

Fourth ICAO WORLD AVIATION FORUM (IWAF/4)

Hosted by Brazil

Promoting Investment for Aviation Development

The Fourth ICAO World Aviation Forum (IWAF/4) is aimed at high-level government officials responsible for aviation, transport and infrastructure, finance, economy, and tourism; and key industry and financial partners. With the theme of *Promoting Investment for Aviation Development*, the Forum is intended to create an enabling environment to maximize the benefits of the aviation sector towards the social, economic development of Member States, and explore ways of mobilizing long-term financial resources to accelerate the implementation of international civil aviation global standards and policies, as well as global plans for aviation.

The Forum will be structured around a series of interactive panel discussions and business dialogue sessions in a business-oriented, results-based format. Through the interactive discussion, a holistic and transformative approach, as well as partnerships and coordination framework, will be explored to address the existing and future challenges, especially on financing for the development and modernization of quality aviation infrastructure, and mobilize resources for sustainable aviation development that will directly and indirectly drive national economic growth.

IWAF/4 will be held in Fortaleza, Brazil.

Objective

The objective of this forum is to:

1. develop practical solutions to the challenges on aviation development, with particular focus on infrastructure, investment and innovation, and in the overall context of the national economic development;
2. provide space for engagement and forward-looking dialogue on planning, funding, financing for aviation-related projects, especially the development and modernization of quality aviation infrastructure;
3. establish a coordination framework and multi-stakeholder partnership of transport and urban planning to improve connectivity with a balanced development of transport modes; and
4. address challenges for the air transport growth in the Latin America and Caribbean region.

Expected Outcome

- Concluding Communiqué
- Check list and follow up action to the commitments of IWAF Participants
- Declaration for the Pan-American Region
- Partnership agreements

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Draft Programme

Day 1

Monday, 17 September 2018

12:00 – 14:50	Business-to-Business Matchmaking and Bilateral Meeting Opportunities Side Events
15:00 – 17:00	Grand Opening Promoting Investment for Aviation Development
	Master of Ceremonies Welcoming Remarks and Opened by: <ul style="list-style-type: none"> - Mr. Jose Ricardo Pataro Botelho de Queiroz, Director-President, ANAC - Mr. Juan Carlos Salazar, President, Latin American Civil Aviation Commission (LACAC) - Mr. Vinicius Lummertz Silva, Minister of Tourism, Brazil ICAO Opening Remarks: <ul style="list-style-type: none"> - Dr. Olumuyiwa Benard Aliu, President of the Council, ICAO Remarks: <ul style="list-style-type: none"> - H.E. Mr. Valter Casimiro Silveira, Minister of Transport, Ports and Civil Aviation, Brazil
18:00 – 21:00	Welcome Reception hosted and organized by ANAC Sponsored by: <ul style="list-style-type: none"> - Brazilian Air Transport Association (ABEAR) - Latin American and Caribbean Air Transport Association (ALTA) - International Air Transport Association (IATA)

DAY 2

Tuesday, 18 September 2018

9:30 – 10:50 Formal Session 1

Shaping Agenda – Policy Challenges for Aviation Development

Each State has the primary responsibility for its own aviation development, and the role of public policies and strategies cannot be overemphasized in improving connectivity, fostering productivity and growth in the air transport industry and using aviation as an economic development driver. The aim of this session is to promote aviation's crucial role to stimulate economies, employment, trade, tourism and other economic sectors; channel diverse policy strands towards a common interest in maximizing aviation benefits; and mobilize political willingness to mainstream the priorities of the aviation sector in the global, regional and national agenda.

○ **Co-Moderators :**

- **Dr. Fang Liu**, Secretary General, ICAO
- **Lieutenant-Brigadier Hélio Paes de Barros Júnior**, Director, ANAC

○ **Discussants**

- **Mr. Yam Keng Baey**, Senior Parliamentary Secretary, Ministry of Transport and Ministry of Culture, Community and Youth, Singapore
- **Ms. Lydia Sindisiwe Chikunga**, Deputy Minister of Transport, South Africa
- **H.E. Carlos Manuel Vila Nova**, Minister of Public Works, Infrastructure, Natural Resources and Environment, Sao Tome and Principe
- **Mr. Juliano Noman**, Director, ANAC
- **Mr. Scott Streiner**, Chair and CEO, Canadian Transportation Agency (CTA)

10:50 – 11:10 Coffee Break

11:10 – 12:30 High-Level Interactive Discussion 1

Taking Action — Public Policy Solutions to Aviation Development Impediments

The selected discussants of Session 1 will interact and deliberate with industry leaders and top officials of financial institutions on public policy solutions to issues and challenges identified during Session 1. Through a rich, solutions-oriented discussion, practical ways will be explored to create an enabling environment and remove constraints, barriers and impediments to sustainable aviation development. The topics for discussion include the fragmentation of an air transport regulatory framework and economic value chain along national and regional lines; infrastructure deficiencies with a short of skilled manpower; and the limited availability of financial resources for the aviation sector, etc.

