



The World Bank

ICAO AND THE WORLD BANK AIR TRANSPORT DEVELOPMENT FORUM

MAXIMIZING CIVIL AVIATION'S CONTRIBUTION TO GLOBAL DEVELOPMENT

Aviation Development Focus on Asia — Pacific

Safe, Secure and Sustainable Air Transport

PROGRAMME

In collaboration with



Kuala Lumpur Convention Centre, Malaysia
14 and 15 October 2008

Revised, 14 October 2008

Aviation Development Focus on Asia – Pacific



All registered participants to the Development Forum are invited to attend the 2nd Annual Routes' Leaders Forum and its associated events.

LEADERS FORUM

Associated Events

SATURDAY, 11 OCTOBER 2008

SATURDAY RECEPTION

18:30 – 20:30

Location: Grand Ballroom, Shangri-La Hotel

Sponsored by Scotland

SUNDAY, 12 OCTOBER 2008

ROUTES WELCOME RECEPTION

17:30

Location: Networking Village

Sponsored by Malaysia Airports

MONDAY, 13 OCTOBER 2008

2nd ANNUAL ROUTES' LEADERS FORUM

All registered participants to the Development Forum are invited to attend the **2nd Annual Routes' Leaders Forum, Monday, 13 October 2008**, Plenary Theatre on Level 3 at Kuala Lumpur Convention Centre (KLCC). **Lunch** is scheduled for 12.30 in Networking Village sponsored by Routes Regional Americas.

The Leader's Forum will be chaired by **Professor Rigas Doganis**, and panellists include: **Mr John Byerly**, Department of State, Washington DC; **Mr Olivier Onidi**, European Commission; **Mr Willie Walsh**, British Airways Plc; **Dato' Seri Bashir Ahmad**, Malaysia Airports; **Mr Zhang Zhizhong**, Capital Airports Holding Company; **Mr Andrew Herdman**, Association of Asia Pacific Airlines; **Mr Alex de Günten**, AILTA International Association of Latin American Air Transport; **Mr Olivier Jankovec**, ACI Europe; **Mr Tony Fernandes**, Air Asia; **Mr Luis Sanchez Salmeron**, BAA Limited ; **Mr Ad Rutten**, Schiphol Group .

Sessions include: Living With High Oil Prices; Beyond Open Skies; Forum Focus – China; The Climate Crunch and The Next Big Thing.

ROUTES GALA DINNER

Location: Titiwangsa Lake Garden

Sponsored by Malaysia Airports

10:00 – 16:30

19:30 – 23:00

Aviation Development Focus on Asia – Pacific

PROGRAMME



ICAO – WORLD BANK AIR TRANSPORT DEVELOPMENT FORUM



Kuala Lumpur Convention Centre (KLCC), Malaysia
14 and 15 October 2008

08:00

17:00



MONDAY, 13 OCTOBER 2008

ON-SITE REGISTRATION

ICAO–World Bank Development Forum
Location: KLCC, Main Entrance, Ground Floor
Registration desk is situated at the Box Office

Briefing for Moderators

Location: KLCC
Room 307, the West Wing, Level 3

World Routes 2008 Co-located Events KLCC - Level 3

It would take approximately 5 minutes to walk from the Routes Networking Village up to the co-located events on Level 3. There is a lift in the West Wing which takes you to entrance of the Plenary Theatre. See ★

Plenary Theatre
Sun 12th Oct - TAASS
Sun 12th Oct - IARDA
Mon 13th Oct - Routes Leaders Forum
Tue 14th & Wed 15th - ICAO & World Bank Development Forum

Conference Hall 3
Tue 14th - Wed 15th -
Airports as catalysts for
Economic Development
(ACED)
Room 307
Tue 14th - Wed 15th -
The World Fleet Forum

Grand Ballroom 1
Tue 14th
Farewell Reception

Banquet Hall
Tue 14th - Wed 15th -
ACED & World Fleet Exhibition



KUALA LUMPUR
CONVENTION CENTRE
www.klccconventioncentre.com



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*Air Transport***

PROGRAMME

TUESDAY, 14 OCTOBER 2008

ON-SITE REGISTRATION

08:00 – 09:00

WELCOME and INTRODUCTION

09:00 – 10:30

Welcome by :

