

Presentation on the 7th  
freedom for the air  
transport of goods





# Main items



- ↪ **The importance of the role of air transport**
- ↪ **The economic impact of the corona pandemic**
- ↪ **The efforts of the League of Arab States to liberalize trade between Arab countries**
- ↪ **The efforts of the Arab Civil Aviation Organization to liberalize air transport of passengers and goods between Arab countries**
- ↪ **Advantages of Liberalizing Air Transport for Passengers and Goods (Why We Call for Liberalizing Air Transport)**
- ↪ **Air Cargo in Arab countries**
- ↪ **Air Cargo in the Arab countries compared to the European Union**
- ↪ **Air Cargo in the Arab countries compared to the ASEAN countries**
- ↪ **Air Cargo in Arab countries compared to African countries**
- ↪ **Air Cargo in Arab countries compared to Latin American countries**
- ↪ **Air Cargo in the Arab countries compared to the United States of America**



# The importance of air transport



A tool for tourism development par excellence

A tool to attract foreign investment

A mean to break isolation



Achieving sustainable development goals

A tool to revive trade exchanges

a tool to revive the labor market



## Economic impact of the Corona Pandemic

- Decrease in terms of passenger's revenues
- Decrease in terms of airlines available capacity
- Decrease in terms of Airport operations' revenues
- Many aircraft are out of service due to lack of operation
- Millions of job losses in the aviation sector and related sectors



The efforts of the League of Arab States to liberalize trade  
between Arab countries

**Announcement of the establishment of a  
Greater Arab Free Trade Area as of 1/1/1989**



## The efforts of the Arab Civil Aviation Organization to liberalize air transport of passengers and goods between Arab countries

- Agreement on the liberalization of air transport between Arab States
- Agreement on the exchange of exemptions from customs duties and taxes on equipment and activities of the Arab air carrier
- Participation with the ICAO Council, the International Air Transport Association, the Arab Air Transport Association and other international and global organizations interested in air transport activity in forming a working group for the restart and recovery of air transport activity (CART) since the beginning of the Corona pandemic (recommendation No. 16), (the guideline for recovery from Corona)
- Inviting Arab member States to sign a memorandum of understanding to launch the seventh freedom of air cargo flights between Arab countries, similar to what Latin American countries did.



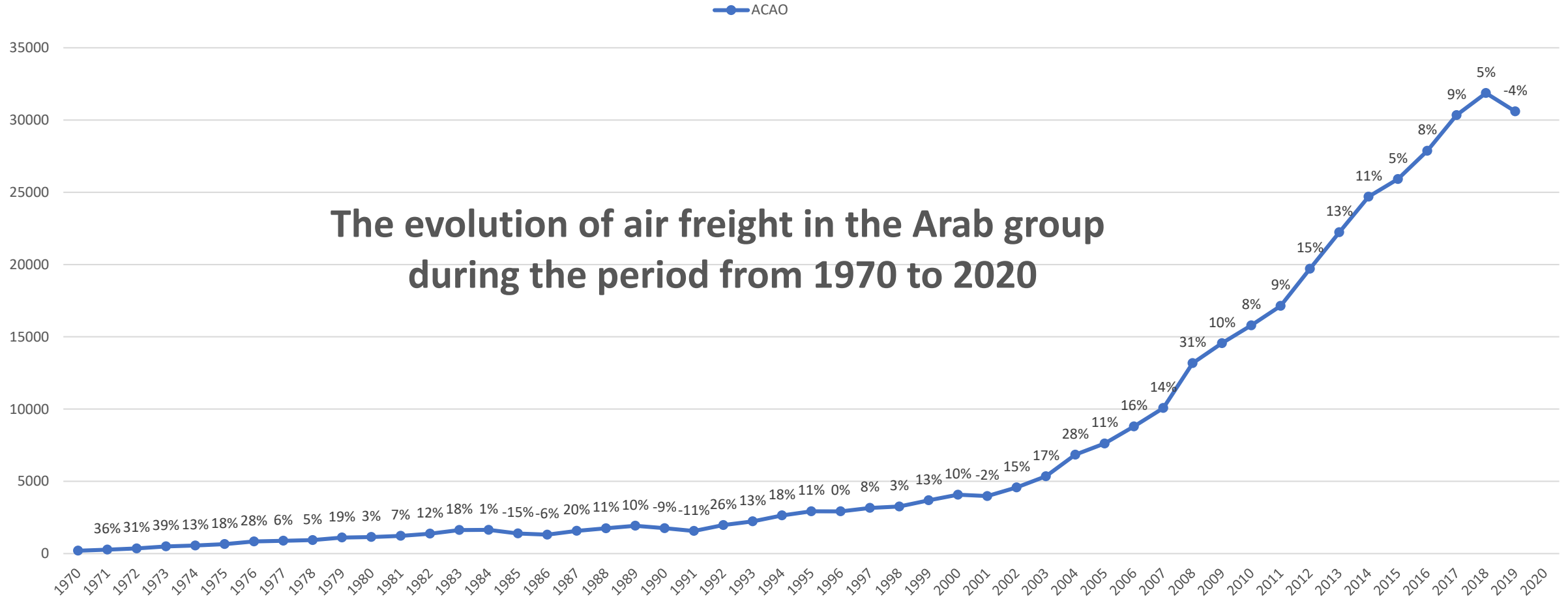
# Advantages of liberalizing air transport for passengers and goods

## Why calling for the liberalization of air transport?

- More networks.
- More flexibility in pricing
- More investment opportunities for airlines.
- Access to new markets
- Enhanced ground service activity.
- Collect more airport fees.
- Further air traffic management.
- The biggest goal is to achieve a single market.



