



ICAO'S LEADERSHIP TOWARDS MORE SUSTAINABLE AVIATION







Vision

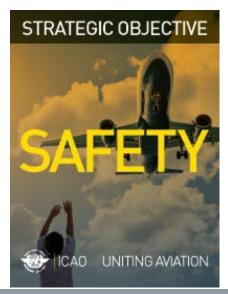
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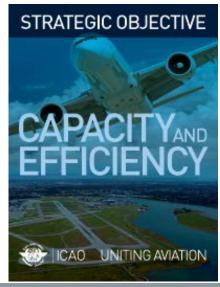
Mission

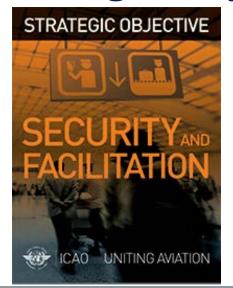
Achieve the sustainable growth of the global civil aviation system.

To serve as the global forum of States for international civil aviation.

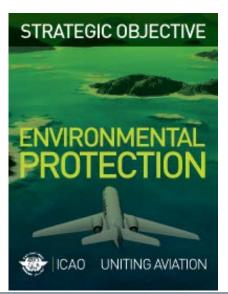
ICAO Strategic Objectives







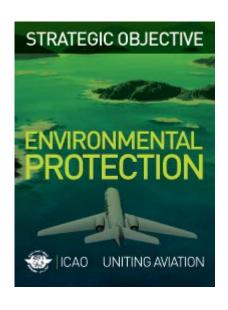




ICAO Strategic Objective

ICAO STRATEGIC OBJECTIVE

Minimize the adverse effect of global civil aviation on the environment



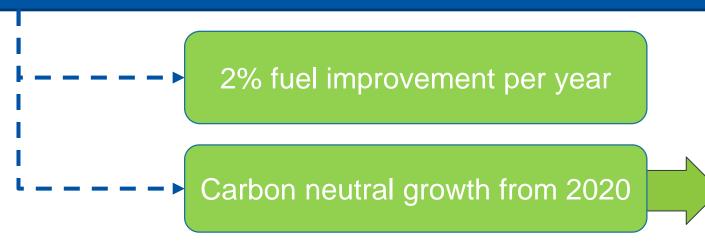
ICAO ENVIRONMENTAL GOALS

Limit or reduce the impact of aviation GHG emissions on global climate Limit or reduce the Limit or reduce the number of people impact of aviation affected by significant emissions on local air aircraft noise quality (LAQ) Quantify Mitigate **Implement**



ICAO Global Aspirational Goals – Relationship with SAP

Selecting mitigation measures from the **basket of measures** and quantifying their expected impacts (expected results) are required elements of a State Action Plan



- ICAO utilizes the information submitted in all States' Action Plans to assess global progress towards the ICAO global aspirational goals
- Results are presented in an aggregated manner





ENVIRONMENT

ICAO, UNFCCC and IPCC



International aviation emissions are addressed through ICAO, and thus not covered by the Nationally Determined Contributions (NDCs) under the Paris Agreement. Domestic aviation is covered by the NDCs.



Paris Agreement Goal: to limit global warming to well below 2, preferably to 1.5 degrees Celsius, compared to preindustrial levels.



Science shows the need of **reaching Net Zero around 2050** to limit global warming to 1.5°C (2018 Special Report)

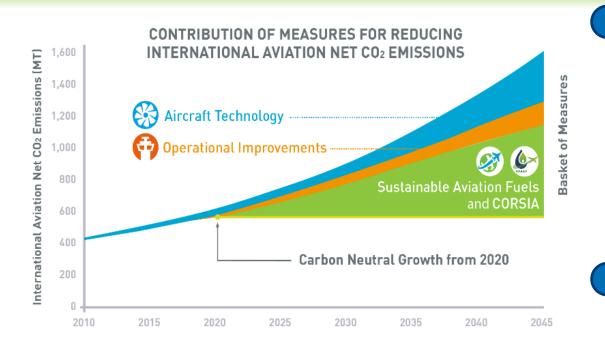
"unless there are immediate, rapid and large-scale reductions in greenhouse gas emissions, limiting warming to close to 1.5°C or even 2°C will be beyond reach" (2021 AR6)

Aviation accounts for approximately 2% of the world's man-made carbon emissions. International aviation is responsible for 1.3%.



