

以建设航空枢纽为目标 加快上海机场发展

Shanghai Airports' Development:
Aiming at World-class Air-Hub

上海机场（集团）有限公司董事长、总裁

吴念祖

二〇〇五年五月

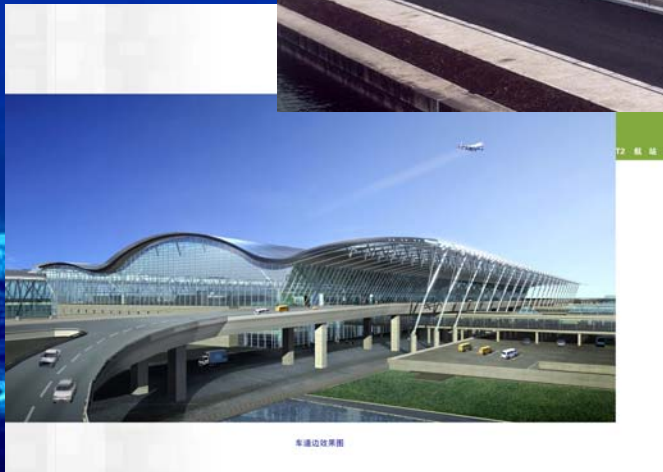


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Welcome to Shanghai□

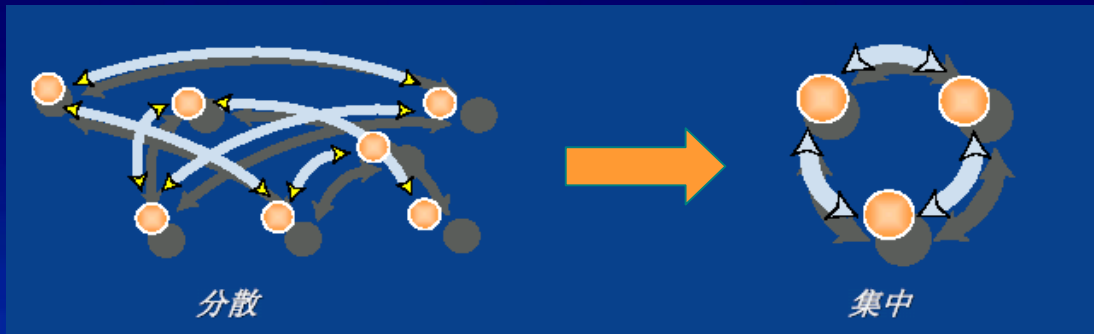
Enjoy traveling through our Airports□



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Evolution of Hub-spoke operation model

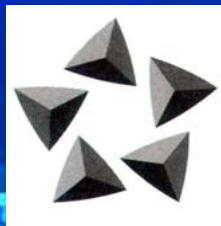
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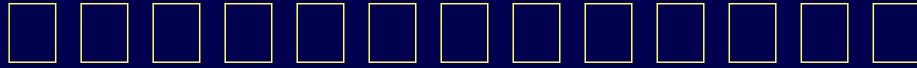


