra and ASBU...where are we?

Indra complete CNS ATM & Airports solutions covers is included in most of ASBU modules

Indra ATM System already **meets Block 0** and is ready to **meet Block 1 no later than 2018**; whist Block 2 and Block 3 are in the **roadmap** for future implementations.

Performance Based navigation (**PBN**), Continuous Descent Operations (**CDO**), Continuous Climb Operations (**CCO**) and Air Traffic Flow Management (**ATFM**), including runway sequencing capabilities are part of the **core of our products** and in line with **ICAO GANP 2017-2019 Priorities**

Indra is a leading contributor to **SESAR**, iTEC and other global initiatives, where ASBU is followed

"Minimum path to global interoperability and safety":

BO-ACAS This Module is identified as N/A for an ATM System.

B0-APTA (Optimization of Approach Procedures including vertical guidance). This Module is covered by the current solution of Indra ATM

System.

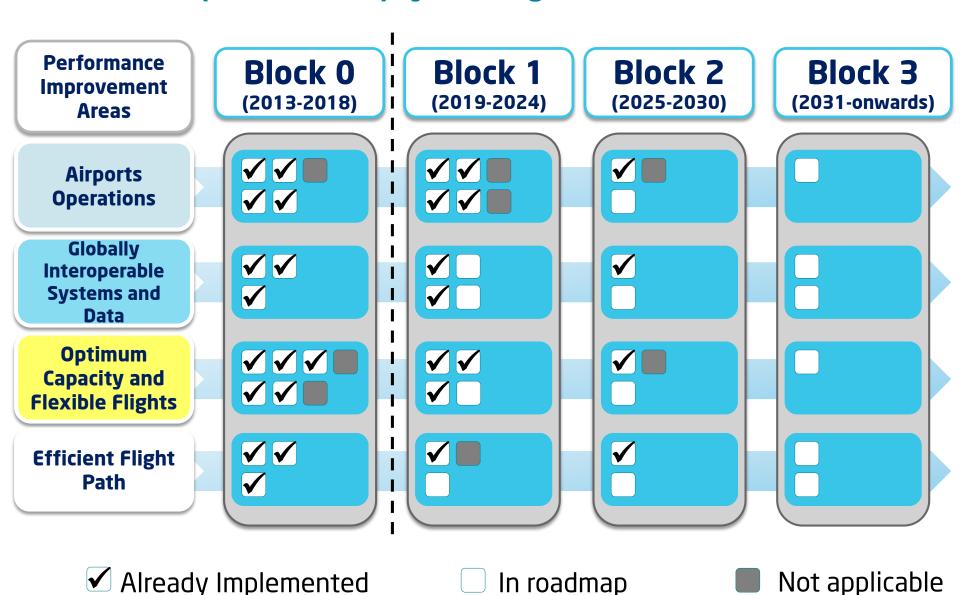
BO-DATM (Service Improvement through Digital Aeronautical Information Management) This Module is covered by the current solution of Indra ATM System.

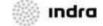
BO-FICE (Increased Interoperability, Efficiency and Capacity through Ground-Ground Integration) This Module is covered by the current solution of Indra ATM System.

BO-ASUR (ADS-B out and MLAT). This Module is covered by the current solution of Indra ATM System.

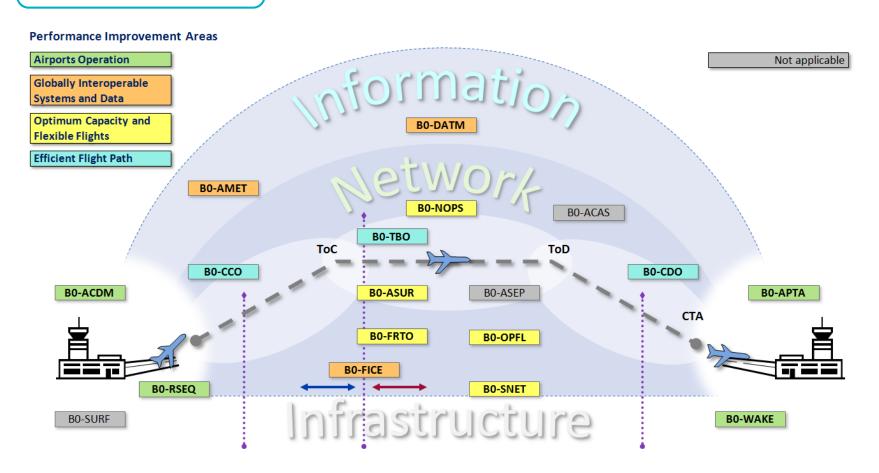
Three **Block 1 Modules (B1-FICE, B1-DATM, B1-SWIM)** are expected to be deployed worldwide in the coming years within the concept of "minimum path to global interoperability and safety". Harmonization and interoperability constraints should make them essential, becoming the foundations of the future ATM system. **All these three Modules are covered by the current solution of Indra ATM System.**