ENVIRONMENT

ICAO Global Aspirational Goals



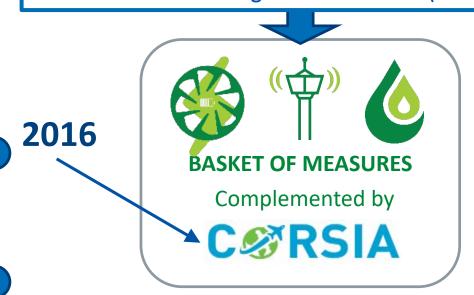
2019

ICAO Assembly requested to:

 explore the feasibility of a long-term global aspirational goal (LTAG) for international aviation 2010

ICAO Assembly adopted two Global Aspirational Goals

- 1-2% annual fuel efficiency improvement through 2050
- 2- Carbon neutral growth from 2020 (CNG2020)



2022

ICAO Assembly will

consider the results of work on the feasibility of LTAG



ENVIRONMENT

PROGRESS ON BASKET OF MEASURES

Aircraft technology



First-ever **global CO2 certification Standard** for new types and inproduction aeroplanes. **Fast-paced innovation** (new designs, composite materials, hybrid-electric aircraft, renewable energy sources, etc.).



Operational improvements



CO2 benefits from air traffic management; air navigation; green airports; etc.



Sustainable aviation fuels



9 conversion processes; **46 airports** distributing SAF, **23 policy** adopted or under development, **25.8 billion liters** of SAF under offtake agreements



CORSIA



Carbon Offsetting and Reduction Scheme for International Aviation (CORSIA) CORSIA implementation fully on track
88 volunteer States for 2021, 107 States for 2022, over 109 States for 2023





ICAO ENVIRONMENT

State Reporting to CORSIA Central Registry

Status as of 25 April 2022

177
CCR States
Accounts
CCR Users
Accounts

599

Aeroplane Operators reported 60

Accredited
Verification Bodies
reported



117

2019 CO₂ Reports in CCR 606*

Mtonnes of 2019 CO₂ Emissions

110

2020 CO₂ Reports in CCR 265*

Mtonnes of 2020 CO₂ Emissions

* Totals include CO_2 emissions submitted by States and emissions provided by ICAO to fill the emissions gaps

For CORSIA Newsletter, visit: www.icao.int/corsia



ICAO 40th Assembly Resolution

Resolution A40-18, paragraph 9 requested the LTAG work

Task

How to do the task

Timeline

Consideration

The Assembly... Requests the Council to continue to explore the feasibility of a long term global aspirational goal for international aviation,

through conducting detailed studies assessing the attainability and impacts of any goals proposed, including the impact on growth as well as costs in all countries, especially developing countries,

for the progress of the work to be presented to the 41st Session of the ICAO Assembly. [2022]

Assessment of long term goals should include information from Member States on their experiences working towards the medium term goal.

ICAO LTAG Report Background

CAEP undertook:

- (1) data gathering
- (2) development of combined in-sector scenarios
- (3) conducted final analysis of the scenarios to understand those impacts on CO₂ emissions and cost associated with the scenarios and economic impacts on aviation growth, noise and air quality, in all countries especially developing countries and the results was placed in context of the latest consensus scientific knowledge.

The Council in March 2022 agreed that ICAO LTAG report be made available, as the input to further consideration by all States and stakeholders at the LTAG GLADs.