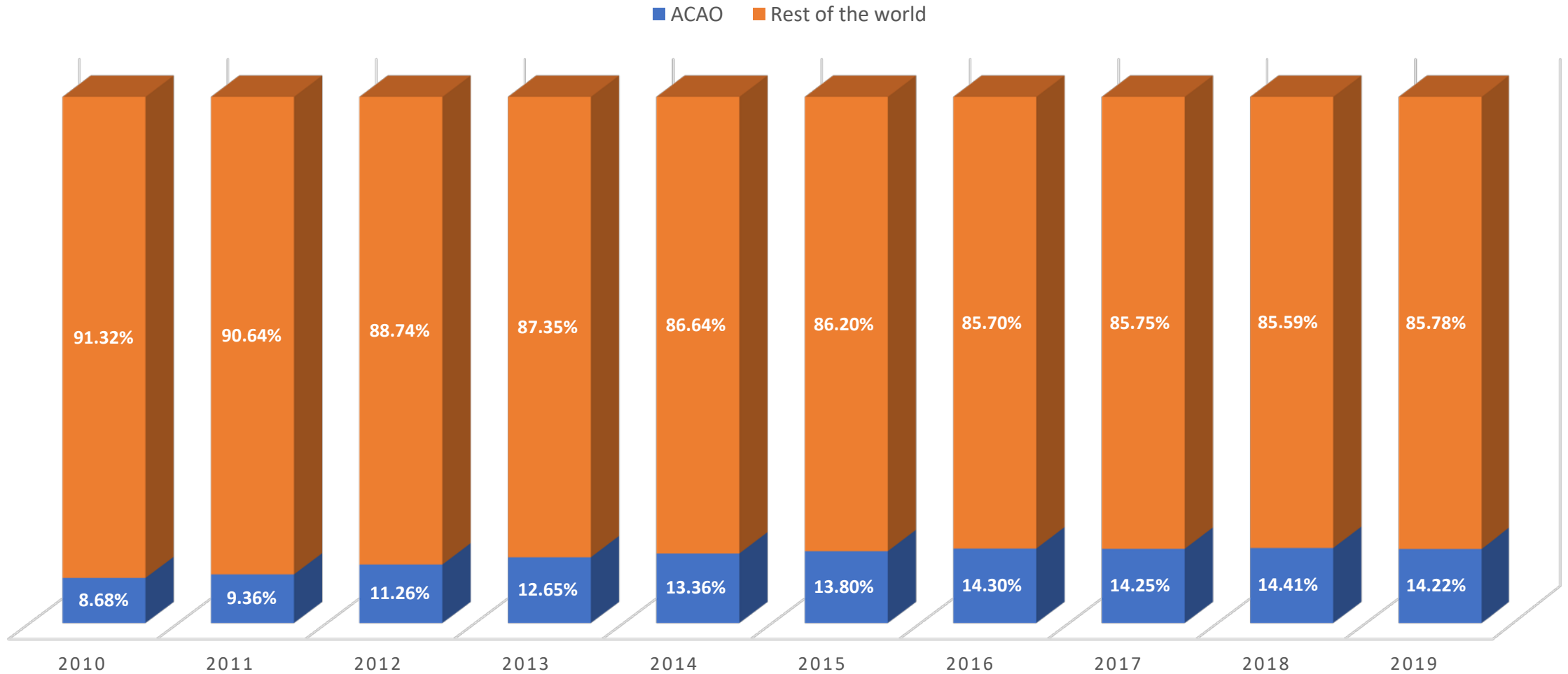
# Air Cargo in Arab States







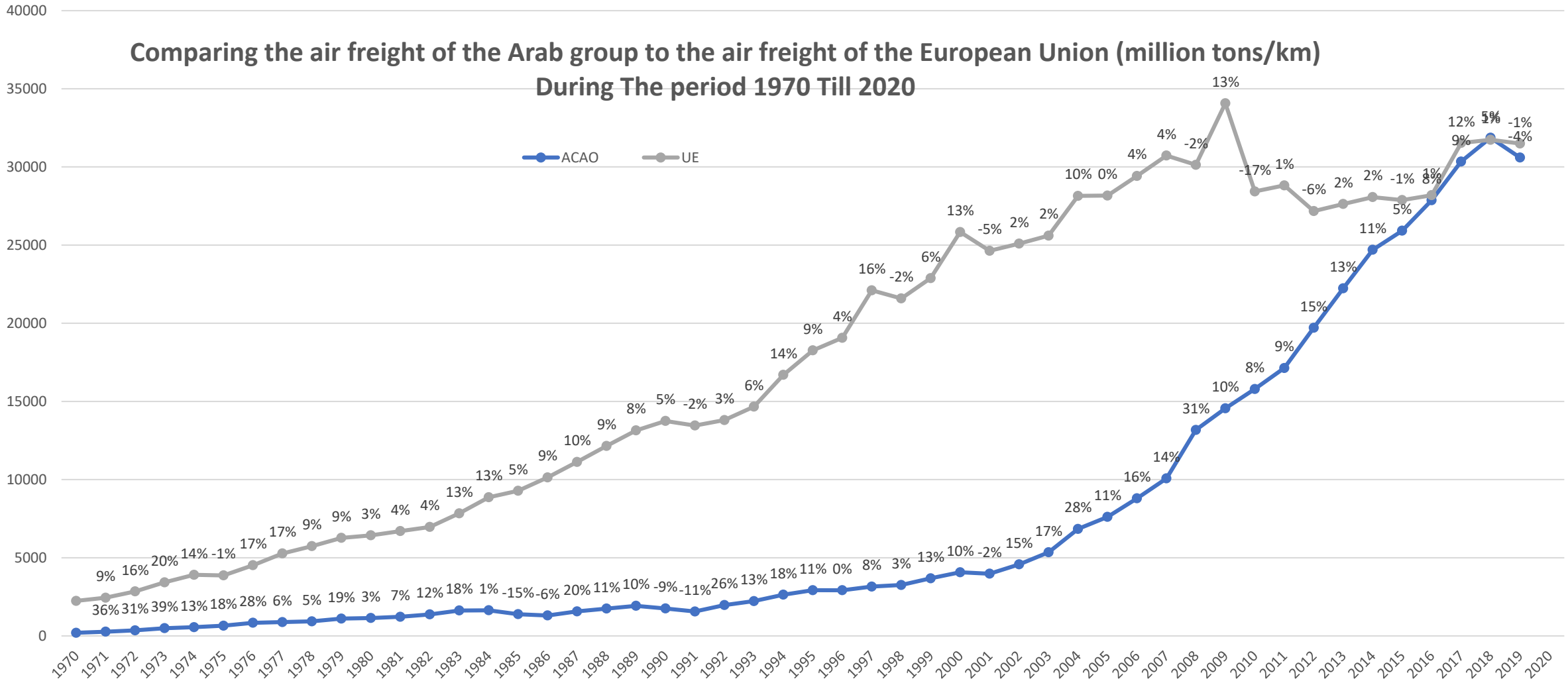
# THE ARAB BLOC'S SHARE OF THE INTERNATIONAL AIR FREIGHT MARKET DURING THE PERIOD 2010 TILL 2019





