



Environmental Trends

Ted Thrasher Environment, Environmental Modelling Unit ICAO Air Transport Bureau



Aviation in Context

SOCIETY

3 billion passengers per year carried worldwide¹

56.6 million jobs supported by aviation worldwide²

Scheduled worldwide passenger traffic forecast to grow at 4.4% per year¹

ECONOMY

2.2 trillion USD global economic impact²

Up to 3.5% of global GDP supported²

35% of world trade by value carried²

ENVIRONMENT

Fast, reliable, and safe mode of transport

2% of global human-made **CO**₂ emissions³, approximately 65% of this 2% are from international aviation (≈1.3%)

No comparative alternatives for long haul passenger transport

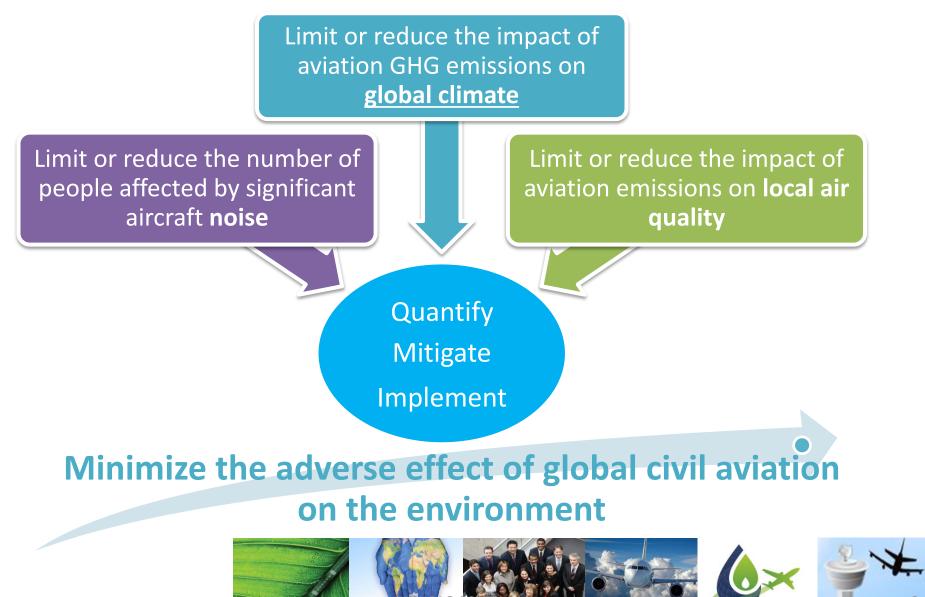
Source: 1. ICAO Facts and Figures retrieved 27 March 2014, 2. ATAG "Aviation Benefits Beyond Borders," 2010, 3. IPCC 4th Assessment Report, 2007.