- ▶ Director General of Civil Aviation, Malaysia

Official Forum Opening

Workshop moderator (first day) :

- ▶ **Professor Rigas Doganis**, Non Executive Board Member Easyjet & Hyderabad International Airport, Aviation Author and Analyst

Workshop moderator (second day) :

- ▶ **Ms. Siew-Huay Tan**, Director (Legal), Civil Aviation Authority of Singapore

Workshop co-organizers address :

- ▶ **Ms. Folasade Odutola**, Director, Air Transport Bureau, International Civil Aviation Organization
- ▶ **Mr. Charles E. Schlumberger**, Principal Air Transport Specialist, The World Bank
- ▶ **Mr. David Stroud**, Chief Operating Officer, The Route Development Group Limited / Routes

Address on the Aviation Industry :

- ▶ **Mr. Thomas Windmuller**, Senior Vice President, International Air Transport Association
- ▶ **Ms. Angela Gittens**, Director General, Airports Council International

COFFEE/TEA BREAK

10:30 – 10:45

Aviation Development Focus on Asia – Pacific



PROGRAMME

TUESDAY, 14 OCTOBER 2008

10:45 – 12:30

PANEL 1: AIR TRANSPORT SERVICES AS ECONOMIC CATALYSTS FOR ASIA – PACIFIC

Panel Moderator :

Professor Rigas Doganis,
Non Executive Board Member Easyjet & Hyderabad International Airport,
Aviation Author and Analyst

1. Global trends in air transport (traffic, market access, challenges) :

► **Prof P.S. Senguttuvan**, Head, Associate General Manager Economic Planning and Research Department, Delhi International Airport

2. Air transport – an engine to prosperity (Global impact of Asia, e.g. India & China) :

► **Mr. Thomas Windmuller**, Senior Vice President, International Air Transport Association

3. Evaluation of civil aviation's economic contribution (local and national economies) :

► **Dr. Mario Arturo Ruiz Estrada**, University of Malaya

4. Role of tourism and aviation in Asia–Pacific :

► **Mr. Geoffrey Lipman**, Assistant Secretary General, UN WTO (Invited)

5. Air freight – a facilitator for trade in goods and service :

► **Mr. Shahari Sulaiman**, Managing Director, Malaysia Airlines Cargo (MASkargo)

LUNCH

Location: The Routes Networking Village
Hosted by Beijing Capital International Airports

PANEL 1

12:30 – 14:00



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PROGRAMME

TUESDAY, 14 OCTOBER 2008

PANEL 2: THE FUEL CHALLENGE

14:00 – 15:45

Panel Moderator :

Mr. Vijay Poonoosamy,
Vice President, International Affairs,
Etihad Airways

1. Fuel – Oil price spike: Result of speculation or of overall concern about future supply?

► **Mr. Charles E. Schlumberger**, Principal Air Transport Specialist, World Bank

2. Fuel – Operational impact on air transport :

► **Mr. S. Venkat**, Executive Director Finance, NACIL (National Aviation Company of India Limited) (Invited)

3. Environmental challenges to air transport :

► **Professor Callum Thomas**, Chair of Sustainable Aviation Centre for Air Transport and the Environment (CATE), Manchester Metropolitan University

4. Legal and regulatory aspects of fuel costs :

► **Dr. Ruwantissa Abeyratne**, Coordinator, Air Transport Programmes, International Civil Aviation Organization

PANEL 2

COFFEE/TEA BREAK

15:45 – 16:00

Aviation Development Focus on Asia – Pacific



PROGRAMME

TUESDAY, 14 OCTOBER 2008

16:00 – 17:30

PANEL 3: MARKET ACCESS AND INFRASTRUCTURE IN ASIA – PACIFIC

Panel Moderator :

Mr. Andrew Herdman,

Director General, Association of Asia Pacific Airlines (AAPA)

1. Status of the liberalization of air transport in the ASEAN region :

▶ **Mr. Heinrich C. Bofinger**, Air Transport Consultant, World Bank

2. Potential benefits in implementing Open Skies in Asia–Pacific :

▶ **Mr. John Byerly**, Deputy Assistant Secretary for Transportation Affairs, Department of State, Washington DC

