



Civil Aviation Department
Hong Kong



International Civil Aviation
Organization

60th Anniversary of ICAO Asia and Pacific Office

A Blueprint on the Aviation Development in Hong Kong

Civil Aviation Department
Hong Kong, China
July 2009



Outline

- **Sustained Economic Growth**
 - Economic Outlook up to 2025
 - Key Indicators of Aviation Activities in Hong Kong
- **Charting the Future of Aviation Development in Hong Kong**
- **CAD Vision**



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Medium-Term Economic Outlook



World GDP Annual Growth

2009: 1.8%

2010: 3.4%





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Medium-Term Traffic Forecast



Asia Pacific Region
2009: 1.0% (vs World 0.9%)
2010: 7.0% (vs World 5.1%)



*Growth in airline passenger traffic measured in terms of passenger kilometres performed



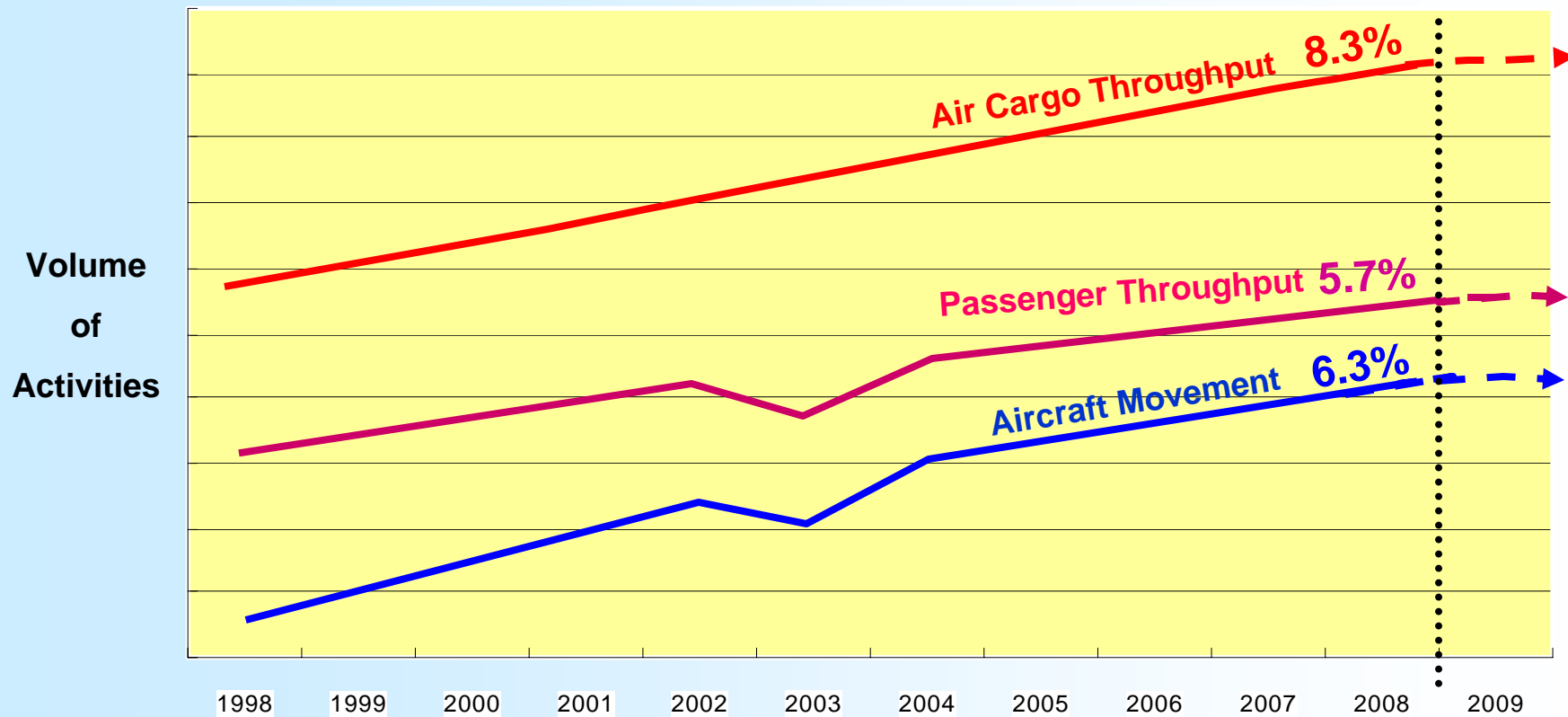
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Sustained Economic Growth