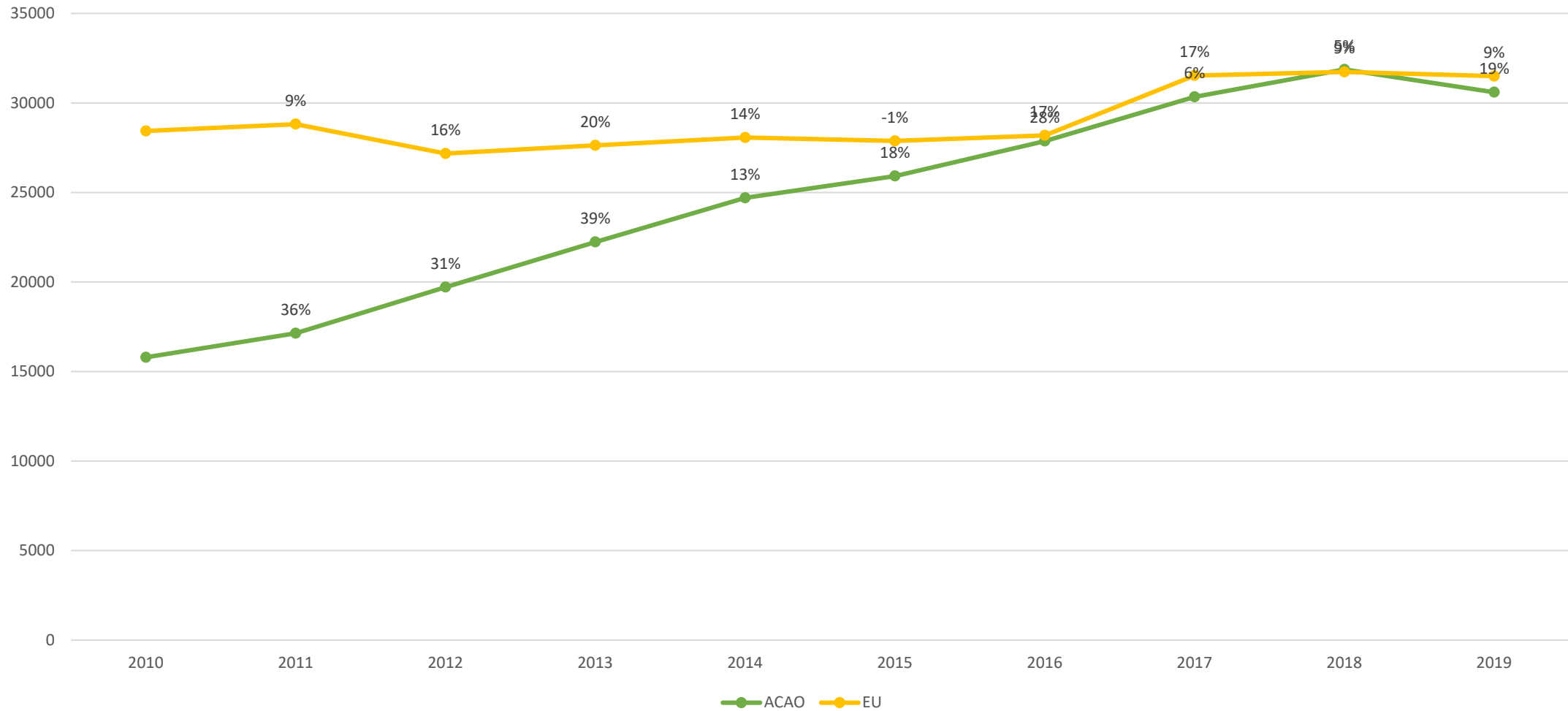
# Air Cargo in Arab States compared to European Union States

**Comparing the air freight of the Arab group to the air freight of the European Union (million tons/km)  
During The period 1970 Till 2020**