- **Master of Ceremonies:** Mr. Mauro Costa
- **Selected Discussants of Session 1**
- **Additional Discussants**
 - **Mr. Salvatore Sciacchitano**, Executive Secretary, European Civil Aviation Conference (ECAC)
 - **Mr. Luis Felipe de Oliveira**, Executive Director, Latin American and Caribbean Air Transport Association (ALTA)
 - **Capt Musa Nuhu**, Permanent Representative to ICAO, Nigeria, on behalf of the Minister of State for Aviation
 - **H.E. Carlos Manuel Vila Nova**, Minister of Public Works, Infrastructure, Natural Resources and Environment, Sao Tome and Principe
 - **Mr. Ahmed Ali Hasan**, Finance Department Manager, Iraq Civil Aviation Authority
 - **Ms. Likonelo Hlasoa**, Deputy Principal Secretary, Ministry of Public Works and Transport, Lesotho

12:30 – 14:30 Lunch break hosted by ANAC

14:40 – 16:00 Formal Session 2

Investing for Growth – Strategies for Aviation Development

The rapidly-expanding air traffic can only be sustained with continued development in aviation infrastructure, capacity and technology, supported by a globally harmonized regulatory framework. Quality aviation infrastructure should not only safely accommodate the increase in air traffic demand but also respond to the diversified needs of providers, users and consumers, global environmental concerns, and other issues inherent in the current air transport systems. With the focus on successful experiences in engaging with different stakeholders (i.e. international and regional organizations, the industry, multi-lateral development banks and other financial institutions, as well as private investors), this session will develop concrete, pragmatic measures for States to diverse funding and financing sources with the elevation of the role of the private sector and the effective use of domestic resources and international development funding in order to promote, develop and modernize Gross Domestic Product (GDP)-boosting aviation development.

- **Moderator:**

- **Mr. Edson Joseph**, Permanent Secretary of the Minister of Public Utilities, Civil Aviation and Transportation, Antigua and Barbuda

- **Discussants**

- **Mr. Myoung Soo Son**, Deputy Minister for Aviation Policy, Ministry of Land, Infrastructure and Transport, Republic of Korea
- **Ms. Angela Gittens**, Director General, Airport Council International (ACI)
- **Mr. Jeff Poole**, Director General, Civil Air Navigation Services Organization (CANSO)
- **Mr. Michael Comber**, Director, Member & External Relations, ICAO Affairs, International Air Transport Association (IATA)
- **Dr. Osman Mahgoub El Fiel**, Adviser to Director General, Arab Bank for Economic Development in Africa (BADEA)
- **Lieutenant-Brigadier Jeferson Domingues de Freitas**, Director General, Department of Airspace Control (DECEA)
- **Mr. Yue Zhang**, Deputy Secretary-General, Shanghai International Arbitration Center

16:00 – 16:20 Coffee Break

16:20 – 17:40 High-Level Interactive Discussion 2**Matching Interests – Showcasing Aviation Investment Opportunities**

Top officials will present priority areas to benefit from investment and showcase investment opportunities in their aviation sector, including infrastructure concessions. This interactive dialogue will provide a chance for business to explore new investment horizons; establish a long-term aviation investment partnership; and interact with institutional investors and country representatives through Q&As and networking slots.

- **Master of Ceremonies:** Mr. Mauro Costa

- **Selected Discussants of Session 2**
- **Additional Discussants**
 - **Capt. Aysha Al Hamili**, Permanent Representative to ICAO, United Arab Emirates
 - **Mr. Mattijs Smith**, Head of International Development, UK Civil Aviation Authority
 - **Mr. Melih Mengü**, Chief Business Development Officer, New Istanbul Airport
 - **Mr. Adriaan Heerbaart**, Director CRCO, Finance and Central IT, Eurocontrol
 - **Mr. Peter Adeshola Olowononi**, Manager, Client Relations, African Export-Import Bank (AFREXIM)

DAY 3

Wednesday, 19 September 2018

9:30 – 10:50 **Formal Session 3**

Building Networks – Framework for Integrated Air Transport and Urban Planning

The UN Secretary-General's High-Level Advisory Group on Sustainable Transport highlighted the need to integrate all sustainable transport planning efforts with an appropriately-balanced development of transport modes, including multi-modal and urban planning initiatives; and linking them with national and/or regional development plans and strategies. Intermodal or multi-modal connectivity with air transport encompasses all modes of transportation flows to, from and within the airport, enhancing the mobility of people and businesses travelling or transporting goods through airports. During this session, presentations will be made on how to integrate the priorities of the aviation sector within the coordinated development of all transport modes. In response to the "mobility revolution" of ground transportation such as app-based ride and ride-sharing, the session will also address how the regulatory framework need to be adapted to allow innovation and realize the potential benefits of the sharing economy for air passenger transport and e-commerce for air cargo transport.