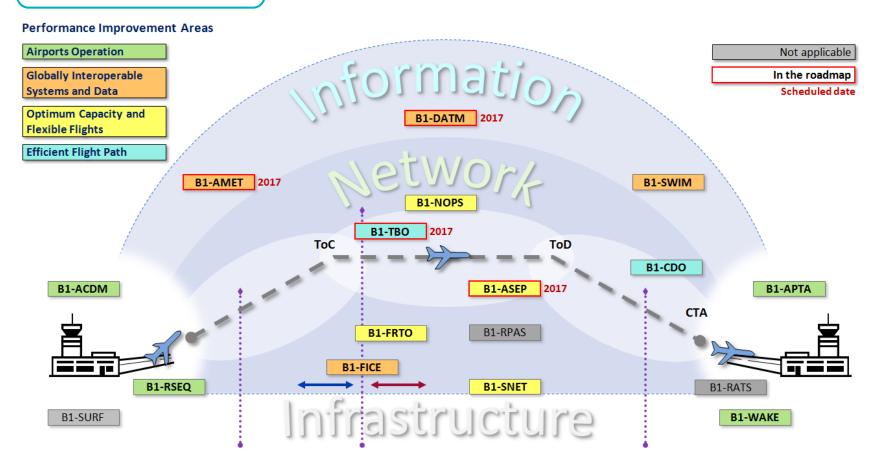
Block 0 in perspective



2017 INDRA Implemented ASBU Block 0 Modules: 15/15 (100%)



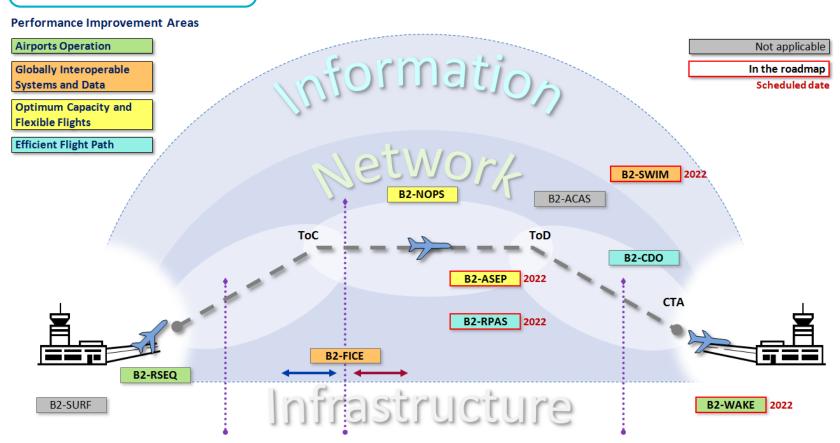
Block 1 in perspective



2017 INDRA Implemented ASBU Block 1 Modules: **10/14 (71%)** 2019 INDRA Implemented ASBU Block 1 Modules: **14/14 (100%)**



