AFI/Session-1



COMPREHENSIVE REGIONAL IMPLEMENTATION PLAN FOR AVIATION SAFETY IN AFRICA

Overview of Aviation Safety in Africa

(Presented by ICAO Air Navigation Bureau Director, Ms. Nancy Graham)

High-level Meeting Montreal, 17 September 2007



Outline

Vital role of air transportation for Africa Aviation safety in Africa today High-level Gap Analysis > Opportunities for Improvement > Conclusion



Vital Role of Air Transportation for Africa

African Aviation growth is higher than the worldwide average¹

VS

2004 = 60 % to Europe = 17 % to Middle East = 16 % Intra Africa = 7 % other

> Total

- 38,000,000 passengers
- 427,000 movements
- Intra Africa
 - 6,000,000 passengers
 - 182,000 movements

2020 Forecast 50 % to Europe 20 % to Middle East 24 % Intra Africa 6% other

94,000,000 passengers 1,150,000 movements

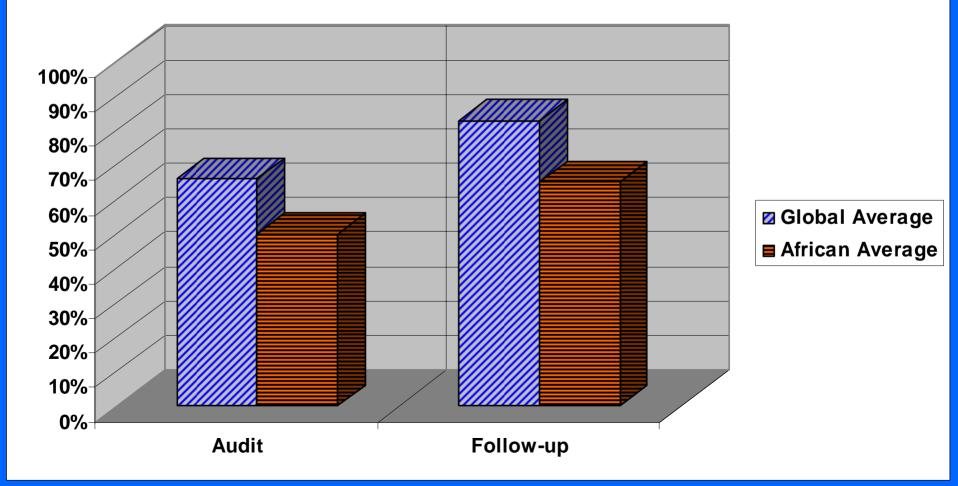
23,000,000 passengers 632,000 movements

¹ ICAO Doc 9879 – AFI Regional Traffic Forecast 2004-2020



Aviation Safety Impacts Sustainability

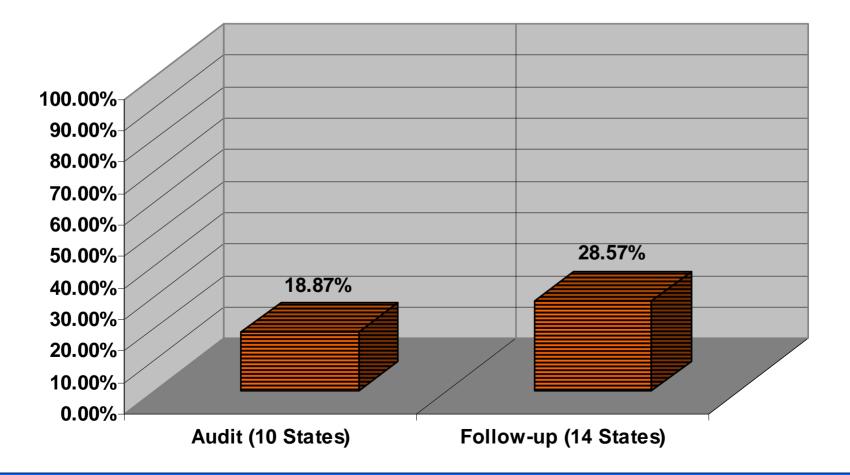
Audit Results for Initial Audit Cycle: 1999-2004 ICAO Annexes 1, 6 and 8 Average Implementation of Critical Elements





Aviation Safety Impacts Sustainability

AFI Audit Results Vs Global Results Average Implementation of Critical Elements for Annexes 1, 6 and 8 % of AFI States within the global average results