- Air transport plays an important role in global and regional economic development
 - Facilitate trade and investment
 - Promote tourism
 - Bring people together
 - Create 32 million jobs globally
- Major economic benefits to Hong Kong
 - Direct value-added by air transport services
 - Indirect benefits on trading, logistics, tourism sectors through multiplier effects



Growth of Civil Aviation in Hong Kong





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Projection of Traffic
at the Hong Kong International Airport

	2008	2025
Passenger Throughput	47.2 million	80 million
Cargo Throughput	3.6 million tonnes	8 million tonnes
Aircraft Movements	301,000+	490,000

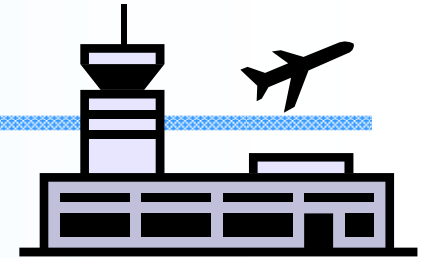


Charting the Future of Aviation Development in Hong Kong Under Sustained Growth

- **Striving for service excellence by**
 - Enhancing aviation safety and security
 - Strengthening regional co-operation
- **Satisfying aviation growth through**
 - Utilizing technological innovation
 - Creating a sustainable environment for aviation



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Enhancing Aviation Safety and Security

- Our No. 1 Priority – Safety and Security
- The aviation community in Hong Kong, China
 - has been observing and will continue to observe all international standards
 - had received favourable comments from ICAO auditors in USAP (2008) and USOAP (2009)
 - will continue to facilitate, as far as practicable, additional aviation security requirements as may be imposed by other authorities



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Regional Co-operation

- Serve as one of the founding members of COSCAP-SEA, CASP-AP and CAPSCA since early 2000s
 - Annual cash contribution
 - In-kind contribution of over USD 226,000 through co-organization of safety events
 - Manpower contribution being planned
- Remain committed to work under ICAO guidance to promote aviation safety and security for the region



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Events Hosted in Consultation with
ICAO Asia and Pacific Office



- 2004 – 41st Conference of DGCA
- 2005 – Asia Pacific Regional Seminar on Facilitation
- 2006
 - COSCAP-SEA Steering Committee Meeting
 - Aviation Language Proficiency Seminar
- 2007
 - ATN Co-ordination Group Meeting
 - ICAO 1st SMS Training Course
 - Regional Symposium on MPL Implementation
 - CAPSCA Steering Committee Meeting



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Promoting Aviation Safety with
ICAO Asia and Pacific Office

- 2008
 - ICAO 2nd SMS Training Course
 - Regional Seminar on USOAP Audit Preparation
 - ICAO Search and Rescue Seminar
 - PBN Procedure Design Course
- 2009
 - CASP-AP Steering Committee Meeting
 - CASP-AP Aviation Security Roadmap Seminar
 - ICAO Seminar on Aerodrome Certification
- 2010
 - Asia COSCAPs Conference
- 2014
 - 51st Conference of DGCA



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Regional Co-operation

- All these joint efforts under the umbrella of regional co-operation will help:

**Hong Kong, China is
fully supportive to
all these regional endeavours**

- Facilitate harmonization of regulatory policies and procedures
- Promote mutual recognition of aviation services and licensing standards



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CAD's Role

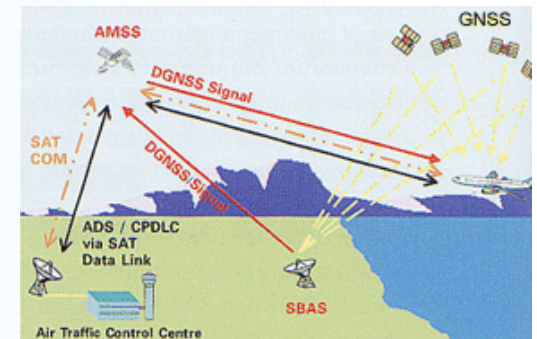
- Regulator to exercise safety and security oversight on aviation activities
- Service provider for safe and efficient air traffic management services
- Investigator of aircraft accident