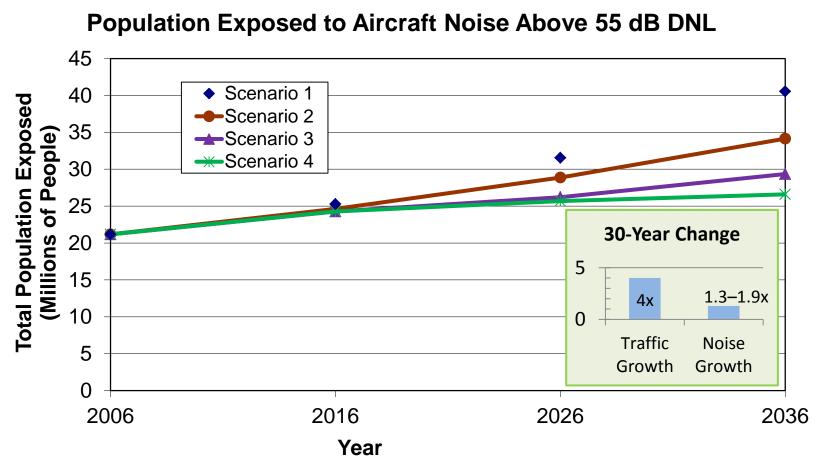


ICAO UNITING AVIATION

ICAO Environmental Goals



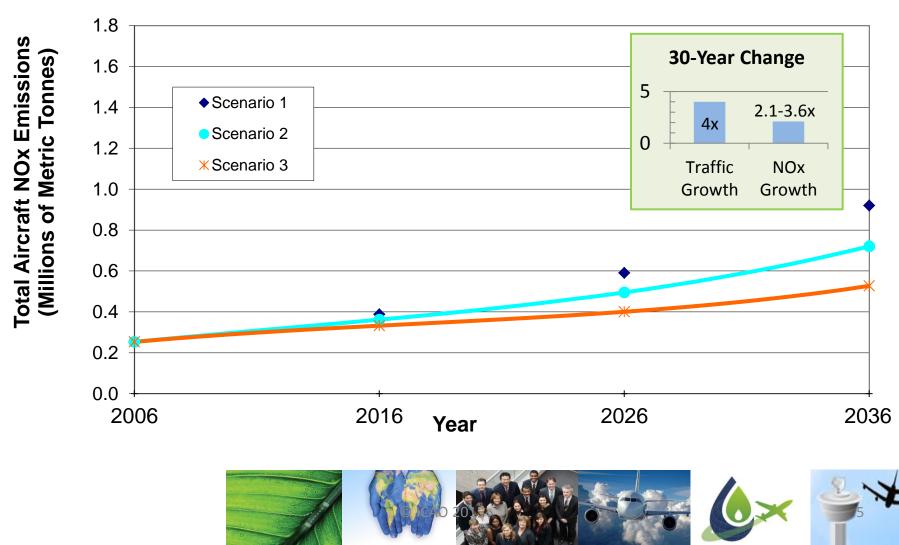
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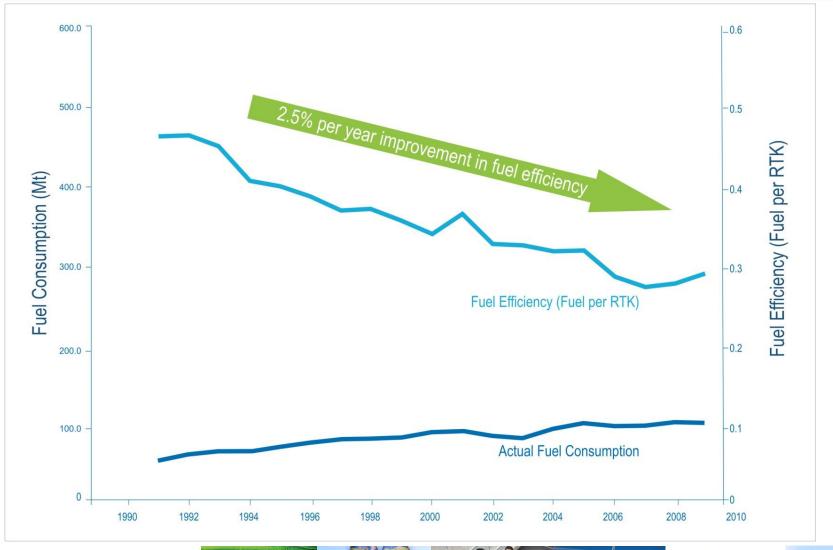
Note: Population exposed relative to 2006 baseline. Population levels are assumed constant from 2006 to 2036.