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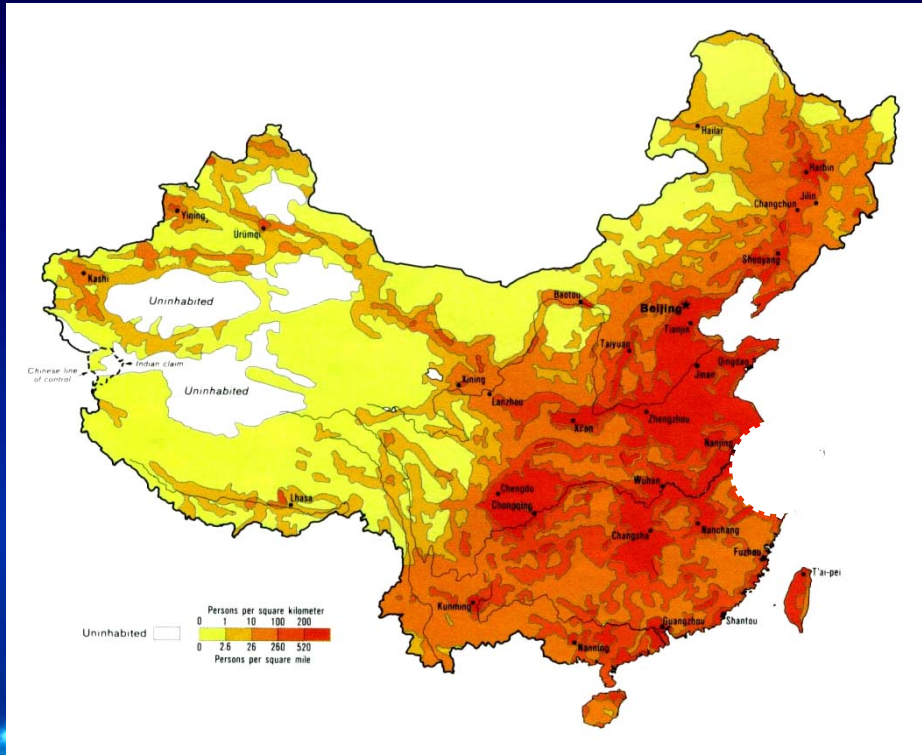
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Booming Economy Prospers Civil Aviation



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Yangzi Delta Regions shares:

1% □□□

6% □□□

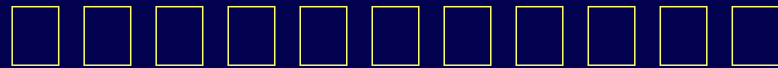
10% □□□□

20% □GDP

30% □□□□□

40% □□□□□□□□

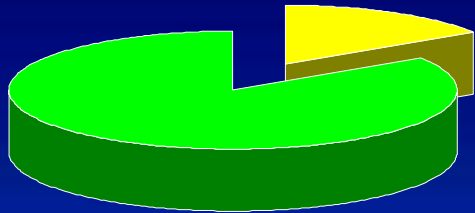




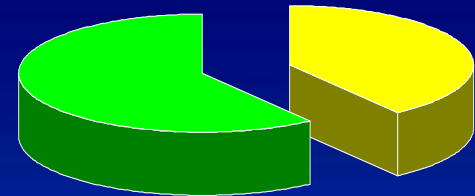
Dominant Market Share of Shanghai Airports