Utilizing Technological Innovation

- Latest and forthcoming CNS/ATM implementation for enhancement of air traffic service
 - D-ATIS / D-VOLMET
 - Two-way PDC
 - Hong Kong-Sanya AIDC
 - A-SMGCS
 - ATN and AMHS (by 2009)
 - ADS-B
- Performance Based Navigation
 - Improved airspace capacity
 - More precise TMA procedures
 - Saving of fuel and reduction of emissions¹⁷



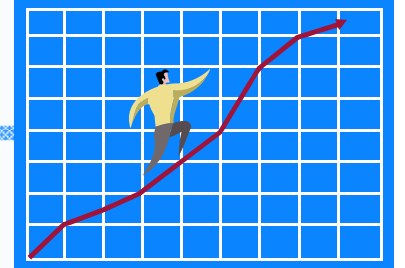


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Creating a Sustainable Environment

- Achieving sustainable aviation development in Hong Kong by

– Relieving airspace congestion

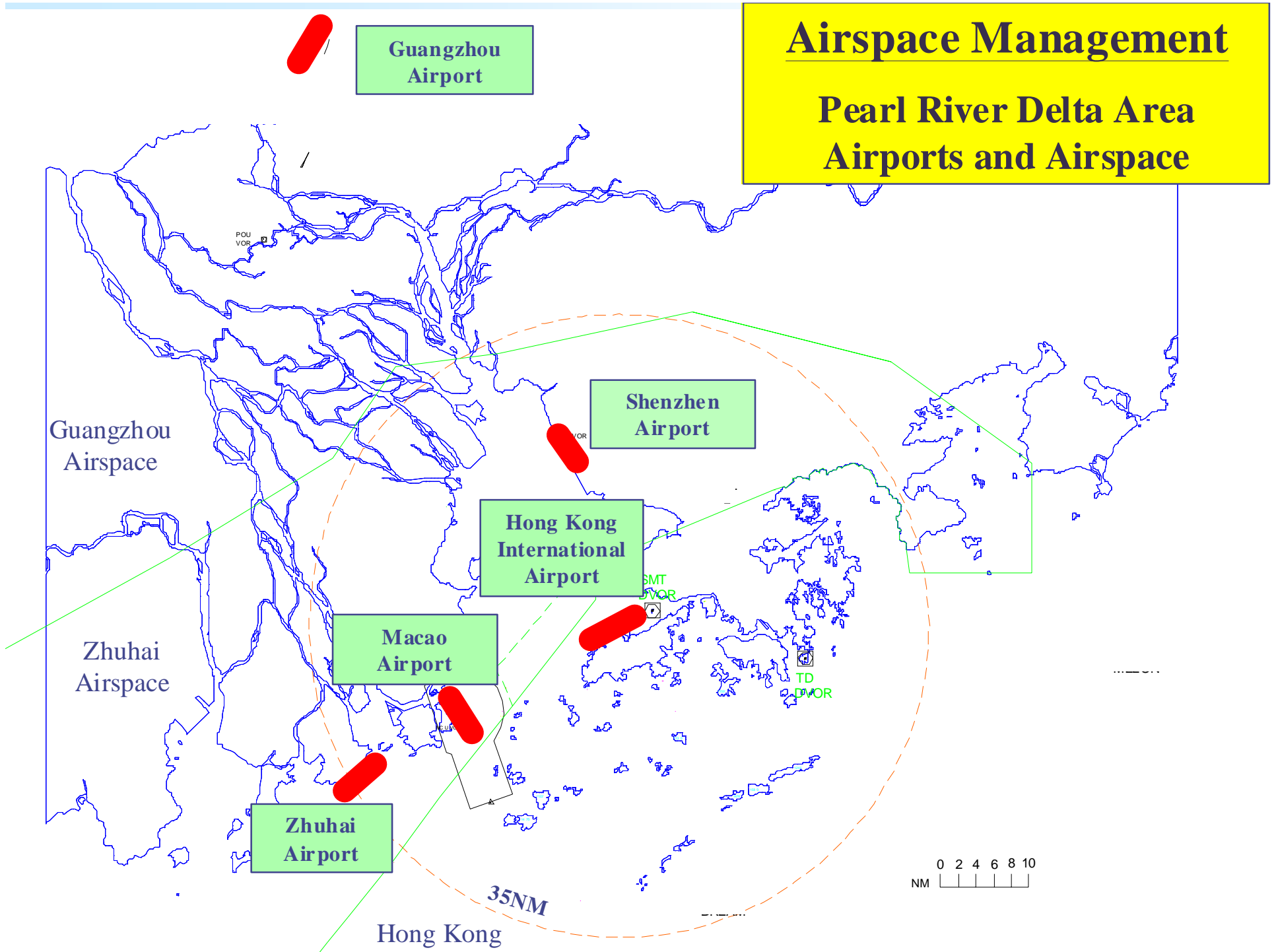
– Strengthening human resources

– Enhancing aviation infrastructure

– Promoting environmental awareness

Airspace Management

Pearl River Delta Area Airports and Airspace





Airspace Congestion

- **The daily movement rate for PRD expected to increase from 2,000 (at present) to 5,000 by 2020.**
- **5 airports in Pearl River Delta (PRD).**
- **Runway orientation of these airport almost perpendicular to each other causing heavy confliction on flight paths.**
- **Different altimetry (metric system in Mainland and imperial system in Hong Kong) introduces complexities to operation.**



Problem Solving

- **CAD Hong Kong is working closely with our counterparts in Mainland China and Macao.**
- **Plans including airspace re-configuration and rationalization of procedures for improvement of ATM over PRD are being explored.**
- **Long term objective is to ensure that the system is compatible with the air transport demand and development of PRD.**