Aircraft NOx Emissions Below 3,000 feet / 914 metres Above Ground Level



ICAO UNITING AVIATION Historic Trend in Fuel Efficiency





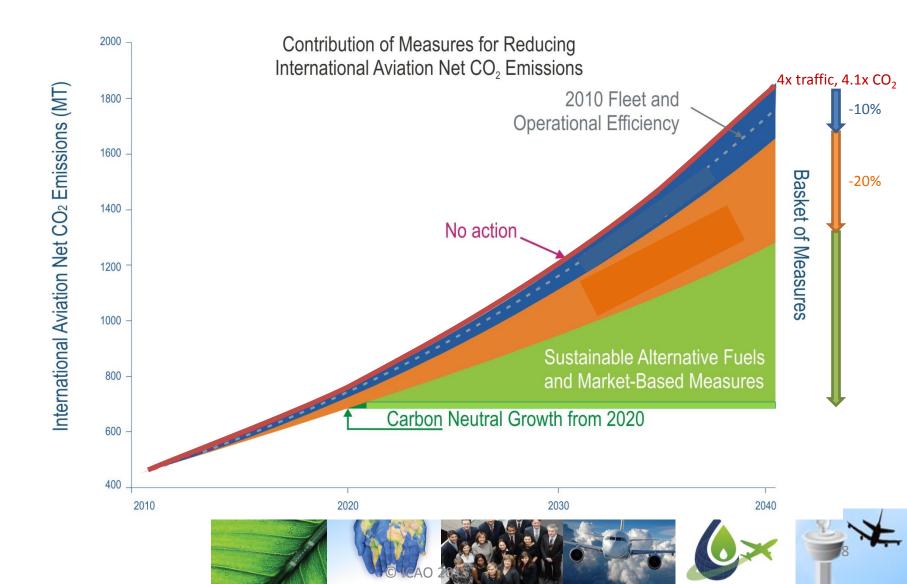
ICAO UNITING AVIATION Measuring Fuel Efficiency Changes

- ICAO CO₂ Reporting and Analysis System (ICORAS)
 - Integrates and verifies measured fuel consumption and RTK data from States with modelled results
 - Enables measurement of progress toward goals
 - Facilitates reporting to UNFCCC
 - Aids in interpreting Action Plans





CAEP International Aviation Net CO₂ Emissions Trends





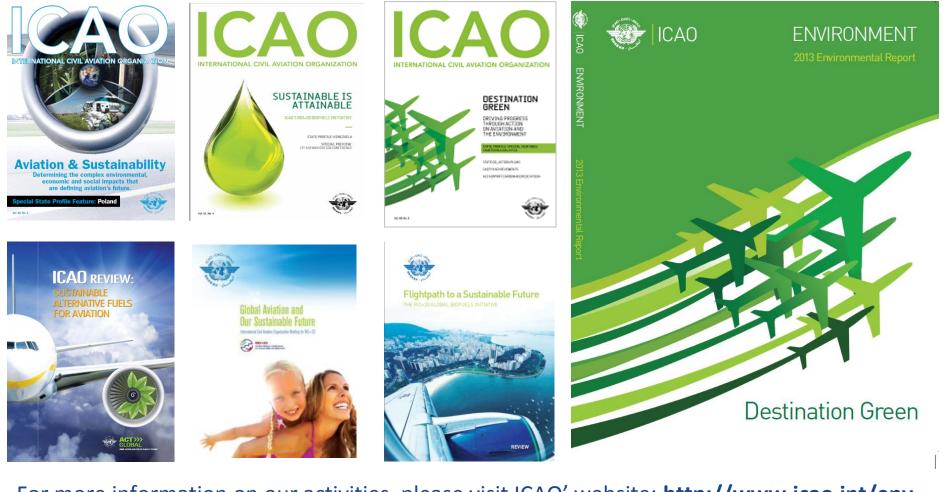
- Noise, LAQ, CO₂ emissions expected to grow slower than demand
- Achievement of goals requires action beyond that evaluated
- This is challenging, but not impossible
- Important to find solution that will allow aviation to grow <u>sustainably</u> and continue delivering benefits





UNITING AVIATION

Additional information



For more information on our activities, please visit ICAO' website: http://www.icao.int/env