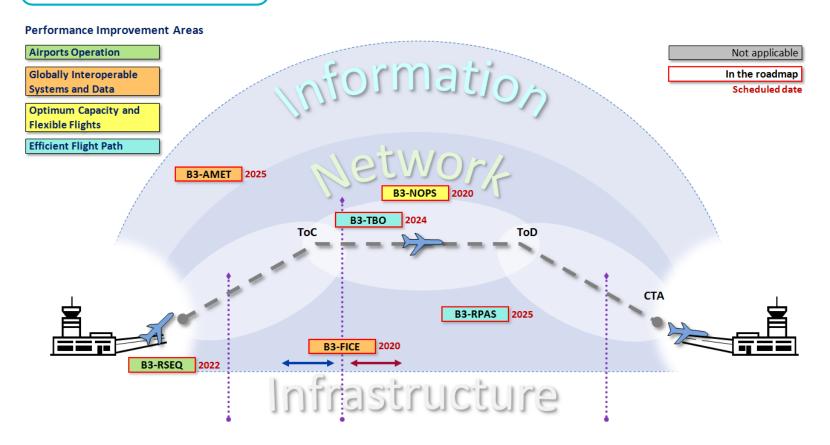
Block 2 in perspective



2017 INDRA Implemented ASBU Block 2 Modules: **4/8 (50%)** 2025 INDRA Implemented ASBU Block 2 Modules: **8/8 (100%)**

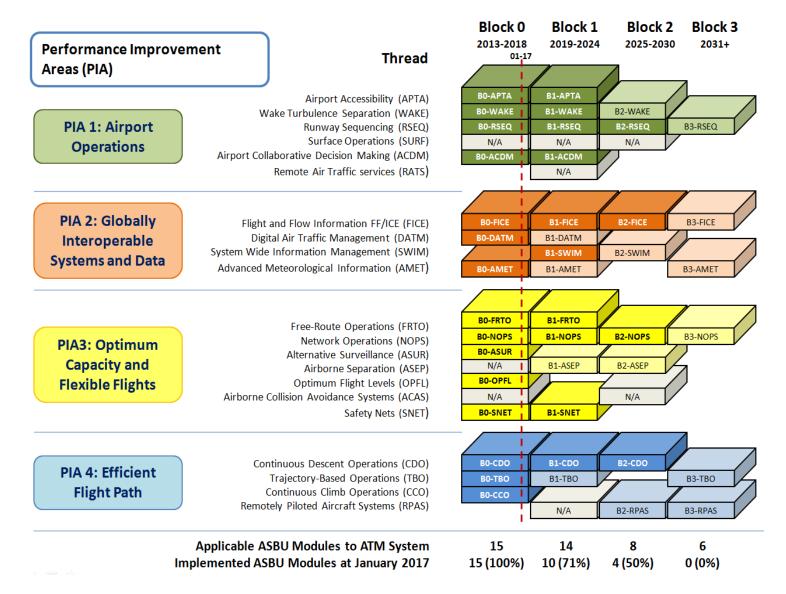


Block 3 in perspective



2017 INDRA Implemented ASBU Block 3 Modules: **0/6 (0%)** 2031 INDRA Implemented ASBU Block 3 Modules: **6/6 (100%)**







Indra Avitech (AMHS AIS AIM) alignment with ASBUs

Block 0 2013-2018

Airport Ope	eration2					
BO-APTA	Optimization of Approach Procedures including vertical guidance	Avitech AIM	Avitech ATM			
B0-SURF	Safety and Efficiency of Surface Operations (A-SMGCS Level 1-2)	Avitech AIM				
BO-ACDM	Improved Airport Operations through Airport-CDM	Avitech AIM	Avitech ATM	Avitech MET	Avitech MHS	Avitech

BO-FICE	Increased Interoperability, Efficiency and Capacity through Ground-Ground-	Avitech ATM	Avitech SWIM		
	Integration	111111	over the		
BO-DAIM	Service Improvement through Digital Aeronautical Information Management	Avitech AIM	Avitech SWIM		10000
BO-AMET	Meteorological information supporting enhanced operational efficiency and safety	Avitech ATM	Avitech MET	Avitech SWIM	*****

Efficient 6	light Paths		
B0-CD0	Improved Flexibility and Efficiency in Descent Profiles (CDOs)	Avitech AIM AVITECH	
B0-CC0	Improved Flexibility and Efficiency in Departure Profiles – Continuous Climb Operations (CCOs)	Avitech ATM	

Block 1 2019-2024

Airport Ope	erations					
B1-APTA	Optimized Airport Accessibility	Avitech AIM	Avitech ATM			
B1-SURF	Enhanced Safety and Efficiency of Surface Operations - SURF, SURF IA and Enhanced Vision Systems (EVS)	Avitech AIM				
B1-ACDM	Optimized Airport Operations through Airport-CDM	Avitech AIM	Avitech ATM	Avitech MET	Avitech MHS	Avitech SWIM
B1-RATS	Remotely Operated Aerodrome Control	Avitech ATM				
Globally Int	teroperable Systems and Data					
B1-FICE	Increased Interoperability, Efficiency and Capacity though FF-ICE, Step 1 application before Departure	Avitech ATM	Avitech SWIM			
81-DATM	Service Improvement through Integration of all Digital ATM Information	Avitech AIM	Avitech SWIM	r) Li		
B1-SWIM	Performance Improvement through the application of System Wide Information Management (SWIM)	Avitech SWIM	200			
B1-AMET	Enhanced Operational Decisions through integrated Meteorological Information (Planning and Near-Term Service)	Avitech MET	Avitech SWIM			
Efficient FI	ight Paths					
B1-CDO	Improved Flexibility and Efficiency in Descent Profiles (CDOs) using VNAV	Avitech AIM	Avitech ATM			
B1-RPAS	Initial Integration of Remotely Piloted Aircraft (RPA) Systems into non-segregated airspace	Avitech AIM	Avitech ATM	Avitech MET	Avitech SWIM	92



