

# Developing a more efficient, affordable and safe aviation sector in Latin America and the Caribbean



Transport Division (INE/TSP)  
Aviation Sector Group: Reinaldo  
Fioravanti, Rafael Poveda  
(specialists), Rodrigo Cruvinel y  
Eduardo Café (consultants)

# IDB Support



IDB has financing USD 636 million in LAC countries activities in the aviation sector

# IDB Strategy for the Aviation Sector



## GOAL

To improve the efficiency, quality and coverage of air services in Latin American countries.



## ACTION LINES

1. To support and promote national and regional air integration in LAC through greater liberalization of airspace and mechanisms to address social routes.
2. To promote quality airport infrastructure, through innovative financing mechanisms for its funding (public or private)
3. To promote access to safe, affordable and sustainable air services for users through the improvement of technical regulation mechanisms.



## TOOLS

1. Regional Policy Dialogues and Workshops
2. Non-Reimbursable Technical Cooperation
3. Fee-For-Service Consulting
4. Loans with Sovereign Guarantee
5. Loan without Sovereign Guarantee

# IDB Strategy for the Aviation Sector

To support and promote national and regional air integration  
in LAC



Study on the impact of air liberalization in Brazil, that estimates the regulatory impact of international air service agreements signed by the country with Argentina, Portugal, the United States and Chile



Technical Assistance for Colombia: Analysis ad Diagnosis of Colombia's National Policies concerning the Provision of Air Transport Services to Isolated Communities



Assistance to the aviation sector in Panama; Institutional Framework Reforms.



Analysis of the impact of aviation reforms in Dominican Republic - study ICAO/IDB



# IDB Strategy for the Aviation Sector

To promote quality airport infrastructure



Master Plan for the Cobija and Trinidad Airport and Airport Infrastructure Program, in Bolivia (USD 75,5 millions)



Marketing Sounding for the concession of Salvador, Fortaleza, Porto Alegre and Florianopolis airports in Brazil



Potential demand and feasibility of air routes to La Aurora International Airport and five other domestic airports in Guatemala



Sustainable Infrastructure Upgrade for the Family Islands Airports (USD 35 million) and Air Transport Reform Program in the Bahamas



# IDB at the Caribbean

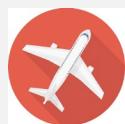
## Main Infrastructure Development projects in the Region



Support Program for Transport Sector in Haiti: the rehabilitation of the Toussaint Louverture International Airport (TLIA), USD 25,8 million (2014)



Airport Reform and Improvement Program, USD 55 million (1995): Civil works in the Norman Manley International Airport (Norman Manley International Airport-NMIA) in Kingston , and Regulatory and institutional activities.



Juan Santa María International Airport Expansion (USD 102 million).

# IDB Strategy for the Aviation Sector

To promote access to safe, affordable and sustainable air services for users



Regional Program for the Strengthening of Air Safety in Latin America and the Caribbean



Coordination for the construction of biofuel value chains in Brazil



Financing of ICAO Technical Assistance in the Bahamas

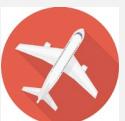


# IDB at the Caribbean

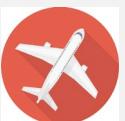
## The Bahamas: Aviation Policy Reforms and Infrastructure Development



Air Transportation Reform Program (PBL) (US\$ 50 million): The objective of the program was to promote the development of safe and efficient air transport in the Bahamas that complies with international standards.



Airport Infrastructure Project (US\$ 35 million): The main objective of the program is to contribute regionally and globally to the sustainable integration of The Bahamas through secure air transport infrastructure improvements in the Family Islands (FI) airports.



Financial support in the technical cooperation program in the Bahamas before the audits: sponsoring ICAO consultants and staff.

# IDB Strategy for the Aviation Sector



**Developing a more Efficient,  
Affordable and Safe Aviation Sector  
in Latin America and the Caribbean**

Conceptual Framework for Aviation

Reinaldo Fioravanti  
Eduardo Augusto Café  
Esteban Diez-Roux

Infrastructure and Energy  
Sector (INE)  
Transport Division (TSP)

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# IDB Strategy for the Aviation Sector

## Priority for the following years



Supporting ICAO in the technical assistance for the implementation of international standards in LAC countries.



Supporting mitigation actions for CO<sup>2</sup> emissions derived from the aviation sector.



Supporting the update of regional and national airports through loans.



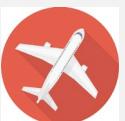
Supporting institutional and policy changes in LAC countries.

# IDB at the Caribbean

Event: *Developing a more robust aviation sector in the Caribbean*



July, 2015 - IDB organized an aviation sector workshop in the Caribbean (Bahamas).



The participants identified the strengthening of regulatory frameworks and the improvement of airport infrastructure as the main areas of collaboration.

# IDB at the Caribbean

## Case study: Dominican Republic



ICAO-IDB studies to describe the evolution of civil aviation sector in Dominican Republic and measure the impact of these reforms in the Dominican Republic's economy.

# Opportunities for the region

## Regional Public Goods (RPGs)



**Each year, the IDB solicits proposals from the region to finance projects that promote RPGs by means of collective action.  
Open for proposals every March.**



**The range of financing is between USD 500,000 to 750,000 to be executed in max of three years.**



### Mandatory requirements:

- (1) Most of applicants have to be IDB members;
- (2) Proposal/Document explaining the intervention;
- (3) A proposal needs to include counterpart resources from the participating countries. The contribution can be in cash and/or in-kind.
- (4) Request letters from the authorities involved.

**IF YOU HAVE ANY DEMANDS, PLEASE  
CONTACT US!**

Reinaldo Fioravanti:

[reinaldof@iadb.org](mailto:reinaldof@iadb.org)

Eduardo Café:

[educafe84@gmail.com](mailto:educafe84@gmail.com)

