



ICAO Regional Air Transport Conference

(Montego Bay, Jamaica, 7—9 October 2014)

Latin American & Caribbean Air Transport Association

Session 7

Aircraft Leasing

Moderator: **Eduardo Iglesias**, Executive Director, ALTA

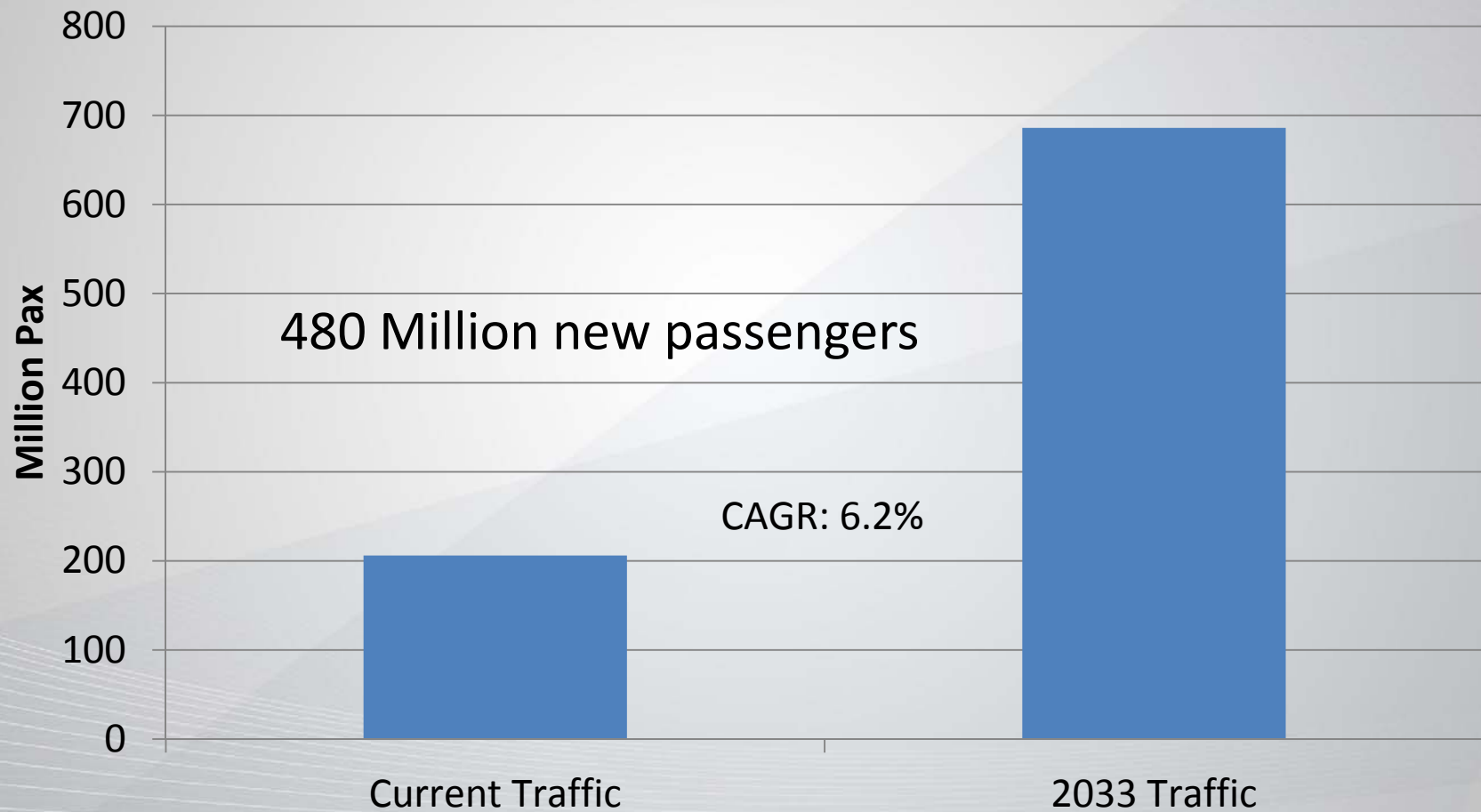
Yuan-Zheng Wang, Air Transport Regulation Panel Secretary, ICAO