The LTAG report is now available at the LTAG Website.

https://www.icao.int/environmental-protection/Pages/LTAG.aspx (or search "ICAO LTAG")



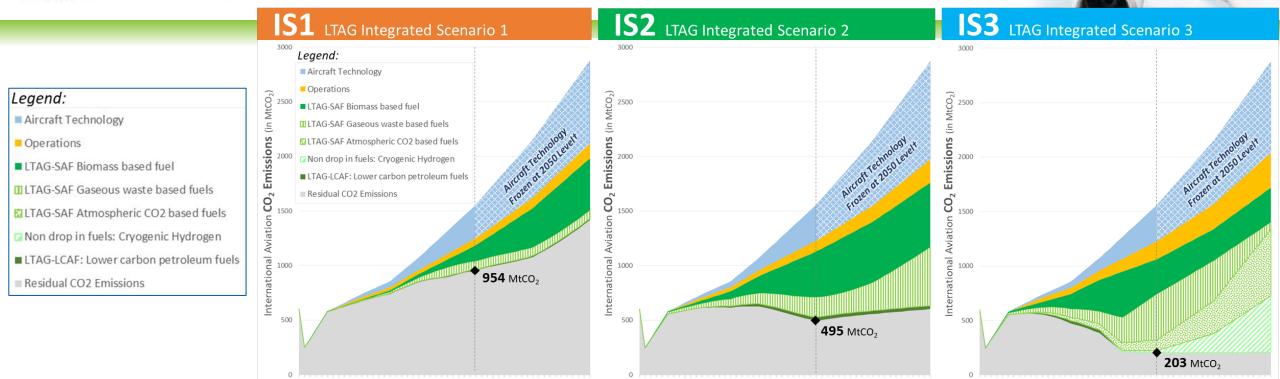


ICAO ENVIRONMENT

2020 2025 2030 2035 2040 2045 2050 2055 2060 2065 2070

Main takeaway from the LTAG Report

2020 2025 2030 2035 2040 2045 2050 2055 2060 2065 2070

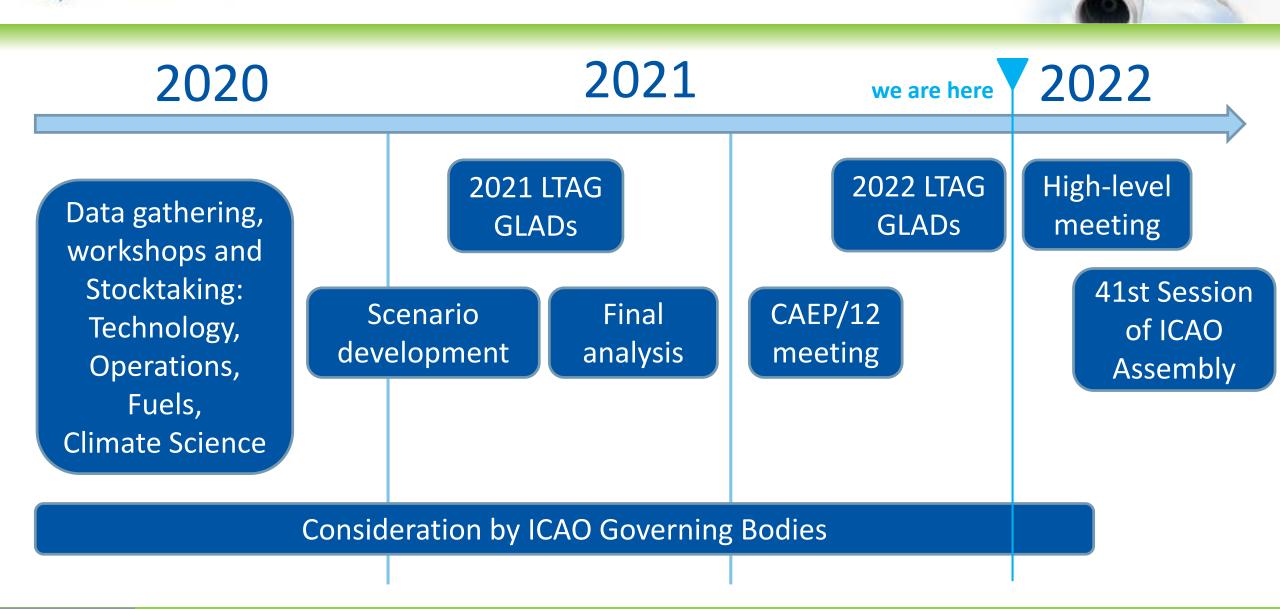


Metrics	IS1	IS2	IS3
CO ₂ Emissions in 2050 after Reductions	≈950 MtCO₂ in 2050 (160% of 2019 CO ₂ emissions)	≈500 MtCO₂ in 2050 (80% of 2019 CO ₂ emissions)	≈200 MtCO₂ in 2050 (35% of 2019 CO ₂ emissions)
Reduction in 2050 from the Baseline	39% total through: Technologies - 20%, Operations - 4%, Fuels - 15%	68% total through: Technologies - 21%, Operations - 6%, Fuels - 41%)	87% total through: Technologies - 21%, Operations - 11%, Fuels - 55%
Cumulative residual Emissions from 2020 to 2070	23 GtCO ₂ (2020 to 2050) 23 GtCO ₂ (2051 to 2070)	17 GtCO ₂ (2020 to 2050) 11 GtCO ₂ (2051 to 2070)	12 GtCO ₂ (2020 to 2050) 4 GtCO ₂ (2051 to 2070)

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2020 2025 2030 2035 2040 2045 2050 2055 2060 2065 2070

High-level LTAG timeline



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ICAO LTAG GLADs



- Part of the ICAO consultative process, the ICAO Global Aviation Dialogues (GLADs) on LTAG held as a series of five virtual regional events.
- Objectives of LTAG GLADs were:
 - 1) communicate the latest ICAO technical work on LTAG

(How can the ICAO technical work form the basis of a decision on LTAG?); and

2) discuss how to facilitate a decision on LTAG

(What will the ICAO High-level Meeting recommend and what will the 41st Session of the ICAO Assembly be requested to decide on LTAG?).

