Regulatory and Industry Initiatives in Support of Air Cargo

Kester Meijer
Director Operational Integrity, Compliance & Safety – KLM CARGO
A dynamic and high value sector

- **Weight Worldwide**: 2-3%
- **Value Worldwide**: 30-40%

- **635K ton** per year
- **1 billion €** per year

- **SPL #3**: European cargo hub
- **90**: European stations
- **70**: Intercontinental connections
- **1K**: Trucks per week, to/from SPL
Air Cargo, a growing but very volatile market

Positive elements
- Growth in emerging markets
- Global sourcing and global consumption
- Growing trade in Pharmaceuticals
- Europe and USA remain high capitalized markets
- Growth in E-retail, stimulates demand for express and ‘time definite’

Negative elements
- Economic growth is vulnerable and not stable
- Increasing protectionism
- Low rate of interest
- Most growth outside of Europe
- Modal Shift to maritime and rail
- Changing production patterns: more local for local, miniaturisation, 3D-printing

International air cargo and world trade
IATA IAH FTK 6 month moving average. World trade indexed source: IATA and CPB

Growing trade in Pharmaceauticals
Interconnected parties, locations, procedures and information exchanges

Logistics Value Chain

AIRPORT CITIES
How can air cargo benefit from the development of airport cities, Aerotropolis, Megatropolis and airport community systems?

REGULATED AGENT
KNOWNS CONSIGNOR
What is the implementation status of Regulated Agent and Known Consignor programmes in Africa?

INNOVATION
What kind of innovation and technology can enhance air cargo connectivity and accessibility?

WILDLIFE TRAFFICKING
How can regulators and operators address wildlife trafficking issues?

HOW?
Onze experience?
Learning by doing ....