Thomas Dunstan, Director, Bermuda Department of Civil Aviation

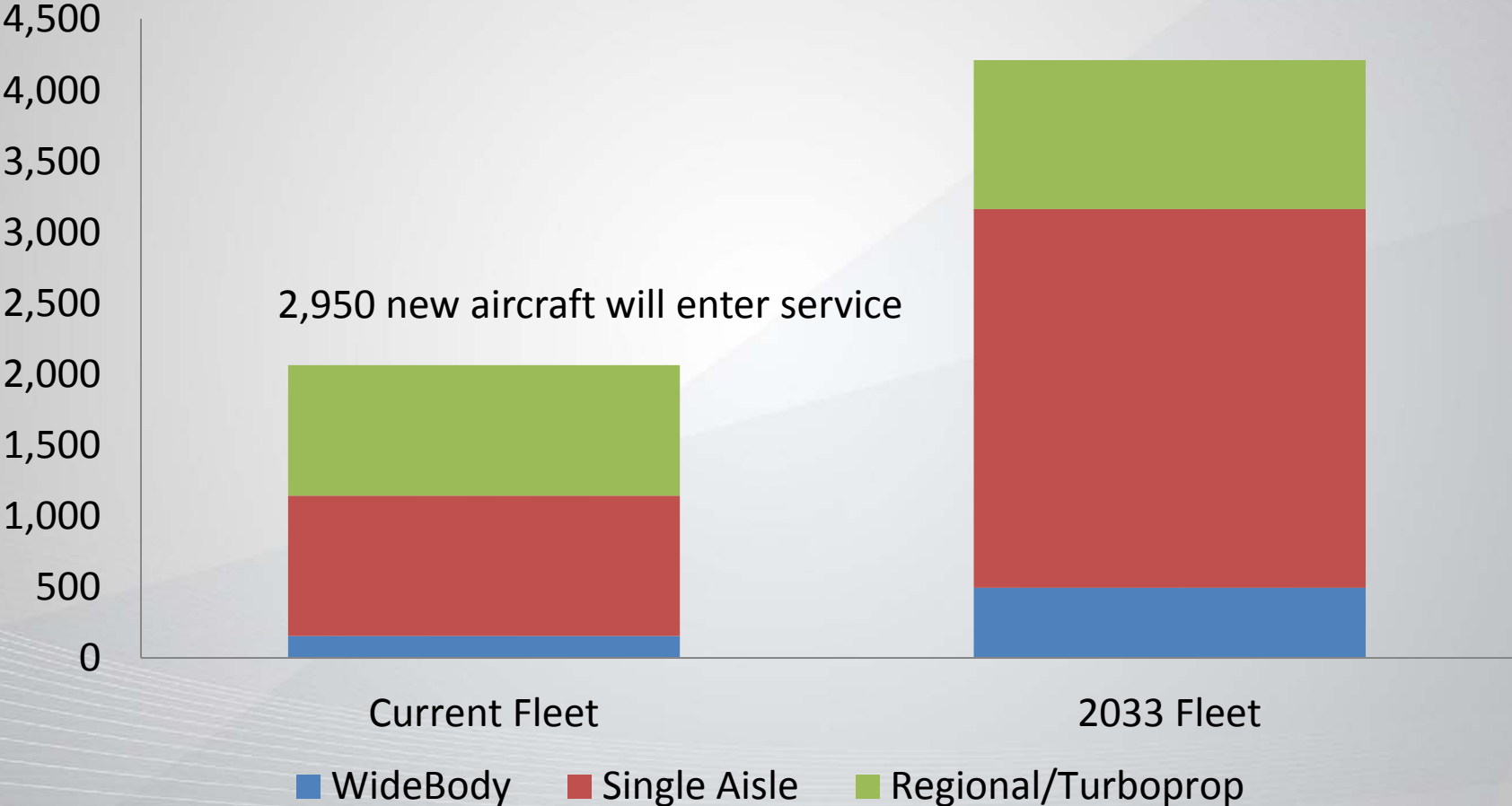
Samuel Chacón López-Velarde, Partner, Chacón & Rodríguez, S.C., Mexico