Agence pour la Sécurité de la Navigation Aérienne en Afrique et à Madagascar

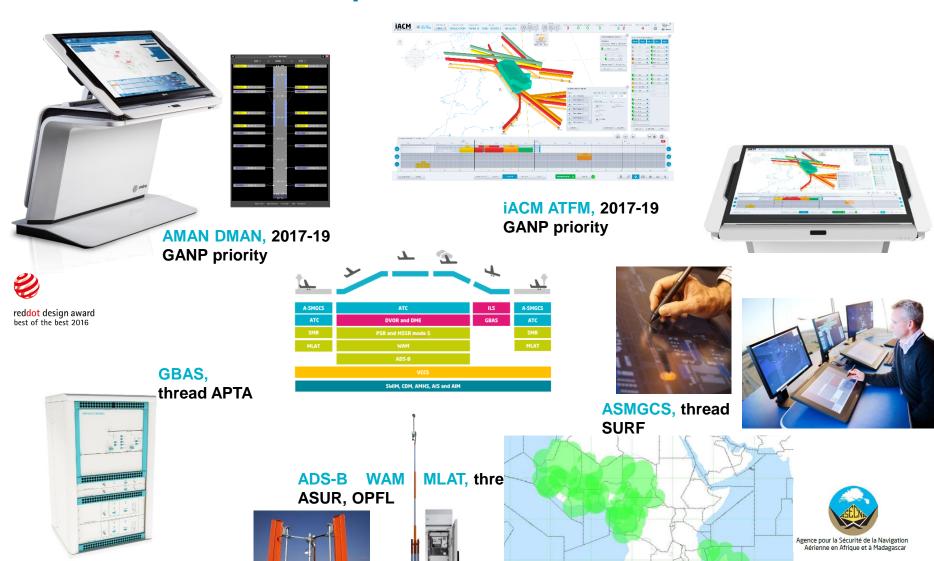
ASECNA OPERATING THE FIRST PAN AFRICAN AMHS LINK USING INDRA'S TECHNOLOGY







Indra CNS ATM roadmap in line with ASBU





ASBU and regional programs: SESAR

Single European Sky

The costs of **fragmentation** of European airspace have been estimated at **€4 bn pa**.

To save costs and meet growing capacity demand, **ATM systems** must become **interoperable** and **methods of operation** across Europe must become **aligned**.

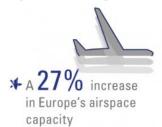
In addition, a **unified European airspace structure** would allow for more efficient flights across the European sky.

The European Union **Single European Sky** Programme aims to enable this.

	US	EU
Airspace (millions of km2)	10.4	11.5
Flights (IFR, in millions)	15.9	9.5
Service Providers (en route)	1	38
Area Control Centres	20	63
Air traffic controllers	14.6	16.7
Flights per controller	1089	569
Share of departure delays > 15 min. due to en route constraints	0.1%	5.7%

Source: EUROCONTROL & FAA Study March 2012, Figures 2010

Single European Sky high level goals



A 40% reduction in accident risk per flight hour - corresponding to the safety need associated with the anticipated traffic growth

★ A 2.8% reduction per flight in environmental impact;





Source: SESAR European Master Plan 2012

SESAR: Single European Sky ATM Research SESAR



SESAR is the European R&D programme which enables the realisation of the Single European Sky.

SESAR will drive improvements to the procedures and technologies being used by all stakeholders in order to **increase capacity** and **safety**, and **reduce environmental impact** and **flight costs**.

Benefits

- Increase airspace capacity using trajectory-based operations.
- Increase safety with enhanced conflict, detection and resolution tools.
- A **reduction** in aircraft **emissions** and **fuel costs** by optimising aircraft trajectories.
- **Optimisation** of staff resources and an increase in productivity.
- Improved interoperability between systems and reduced operational costs.



Indra within SESAR1



Indra has been a **key member** of SESAR since the definition phase as an integral European Ground Industry Manufacturer.

Indra participates in a third of all SESAR projects, playing a **leading role** in 28.

Indra contributed €140M investment to the Development Phase in SESAR 1

Indra contributed actively to the definition of the **European ATM Master Plan**, which defines SESAR's targets and objectives.

ATM **concepts** and **architectural** frameworks developed within SESAR are **incorporated** into Indra iTEC and other products.



Indra within SESAR 2020



Indra is willing to continue as a **key member** in SESAR 2020 Programme as an integral European Ground Industry Manufacturer.

Indra has bid to participate in 26 of the 28 SESAR 2020 Industrial Research and Very Large-scale Demonstrations projects, playing a **leading role** in 2 of them.

