



Reception

The **International Federation of Air Line Pilots' Associations** represents in excess of 100,000 pilots in more than 95 countries world-wide. The mission of IFALPA is to be the global voice of airline pilots, promoting the highest level of aviation safety and security world-wide and providing services, support and representation to all of its Member Associations. The Federation was formed in 1948 in response to the establishment of the International Civil Aviation Organization. Ever since that date, it has been actively involved in the international flight safety arena and has gained an enviable reputation as a professional organisation with a high level of expertise and experience in international civil aviation flight safety.

www.ifalpa.org



Coffee/Tea Break

Lufthansa Consulting delivers its services and solutions to specific client groups: airlines, airports and aviation authorities. These groups are supported by our experts in four of our professional management consulting practices: Process, Commercial, Finance and Strategy. Our industry focus ensures that clients receive customized business solutions from consultants with a thorough understanding of the industry and applicable methodologies. We know the aviation business and deliver customized knowledge transfer, implementation, consulting and training and apply the diversified knowledge of the entire Lufthansa Group.

www.lhconsulting.com



Pratt & Whitney Canada

Une société de United Technologies / A United Technologies Company

Coffee/Tea Break

Pratt & Whitney Canada (P&WC) is a global leader in aerospace. It's estimated that every two seconds, an aircraft powered by one of its engines takes off somewhere in the world.

P&WC designs, develops, manufactures, markets and supports turbofan, turboprop and turboshaft engines in a wide range of power ratings to meet the diverse needs of the marketplace business, general aviation and regional aircraft, and helicopters. The company also offers advanced engines for industrial applications.

Since 1928, P&WC has become one of the most significant players in the Canadian aerospace industry with 60,000 engines delivered around the world. P&WC employs 7,000 people within its Canadian facilities and a total of 10,000 people globally. P&WC engines provide power in over 190 countries.

P&WC is a subsidiary of United Technologies Corporation (NYSE:UTX), a high-technology company based in Hartford, Connecticut.

www.pwc.ca

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ICAO/ATAG/WB Development Forum

24 - 26 May 2006
ICAO Headquarters
Montréal, Canada



Air Transport in Open Skies

Challenges and Potential



Coffee/Tea Break

Airports Council International (ACI) is the international association of the world's airports comprising 569 members who operate over 1,640 airports in 177 countries and territories. Speaking on behalf of its worldwide membership, ACI's mission is to promote airport interests and to foster cooperation with aviation industry partners and stakeholders. By promoting professional excellence in airport management and operations, ACI contributes significantly to an air transport system that is safe, secure, efficient and compatible with the environment. ACI voices the airport community's views with national, regional and international bodies, in particular at ICAO where worldwide aviation policies are determined.

www.aci.aero



Lunch

Air Canada and **Air Canada Jazz** operate more non-stop flights within Canada and to the United States than any other airline. Within Canada, the carriers operate approximately 1,000 non-stop flights per day on 130 routes to and from 67 Canadian airports. Between Canada and the United States, the carriers operate more than 390 non-stop flights per day on 89 routes to and from 51 U.S. and 7 Canadian destinations. In 2005, an independent survey of more than 12 million international air travelers ranked Air Canada as the Best Airline in North America. Air Canada is a founding member of Star Alliance providing the world's most comprehensive air transportation network.

aircanada.com



route development
for airports

Coffee/Tea Break

Airport Strategy and Marketing Ltd. (ASM) is the world's leading route development company. Its core purpose is helping airports to protect and expand their air service networks. No other company offers such a single focus together with experience, expertise and the ability to deliver new air services. Working in partnership with its airport clients, ASM has a track record of success in delivering new routes in all of the main airline sectors.

ASM's unrivalled training programme, "The Fundamentals of Route Development", which has been attended by over 200 airports, enables you to understand your airport's market opportunity, your airline customers and how best to win new air services. ASM was also the founder of ROUTES The World Route Development Forum, now a "sister" company.

www.asm-global.com



Reception

Boeing is the world's leading aerospace company and the largest manufacturer of commercial jetliners and military aircraft combined, with capabilities in rotorcraft, electronic and defense systems, missiles, satellites, launch vehicles and advanced information and communication systems. Our reach extends to customers in 145 countries around the world, and we are the number one U.S. exporter in terms of sales.

Boeing has a long tradition of aerospace leadership and innovation. We continue to expand our product line and services to meet emerging customer needs. Our broad range of capabilities includes creating new, more efficient members of our commercial airplane family; integrating military platforms, defense systems and the warfighter through network-centric operations; creating advanced technology solutions that reach across business units; e-enabling airplanes and providing connectivity on moving platforms; and arranging financing solutions for our customers.

www.boeing.com



Lunch

Embraer (Empresa Brasileira de Aeronáutica S.A. - NYSE: ERJ; Bovespa: EMBR3 and EMBR4) is the world's leading manufacturer of Commercial jets up to 110 seats with 36 years of experience in designing, developing, manufacturing, selling and providing after sales support to aircraft for the global Airline, Executive, and Defence and Government markets.

With headquarters in São José dos Campos, state of São Paulo, the Company has offices and customer service bases in the United States, France, Portugal, China and Singapore. Embraer is among Brazil's leading exporting companies. As of March 31, 2006, Embraer had a total workforce of 17,144 people, and its firm order backlog totaled US\$ 10.4 billion.

www.embraer.com



Coffee/Tea Break

The **International Air Transport Association's** mission is to represent, lead and serve the airline industry. For over 60 years, IATA has been at the forefront of aviation activities ensuring that passengers and cargo are transported safely, securely, efficiently and economically.

Safety is IATA's number one priority, and its goal is to continually improve aviation safety levels. As the association of more than 260 airlines, IATA provides information and expertise that is essential to the development of sound safety initiatives and solutions. IOSA is a key element of IATA's Six-Point Safety Programme - a systematic approach to safety that converges efforts in safety auditing, infrastructure safety, data management and analysis, safety management systems, flight operations, and cargo safety.

www.iata.org