Enhancing Aviation Infrastructure

Study of
Third Runway

Midfield
Development

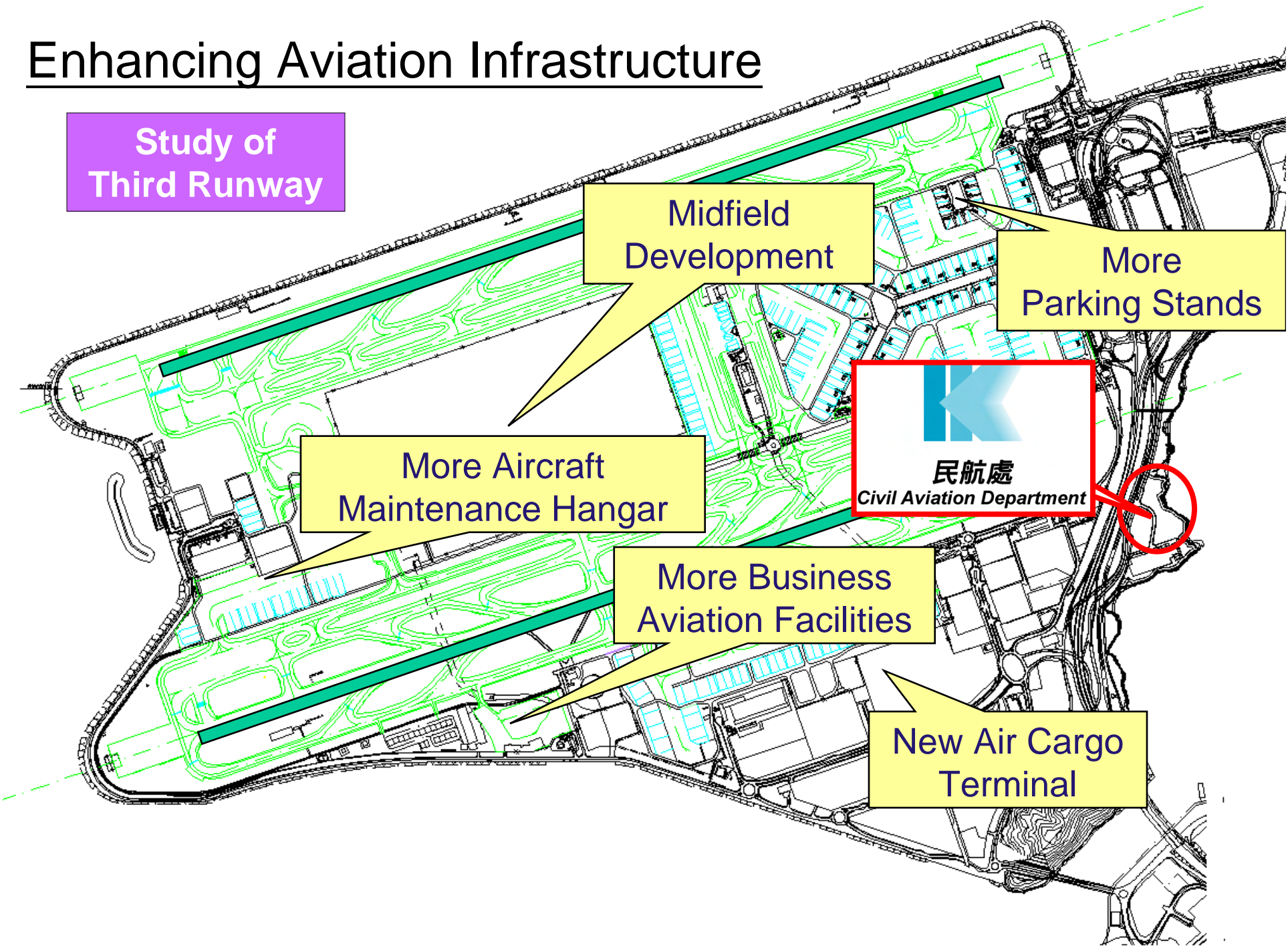
More
Parking Stands

More Aircraft
Maintenance Hangar



More Business
Aviation Facilities

New Air Cargo
Terminal



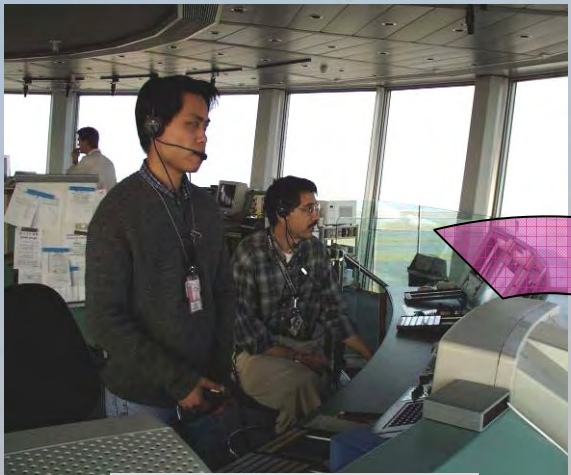


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New CAD Building

- Replace existing ATC system to enhance air traffic processing capability
 - Existing ATC system designed in 1990s and approaching its full design capacity
- House all CAD staff under one single roof
 - Enhance operational efficiency
- Provide dedicated building, facilities and equipment for aircraft accident investigation

ATC Infrastructure



Tower



ATCC



ATCX



To be moved to
New CAD Building













CAD is ready for embracing new challenges

- ✓ **Striving for service excellence by**
 - ✓ Enhancing aviation safety and security
 - No. 1 Priority of CAD
 - ✓ Strengthening regional co-operation
 - Fully supported by Hong Kong, China

- ✓ **Satisfying aviation growth through**
 - ✓ Utilizing technological innovation
 - CNS/ATM and PBN
 - ✓ Creating a sustainable environment
 - Personnel / Procedures / Infrastructure

An aerial photograph of a dense urban skyline, likely Hong Kong, with numerous skyscrapers and buildings. In the foreground, a large white airplane with blue accents is flying over the city. The background shows green mountains under a cloudy sky. The text 'CAD Vision' is overlaid in white, and the slogan 'Committed to a Safe and Efficient Air Transport System' is overlaid in yellow.

CAD Vision

*Committed to a Safe and Efficient
Air Transport System*