Indra is aiming to contribute over **€60M** to the SESAR 2020 Programme, being 60% of this budget allocated to the ATC domain

Key ANPSs being partners of Indra for S2020 Solutions validations in the ATC domain are DFS, ECTRL-MUAC, ENAIRE, NATS, ON, PANSA



Indra's main contribution to the SESAR Solutions

In the areas of **Advanced air traffic services**, **Optimised ATM network services** and **Enabling aviation infrastructure**

Interoperability **Ground-Ground 4D trajectory Management System** Complexity Management Tools **Queue Management Tools Airport Planning CWP/HMI Tower/Remote Tower**



Indra's main contribution to the SESAR Solutions -iTEC based

Automated assistance to controller for seamless coordination, transfer and dialogue through improved trajectory data sharing

Arrival Management (AMAN) and Point Merge

System Wide Information Management (SWIM)

Medium term conflict detection (MTCD) and conformance monitor tools

Advanced Short ATFCM Measures (STAM)

Extended Arrival Management (AMAN) horizon

Arrival management into multiple airports

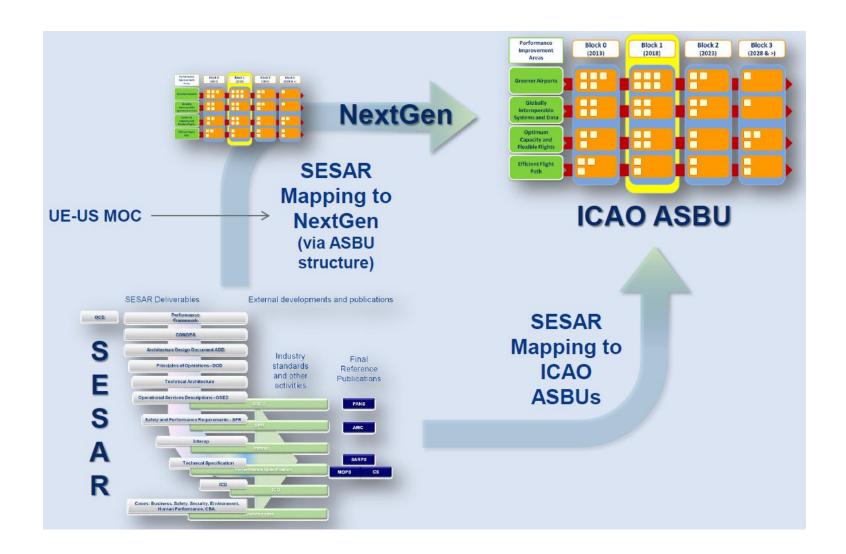
Optimised route network using advanced RNP

Variable profile military reserved areas and enhanced (further automated) civil-military collaboration

Automated support for traffic complexity detection and resolution

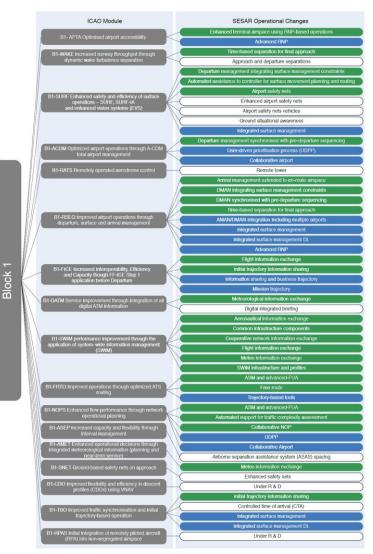


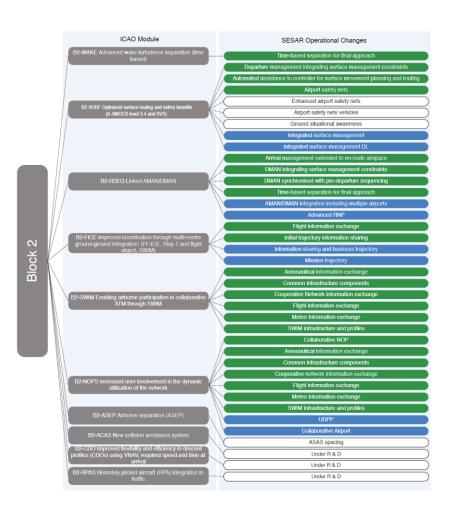
SESAR Solutions are mapped to ICAO ASBU





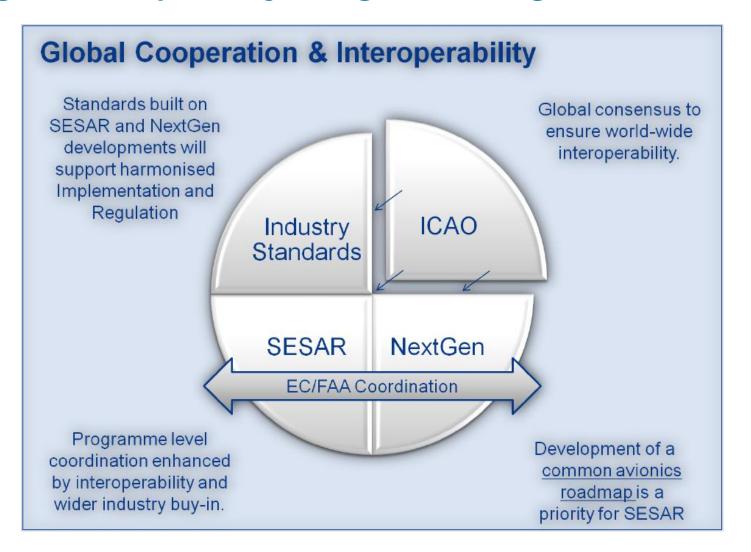
SESAR Solutions are mapped to ICAO ASBU: ICAO Module $\leftarrow \rightarrow$ SESAR Operational change