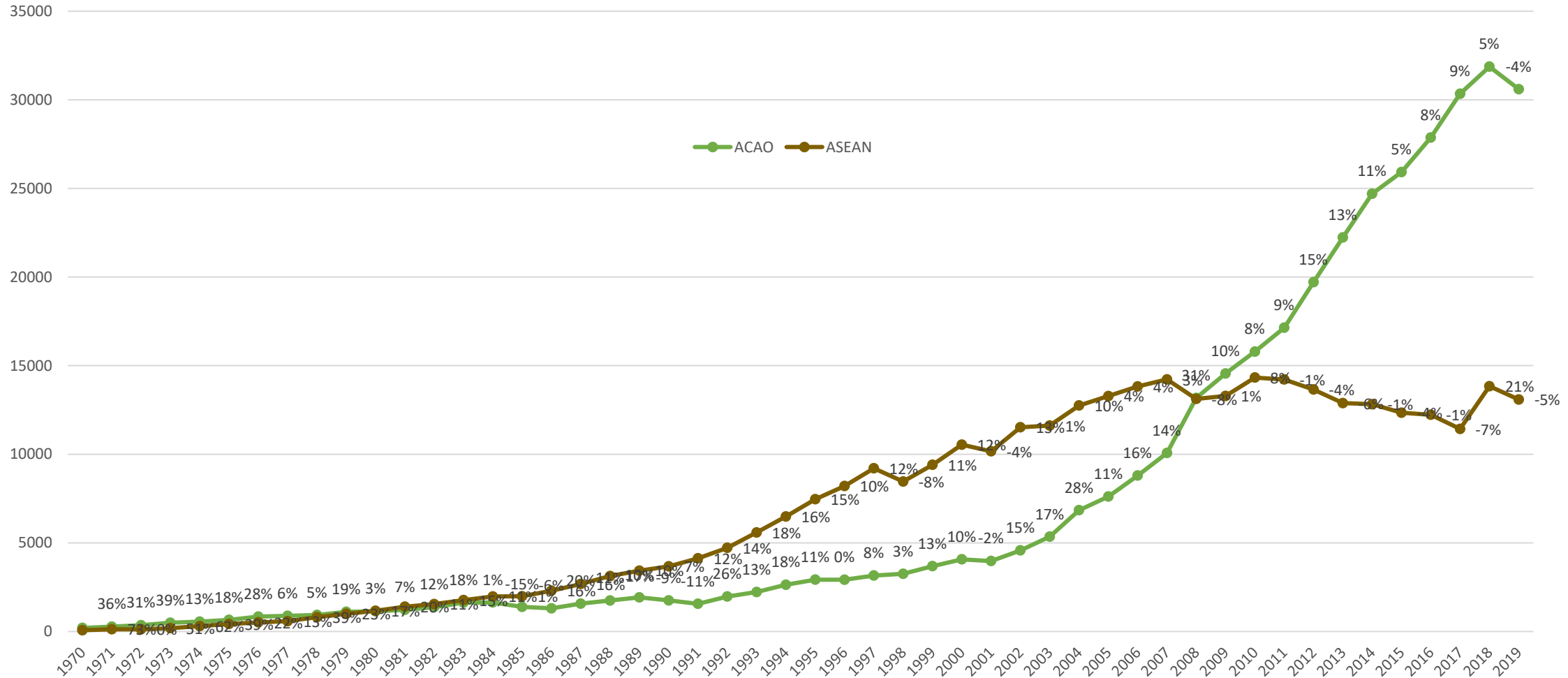
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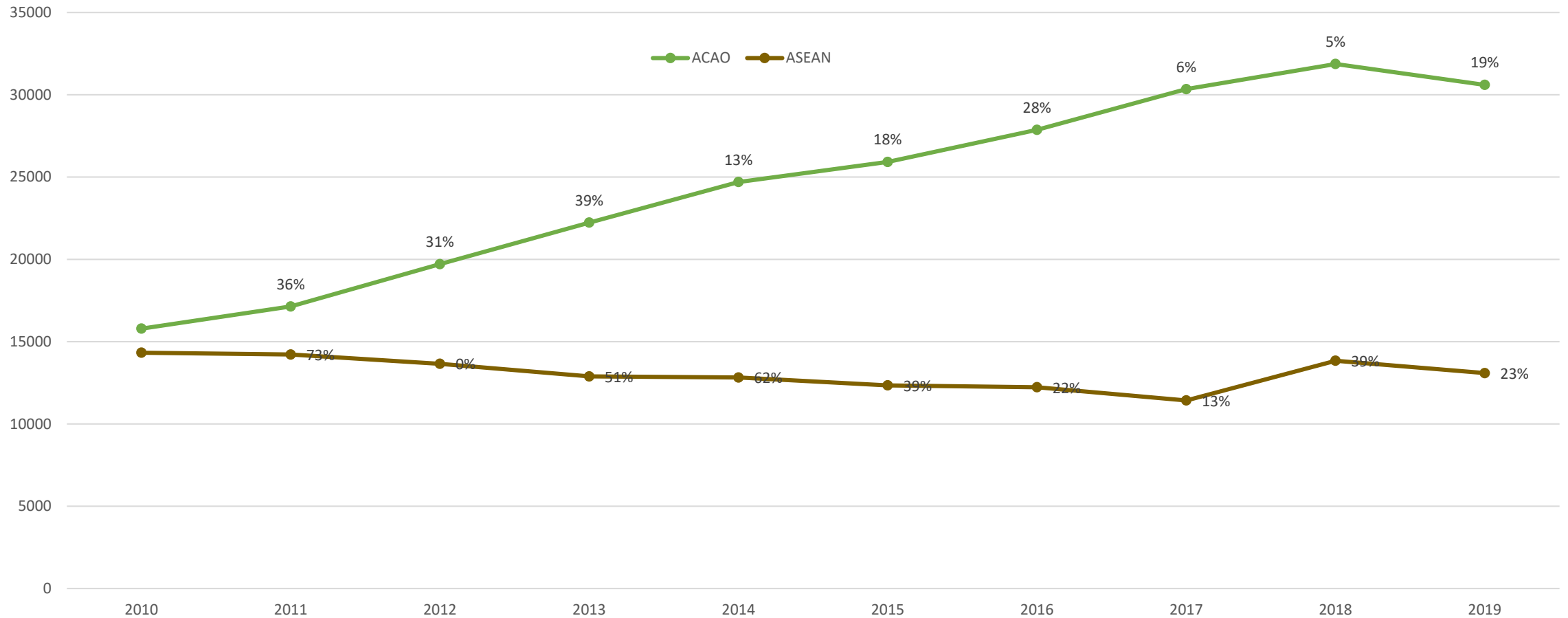
# Air Cargo in Arab States compared to ASEAN countries