• A total of 421 participants from 108 States and 11 Organizations attended the five event.



Outcomes from ICAO LTAG-GLADs

- ✓ Questions and answers at the Q&A session (Day 1) were consolidated by the Secretariat, and are available as FAQs on the GLADs website;
- ✓ Views expressed at the Dialogue session (Day 2) were consolidated by the Secretariat, and are available at the GLADs website

2022 Global Aviation Dialogues (GLADs) on the Feasibility of Long-term Aspirational Goal (LTAG) for International Aviation CO₂ Emissions Reductions

Dialogue Sessions - Day 2

COMPILATION OF VIEWS

Note: This document is a compilation of the views expressed both verbally and in written format during the second day of the

Topic 1: What mi The latest IPCC f for 2050. In this r at the global level global CO2 reduc

Topic 2: What do As detailed in the What would be th aspirational goal provided?

The views are con and Observers pr 2022 Global Aviation Dialogues (GLADs) on the Feasibility of Long-term Aspirational Goal (LTAG) for International Aviation CO₂ Emissions Reductions

COMPILATION OF QUESTIONS AND ANSWERS

Note: This document is a compilation of the questions and answers exchanged, both verbally and in written format, during the first day of the five regional 2022 ICAO LTAG GLADs sessions.

The questions have been grouped into five categories: 1) LTAG Scenarios; 2) LTAG Costs; 3) Technologies; 4) Fuels; and 5) Other questions. To facilitate understanding, the ICAO Secretariat has further grouped similar questions for the same answer. Please note that some States and Observers provided questions in more than one of the regional sessions.