2004

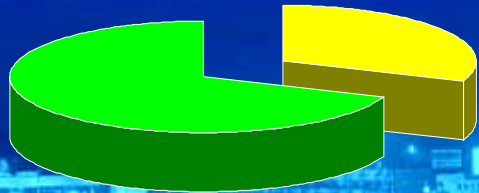
15%



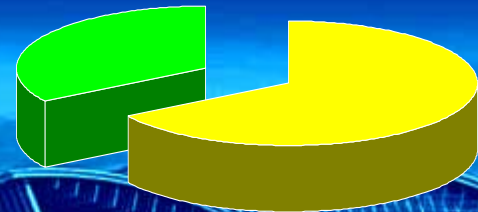
40%



35%



68%

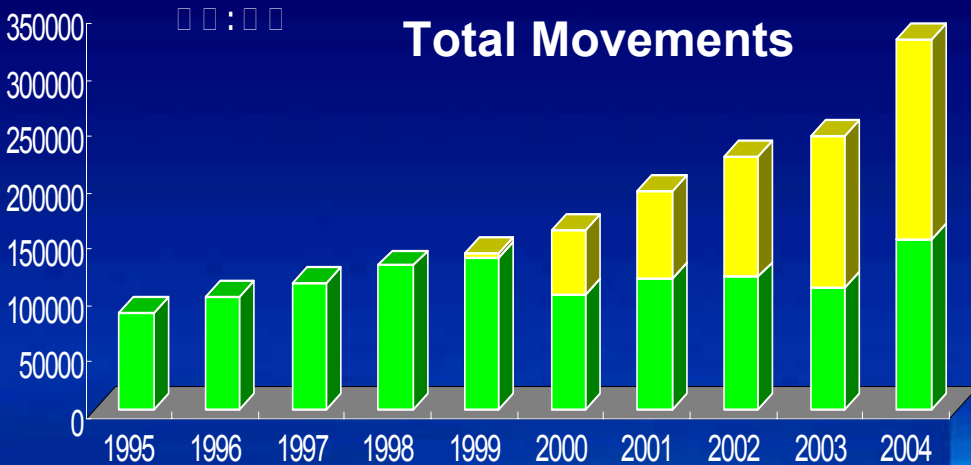


Shanghai Airports Other CA' airports

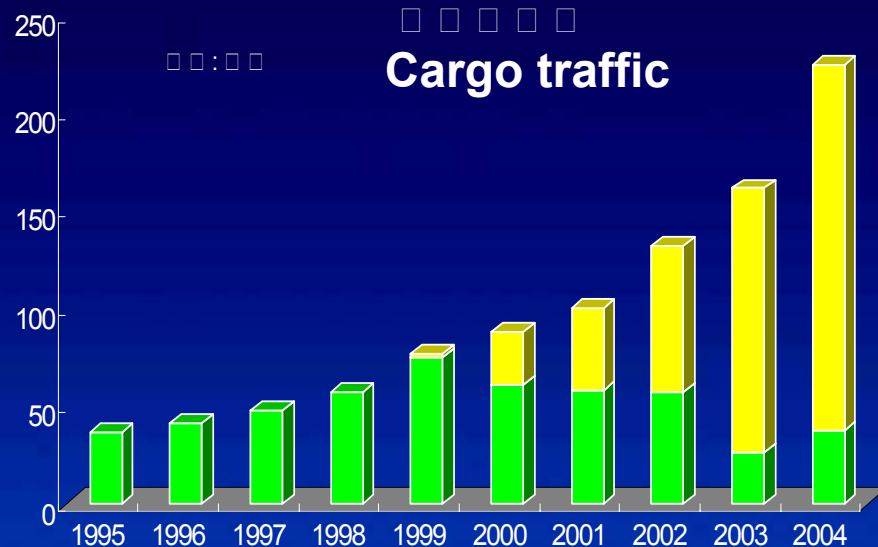


Production Indices of Shanghai Airports

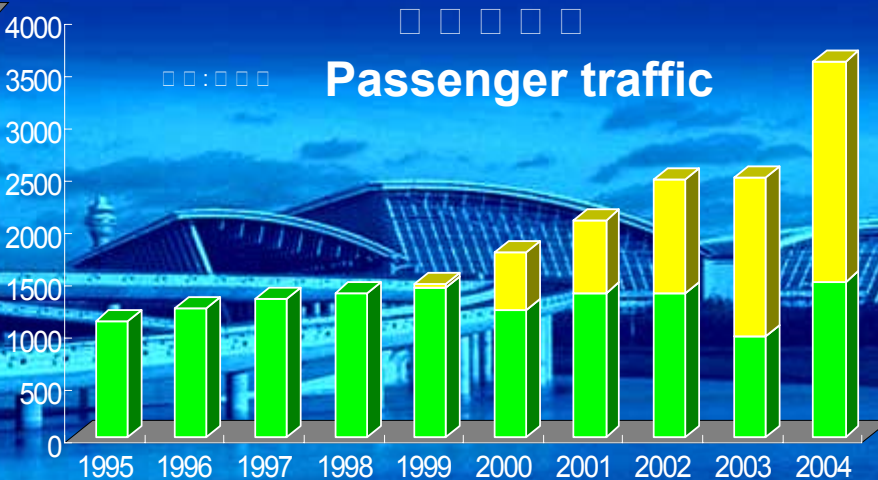
Total Movements

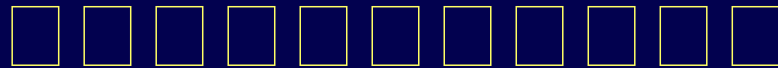


Cargo traffic



Passenger traffic





Promising Future of Shanghai Airports

□□□□□□□□□□ GNI per capita □

High-income countries:

9076- USD per capita

Upper-middle-income countries:

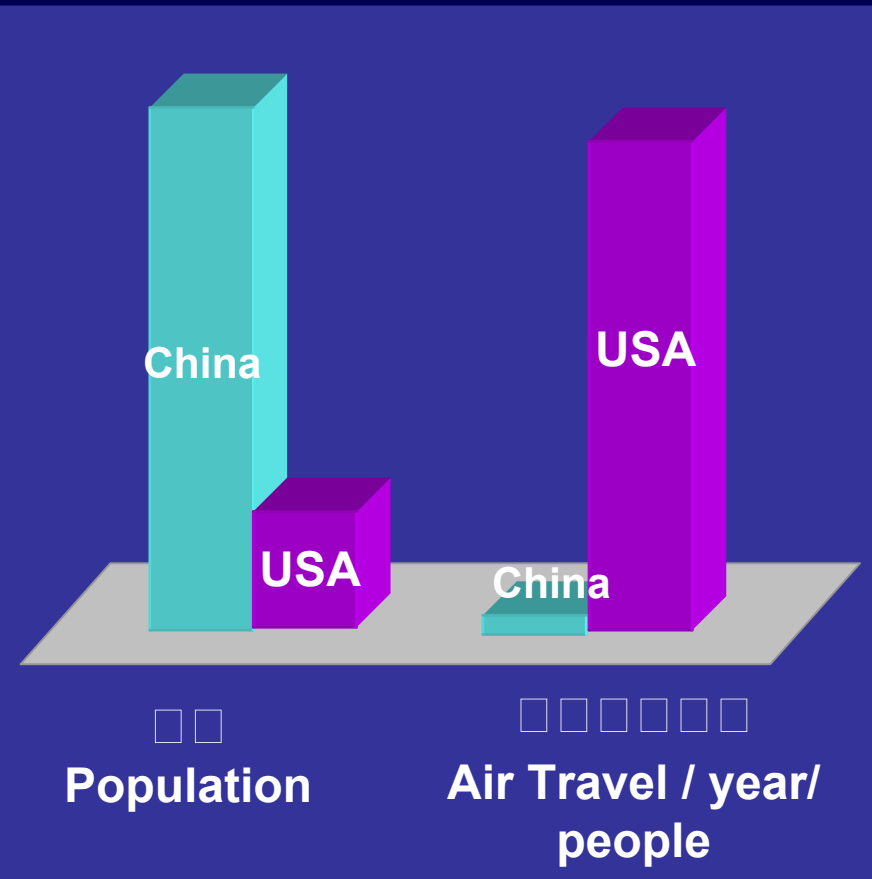
2396-9075 USD per capita

Lower-middle-income countries:

736-2935 USD per capita

Low-income countries:

- 735 USD per capita





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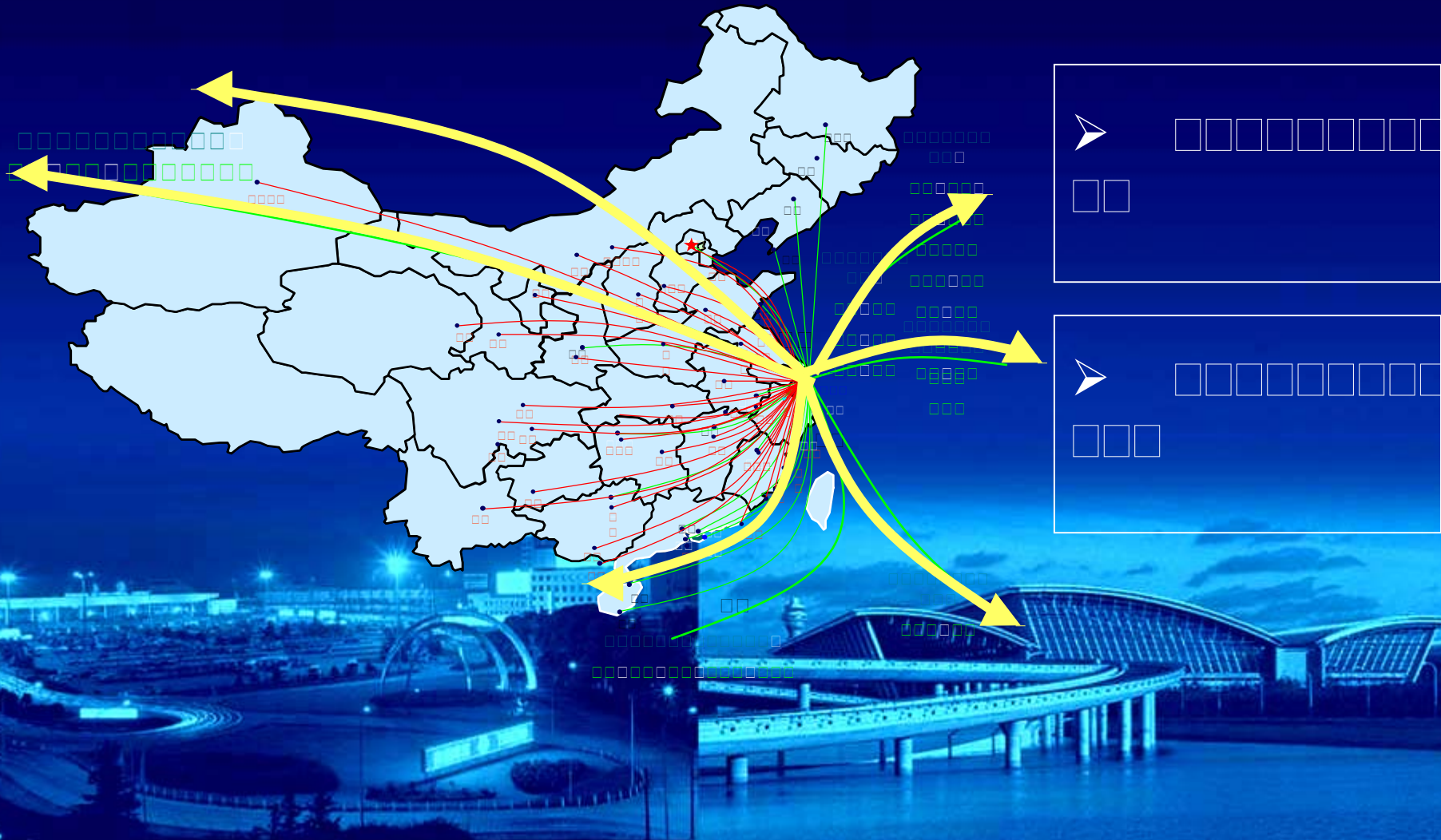
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Cooperations among Different Areas & among Various Transport Modes: Our Strategic Ideology





Shanghai Air Hub Development: A National Strategy

推进上海航空枢纽建设联合领导小组第二次工作会议

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Shanghai Air Hub Strategic Plan

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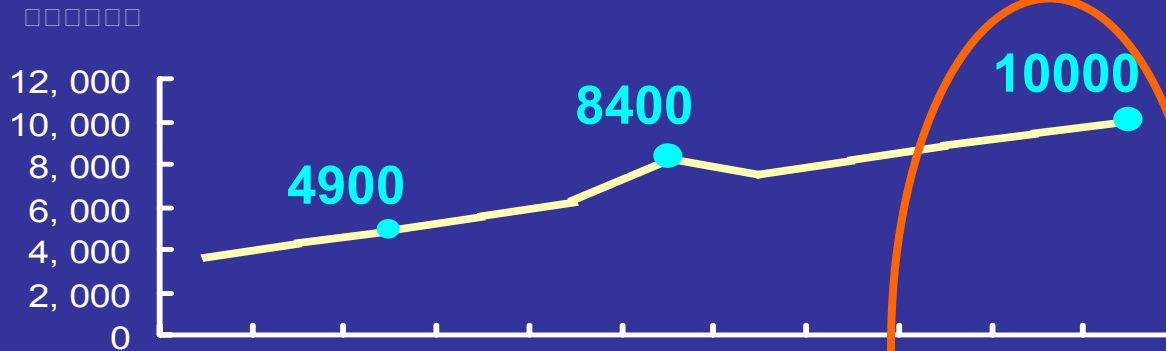
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Shanghai Air Hub Strategic Plan