Comparing the air freight of the Arab group to the air freight of the ASEAN Group (million tons/km) During The period 1970 Till 2020



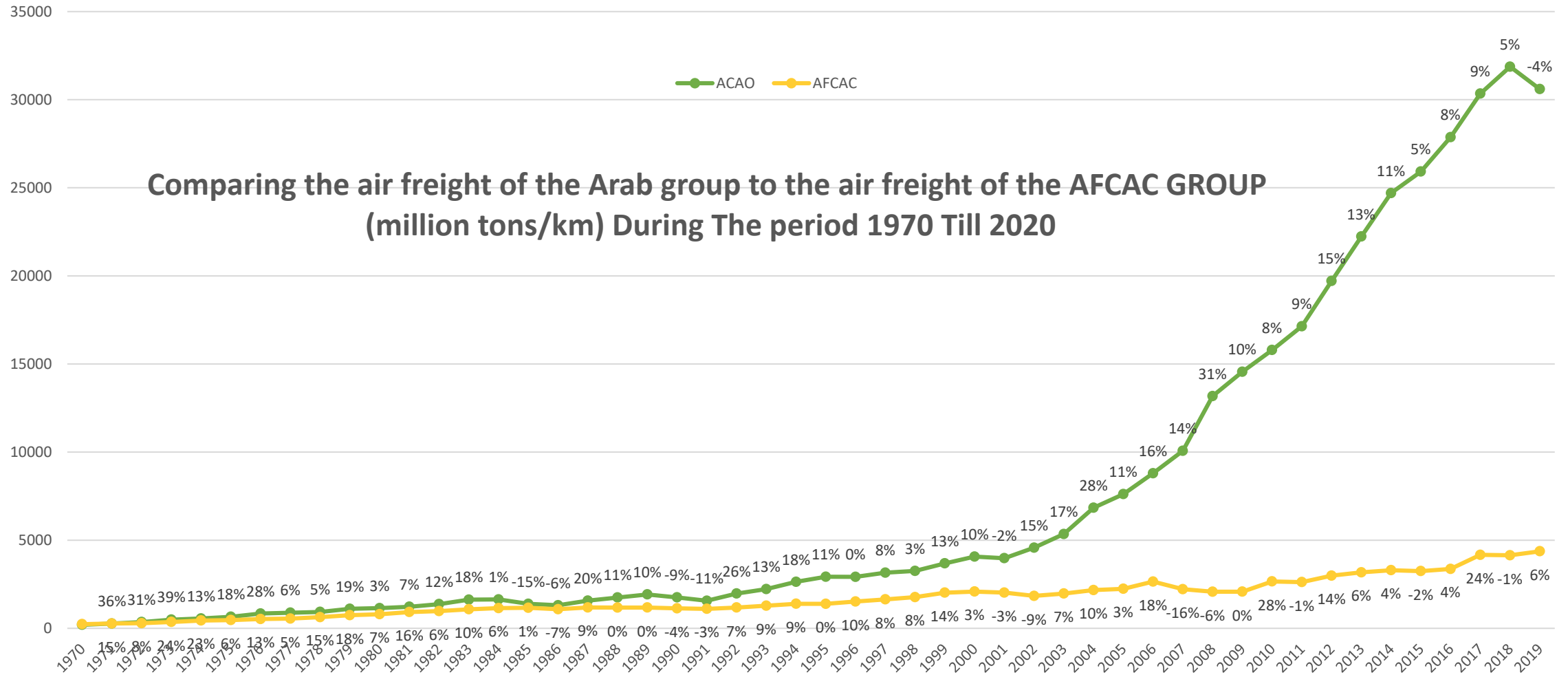


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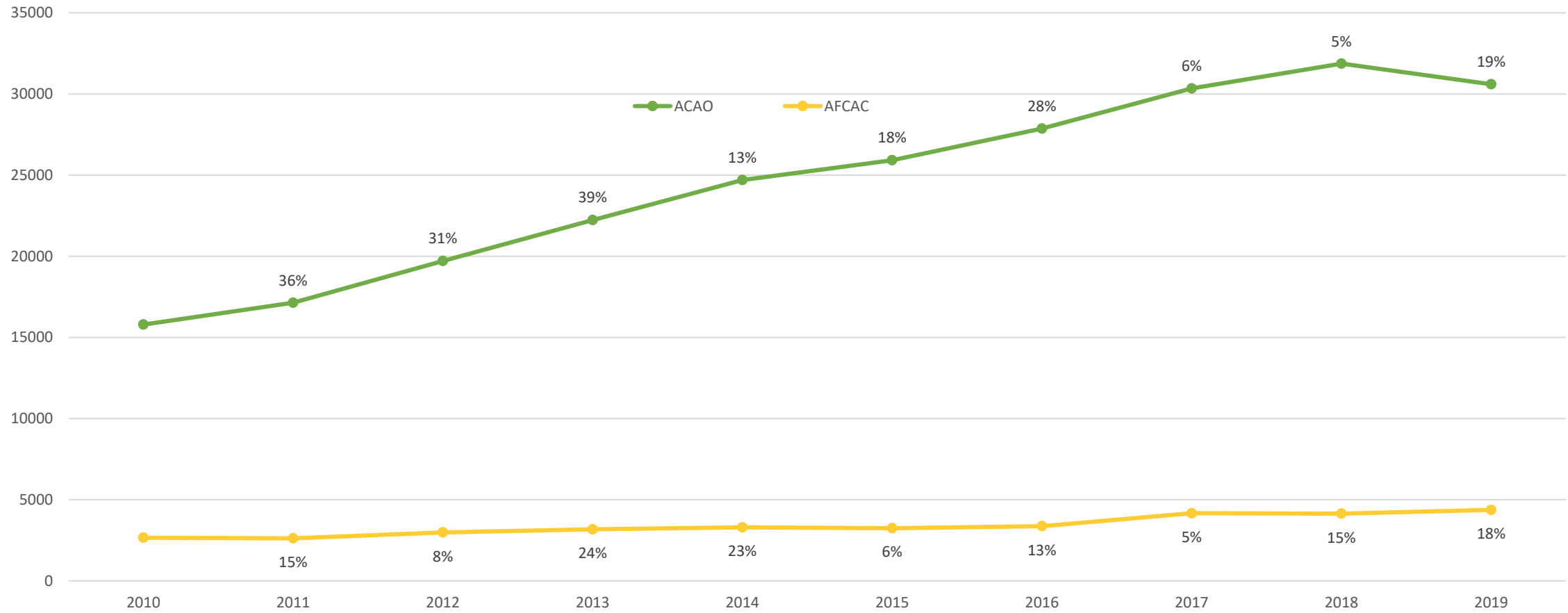


# Air Cargo in Arab States compared to African States





## Comparing the air freight of the Arab group to the air freight of the AFCAC Group (million tons/km) During The period 2010 Till 2019