3. Challenges and opportunities for airport infrastructure :

▶ **Ms. Angela Gittens**, Director General, Airports Council International

4. The need for modernization of air navigation service providers :

▶ **Mr. Hai Eng Chiang**, Director of Asia-Pacific Affairs, Civil Air Navigation Services Organisation (CANSO)

17:30 – 17:45

REMARKS BY WORKSHOP MODERATOR

Professor Rigas Doganis

Non Executive Board Member Easyjet & Hyderabad International Airport,
Aviation Author and Analyst

17:45 – 20:00

RECEPTION

Location: Grand Ballroom, Level 3, KLCC
Sponsored by : Beijing Capital International Airports

PANEL 3



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PROGRAMME

WEDNESDAY, 15 OCTOBER 2008

WORKSHOP MODERATOR'S ADDRESS

Ms. Siew-Huay Tan

Director (Legal), Civil Aviation Authority of Singapore

09:00 – 09:10

PANEL 4: THE SAFETY AND SECURITY CHALLENGE

09:10 – 10:45

Panel Moderator :

Dr. Stewart Schreckengast,

Implementation Support Officer, ISD Safety Section
International Civil Aviation Organization

PANEL 4

1. The safety and security challenges in Asia–Pacific, the Sri Lankan experience :

- ▶ **Mr. Lal Liyanarachchi**, Chairman, Civil Aviation Authority, Sri Lanka

2. ICAO COSCAP in general and its implementation in Asia–Pacific :

- ▶ **Mr. Wolfgang Sander-Fischer**, Chief, Field Operations Section — Asia and Pacific, International Civil Aviation Organization

3. ICAO CASP and CAPSCA in general and their implementation in Asia–Pacific :

- ▶ **Mr. Graham Lockwood**, ICAO's Project Coordinator of the CASP (Cooperative Aviation Security Programme) – Asia Pacific
- ▶ **Dr. Jarnail Singh**, ICAO's Project Coordinator of the CAPSCA (Cooperative Agreement for the Prevention of the Spread of Communicable Diseases through Air Travel)

4. IATA Safety Initiative (IOSA) :

- ▶ **Mr. Geoff Hounsell**, Assistant Director ATM, Asia Pacific Region, International Air Transport Association

COFFEE/TEA BREAK

10:45 – 11:00

Aviation Development Focus on Asia – Pacific



PROGRAMME

WEDNESDAY, 15 OCTOBER 2008

PANEL 5: FUNDING AND RESOURCE MOBILIZATION FOR CIVIL AVIATION

Panel Moderator :

Mr. Charles E. Schlumberger,

Principal Air Transport Specialist, World Bank

1. International Financial Facility for Aviation Safety (IFFAS) :

- ▶ **Dr. Ruwantissa Abeyratne**, Coordinator, Air Transport Programmes, International Civil Aviation Organization

2. Air transport project funding by the World Bank :

- ▶ **Mr. Pierre Pozzo di Borgo**, Senior Transport Specialist, World Bank

3. Financing of private air carriers or infrastructure by the International Finance Corporation of the World Bank Group :

- ▶ **Mr. Alejandro Perez**, International Finance Corporation (World Bank Group) Investment Officer Infrastructure Department - East Asia and Pacific

4. Financing of aviation development projects by the Asian Development Bank (ADB) :

- ▶ **Mr. Marcelo Minc**, Principal Project Management Specialist, Office of the Director General, East Asia Department, Asian Development Bank

5. Mobilization of human resources to meet contemporary aviation sector leadership challenges :

- ▶ **Dr. Pierre Coutu**, President, Aviation Strategies International

LUNCH

Location: Banquet Hall, Level 3, KLCC

Sponsored by: Routesonline



Discussion on Panel Conclusions and Recommendations

CONCLUSIONS AND CLOSING REMARKS

Forum moderator : Conclusions

Workshop co-organizers : Final address

11:00 – 12:30

12:30 – 14:00

14:00 – 15:00

15:00 – 16:00

PANEL 5

INTERNATIONAL CIVIL AVIATION ORGANIZATION

999 UNIVERSITY ST.
MONTREAL, QC, CANADA H3C 5H7

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The World Bank

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