Although the answers provided during the LTAG GLADS are aligned with the conclusions of the LTAG report, the reader is invited to refer to the <u>complete LTAG report</u> whenever possible.

https://www.icao.int/Meetings/2022-ICAO-LTAG-GLADS/Pages/default.aspx

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Carbon Offsetting and Reduction Scheme for International Aviation (CORSIA)

• 88 States in 2021 \rightarrow 111 States in 2022

(with two additional States having confirmed participation in 2023)

 ACT-CORSIA buddy partnerships involving 16 supporting States and 118 requesting States, to support the timely implementation of CORSIA, including notable efforts from several States to the initiative



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Sustainable Aviation Fuels (SAF) and Lower Carbon Aviation Fuels (LCAF)

- Exponential increase in SAF-related initiatives
- States' commitments to embracing the introduction of SAF, in line with the 2050 ICAO Vision
- States are encouraged to support third ICAO Conference on Aviation Alternative Fuels (CAAF/3), in 2023

SAF Tracking tools (click on the drops for details)

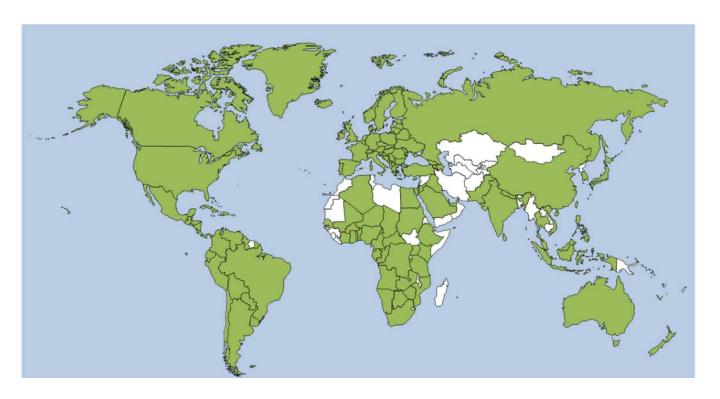


New - SAF facilities map see the facilities (existing and announced) that can produce SAF



State Action Plan (SAP) initiative

By April 2022, **129 Member States**, representing **98.08** % of international aviation traffic, voluntarily submitted action plans to ICAO.



ICAO-EU Assistance Projects-Phase I & II









All States are invited to:

- ✓ contribute and join ICAO Stocktaking 2022 on aviation in sector CO2 emissions reductions will be held on 18-19 July as a virtual event, prior to the ICAO High-level Meeting on LTAG;
- ✓ attend the High-level Meeting to be convened from 20 to 22 July 2022 in Montréal;
- ✓ support the ICAO process leading to the next assembly for an ambitious aspirational goal for the sector;
- ✓ Support the third ICAO Conference on Aviation Alternative Fuels (CAAF/3), in 2023.

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ICAO ENVIRONMENT Timeline and Actions (2022)



Timeline	Responsibility	Action	
1 January to 31 December 2022	Operator	Monitor 2022 CO ₂ emissions from international flights	
1 January to 30 April 2022	Operator and Verification Body	 Operator to compile 2021 CO₂ emissions data Verification body to verify 2021 Emissions Report 	
30 April 2022	Operator and Verification Body	Submit Emissions Report and associated Verification Report to the State of attribution	
1 May 2022 to 31 July 2022	State	Conduct order of magnitude check of verified Emissions Report	
31 July 2022	State	Submit aggregate 2021 CO ₂ emissions data to ICAO through the CCR	
31 October 2022	ICAO	 Publish 2021 CO₂ emissions Publish 2021 SGF 	
30 November 2022	State	Submit to ICAO through the CCR: - List of operators attributed to the State - List of verification bodies accredited in the State	
31 December 2022	ICAO	Publish list of aeroplane operators and list of verification bodies	







www.icao.int/corsia

THANK YOU