Indra supports ICAO Aviation System Block Upgrades (ASBU) global interoperability through SESAR Programme





ASBU and regional programs: iTEC

iTEC: Interoperability Through European Collaboration

International Collaboration

iTEC is an ATM system collaboratively developed by ENAIRE, NATS and DFS as founding members, with LVNL as part of DFS System Group and Indra as technological partner and supplier.





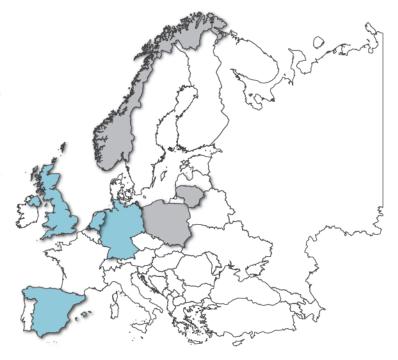
iTEC: Interoperability Through European Collaboration

An expanding collaboration

Reduction in Operational expenditure and implementation risks

Improvements in Safety, training and transition

Interoperability





- Current partners: Spain, Germany, Netherlands, UK
- Potential partners: Norway, Poland, Lithuania



iTEC Suite

Supporting future ATM operations

iTEC Suite is an advanced **4D trajectory-based** ATM system that enables conflict detection, flight path monitoring and stripless operations, fully aligned with SESAR principles...



...and ICAO Aviation System Blocks Upgrades (ASBUs) definition and evolution strategy.





iTEC Suite

Guaranteeing iTEC Suite evolution

- → Having a roadmap aligned with the SESAR functionality roadmap and Pilot Common Project (PCP) ATM functionalities (AFs).
- → Driven by the requirements of four very demanding ANSP, whilst sharing the development costs of such evolution.
- → Meets the conditions to call for INEA funds for the deployment of the iTEC Suite.



FUNCTIONALITIES

iTEC V1:

4D Trajectory Based Operations

- AF1. Extended AMAN
- AF2. A-CDM
- AF2. A-SMGCS
- AF2. Airport Safety Nets
- AF3. Dynamic Sect. and Advanced FUA
- AF3. FRA and DCT
- AF3. MTCD and CMON
- AF3. Civil/Military coordination
- AF5. FMTP, AMHS, METAR/GRIB2
- AF6. AGDL (FANS1A & ATN)

iTEC V2.1&V2.5:

Full support to Upper and Lower Airspace. Provision of advanced separation management tools for Planning and Tactical Control

- AF1. Enhanced TMA using RNP
- AF2. Integrated AMAN/DMAN
- AF3. Tactical Trajectory and Risk Modules
- AF3. LARA Itf
- AF3. Dynamic FRA
- AF3. Contingency sectors
- AF4. Complexity Manager
- AF5. Flight service FIXM
- AF6. ADS-C tracks

iTEC V3:

Full support to IOP, SWIM and i4D

- AF3. NOP Itf
- AF4. Collaborative NOP
- AF4. ADS-C EPP trajectory
- AF5. SWIM full (FIXM, AIXM, WXXM)
- AF6, i4D
- AF6. IOP (ATC-ATC and ATC-NM)



iTEC Suite

Centers

 $3.000.000\ km^2$ of airspace covered

4 million flights p.a. controlled by the end of 2015

To be deployed in 12 centers located throughout Europe before 2020







iTEC Suite

Centers - Operational facts (since December 2010)

ACHIEVED BENEFITS

- 466 direct routes (46% available 24 hours a day)
- Average deviation from shortest route of 1.7%, significantly lower than the 4.65% EU requirement
- ★ More than 1.5 million flights managed each year

More than **5200 flights** managed during peaks days

11% increase in capacity during its first year of operation

EXPECTED BENEFITS

Capacity growth of 5% to 7% annually

YEARLY SAVING

1.5 million nautical miles
 9000 tonnes of fuel
 30000 tonnes of CO²



^{*} Data posted on DFS press releases from January, 2012 and December, 2014.

2017-2019 GANP priority: ATFM and iACM

ATFM TOOLS ARE THE FUTURE

Our Priorities

ICAO will focus its efforts over the next three years on the development and implementation of performancebased navigation (PBN), continuous descent operations (CDO), continuous climb operations (CCO) and air traffic flow management (ATFM), including runway sequencing capabilities (AMAN/DMAN).