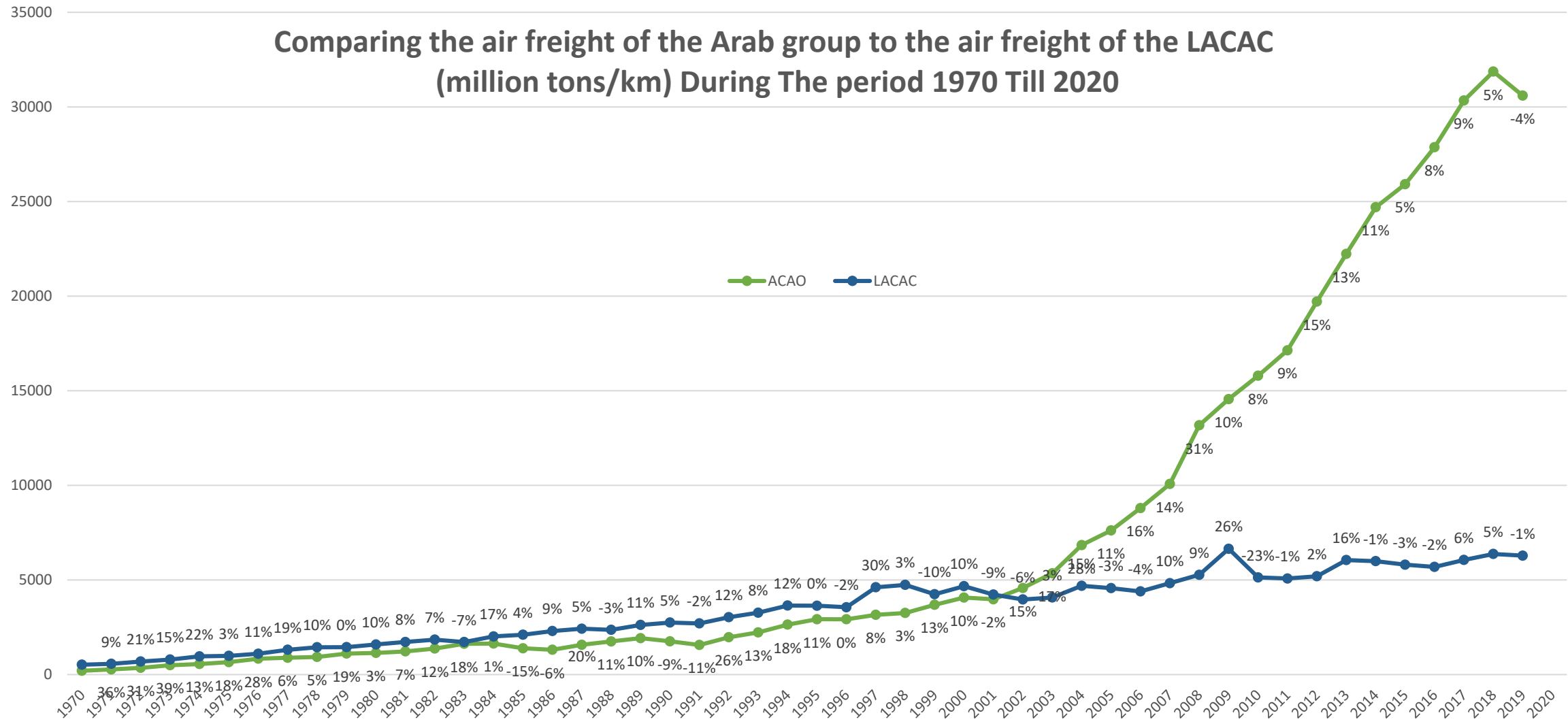




# Air Cargo in Arab States compared to Latin American States



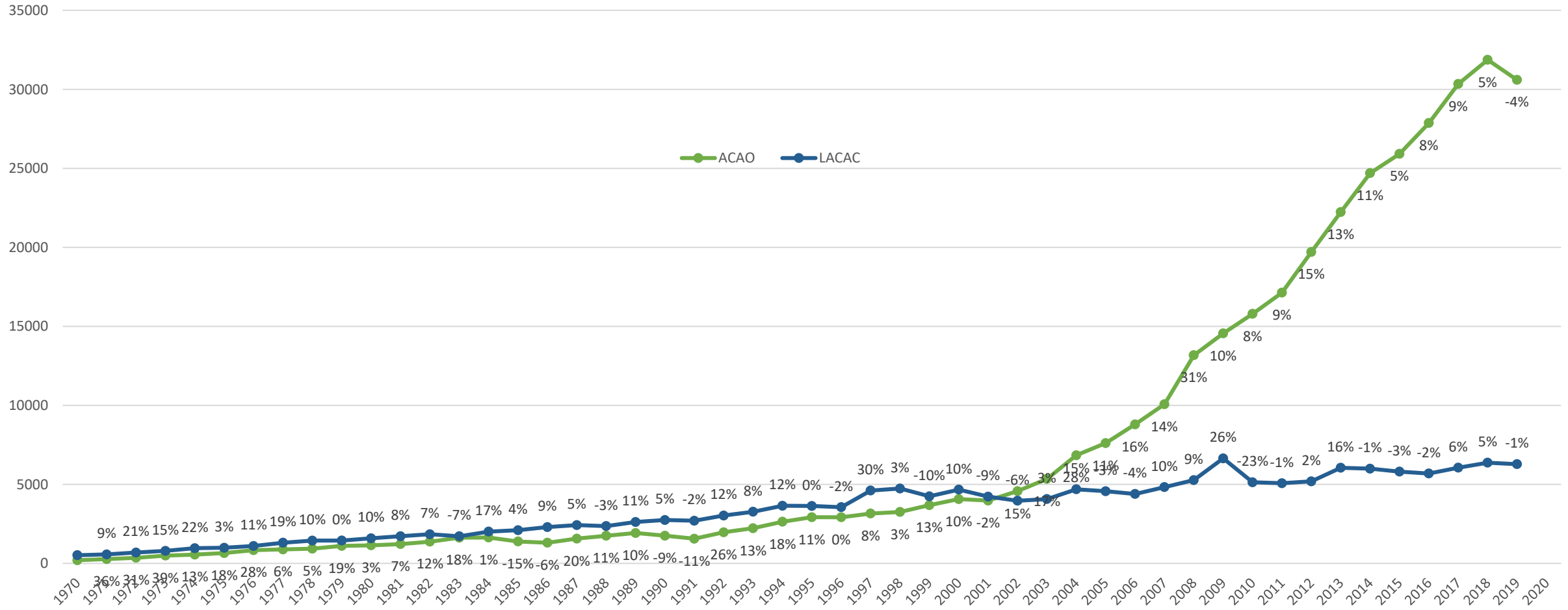
### Comparing the air freight of the Arab group to the air freight of the LACAC (million tons/km) During The period 1970 Till 2020







## Comparing the air freight of the Arab group to the air freight of the LACAC Group (million tons/km) During The period 2010 Till 2020