○ **Moderator:**

- **Mr. Piotr Samson**, Director General for Civil Aviation and the President of the Polish Civil Aviation Authority, Poland

○ **Discussants**

- **Dr. José da Silva Gonçalves**, Minister of Tourism and Transport, Cabo Verde
- **Hon. Dato' Kamarudin Jaffar**, Deputy Minister, Ministry of Transport, Malaysia
- **Ms. Flor Diaz Pulido**, Head of Unit for Aviation Policy, European Commission
- **Mr. Rodrigo Mota**, Country Representative, Brazil, U.S. Trade & Development Agency
- **Mr. Fabien Nestmann**, Head of Global Public Affairs, Volocopter

10:50 – 11:10 **Coffee Break hosted by ANAC**

11:10 – 12:10	High-Level Interactive Discussion 3 Reaping Benefits – Multimodal and Intermodal Mobility to Enhance Air Connectivity
	<p>Continuing from Session 3, this interactive dialogue will provide the selected discussants of Session 3 (as well as some additional new discussants) with a rich, solutions-oriented discussion on the prioritization of transport among other competing sectoral investment needs. The aim will be to bridge different modes of transport with focus on infrastructure, investment and innovation, leading to the establishment of a coordination framework of transport and urban planning to improve connectivity.</p> <ul style="list-style-type: none"> ○ Master of Ceremonies: Mr. Mauro Costa ○ Selected Discussants of Session 3 ○ Additional Discussants <ul style="list-style-type: none"> - Hon. Monise Tuivaka Laafai, Minister for Communications and Transport, Tuvalu - Mr. Simon Allotey, Director-General, Ghana Civil Aviation Authority - Mr. Alejandro Antunez, Managing Director, PTV Brazil - Dr. Kostas Iatrou, Director General, Hermes - Air Transport Organisation - Ms. Julyana Yokota, Infrastructure Sector Lead in Latin America, S&P Global Ratings - Mr. Svilen Rangelov, Co-Founder and CEO, Dronamics
12:10 – 12:30	Presentation of the Case Study for Air Transport Connectivity in the Dominican Republic
	<ul style="list-style-type: none"> - Mr. Melvin Cintron, Regional Director, ICAO North America, Central America And Caribbean (NACC) Regional Office - Ms. Betty Castaing, Director of Planning and Development, Institute of Civil Aviation (IDAC), Dominican Republic
12:30 – 14:30	Lunch break

14:40 – 16:00 Formal Session 4 [Regional setting for Pan-America]
Unleashing Market Potential – Air Transport Growth in the Pan-American Region

According to ICAO's long-term traffic forecasts, total passenger traffic of Latin America and the Caribbean region and North American region is expected to grow by around 3.5 per cent and 3.3 per cent annually up to 2032, respectively. Given the continuous economic growth and changing market dynamics in the region, this session will analyze how political commitments, liberalization efforts, safety improvements and other factors affect the future development and growth potential of the industry. Based on the discussion at the global level during Formal Session 1, the focus will be placed on regulatory and public policy challenges to maximize the benefits of aviation such as infrastructure deficiencies and the proliferation of taxes on the sale or use of air transport. Participants will further discuss different modalities in the region for airlines, air navigation service providers and airports, and benchmark them with other regions and countries in the world. The discussants will share a range of practical experiences and best practices, including how they overcame economic, financial and political challenges, and present competitive business models and successful business cases of the aviation industry and aviation projects in the region.

- **Moderator :**

- **Hon. Annette Ferguson**, Minister within the Ministry of Public Infrastructure, Guyana

- **Discussants**

- **Mr. Ricardo Fenelon Junior**, Director, ANAC Brazil
- **Mr. Tomas Insausti**, Administrator of the Civil Aviation Administration, Argentina
- **Mr. Juan Carlos Salazar**, General Director, Civil Aviation Authority, Colombia
- **Mr. Eduardo Sanovicz**, Chairman, Brazilian Airlines Association
- **Mr. Faizel Baarn**, Director, Civil Aviation Department, Suriname

16:00 – 16:20 Coffee Break

16:20 – 17:20 Discussion and Adoption of “Declaration for the Pan-American Region”

States, representatives of international and regional organizations, and of the industry, have developed a declaration to “promote investment for the development of civil aviation” through the establishment of a framework commitment to collaborate in the sustainable growth of air transport in our Region for the next 15 years.

This Session will serve to discuss the endorsement of the *Declaration to Promote Connectivity through the Development and Sustainability of Air Transport in the Pan-American Region - Vision 2020-2035*.

17:20 – 17:30 Closing Ceremony

ICAO Concluding Remarks:

- **Dr. Fang Liu**, Secretary General, ICAO

Issuance of Concluding Communiqué

Closing Remarks

- **Mr. Jose Ricardo Pataro Botelho de Queiroz**, Director-President, ANAC

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