Presentation on the 7th freedom for the air transport of goods
The importance of the role of air transport
The economic impact of the corona pandemic
The efforts of the League of Arab States to liberalize trade between Arab countries
The efforts of the Arab Civil Aviation Organization to liberalize air transport of passengers and goods between Arab countries
Advantages of Liberalizing Air Transport for Passengers and Goods (Why We Call for Liberalizing Air Transport)
Air Cargo in Arab countries
Air Cargo in the Arab countries compared to the European Union
Air Cargo in the Arab countries compared to the ASEAN countries
Air Cargo in Arab countries compared to African countries
Air Cargo in Arab countries compared to Latin American countries
Air Cargo in the Arab countries compared to the United States of America
Air Transport

A tool for tourism development par excellence

A tool to attract foreign investment

A mean to break isolation

Achieving sustainable development goals

A tool to revive trade exchanges

A tool to attract foreign investment

a tool to revive the labor market

The importance of air transport
Economic impact of the Corona Pandemic

- Decrease in terms of passenger’s revenues
- Decrease in terms of airlines available capacity
- Decrease in terms of Airport operations’ revenues
- Many aircraft are out of service due to lack of operation
- Millions of job losses in the aviation sector and related sectors
The efforts of the League of Arab States to liberalize trade between Arab countries

Announcement of the establishment of a Greater Arab Free Trade Area as of 1/1/1989
The efforts of the Arab Civil Aviation Organization to liberalize air transport of passengers and goods between Arab countries

- Agreement on the liberalization of air transport between Arab States
- Agreement on the exchange of exemptions from customs duties and taxes on equipment and activities of the Arab air carrier
- Participation with the ICAO Council, the International Air Transport Association, the Arab Air Transport Association and other international and global organizations interested in air transport activity in forming a working group for the restart and recovery of air transport activity (CART) since the beginning of the Corona pandemic (recommendation No. 16), (the guideline for recovery from Corona)
- Inviting Arab member States to sign a memorandum of understanding to launch the seventh freedom of air cargo flights between Arab countries, similar to what Latin American countries did.
Advantages of liberalizing air transport for passengers and goods
Why calling for the liberalization of air transport?

- More networks.
- More flexibility in pricing
- More investment opportunities for airlines.
- Access to new markets
- Enhanced ground service activity.
- Collect more airport fees.
- Further air traffic management.
- The biggest goal is to achieve a single market.
The evolution of air freight in the Arab group during the period from 1970 to 2020
THE ARAB BLOC’S SHARE OF THE INTERNATIONAL AIR FREIGHT MARKET DURING THE PERIOD 2010 TILL 2019

<table>
<thead>
<tr>
<th>Year</th>
<th>ACAO</th>
<th>Rest of the world</th>
</tr>
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<tbody>
<tr>
<td>2010</td>
<td>8.68%</td>
<td>91.32%</td>
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<tr>
<td>2011</td>
<td>9.36%</td>
<td>90.64%</td>
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<tr>
<td>2012</td>
<td>11.26%</td>
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<tr>
<td>2013</td>
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<tr>
<td>2014</td>
<td>13.36%</td>
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<tr>
<td>2015</td>
<td>13.80%</td>
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<td>2016</td>
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<tr>
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<td>14.41%</td>
<td>85.59%</td>
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<tr>
<td>2019</td>
<td>14.22%</td>
<td>85.78%</td>
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Air Cargo in Arab States compared to European Union States

Comparing the air freight of the Arab group to the air freight of the European Union (million tons/km) During The period 1970 Till 2020
Comparing the air freight of the Arab group to the air freight of the European Union (million tons/km) During The period 2010 Till 2019
Comparing the air freight of the Arab group to the air freight of the ASEAN Group (million tons/km) During The period 1970 Till 2020.
Comparing the air freight of the Arab group to the air freight of the ASEAN Group (million tons/km) During The period 2010 Till 2029
Comparing the air freight of the Arab group to the air freight of the AFCAC GROUP
(million tons/km) During The period 1970 Till 2020
Comparing the air freight of the Arab group to the air freight of the AFCAC Group (million tons/km) During The period 2010 Till 2019

ACAO

FACAC
Comparing the air freight of the Arab group to the air freight of the LACAC (million tons/km) During The period 1970 Till 2020

Air Cargo in Arab States compared to Latin American States
Comparing the air freight of the Arab group to the air freight of the LACAC Group
(million tons/km) During The period 2010 Till 2020
Comparing the air freight of the Arab group to the air freight of the USA (million tons/km) During The period 1970 Till 2020
Comparing the air freight of the Arab group to the air freight of the USA (million tons/km) During The period 2010 Till 2019
THE SHARE OF REGIONAL BLOCS AND OTHER COUNTRIES FROM THE INTERNATIONAL AIR FREIGHT MARKET DURING THE PERIOD FROM 2010 TO 2019

<table>
<thead>
<tr>
<th>Year</th>
<th>ACAO</th>
<th>EU</th>
<th>LACAC</th>
<th>ASEAN</th>
<th>AFCAC</th>
<th>United States</th>
<th>Rest of the World</th>
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<tr>
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<td>21.65%</td>
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<td>7.87%</td>
<td>2.82%</td>
<td>15.62%</td>
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<td>21.66%</td>
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<td>7.77%</td>
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<td>1.71%</td>
<td>1.71%</td>
<td>7.33%</td>
<td>2.97%</td>
<td>15.52%</td>
<td>11.26%</td>
</tr>
<tr>
<td>2013</td>
<td>21.11%</td>
<td>1.81%</td>
<td>1.78%</td>
<td>6.94%</td>
<td>3.44%</td>
<td>15.71%</td>
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</tr>
<tr>
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<td>20.68%</td>
<td>1.78%</td>
<td>1.73%</td>
<td>6.57%</td>
<td>3.24%</td>
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</tr>
<tr>
<td>2015</td>
<td>20.17%</td>
<td>1.73%</td>
<td>1.73%</td>
<td>6.27%</td>
<td>2.92%</td>
<td>14.80%</td>
<td>13.80%</td>
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<tr>
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<td>19.83%</td>
<td>1.73%</td>
<td>1.96%</td>
<td>5.37%</td>
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<td>19.54%</td>
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<td>1.87%</td>
<td>6.26%</td>
<td>2.88%</td>
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<td>14.25%</td>
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<tr>
<td>2018</td>
<td>19.44%</td>
<td>1.67%</td>
<td>1.87%</td>
<td>6.26%</td>
<td>2.92%</td>
<td>14.35%</td>
<td>14.41%</td>
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<tr>
<td>2019</td>
<td>19.75%</td>
<td>1.77%</td>
<td>1.96%</td>
<td>6.26%</td>
<td>2.92%</td>
<td>14.64%</td>
<td>14.22%</td>
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