LAC Passenger Traffic

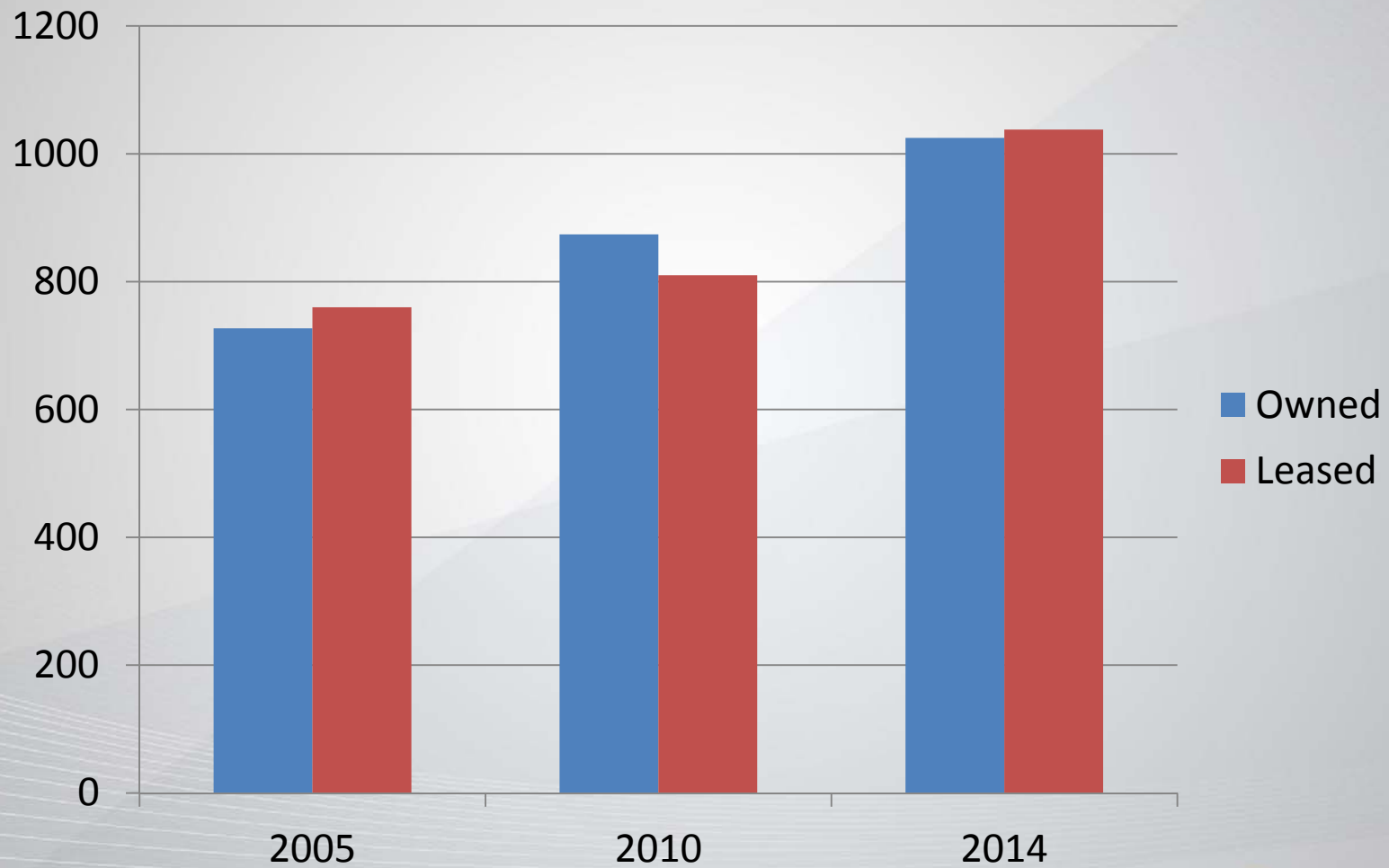


LAC Fleet Growth



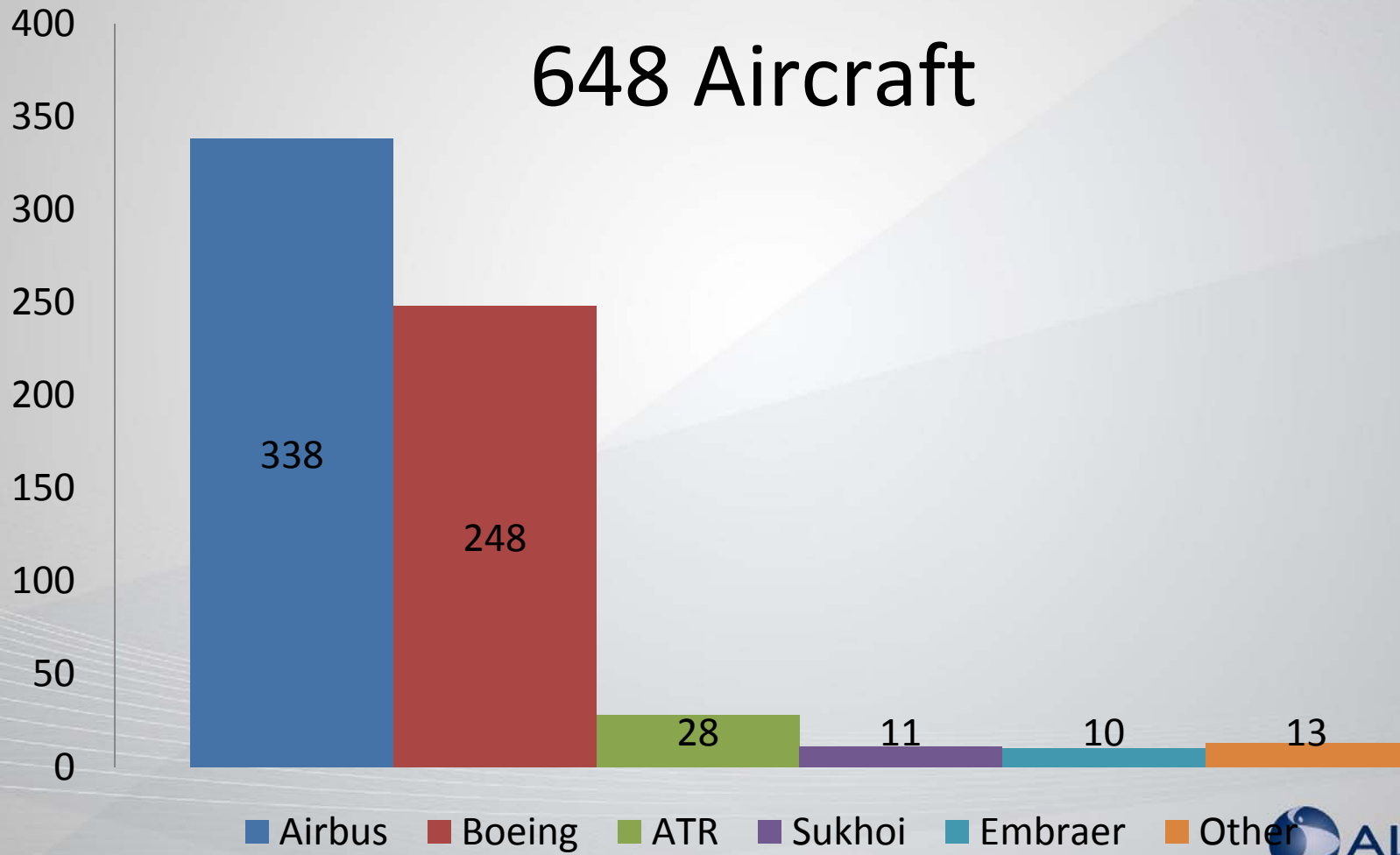
Source: Ascend, Boeing

LAC Fleet



LAC Order Backlog

648 Aircraft



■ Airbus ■ Boeing ■ ATR ■ Sukhoi ■ Embraer ■ Other



Future Fleet Projections

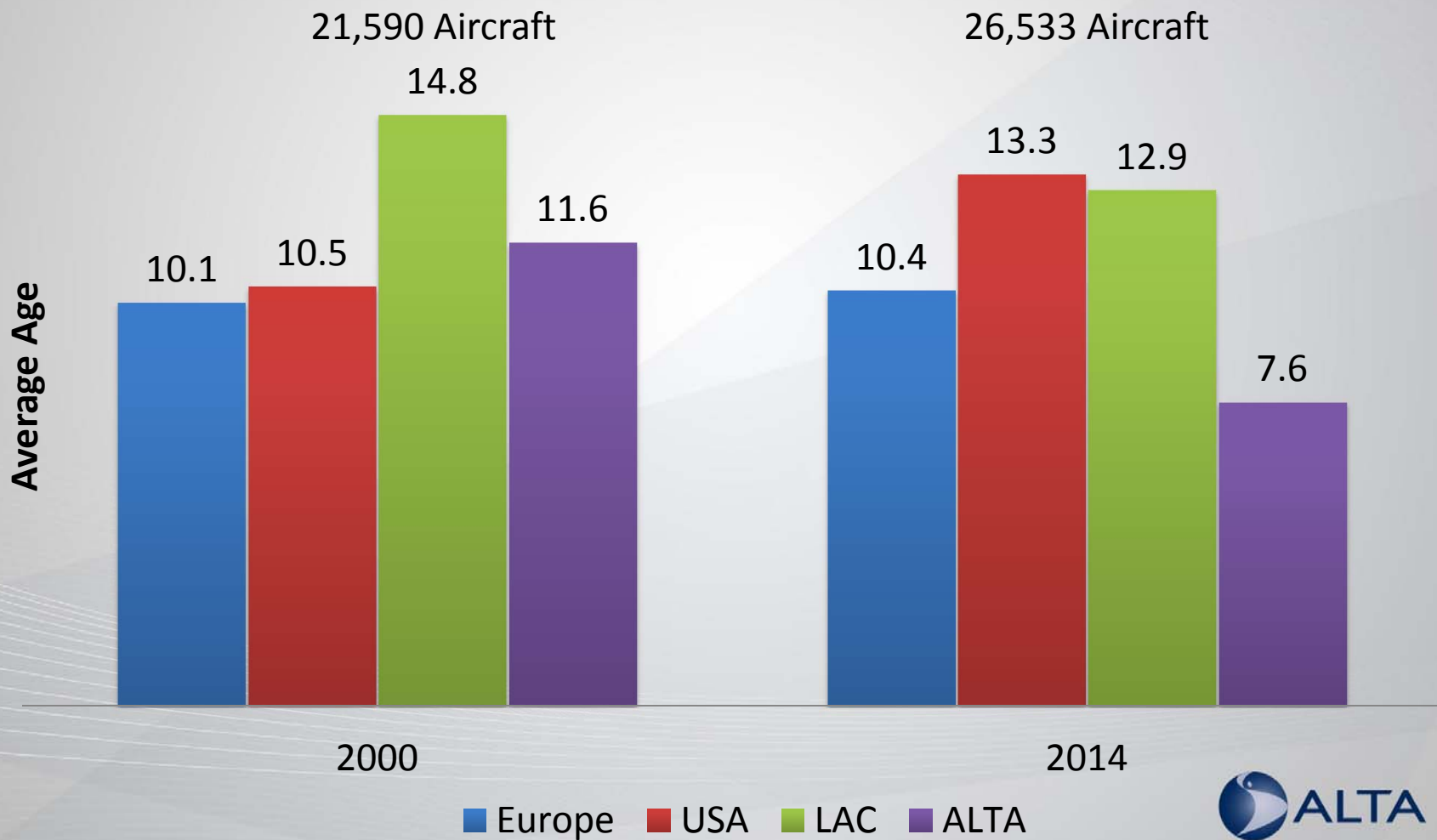
	New Airplanes (2013-2033)	Share %
Widebody	400	13%
Single Aisle	2,360	80%
Regional	190	7%
Total	2,950	100%



Fleet Renovation



Fleet Age



Emissions Reductions

↓ **5.5%**

Decrease in Co2 Emissions/ASK
since 2008

Equivalent to



Annual Emissions of
250,000 homes

OR



Annual Emissions of
350,000 cars

Recent Trends

- Aircraft Interchange
- Aircraft registration different from AOC country
- Cape Town Convention
- Operating Lease vs. Finance Lease



Lease Return Challenges





A man in a dark suit is seen from behind, addressing a large, diverse crowd of people in an office or conference room. The crowd is cheering and clapping enthusiastically. The scene is brightly lit with overhead office lights. The text 'AIRLINES ON' is overlaid in large, white, bold letters with a black outline at the top of the image.

AIRLINES ON

DELIVERY DAY

Airlines on lease return day if attention is not paid to contract details



It's only scary if you
don't know how it
ends

Thank you