2010-2015, ,



Passenger traffic forecast



Cargo traffic forecast



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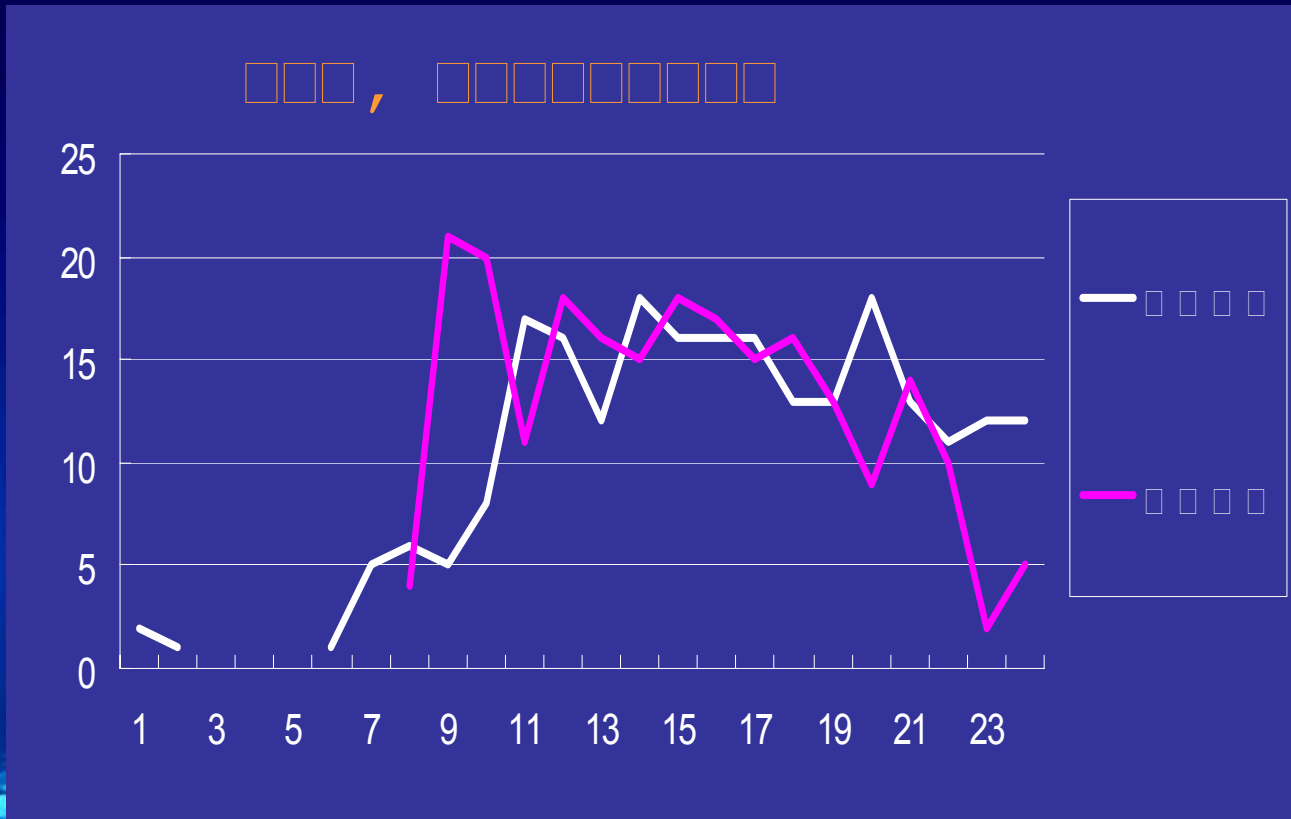
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Transforming from Point-to-point to Hub-spoke Air Route Network



□ □ **2005** □ □ □ □

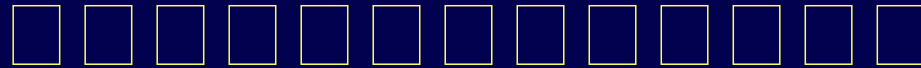
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167 □ □ □ □ □ □