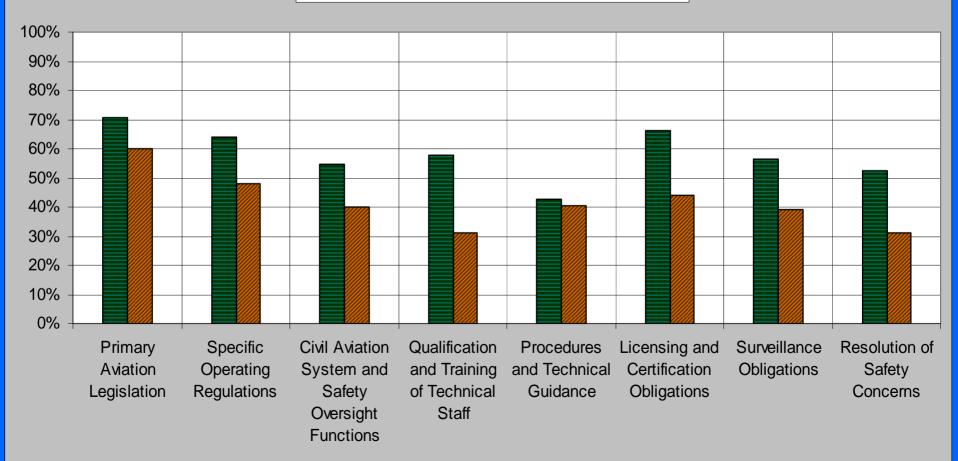
Aviation Safety Impacts Sustainability

- Initial audits were limited to ICAO Annexes 1, 6 and 8, and their results were not provided to States and the public (executive summary only).
- The new Comprehensive System Approach covers the safetyrelated provisions in all ICAO safety-related Annexes.
- The audit reports are made available to all contracting States in their entirety, and some results are made available to the public (deadline for State consent March 2008).



Audit Results under the Comprehensive Systems Approach (Level of implementation)

Global Average (58%) Africa Average (42%)

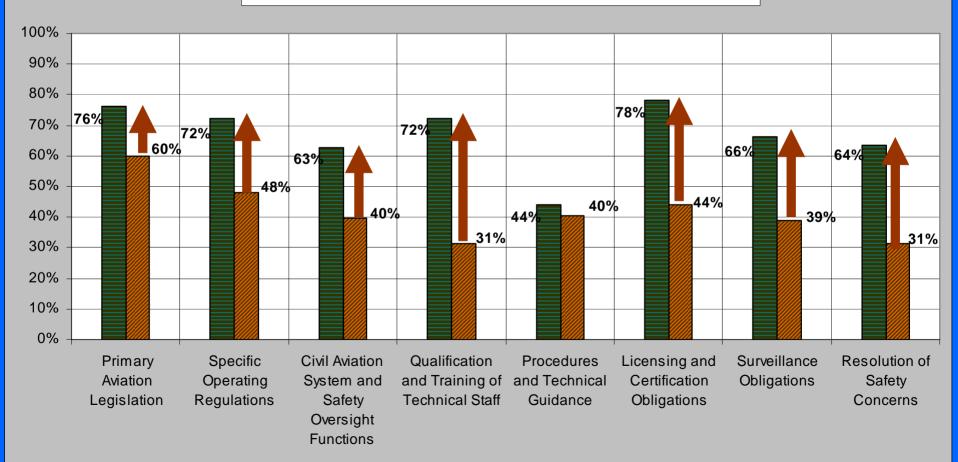




High-level Gap Analysis

High Level Gap Analysis based on the USOAP Disparity in the level of implementation of the Eight Critical Elements between African States and the Global (excluding Africa)

■ Global average excluding Africa (67%) Ø African States Average (42%)





Major Areas of Concern

Critical Elements 1 and 2 (Legislation/Regulation)
Outdated legislative and regulatory framework

Critical Element 3 (Safety Oversight Functions)
Sustainable financial model to fund CAA oversight functions

Critical Elements 3 and 4 (Safety Oversight and Technical Staff)

Limited autonomy of the CAA, lack of financial sustainability, and qualified staff to carry out safety oversight functions



Major Areas of Concern

Critical Elements 6 and 7 (Licensing, Certification and Surveillance)

 Authorizations are issued without prior inspections demonstrating the capability of the applicant (air operators, aerodrome operator, service provider, licence holder, etc.)

Critical Element 8 (Resolution of Safety Concerns)

- A very weak system's response to aviation safety threats, incidents or accidents revealed by the USOAP results
- Less than 6 % of the final accident or serious incident reports are submitted to ICAO



Opportunities for Improvement

Cooperation/mentoring from *neighbouring States* and the industry

- Implementation of Best Practices already available within the region
- Establishing financial CAA solvency, accountability and transparency
- Implementing Safety Management Systems throughout Africa
- Investigating accidents, collecting incident data to begin assessing and mitigating risks *before* accidents occur
- Establishing *multi-state communication/navigation services* for critical routes while improving individual aerodrome facilities and infrastructure
- Longer term modernization of the air carrier fleet and equipment to meet ICAO Standards



Conclusions

Consistent reports and information from many sources indicate that aviation safety in Africa is a present and growing concern

- With political will and focused attention, this can rapidly improve
- State-by-State actions are important, but *regional cooperation* will make the largest impact on aviation safety and efficiency
- The AFI Plan, utilizing the Global Aviation Safety Plan/Roadmap will provide the way forward
- We can only improve what we can measure transparent accident reporting, proactive incident evaluation are some of the first steps

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Thank you