Source: GANP FifhEdition 2016



Performance Improvement Area 3: Optimum capacity and flexible flights - *through global collaborative ATM*

Th

Thread: Network operations (NOPS)

ATFM tools increase...

Safety

Efficiency and Delays Reduction



ASBUs

Environmental Sustainability











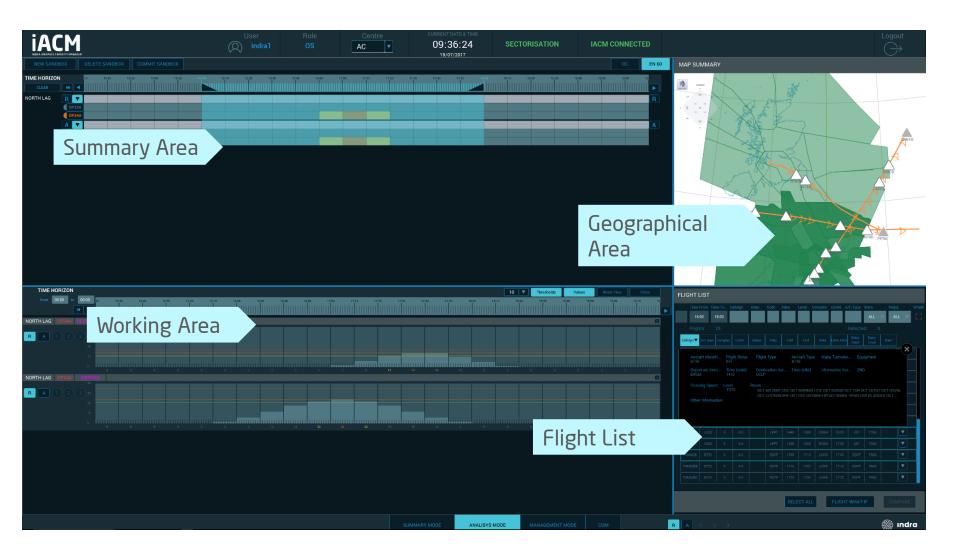
INDRA'S AIRSPACE CAPACITY MANAGER (iACM)



Indra's Airspace Capacity Manager helps ANSPs to strategically adapt demand and capacity enabling ANSPs to optimize operational and environmental performances



INDRA'S AIRSPACE CAPACITY MANAGER (iACM)

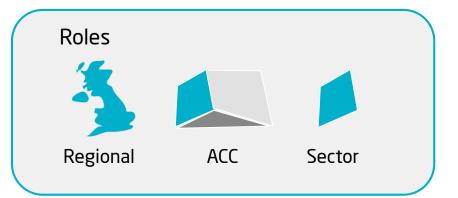




INDRA'S AIRSPACE CAPACITY MANAGER (IACM)

The information comes from different sources:

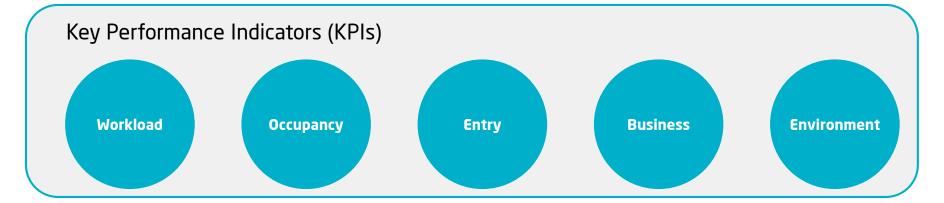
- Historical Data
- Operational FDP
- SUA Schedule





Controllers workload depending on:

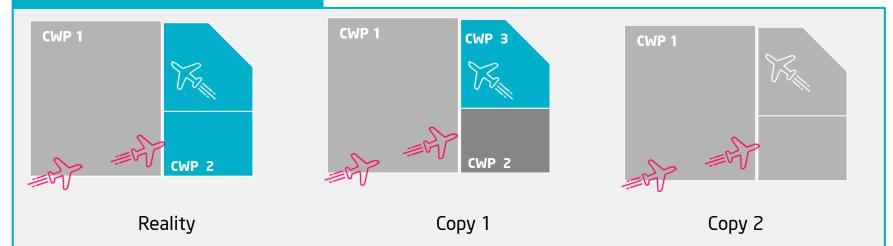
- -Traffic
- Planned sectorization
- Complexity of traffic
- Conflicts between flights





INDRA'S AIRSPACE CAPACITY MANAGER (IACM)

Tactical Phase - Sandboxes



- Copies of reality that can be manipulated
- •Try actions on Demand and Capacity and inspect results
- •Same metrics and KPIs as in real context
- •Graphics will simultaneously display real and what-if situation
- •Several sandboxes in parallel

INDRA'S AIRSPACE CAPACITY MANAGER (IACM)

Strategic and Planning Phases

2018 2017 2019

iACM supports horizons of years

Long/Mid term ACC operations are managed by an Operations Plan:









Sequence of sectors configurations

Major Events

•SUA Schedule (long term)

Capacity

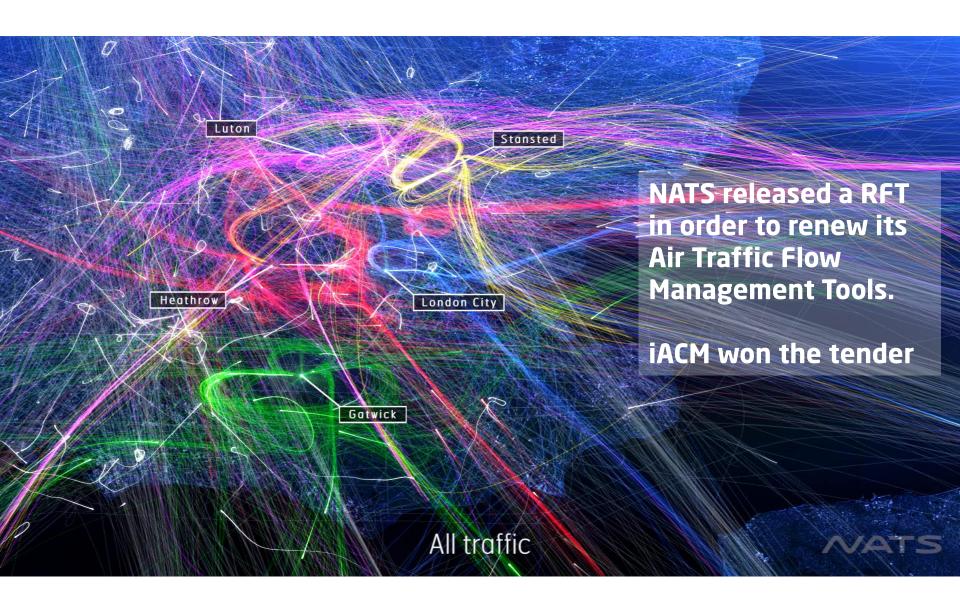
- •Environment Updates Potential Problems

Plan update and maintenance is executed by users collaboratively

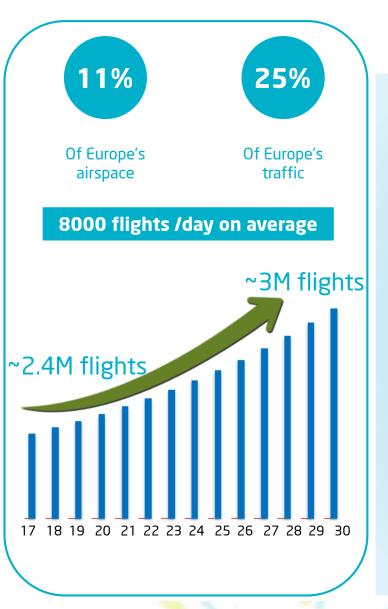
- Users collaborate and decide around it
- Accessible by external actors/tools



THE NATS CASE: INTRODUCTION



THE NATS CASE: CONTEXT

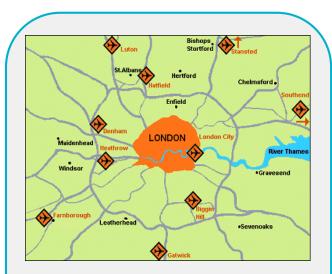


One of the most complex airspaces in Europe





THE NATS CASE: MAIN CHALLENGES



London TMA handles more than 6 airports



Suitable for worldwide deployment



Exchange the information with other NATS systems and stakeholders

Effective workload calculator tool to reduce minutes of ATC attributable delays



Provide service for multiple FIRs, ACCs, APPs and TMAs

Different Planning Phases considered

Strategic Phase

Pre-Tactical Phase

Tactical Phase

Post-Operational Phase



SUCCESS KEY POINTS

Objective: reduce ATM-related CO₂
emissions by 10% by 2020. Currently 5% improvement over the baseline

iACM as a key element for NATS operations

Attractive and functional HMI designed by users for users

Safety target: **reduce** the accident risk per flight attributable to NATS by **13%** by 2020

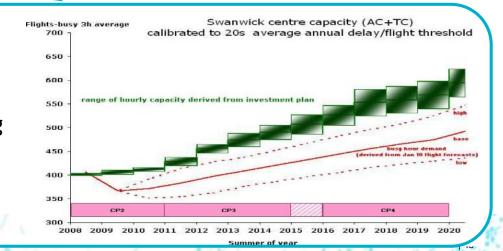
Avoiding 10 sec increase in average delay

£14m pa direct delay costs

Product roadmap following and leading industry trends

Capacity increase

maintaining low delays per flight







THANK YOU!!

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