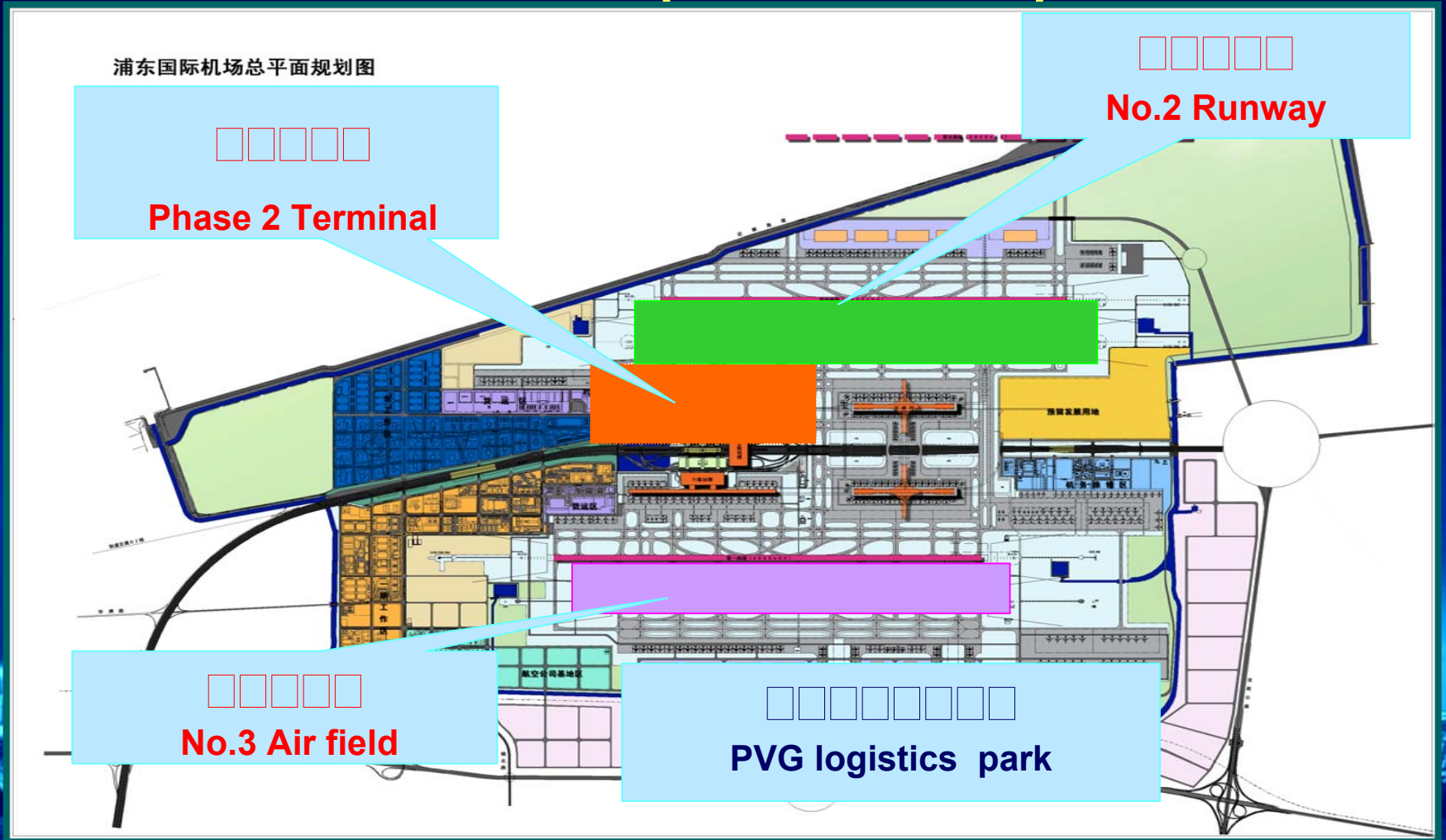
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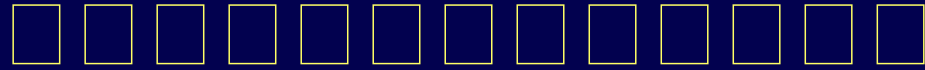
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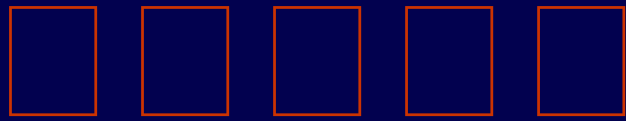
From O&D Airport to Hub Airport





From Domestic Standards to Int'l Practices





Thank you!