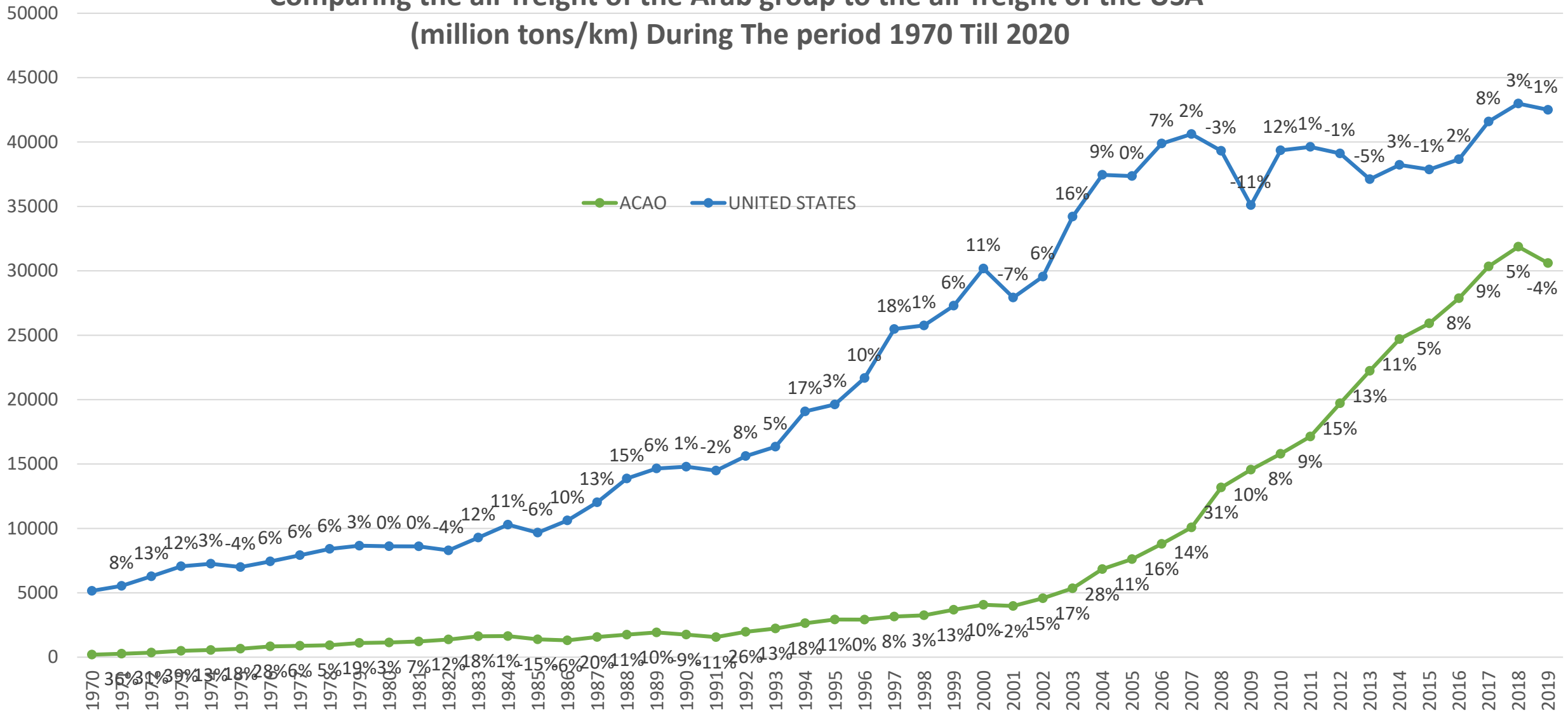




# Air Cargo in Arab States compared to the USA

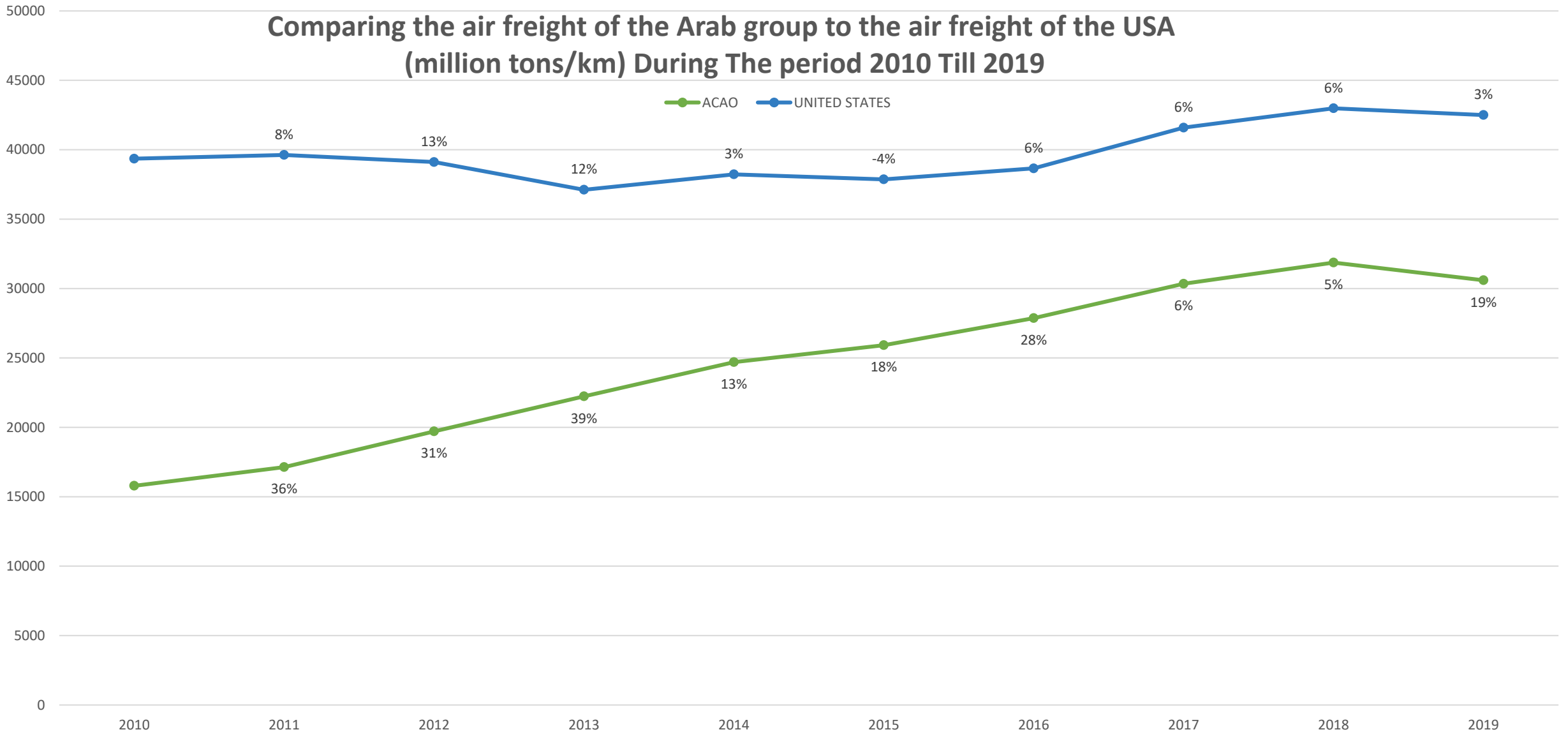


**Comparing the air freight of the Arab group to the air freight of the USA  
(million tons/km) During The period 1970 Till 2020**





## Comparing the air freight of the Arab group to the air freight of the USA (million tons/km) During The period 2010 Till 2019





# THE SHARE OF REGIONAL BLOCS AND OTHER COUNTRIES FROM THE INTERNATIONAL AIR FREIGHT MARKET DURING THE PERIOD FROM 2010 TO 2019



■ ACAA ■ EU ■ LACAC ■ ASEAN ■ AFCAC ■ United States ■ Rest of the world

